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Sep 15 2015

IDM Mining Ltd., Red Mountain, Stewart, BC, Canada

Financial Model

Gold and Silver Deposit

UNIQUE Features of this Model

Although the unlevered NPV and IRR are calculated, the key output, or bottom line, of this model is the "Share Price at IPO" (technically, a secondary public offering).

The model is built with **monthly** inputs for the full life of the mine and reports Yearly, Quarterly, and Monthly Financial Statements.

IDM Mining

includes ON/OFF option for Gold and Silver Streams and impact on Share Price

Exchange Rate 1 Canadian dollar (CAD) = 0.9500 US dollar (USD)

Exchange Rate purposely unchanged from Preliminary Economic Assessment Sep 03 2014

Opening Balance Sheet, Jul 31 2015, in Canadian dollars, converted to US dollars at Exchange Rate above All amounts in US dollars (USD) unless otherwise noted

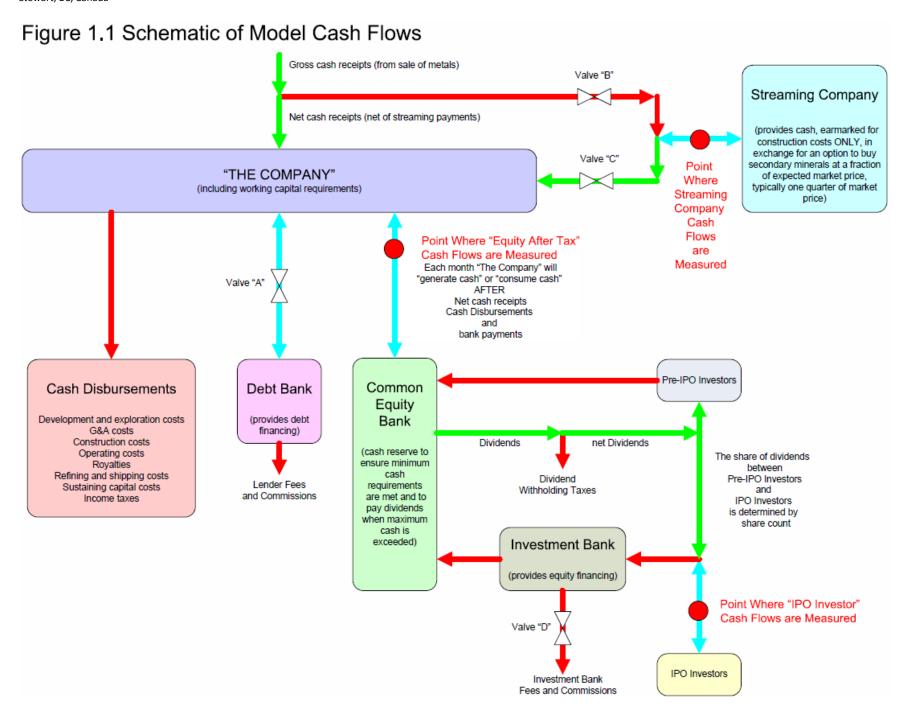
USD 1,100 per ounce gold USD 15.00 per ounce silver

includes USD 6.0M equity issue to fund business plan at CAD 0.095 per share at 1 CAD = 0.75 USD includes CAD 1.0M payment due to Seabridge In Oct 2015 includes CAD 1.5M payment to Seabridge at COD (commercial operation date - Mar 01 2019) includes remaining CAD 3.6M of CAD 7.5M in development expenditures over 15 months, Oct 2015 to Dec 2016

includes 1.0% Barrick NSR Royalty and 2.5% Wotan First Nation NSR Royalty and CAD 50K/yr advance royalty includes 10% of gold production sold to Seabridge at USD 1,000 per ounce (modeled as royalty payment)

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Appendix I - Source Data	



IDM Mining Ltd., Red Mountain Gold and Silver Deposit Stewart, BC, Canada				Months
Mine Summary		Key Dates (at beginning of the month)		from start
Size (tonnes of ore mined) (life of mine)	1,378,260	Model Start Date	Jan 2015	-
Life of mine (years)	5	IPO Date	Dec 2016	23
Number of operating days per year Average daily throughput (tonnes of ore) (life of mine)	270 1,021	Construction Start Date Debt Start Date	Mar 2017 Jan 2018	26 36
Average annual throughput (tonnes of ore)	275,652	Commercial Operation Date (COD)	Mar 2019	50
Simple payback (from COD) (years)	2.50	, , ,		
Grades (life of mine)		Pricing (life of mine)		
Copper (% of ore) Gold (grams/tonne of ore)	- 7.251	Copper (USD/pound) Gold (USD/ounce)	1,100	
Silver (grams/tonne of ore)	24.438	Silver (USD/ounce)	15.00	
Molybdenum (% of ore)	-	Molybdenum (USD/pound)	-	
Recoveries (%) (life of mine)		Concentrate		
Copper Gold	- 86.8	(not applicable)		
Silver	79.5			
Molybdenum	-			
In-Situ Quantities (contained in ore mined) (life of mine)		Pay Metal Revenue (life of mine)(USD)		1
Copper (pounds) Gold (ounces)	- 321,313	Copper Gold	- 303.845.655	Total Pay Metal
Silver (ounces)	1,082,912	Silver	12,780,841	Revenue
Molybdenum (pounds)	-	Molybdenum		\$M 316.6
Production Quantities (life of mine)		Average Annual Production (life of Mine) Copper (pounds)		
Copper (pounds) Gold (ounces)	279.013	Gold (ounces)	55,803	
Silver (ounces)	860,663	Silver (ounces)	172,133	
Molybdenum (pounds)	-	Molybdenum (pounds)	-	
Pay Metal Quantities (life of mine)		Production Cost ⁽¹⁾	456.70	
Copper (pounds) Gold (ounces)	276,223	per ounce produced of Au (USD/oz Au) per ounce produced of Au (net of Ag credits) (USD/oz Au)	456.79 410.99	
Silver (ounces)	852,056	all-in sustaining cost per ounce produced of Au (USD/oz Au)	619.49	
Molybdenum (pounds)	· -	all-in cost per ounce produced of Au (USD/oz Au)	956.02	
Pay Metal Revenue	(USD/tonne milled)	Operating Costs ⁽¹⁾	(USD/tonne milled)	
Copper	- 220.46	Mining	55.82	
Gold Silver	220.46 9.27	Processing G&A	26.29 10.36	
Molybdenum	-	Sustaining Capital	13.51	
Other	-	Refining and Transport	3.29	
Other Total (life of mine)	229.73	Royalties (incl BC Minerals Tax) Total (life of mine)	18.62 127.89	net 101.84
Capital Cost		Project Debt and Equity (1)		1101.04
•	(USD)		(USD)	
Construction Cost	80,999,565	Cash opening Pre-IPO financing	617,377	
Interest during construction (IDC) IPO contingency	2,362,089 3,652,824	IPO (gross)	6,000,000 43,675,072	
IPO commission	3,494,006	Total Equity (49.9%)	50,292,449	
Pre IPO expenses	5,878,600		30,232,143	
Placement fee	944,995	Total Debt (50.1%)	50,556,830	
Working capital	3,517,200	DSCR (min 1.57) (avg 4.47)	, ,	
Total	100,849,279	Total Debt and Equity	100,849,279	
Project Net Present Value (NPV) and IRR ⁽¹⁾⁽²⁾		IPO Detail ⁽¹⁾		
IRR Unlevered after tax cash flows (%)	10.27	Share price at IPO (USD/share)	0.01	
NPV @ 8.000% (Unlevered after tax cash flows) (USD)	4,700,934	(this is equal to the PV, at the IPO, of the dividends/share using	,	
IRR of Equity after tax cash flows (%) NPV @ 12.000% of Equity after tax cash flows (USD)	13.77	Number of shares outstanding just prior to IPO Number of IPO Shares issued at IPO	157,860,178	
(1) Gold Stream OFF, Silver Stream OFF	1,556,402	(2) Net Present Value is the value at t=0, and t=0 at August 31, 2015	7,013,661,411	

IDM Mining Ltd., Red Mountain Gold and Silver Deposit Stewart, BC, Canada

Silver Stream OFF, Gold Stream OFF

Price of	IRR	NPV (8% DR)	IPO Price per share ⁽²⁾	Number of Shares	net USD	YRLY DSCR	Royalties	Royalties and Taxes	Dividends
Gold ⁽¹⁾	(Unlevered)	(Unlevered)	(Levered)	Issued at IPO	per t milled	(Levered)	(Levered)	(Levered)	(Levered)
(USD/oz)	(%)	(USD)	(USD)	(Levered)	(Levered)	(average)	(% of Revenue)	(% of Revenue)	(% of Revenue)
1,825	38.14	75,217,779	0.43	101,095,699	207.68	5.30	15.29	23.78	33.42
1,800	37.67	73,627,381	0.42	103,318,742	205.18	5.25	14.83	23.26	33.38
1,775	36.80	71,072,346	0.41	107,217,229	201.35	5.17	14.72	22.99	33.06
1,750	35.91	68,517,311	0.39	111,423,087	197.52	5.08	14.60	22.72	32.74
1,725	35.02	65,962,275	0.38	115,972,520	193.69	5.00	14.48	22.43	32.42
1,700	34.12	63,407,240	0.36	120,911,198	189.86	4.91	14.36	22.14	32.08
1,675	33.21	60,852,085	0.35	126,294,764	186.03	4.82	14.23	21.84	31.73
1,650	32.29	58,296,847	0.33	132,180,557	182.20	4.74	14.10	21.53	31.3
1,625	31.36	55,741,609	0.32	138,642,371	178.37	4.65	13.97	21.22	31.0
1,600	30.74	53,960,660	0.30	143,464,108	175.63	4.59	13.50	20.64	30.80
1,575	29.78	51,390,402	0.29	151,155,767	171.78	4.50	13.36	20.31	30.4
1,550	28.82	48,820,145	0.27	159,720,073	167.93	4.41	13.21	19.96	30.0
1,525	27.85	46,249,855	0.26	169,317,945	164.08	4.32	13.06	19.60	29.6
1,500	26.87	43,679,404	0.24	180,144,110	160.23	4.23	12.91	19.23	29.2
1,475	26.01	41,438,306	0.23	190,745,609	156.85	4.16	12.59	18.74	28.8
1,450	25.00	38,859,396	0.21	204,666,684	152.98	4.07	12.43	18.34	28.4
1,425	24.13	36,641,544	0.20	218,333,632	149.64	3.99	12.08	17.81	28.0
1,400	23.09	34,052,765	0.18	236,857,590	145.76	3.90	11.91	17.39	27.5
1,375	22.04	31,463,895	0.17	258,835,203	141.89	3.81	11.73	16.95	27.0
1,350	21.12	29,216,195	0.16	281,440,263	138.50	3.73	11.37	16.37	26.6
1,325	20.04	26,617,215	0.14	313,206,896	134.61	3.64	11.18	15.91	26.1
1,300	19.08	24,326,197	0.13	347,726,207	131.17	3.56	10.81	15.30	25.6
1,275	17.97	21,717,626	0.11	397,840,207	127.26	3.47	10.61	14.80	25.0
1,250	16.97	19,405,142	0.10	455,931,133	123.80	3.38	10.23	14.16	24.5
1,225	15.94	17,066,681	0.08	535,432,432	120.30	3.30	9.85	13.50	24.0
1,200	14.77	14,438,432	0.07	665,958,179	116.37	3.21	9.62	12.95	23.3
1,175	13.70	12,058,456	0.05	855,185,477	112.81	3.12	9.24	12.25	22.7
1,150	12.60	9,665,644	0.04	1,196,632,345	109.24	3.04	8.84	11.53	22.1
1,125	11.37	7,018,019	0.02	2,145,275,477	105.28	2.94	8.59	10.91	21.4
1,100	10.27	4,700,934	0.01	7,013,661,411	101.84	2.86	8.11	10.09	20.7
1,075	9.08	2,214,470	(0.01)	-	98.14	2.77	7.72	9.32	20.0
1,050	7.92	(161,421)	(0.02)	-	94.61	2.69	7.23	8.45	19.3
1,025	6.66	(2,713,443)	(0.04)	-	90.82	2.60	6.84	7.64	18.4
1,000	5.43	(5,159,774)	(0.05)	-	87.20	2.51	6.35	6.73	17.6
975	4.03	(7,902,507)	(0.07)	-	83.17	2.41	6.04	5.92	16.6
950	2.56	(10,756,139)	(0.09)	-	78.96	2.31	5.80	5.13	15.5
925	1.08	(13,566,657)	(0.11)	-	74.84	2.21	5.51	4.27	14.3
900	IRR < Zero	(16,619,368)	(0.13)	-	70.30	2.10	5.42	3.71	12.7
875	IRR < Zero	(19,798,823)	(0.16)	-	65.59	1.98	5.42	3.47	10.7
850	IRR < Zero	(23,333,350)	(0.19)	-	60.88	1.87	5.41	3.22	8.6
825	IRR < Zero	(27,193,818)	(0.21)	-	56.17	1.75	5.41	2.95	6.4
800	IRR < Zero	(31,054,287)	(0.25)	-	51.46	1.63	5.41	2.67	4.3
775	IRR < Zero	(34,915,079)	(0.29)	-	46.75	1.52	5.41	2.37	4.7
750	IRR < Zero	(38,776,563)	(0.33)	-	42.04	1.40	5.41	2.05	5.2
725	IRR < Zero	(42,638,285)	(0.37)	-	37.33	1.28	5.40	1.71	5.6
700	IRR < Zero	(46,501,044)	(0.42)	-	32.62	1.17	5.40	1.52	6.1

this price for life of mine

⁽²⁾ the PV, at the IPO, of the dividends/share using a 12% discount rate

IDM Mining Ltd., Red Mountain Gold and Silver Deposit Stewart, BC, Canada

Silver Stream ON, Gold Stream ON

Price of	IRR	NPV (8% DR)	IPO Price per share ⁽²⁾	Number of Shares	net USD	YRLY DSCR	Royalties	Royalties and Taxes	Dividends	% Au	Share Price
Gold ⁽¹⁾	(Unlevered)	(Unlevered)	(Levered)	Issued at IPO	per t milled	,	(Levered)	(Levered)	(Levered)	to	Premium
(USD/oz)	(%)	(USD)	(USD)	(Levered)	(Levered)	(average)	(% of Revenue)	(% of Revenue)	(% of Revenue)	Stream	(Streams ON)
1,825	28.84	48,981,264	0.53	-	168.26	4.36	25.81	31.56	24.93	13.80	0.10
1,800	27.85	46,369,109	0.52	-	164.34	4.27	25.87	31.43	24.50	14.07	0.10
1,775	26.87	43,802,068	0.50	-	160.50	4.18	25.91	31.27	24.07	14.33	0.09
1,750	25.87	41,230,510	0.49	-	156.64	4.09	25.95	31.12	23.62	14.59	0.10
1,725	24.99	38,939,397	0.47	-	153.19	4.01	25.89	30.87	23.24	14.87	0.09
1,700	23.99	36,414,024	0.46	-	149.40	3.93	25.92	30.70	22.78	15.16	0.10
1,675	22.96	33,834,159	0.44	-	145.54	3.84	25.97	30.53	22.29	15.45	0.09
1,650	22.06	31,611,220	0.43	-	142.19	3.76	25.87	30.24	21.89	15.76	0.10
1,625	21.00	29,021,488	0.41	-	138.31	3.67	25.93	30.07	21.37	16.09	0.09
1,600	20.08	26,778,596	0.40	-	134.94	3.59	25.83	29.77	20.95	16.42	0.10
1,575	18.98	24,178,678	0.38	-	131.04	3.50	25.89	29.59	20.39	16.77	0.09
1,550	18.01	21,892,285	0.37	-	127.61	3.42	25.82	29.29	19.92	17.14	0.10
1,525	16.89	19,282,511	0.35	-	123.70	3.33	25.88	29.09	19.33	17.52	0.09
1,500	15.88	16,974,842	0.34	-	120.24	3.25	25.81	28.78	18.83	17.92	0.10
1,475	14.72	14,355,017	0.32	-	116.32	3.16	25.89	28.57	18.19	18.33	0.09
1,450	13.66	12,011,521	0.31	-	112.81	3.08	25.82	28.26	17.64	18.77	0.10
1,425	12.57	9,635,456	0.29	-	109.27	2.99	25.78	27.94	17.06	19.23	0.09
1,400	11.35	6,996,053	0.28	-	105.32	2.90	25.86	27.71	16.35	19.71	0.10
1,375	10.22	4,597,727	0.26	-	101.74	2.81	25.82	27.38	15.72	20.22	0.09
1,350	9.05	2,170,195	0.25	-	98.12	2.73	25.80	27.05	15.06	20.75	0.09
1,325	7.91	(180,698)		-	94.62	2.65	25.73	26.68	14.40	21.31	0.09
1,300	6.66	(2,699,532)		-	90.88	2.56	25.75	26.35	13.65	21.91	0.09
1,275	5.39	(5,241,378)		-	87.09	2.47	25.78	26.03	12.86	22.54	0.09
1,250	4.16	(7,659,610)		-	83.53	2.38	25.73	25.63	12.10	23.20	0.09
1,225	2.89	(10,118,753)		-	79.90	2.29	25.70	25.24	11.30	23.90	0.09
1,200	1.63	(12,537,812)		-	76.36	2.21	25.64	24.80	10.49	24.65	0.09
1,175	0.28	(15,088,911)		-	72.61	2.12	25.66	24.41	9.57	25.45	0.09
1,150	IRR < Zero	(17,591,148)		-	68.97	2.03	25.64	24.18	8.45	26.30	0.08
1,125	IRR < Zero	(20,431,156)		-	64.79	1.93	25.84	24.22	7.00	27.21	0.08
1,100	IRR < Zero	(23,570,272)		-	60.57	1.83	26.07	24.28	5.47	28.19	0.06
1,075	IRR < Zero	(27,023,761)		-	56.36	1.73	26.31	24.33	3.87	29.23	0.05
1,050	IRR < Zero	(30,477,516)		-	52.14	1.62	26.56	24.39	2.20	30.36	0.04
1,025	IRR < Zero	(32,705,906)		-	49.42	1.56	26.12	23.81	2.37	30.36	0.03
1,000	IRR < Zero	(34,934,757)		-	46.71	1.49	25.66	23.20	2.58	30.36	-
975	IRR < Zero	(37,574,284)		-	43.48	1.41	25.43	22.79	2.83	30.36	(0.01
950	IRR < Zero	(40,213,811)	(0.12)	-	40.26	1.34	25.18	22.36	3.09	30.36	(0.03
925	IRR < Zero	(42,854,128)		-	37.04	1.26	24.92	21.94	3.37	30.36	(0.05
900	IRR < Zero	(45,494,527)		-	33.82	1.18	24.65	21.59	3.68	30.36	(0.07
875	IRR < Zero	(48,135,780)		-	30.60	1.10	24.37	21.22	4.00	30.36	(0.08
850	IRR < Zero	(50,777,723)		-	27.38	1.02	24.06	20.83	4.33	30.36	(0.09
825	IRR < Zero	(53,420,700)		-	24.16	0.94	23.74	20.42	4.69	30.36	(0.11
800	IRR < Zero	(56,152,148)		-	20.94	0.86	23.40	19.98	5.07	30.36	(0.11
775	IRR < Zero	(59,038,798)	, ,	-	17.72	0.78	23.04	19.52	5.47	30.36	(0.11
750	IRR < Zero	(61,925,447)		-	14.50	0.73	22.66	19.02	5.89	30.36	(0.11
725	IRR < Zero	(64,812,097)		-	11.28	0.71	22.25	18.50	6.35	30.36	(0.11
700	IRR < Zero	(67,698,746)	(0.52)	-	8.06	0.65	21.82	17.94	6.83	30.36	(0.10

this price for life of mine

⁽²⁾ the PV, at the IPO, of the dividends/share using a 12% discount rate

IDM Mining Ltd., Red Mountain Gold and Silver Deposit Stewart, BC, Canada

Silver Stream ON, Gold Stream OFF

Price of	IRR	NPV (8% DR)	IPO Price per share ⁽²⁾	Number of Shares	net USD	YRLY DSCR	Royalties	Royalties and Taxes	Dividends	% Au	Share Price
Gold ⁽¹⁾	(Unlevered)	(Unlevered)	(Levered)	Issued at IPO	per t milled	(Levered)	(Levered)	(Levered)	(Levered)	to	Premium
(USD/oz)	(%)	(USD)	(USD)	(Levered)	(Levered)	(average)	(% of Revenue)	(% of Revenue)	(% of Revenue)	Stream	(Streams ON)
1,825	37.02	71,962,923	0.45	82,101,416	202.80	5.19	16.59	24.74	32.35	-	0.02
1,800	36.14	69,407,890	0.44	84,995,680	198.97	5.10	16.51	24.50	32.03	-	0.02
1,775	35.26	66,852,854	0.42	88,102,143	195.14	5.02	16.42	24.25	31.70	-	0.01
1,750	34.36	64,297,819	0.41	91,444,770	191.31	4.93	16.32	23.99	31.36	-	0.02
1,725	33.45	61,742,664	0.39	95,054,229	187.48	4.84	16.23	23.73	31.01	-	0.01
1,700	32.54	59,187,426	0.37	98,962,162	183.65	4.76	16.13	23.45	30.65	-	0.01
1,675	31.61	56,632,188	0.36	103,205,733	179.82	4.67	16.03	23.17	30.28	-	0.01
1,650	31.00	54,855,485	0.35	106,332,854	177.09	4.61	15.60	22.65	30.14	-	0.02
1,625	30.05	52,285,227	0.33	111,278,061	173.24	4.52	15.50	22.35	29.75	-	0.01
1,600	29.09	49,714,970	0.32	116,706,507	169.39	4.43	15.39	22.04	29.34	-	0.02
1,575	28.12	47,144,712	0.30	122,692,618	165.54	4.34	15.28	21.73	28.93	-	0.01
1,550	27.15	44,574,378	0.29	129,329,035	161.69	4.26	15.16	21.40	28.50	-	0.02
1,525	26.27	42,283,391	0.27	135,858,753	158.23	4.18	14.92	20.98	28.15	-	0.01
1,500	25.29	39,758,684	0.26	143,893,662	154.45	4.09	14.77	20.61	27.71	-	0.02
1,475	24.28	37,179,773	0.24	153,156,813	150.59	4.00	14.65	20.26	27.23	-	0.01
1,450	23.40	34,957,063	0.23	162,126,738	147.23	3.92	14.35	19.76	26.87	-	0.02
1,425	22.36	32,368,192	0.21	174,040,066	143.36	3.83	14.21	19.38	26.36	-	0.01
1,400	21.45	30,125,593	0.20	185,839,450	139.98	3.75	13.90	18.86	25.96	-	0.02
1,375	20.38	27,526,684	0.18	201,744,144	136.09	3.66	13.76	18.46	25.42	-	0.01
1,350	19.42	25,240,528	0.17	218,133,988	132.66	3.58	13.46	17.92	24.97	-	0.01
1,325	18.32	22,632,006	0.15	240,528,552	128.75	3.49	13.31	17.49	24.39	-	0.01
1,300	17.33	20,324,819	0.14	264,462,134	125.29	3.41	12.99	16.92	23.90	-	0.01
1,275	16.19	17,706,116	0.12	298,297,849	121.37	3.32	12.83	16.45	23.27	-	0.01
1,250	15.16	15,363,064	0.11	336,969,549	117.87	3.23	12.51	15.85	22.73	-	0.01
1,225	14.09	12,987,842	0.10	388,047,132	114.32	3.15	12.19	15.24	22.15	-	0.02
1,200	12.89	10,350,116	0.08	466,452,915	110.37	3.06	12.02	14.72	21.44	-	0.01
1,175	11.79	7,952,800	0.06	571,561,260	106.80	2.97	11.69	14.07	20.81	-	0.01
1,150	10.65	5,526,106	0.05	740,570,076	103.18	2.88	11.37	13.41	20.13	-	0.01
1,125	9.53	3,169,052	0.04	1,038,702,562	99.68	2.80	10.98	12.68	19.47	-	0.02
1,100	8.32	652,689	0.02	1,828,433,331	95.93	2.71	10.68	11.99	18.70	-	0.01
1,075	7.15	(1,735,488)	0.01	6,654,464,504	92.40	2.63	10.27	11.21	17.96	-	0.02
1,050	5.87	(4,296,589)	(0.01)	-	88.59	2.53	9.97	10.48	17.10	-	0.01
1,025	4.63	(6,753,462)	(0.03)	-	84.96	2.45	9.57	9.66	16.26	-	0.01
1,000	3.40	(9,170,559)	(0.04)	-	81.43	2.36	9.11	8.76	15.41	-	0.01
975	1.97	(11,952,527)	(0.06)	-	77.35	2.26	8.88	8.02	14.33	-	0.03
950	0.44	(14,858,019)	(0.08)	-	73.06	2.16	8.76	7.32	13.11	-	0.01
925	IRR < Zero	(18,008,429)	(0.10)	-	68.35	2.04	8.84	7.04	11.38	-	0.01
900	IRR < Zero	(21,215,170)	(0.13)	-	63.64	1.93	8.93	6.89	9.40	-	-
875	IRR < Zero	(24,917,138)	(0.16)	-	58.93	1.81	9.02	6.74	7.31	-	-
850	IRR < Zero	(28,777,606)	(0.19)	-	54.22	1.69	9.12	6.57	5.11	-	-
825	IRR < Zero	(32,638,182)	(0.22)	-	49.51	1.58	9.23	6.40	4.13	-	(0.01
800	IRR < Zero	(36,499,666)	(0.26)	-	44.80	1.46	9.34	6.22	4.51	-	(0.01
775	IRR < Zero	(40,361,150)	(0.31)	-	40.08	1.35	9.46	6.03	4.91	-	(0.02
750	IRR < Zero	(44,223,876)	(0.35)	-	35.37	1.23	9.58	5.94	5.35	-	(0.02
725	IRR < Zero	(48,087,470)	(0.40)	-	30.66	1.11	9.72	5.96	5.82	-	(0.03
700	IRR < Zero	(51,952,800)	(0.44)	-	25.95	0.99	9.86	5.98	6.33	-	(0.02

this price for life of mine

⁽²⁾ the PV, at the IPO, of the dividends/share using a 12% discount rate

How the model determines "Share Price at the IPO".

The first thing to determine is the required "gross proceeds from IPO" (technically, this would be a secondary public offering, not an initial public offering). This is determined from:

Capital Cost (cell N35, "Input" worksheet)
Debt/ Equity Ratio (cell P34, "Input" worksheet)
IPO Contingency (cell G6, "Input" worksheet)
IPO Commission (cell G7, "Input" worksheet)

In the case of the Red Mountain, with the current input (based on the PEA, NI 43-101 Technical Report, Red Mountain Gold Project (JDS Energy & Mining Inc.) - Sep 03 2014), the required "gross proceeds from IPO" is calculated to be \$43,675,072 (cell Q28, Input worksheet).

In order to raise this money, the Company will have to issue shares at the IPO and there are many combinations of "shares" and "share prices" that will result in the raise of the required gross proceeds; however, each combination would have its own IRR and there would be only one unique combination that would satisfy a particular desired return.

The question now becomes what is the appropriate IRR for this project, or more simply, what return are IPO investors likely to demand for this project at the IPO? There is an input cell for this:

IPO Discount Rate (cell G8, "Input" worksheet)

At USD 1,100 per ounce gold, even if IPO Investors were issued 100% of the shares of the company, there is not sufficient cash flow to give IPO Investors a 12.000% return by way of dividends. A higher price of gold is required in order to give IPO Investors a 12.000% return - see the three Au and Share Price, Stream OFF/ON worksheets to see what that price is.

Company and Model Setup

Full Company Name IDM Mining Ltd.
Specific Mine Red Mountain
Type of Deposit Gold and Silver
Location Stewart, BC, Canada

Key Source Document PEA, NI 43-101 Technical Report, Red Mountain Gold Project (JDS Energy & Mining Inc.)

Key Source Document Date Sep 03 2014

Model Starts at Fiscal Year 2015 Fiscal Year End Month 12

Full Currency Text 1 US Full Currency Text 2 dollars

Short Currency Units USD Exchange Rate CAD:USD 0.9500

Include Actuals to:

Month None Year 2014

Include Budget to:

Month None Year 2014

Balance Sht and Cash	OK	DSCR (min)	Fiscal Year	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Uniform Cash Flow	No	1.57	Revenue (1)	-	-	-	-	93,299	61,133	53,063	52,107	57,025	-
IPO and Valuation Ke	ey Decisions	year 4 of mine	Original	-	-	-	-	93,299	61,133	53,063	52,107	57,025	-
IPO occurs in month	Dec 2016	Au Stream OFF	Change	-	-	-	-	-	-	-	-	-	-
IPO Over Allotm't (%	5) 10.0	Ag Stream OFF	EBITDA ⁽¹⁾	(1,511)	(1,279)	(1,279)	(1,533)	58,661	30,421	22,784	19,688	21,962	(1,735)
IPO Commission (%)	8.0		Original	(1,511)	(1,279)	(1,279)	(1,533)	58,661	30,421	22,784	19,688	21,962	(1,735)
IPO Discount Rate (9	6) 12.0		Change	-	-	-	-	-	-	-	-	-	-
IPO Share Issue (%)	97.799	(calculated)	Net Income (1)	(1,118)	(946)	(946)	(3,134)	26,509	4,008	(1,098)	(2,833)	(573)	(4,693)
t = 0 at (for NPV calc	Aug 31 2015		Original	(1,118)	(946)	(946)	(3,134)	26,509	4,008	(1,098)	(2,833)	(573)	(4,693)
		IPO IRR (%)	Change	-	-	-	-	-	-	-	-	-	-
View Master	Hide Master	12.00	Net Cash ⁽¹⁾	(2,195)	(4,015)	(35,029)	(1,533)	35,286	12,325	5,417	2,110	2,948	3,669
Cells	Cells	IPO NPV	Original	(2,195)	(4,015)	(35,029)	(1,533)	35,286	12,325	5,417	2,110	2,948	3,669
7		OK	Change	-	-	-	-	-	-	-	-	-	-
Zei		IPO Price	Net Proceeds		# of IPO Shares	IPO Price (2)	IPO payback	Pre IPO Cash		Equity after tax XN	PV@12.000%	Equity after tax	
Lever (includ	ing Op Line)	ОК	from IPO ⁽¹⁾	40,181	7,013,661,411	0.01	41 months	requirements (1)	5,879	discount rate (1)	1,556	XIRR (%)	13.77
UnLever @ 8%	Discount Rate	Market Price ⁽²⁾	Original	40,181	7,013,661,411	0.01	41 months	Original	5,879	Original	1,556	Original	13.77
		0.01	Change	-	-	-	-	Change	-	Change	-	Change	-
MKT Che	ck 0.0000	ОК	⁽¹⁾ in thousands of	US dollars	(2)	US dollars / share		Pre IPO Cash Act ⁽¹⁾	6,617				

Direct Costs All Mobile Equipment On site infrastructures Other Mine Pre-Development Other Commissioning & Capital Spare Parts Contingency Contingency Contingency Contingency Contingency Total construction cost Sustaining Capital and Closure Expense (USD) Life of Mine Total Sustaining Capital Mine Closure Expense (one time expense at end of mine) (financed from operating cash flow) COD and Construction Start COD (at beginning of month) Construction length (months) End of mine (no production) Mar 2019 Financing Term (years) Indirect Costs In			
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Placement fee 944,995 Interest during construction 2,362,089			,
Interest during construction 2,362,089			(

Project Summary	
(USD)	
Construction Cost	80,999,565
IDC	2,362,089
IPO contingency	3,652,824
IPO commission	3,494,006
Pre IPO expenses	5,878,600
Placement fee	944,995
Working capital	3,517,200
Total	100,849,279

Project Summary (USD)	
Cash opening	617,377
Pre-IPO financing	6,000,000
IPO (gross)	43,675,072
Total Equity 50%	50,292,449
Total Debt 50%	50,556,830
Total	100,849,279

Royalties (Equivalent Gross Revenue Royalty (%) (Life of Min	e))
(includes royalties, BC Mineral Taxes, not including Income Ta	xes)
8.11	

Royalties and Taxes (Equivalent Gross Revenue Royalty (%) (Life of Mine))
(includes royalties and income taxes)
10.09

Total Dividends / Gross Revenue (%)	
20.78	

Debt Service C	overage Ratio	
by	(minimum)	(average)
Month	1.57	3.38
Quarter	-0.70	2.86
Year	1.57	4.47

(i.e. until the beginning of this month, all start-up costs and construction costs are funded with 100% equity; at the beginning of this month, all remaining construction costs are funded 100% with debt until COD)

ar LOM	(tonnes)	Plant Feed (270 day year) (tonnes/day)	Copper (%)	Gold (grams/tonne)	Silver (grams/tonne)	Molybdenum (%)	Copper Recovery (%)	In-situ Copper (pounds)	Saleable Copper (pounds)	Payable Copper (pounds)	Gold Recovery (%)	In-situ Gold (ounces)	Saleable Gold (ounces)	Payable Gold (ounces)
19 1	270,137	1,001	-	10.35	42.94	-	-	-	-	-	90.50	89,891	81,351	80,5
20 2	272,367	1,009	-	6.97	25.63	-	-	-	-	-	87.92	61,035	53,665	53,1
21 3	271,251	1,005	-	6.53	17.57	-	-	-	-	-	82.90	56,948	47,211	46,7
22 4	271,475	1,005	-	6.24	18.45	-	-	-	-	-	84.84	54,463	46,205	45,7
23 5	293,030	1,085	-	6.26	18.18	-	-	-	-	-	85.77	58,976	50,581	50,0
24	-	-	-	-	-	-	-	-	-	-	-	-	-	
25	-	-	-	-	-	-	-	-	-	-	-	-	-	-
26	-	-	-	-	-	-	-	-	-	-	-	-	-	
27	-	-	-	-	-	-	-	-	-	-	-	-	-	-
28	-	-	-	-	-	-	-	-	-	-	-	-	-	
29	-	-	-	-	-	-	-	-	-	-	-	-	-	-
30	-	-	-	-	-	-	-	-	-	-	-	-	-	
31	-	-	-	-	-	-	-	-	-	-	-	-	-	
32 33	-	-	-	-	-	-	-	-	-	-	-	-	-	
	-	-	-	-	-	-	-	-	-	-	-	-	-	
34 35	-	-	-	-	-	-	-	-	-	-	-	-	-	
36	-	-	_		-		-	-	-	-	-	-	-	
37	-	-	-	-	-		-	-	-	-		-	-	
37 38	-	-	-	-	-	-	-	-	-	-	-	-	-	
39		-	-	-	-		-	-	-	-		-	-	
10		-	-	-	-		-	-	-	-		-	-	
+0 41	•	-		_		-	-	-	-	-		-	-	
+1 42		-					-	-	-	-		-	-	
+2 43		-		_			-	-	-	-		-	-	
+3 14														
11 15			_		_		_	_	_			_	_	
46	_		_		_	_	_	_	_			_	_	
47	_	_		_	_	_	_		_	_		_	_	
48	_	_	_	_		_	_			_	_	_	_	
19	_	_	_	_	_	_	_	_	_	_	_	_	_	
50	_	_	_	_	_	_	_	_	_	_	_	_	-	
51	_	_	_	_	_	_	_	_	_	_	_	_	-	
52	_	_	_	_	_	_	_	_	_	_	_	_	-	
53	_	_	_	_	_	_	_	_	_	_	_	_	-	
54	_	_	_	_	_	_	_	_	_	_	_	_	-	
55	_	_	_	_	_	_	-	_	_	_	-	-	-	
56	_	-	_	_	_	_	-	-	-	-	-	-	-	
57	_	_	_	_	_	_	-	_	_	-	-	-	-	
58	_	_	_	_	_	_	-	-	-	-	-	-	-	
59	_	-	_	_	_	_	-	-	-	-	-	-	-	
50	_	-	_	_	_	_	-	-	-	-	-	-	-	
51	_	-		-	_	_	-	-	-	-	-	-	-	
52	_	-	_	_	_	_	-	-	-	-	-	-	-	
53	_	-		-	_	_	-	-	-	-	-	-	-	
54	-	-	_	-	_	-	-	-	-	-	-	-	-	
5	1,378,260	1,021	-	7.251	24.438	-	-	-	-		86.84	321,313	279,013	276,2
		,						OK	OK	OK		OK	OK	OK

Life of Mine Producti	on Schadula

		luction Schedule								
Year	LOM	Ore Milled	Silver	In-situ	Saleable	Payable	Moybdenum	In-situ	Saleable	Payable
			Recovery	Silver	Silver	Silver	Recovery	Molybdenum	Molybdenum	Molybdenum
		(tonnes)	(%)	(ounces)	(ounces)	(ounces)	(%)	(pounds)	(pounds)	(pounds)
2019	1	270,137	85.00	372,938	316,998	313,828	-	-	-	-
2020	2	272,367	80.76	224,437	181,252	179,439	_	_	_	_
2021	3	271,251	72.49	153,227	111,071	109,960	_	_	_	_
2022	4	271,475	74.87	161,034	120,562	119,356				
	5						-	-	-	-
2023	5	293,030	76.36	171,276	130,781	129,473	-	-	-	-
2024		-	-	-	-	-	-	-	-	-
2025		-	-	-	-	-	-	-	-	-
2026		-	-	-	-	-	-	-	-	-
2027		-	-	-	-	-	-	-	-	-
2028		-	-	-	-	-	-	-	-	-
2029		-	-	-	-	-	-	-	-	-
2030		_	_	_	_	_	_	_	_	_
2031		_	_	_	_	_	_	_	_	_
2031						_	_	_	_	_
		-	-	-	-	-	_	-	-	-
2033		-	-	-	-	-	-	-	-	-
2034		-	-	-	-	-	-	-	-	-
2035		-	-	-	-	-	-	-	-	-
2036		-	-	-	-	-	-	-	-	-
2037		-	-	-	-	-	-	-	-	-
2038		-	-	-	-	-	-	-	-	-
2039		_	_	_	_	_	_	_	_	_
2040		_	_	_	_	_	_	_	_	_
2041			_	_		_	_	_	_	_
2041		-	-			_	-			
2042		-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-
2044		-	-	-	-	-	-	-	-	-
2045		-	-	-	-	-	-	-	-	-
2046		-	-	-	-	-	-	-	-	-
2047		-	-	-	-	-	-	-	-	-
2048		-	-	-	-	-	-	-	-	-
2049		-	-	-	-	-	-	-	-	-
2050		-	_	-	-	_	_	-	-	-
2051		_	_	_	_	_	_	_	_	_
2052		_	_		_	-	_	_	_	_
2052		-	-	-	-	-	_	-	-	-
2053		-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-
2055		-	-	-	-	-	-	-	-	-
2056		-	-	-	-	-	-	-	-	-
2057		-	-	-	-	-	-	-	-	-
2058		-	-	-	-	-	-	-	-	-
2059		-	-	-	-	-	-	-	_	-
2060		_	-	_	-	-	_	_	_	-
2061		_	_	_	_	_	_	_	_	_
2062		_	_	_	_					
2062		-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-
2064			-		-	-	-	-	-	-
	5	1,378,260	79.48	1,082,912	860,663	852,056	-	-	-	-

Life of Mine	Daniel	Calaadiida
Life of Milne	Production	Schedule

Year	LOM	Ore Milled
Teal	LOIVI	Ore Willied
		(tonnes)
2019	1	270,137
2019	2	
		272,367
2021	3	271,251
2022	4	271,475
2023	5	293,030
2024		-
2025		-
2026		-
2027		-
2028		-
2029		-
2030		-
2031		-
2032		-
2033		-
2034		_
2035		_
2036		_
2037		_
2038		_
2039		_
2040		_
2041		_
2041		
2042		_
2043		_
		_
2045		-
2046		-
2047		-
2048		-
2049		-
2050		-
2051		-
2052		-
2053		
2054		-
2055		-
2056		-
2057		-
2058		-
2059		-
2060		-
2061		_
2062		_
2063		_
2064		_
2004	5	1,378,260
	J	1,370,200

Life of Mine	e Pricing and Revenue								
Year LO	OM	Copper	Gold	Silver	Molybdenum	Copper	Gold	Silver	Molybdenum
		Pricing	Pricing	Pricing	Pricing	Revenue	Revenue	Revenue	Revenue
		(USD/pound)	(USD/ounce)	(USD/ounce)	(USD/pound)	(USD)	(USD)	(USD)	(USD)
2019	1	-	1,100	15.00	-		88,591,477	4,707,416	-
2020	2	-	1,100	15.00	_	-	58,441,027	2,691,592	-
2021	3	-	1,100	15.00	_	-	51,413,297	1,649,399	-
2022	4	_	1,100	15.00	_	-	50,316,834	1,790,339	_
	5	_	1,100	15.00	_	-	55,083,019	1,942,094	-
2024		_	· -	_	_	-	· · · -	· · · ·	-
2025		_	_	_	_	-	-	-	_
2026		_	_	_	_	-	-	-	_
2027		_	_	_	_	_	_	_	_
2028		_	_	_	_	_	_	_	_
2029		_	_	_	_	-	_	_	_
2030		_	_	_	_	-	_	_	_
2031			_	_	_	_	_	_	_
2032			_	_	_	_	_		_
2032				-		-	-	-	-
2033				-	-	-	-	-	-
2034		-	_	_		-	-	-	-
2035		-		_	-	-	-	-	-
2036		-		_	-	-	-	-	-
		-	-	-	-	-	-	-	-
2038		-	-	-	-	-	-	-	-
2039		-		-	-	-	-	-	-
2040		-	-	-	-	-	-	-	-
2041		-	-	-	-	-	-	-	-
2042		-	-	-	-	-	-	-	-
2043		-	-	-	-	-	-	-	-
2044		-	-	-	-	-	-	-	-
2045		-	-	-	-	-	-	-	-
2046		-	-	-	-	-	-	-	-
2047		-	-	-	-	-	-	-	-
2048		-	-	_	-	-	-	-	-
2049		-	_	_	_	-	-	-	-
2050		-	_	_	_	-	-	-	-
2051		-	_	-	_	-	-	-	-
2052		-	-	-	_	-	-	-	-
2053		_	_	_	_	_	-	_	-
2054		_	_	_	_	_	-	_	-
2055		_	_	_	_	_	-	_	-
2056		_	_	_	_	_	_	_	_
2057		_	_	_	_	_	_	_	_
2058			_		_	_	_		_
2059					_		-	_	-
2060		•	_		_	_	_	_	-
2060		· ·		-	-	-	-	-	-
2061		_	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-
2063		-	-	-	-	-	-	-	-
2064	_	-	-	45.000	-	-	-	- 42 700 0	-
	5	-	1,100	15.000	-	-	303,845,655	12,780,841	-
						OK	OK	OK	OK

roduction						Fiscal 2							Fiscal
rades and Recoveries aleable and Payable Production	0 Jan 2019	0 Feb 2019	26 Mar 2019	30 Apr 2019	31 May 2019	30 Jun 2019	31 Jul 2019	31 Aug 2019	30 Sep 2019	31 Oct 2019	30 Nov 2019	0 Dec 2019	2019
Ore mined (tonnes/day)	1,001	1,001	1,001	1,001	1,001	1,001	1,001	1,001	1,001	1,001	1,001	1,001	
Ore mined (tonnes)	-	-	26,013	30,015	31,016	30,015	31,016	31,016	30,015	31,016	30,015	-	270,137
Grades													
Copper (% of ore) Gold (grams/tonne of ore)	10.350	10.350	10.350	10.350	10.350	10.350	10.350	10.350	10.350	10.350	10.350	10.350	
Silver (grams/tonne of ore)	42.940	42.940	42.940	42.940	42.940	42.940	42.940	42.940	42.940	42.940	42.940	42.940	
Molybdenum (% of ore)	-	-	-	-	-	-	-	-	-	-	-	-	
In-situ quantities Copper (pounds)		_	_	_	_	_	_	_	_	_	_	_	
Gold (ounces)		-	8,656	9,988	10,321	9,988	10,321	10,321	9,988	10,321	9,988	-	89,89
Silver (ounces)	_	-	35,913	41,438	42,819	41,438	42,819	42,819	41,438	42,819	41,438	-	372,93
Molybdenum (pounds)	-	-	-	-	-	-	-	-	-	-	-	-	,
Recovery (%)													
Copper Gold	90.500	90.500	90.500	90.500	90.500	90.500	90.500	90.500	90.500	90.500	90.500	90.500	
Silver	85.000	85.000	85.000	85.000	85.000	85.000	85.000	85.000	85.000	85.000	85.000	85.000	
Molybdenum	-	-	-	-	-	-	-	-	-	-	-	-	
Saleable Production													
Copper (pounds)	-	-	- 7,834	- 0.020	- 0.340	- 0.020	- 9,340	- 0.240	- 0.020	9,340	- 0.030	-	81,35
Gold (ounces) Silver (ounces)		-	7,834 30,526	9,039 35,222	9,340 36,396	9,039 35,222	36,396	9,340 36,396	9,039 35,222	36,396	9,039 35,222	-	316,99
Molybdenum (pounds)	-	-	-	-	-	-	-	-	-	-	-	-	-
Payable Production (%)													
Copper Gold	-	-	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	
Silver		-	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	
Molybdenum	-	-	-	-	-	-	-	-	-	-	-	-	
Payable Metals													
Copper (pounds) Gold (ounces)		-	- 7,755	- 8,949	- 9,247	- 8,949	9,247	- 9,247	- 8,949	- 9,247	8,949	-	80,53
Silver (ounces)		-	30,220	34,870	36,032	34,870	36,032	36,032	34,870	36,032	34,870	_	313,82
Molybdenum (pounds)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pricing													
Copper (USD/pound) Gold (USD/ounce)	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	
Silver (USD/ounce)	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	
Molybdenum (USD/pound)	-	-	-	-	-	-	-	-	-	-	-	-	
Pay Value (USD)													
Copper Gold	-	-	- 8,531,031	- 9,843,497	10,171,614	- 9,843,497	10,171,614	- 10,171,614	- 9,843,497	- 10,171,614	- 9,843,497	-	- 88,591,47
Silver		-	8,531,031 453,307	523,046	540,481	523,046	540,481	540,481	523,046	540,481	523,046	-	4,707,416
Molybdenum	-	-	-	-	-	· -	-	-	-		-	-	-
Total Pay (USD)	-	-	8,984,338	10,366,544	10,712,095	10,366,544	10,712,095	10,712,095	10,366,544	10,712,095	10,366,544	-	93,298,89

Production Grades and Recoveries	0	0	26	30	31	Fiscal 2	. 020 31	31	30	31	30	0	Fiscal
Saleable and Payable Production	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
Ore mined (tonnes/day)	1,009	1,009	1,009	1,009	1,009	1,009	1,009	1,009	1,009	1,009	1,009	1,009	
Ore mined (tonnes)	-	-	26,228	30,263	31,272	30,263	31,272	31,272	30,263	31,272	30,263	-	272,367
Grades Copper (% of ore)				_									
Gold (grams/tonne of ore)	6.970	6.970	6.970	6.970	6.970	6.970	6.970	6.970	6.970	6.970	6.970	6.970	
Silver (grams/tonne of ore)	25.630	25.630	25.630	25.630	25.630	25.630	25.630	25.630	25.630	25.630	25.630	25.630	
Molybdenum (% of ore)	-	-	-	-	-	-	-	-	-	-	-	-	
In-situ quantities													
Copper (pounds)	-	-	-		-		-	-		-		-	-
Gold (ounces) Silver (ounces)		-	5,877 21,612	6,782 24,937	7,008 25,769	6,782 24,937	7,008 25,769	7,008 25,769	6,782 24,937	7,008 25,769	6,782 24,937	-	61,035 224,437
Molybdenum (pounds)	-	-	-	-	-	-	-	-	-	-	-	-	-
Recovery (%)													
Copper	-	-	-	-	-	-	-	-	-	-	-	-	
Gold	87.925	87.925	87.925	87.925	87.925	87.925	87.925	87.925	87.925	87.925	87.925	87.925	
Silver Molybdenum	80.759 -	80.759 -	80.759	80.759 -	80.759	80.759 -	80.759 -	80.759 -	80.759 -	80.759	80.759 -	80.759	
Saleable Production													
Copper (pounds)	_	_	_	_	_	_	_	_	_	_	_	_	_
Gold (ounces)	-	-	5,168	5,963	6,162	5,963	6,162	6,162	5,963	6,162	5,963	-	53,665
Silver (ounces) Molybdenum (pounds)	-	-	17,454	20,139	20,810	20,139	20,810	20,810	20,139	20,810	20,139	-	181,252
Payable Production (%) Copper	_			_	_				_			_	
Gold	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	
Silver	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	
Molybdenum	-	-	-	-	-	-	-	-	-	-	-	-	
Payable Metals													
Copper (pounds) Gold (ounces)		-	- 5,116	- 5,903	6,100	- 5,903	- 6,100	6,100	5,903	6,100	- 5,903	-	- 53,128
Silver (ounces)		-	17,279	19,938	20,602	19,938	20,602	20,602	19,938	20,602	19,938	_	179,439
Molybdenum (pounds)	-	-		-		-			-	-	-	-	-
Pricing													
Copper (USD/pound)	-	-	-	-	-	-	-	-	-	-	-	-	
Gold (USD/ounce) Silver (USD/ounce)	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00							
Molybdenum (USD/pound)	-	-	-	-	-	-	-	-	-	-	-	-	
Pay Value (USD)													
Copper	-	-	-	-	-	-	-	-	-	-	-	-	-
Gold	-	-	5,627,654	6,493,447	6,709,896	6,493,447	6,709,896	6,709,896	6,493,447	6,709,896	6,493,447	-	58,441,027
Silver Molybdenum	-	-	259,190	299,066	309,035	299,066	309,035	309,035	299,066	309,035	299,066	-	2,691,592
Total Pay (USD)	-	-	5,886,845	6,792,513	7,018,930	6,792,513	7,018,930	7,018,930	6,792,513	7,018,930	6,792,513	-	61,132,619

roduction						Fiscal 2	021						Fiscal
rades and Recoveries	0	0	26	30	31	30	31	31	30	31	30	0	
aleable and Payable Production	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Ore mined (tonnes/day)	1,005	1,005	1,005	1,005	1,005	1,005	1,005	1,005	1,005	1,005	1,005	1,005	
Ore mined (tonnes)	-	-	26,120	30,139	31,144	30,139	31,144	31,144	30,139	31,144	30,139	-	271,251
Grades													
Copper (% of ore) Gold (grams/tonne of ore)	- 6.530	6.530	6.530	- 6.530	- 6.530	6.530	6.530	- 6.530	6.530	6.530	6.530	6.530	
Silver (grams/tonne of ore)	17.570	17.570	17.570	17.570	17.570	17.570	17.570	17.570	17.570	17.570	17.570	17.570	
Molybdenum (% of ore)	-	-	-	-	-	-	-	-	-	-	-	-	
In-situ quantities													
Copper (pounds)	-	-	-	-	-	-	-	-	-	-	-	-	-
Gold (ounces)	-	-	5,484	6,328	6,538	6,328	6,538	6,538	6,328	6,538	6,328	-	56,948
Silver (ounces) Molybdenum (pounds)	-	-	14,755	17,025 -	17,593 -	17,025	17,593	17,593 -	17,025 -	17,593 -	17,025	-	153,227
Worysacham (poanas)													
Recovery (%)													
Copper	- 02.002	- 02.002	-	- 02.002	-	-	- 02.002	- 02.002	-	- 82.903	-	- 02.002	
Gold Silver	82.903 72.488												
Molybdenum	-	-	-	-	-	-	-	-	-	-	-	-	
Saleable Production													
Copper (pounds)	-	-	-	-	-	-	-	-	_	-	-	-	-
Gold (ounces)	-	-	4,546	5,246	5,421	5,246	5,421	5,421	5,246	5,421	5,246	-	47,211
Silver (ounces) Molybdenum (pounds)	-	-	10,696 -	12,341	12,753 -	12,341 -	12,753 -	12,753 -	12,341	12,753 -	12,341 -	-	111,071 -
Payable Production (%)													
Copper	-	-	-	-	-	-	-	-	-	-	-	-	
Gold	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	
Silver Molybdenum	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	
Molybuenum	-	-	-	-	-	-	-	-	-	-	-	-	
Payable Metals Copper (pounds)			_	_	_	_	_	_		_	_	_	
Gold (ounces)	-	-	4,501	5,193	5,366	5,193	5,366	5,366	5,193	5,366	5,193	-	46,739
Silver (ounces)	-	-	10,589	12,218	12,625	12,218	12,625	12,625	12,218	12,625	12,218	-	109,960
Molybdenum (pounds)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pricing													
Copper (USD/pound)	-	-	-	-	-	-	-	-	-	-	-	-	
Gold (USD/ounce)	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	
Silver (USD/ounce) Molybdenum (USD/pound)	15.00	15.00	15.00	15.00 -	15.00 -	15.00 -	15.00	15.00 -	15.00 -	15.00 -	15.00 -	15.00	
Pay Value (USD)													
Pay Value (USD) Copper	_	_	_	_	_	_	_	_	_	_	-	_	_
Gold	-	-	4,950,910	5,712,589	5,903,008	5,712,589	5,903,008	5,903,008	5,712,589	5,903,008	5,712,589	-	51,413,297
Silver	-	-	158,831	183,267	189,375	183,267	189,375	189,375	183,267	189,375	183,267	-	1,649,399
Molybdenum	-	-	-	-	-	-	-		-	-	-	-	-
Total Pay (USD)	-	-	5,109,741	5,895,855	6,092,384	5,895,855	6,092,384	6,092,384	5,895,855	6,092,384	5,895,855	-	53,062,696

Production Grades and Recoveries	0	0	26	30	31	Fiscal 2	022 31	31	30	31	30	0	Fiscal
Saleable and Payable Production	Jan 2022	Feb 2022	26 Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Ore mined (tonnes/day)	1,005	1,005	1,005	1,005	1,005	1,005	1,005	1,005	1,005	1,005	1,005	1,005	
Ore mined (tonnes)	-	-	26,142	30,164	31,169	30,164	31,169	31,169	30,164	31,169	30,164	-	271,475
Grades													
Copper (% of ore) Gold (grams/tonne of ore)	6.240	6.240	6.240	6.240	6.240	6.240	6.240	6.240	6.240	6.240	6.240	6.240	
Silver (grams/tonne of ore)	18.450	18.450	18.450	18.450	18.450	18.450	18.450	18.450	18.450	18.450	18.450	18.450	
Molybdenum (% of ore)	-	-	-	-	-	-	-	-	-	-	-	-	
In-situ quantities													
Copper (pounds)	-	-		-	-	-	-	-	-	-	-	-	-
Gold (ounces) Silver (ounces)		-	5,245 15,507	6,051 17,893	6,253 18,489	6,051 17,893	6,253 18,489	6,253 18,489	6,051 17,893	6,253 18,489	6,051 17,893	-	54,463 161,034
Molybdenum (pounds)		-	-	-	-	-	-	-	-	-	-	-	-
Recovery (%)													
Copper	-	-	-	-	-	-	-	-	-	-	-	-	
Gold	84.836	84.836	84.836	84.836	84.836	84.836	84.836	84.836	84.836	84.836	84.836	84.836	
Silver Molybdenum	74.867 -	74.867 -	74.867 -	74.867 -	74.867 -	74.867 -	74.867 -	74.867 -	74.867 -	74.867 -	74.867 -	74.867	
Saleable Production													
Copper (pounds)	-	-	-	-	-	-	-	-	-	-	-	-	-
Gold (ounces)	-	-	4,449	5,134	5,305	5,134	5,305	5,305	5,134	5,305	5,134	-	46,205
Silver (ounces) Molybdenum (pounds)	-	-	11,610	13,396 -	13,842	13,396 -	13,842	13,842	13,396 -	13,842	13,396 -	-	120,562
Payable Production (%)													
Copper	-	-	-	-	-	-	-	-	_	-	-	_	
Gold	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	
Silver	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	
Molybdenum	-	-	-	-	-	-	-	-	-	-	-	-	
Payable Metals													
Copper (pounds) Gold (ounces)	-	-	4,405	- 5,083	- 5,252	- 5,083	- 5,252	- 5,252	5,083	- 5,252	- 5,083	-	- 45,743
Silver (ounces)		-	11,494	13,262	13,704	13,262	13,704	13,704	13,262	13,704	13,262	-	119,356
Molybdenum (pounds)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pricing													
Copper (USD/pound)	-					-	-	-	-		-	-	
Gold (USD/ounce) Silver (USD/ounce)	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	1,100.00 15.00	
Molybdenum (USD/pound)	-	-	-	-	-	-	-	-	-	-	-	-	
Pay Value (USD)													
Copper	-	-										-	
Gold Silver	-	-	4,845,325 172,403	5,590,759 198,927	5,777,118 205,557	5,590,759 198,927	5,777,118 205,557	5,777,118 205,557	5,590,759 198,927	5,777,118 205,557	5,590,759 198,927	-	50,316,834 1,790,339
Molybdenum	-	-	1/2,403	130,327	205,557	130,327	203,337	203,337	130,327	203,337	130,327	-	1,750,339
Total Pay (USD)	-	-	5,017,728	5,789,686	5,982,675	5,789,686	5,982,675	5,982,675	5,789,686	5,982,675	5,789,686	-	52,107,174

Production						Fiscal 2							Fiscal
Grades and Recoveries Saleable and Payable Production	0 Jan 2023	0 Feb 2023	26 Mar 2023	30 Apr 2023	31 May 2023	30 Jun 2023	31 Jul 2023	31 Aug 2023	30 Sep 2023	31 Oct 2023	30 Nov 2023	0 Dec 2023	2023
Ore mined (tonnes/day)	1,085	1,085	1,085	1,085	1,085	1,085	1,085	1,085	1,085	1,085	1,085	1,085	
Ore mined (tonnes)	-	-	28,218	32,559	33,644	32,559	33,644	33,644	32,559	33,644	32,559	-	293,030
Grades													
Copper (% of ore) Gold (grams/tonne of ore)	6.260	6.260	6.260	6.260	6.260	6.260	6.260	6.260	6.260	6.260	6.260	6.260	
Silver (grams/tonne of ore)	18.180	18.180	18.180	18.180	18.180	18.180	18.180	18.180	18.180	18.180	18.180	18.180	
Molybdenum (% of ore)	-	-	-	-	-	-	-	-	-	-	-	-	
In-situ quantities		_	_	_	_	_	_	_	_	_	_	_	
Copper (pounds) Gold (ounces)		_	5,679	6,553	6,771	6,553	6,771	6,771	6,553	6,771	6,553	-	- 58,976
Silver (ounces)		-	16,493	19,031	19,665	19,031	19,665	19,665	19,031	19,665	19,031	-	171,276
Molybdenum (pounds)	-	-	-	-	-	-	-	-		-	-	-	
Recovery (%)													
Copper Gold	- 85.765	- 85.765	- 85.765	- 85.765	- 85.765	- 85.765	- 85.765	- 85.765	- 85.765	- 85.765	- 85.765	- 85.765	
Silver	76.357	76.357	76.357	76.357	76.357	76.357	76.357	76.357	76.357	76.357	76.357	76.357	
Molybdenum	-	-	-	-	-	-	-	-	-	-	-	-	
Saleable Production													
Copper (pounds)	-	-	-	-	-		-	-	-	-	-	-	-
Gold (ounces) Silver (ounces)		-	4,871 12,594	5,620 14,531	5,807 15,016	5,620 14,531	5,807 15,016	5,807 15,016	5,620 14,531	5,807 15,016	5,620 14,531	-	50,581 130,781
Molybdenum (pounds)	-	-	-	-	-	-	-	-	-	-	-	-	-
Payable Production (%)													
Copper	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	
Gold Silver	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	99.000	
Molybdenum	-	-	-	-	-	-	-	-	-	-	-	-	
Payable Metals													
Copper (pounds)	-	-	-	-	-	-		-	-		-	-	-
Gold (ounces) Silver (ounces)	-	-	4,822 12,468	5,564 14,386	5,749 14,865	5,564 14,386	5,749 14,865	5,749 14,865	5,564 14,386	5,749 14,865	5,564 14,386	-	50,075 129,473
Molybdenum (pounds)	1	-	-	-	-	-	-	-	-	-	-	-	123,473
Pricing													
Copper (USD/pound)							-						
Gold (USD/ounce) Silver (USD/ounce)	1,100.00	1,100.00 15.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	
Molybdenum (USD/pound)	15.00 -	-	15.00	15.00 -	15.00	15.00 -	15.00 -	15.00	15.00	15.00 -	15.00	15.00	
Pay Value (USD)													
Copper	-	-	-	-	-	-	-	-	-	-	-	-	-
Gold Silver		-	5,304,291 187,016	6,120,335 215,788	6,324,347 222,981	6,120,335 215,788	6,324,347 222,981	6,324,347 222,981	6,120,335 215,788	6,324,347 222,981	6,120,335 215,788	-	55,083,019 1,942,094
Molybdenum		-	-		-	-		-	-			-	1,542,094
Total Pay (USD)	-	-	5,491,307	6,336,124	6,547,328	6,336,124	6,547,328	6,547,328	6,336,124	6,547,328	6,336,124	-	57,025,114
	1											<u> </u>	

Production Costs	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Fiscal 2 Jun 2019	019 Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	Fiscal 2019
	34.1.2023	1002013	a. 2015	7,6, 2015	may 2015	3411 2013	341.2013	7 tug 2013	30p 2013	000 2013	1101 2013	5002013	2013
Production Costs													== 0000
Mining (USD/tonne milled)	-	-	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865
Processing (USD/tonne milled) G&A (USD/tonne milled)	-	-	10.3645			10.3645	10.3645	10.3645	10.3645	26.2865 10.3645	10.3645	10.3645	
Production Costs (USD/tonne milled)	-	-	92.4730	10.3645 92.4730	10.3645 92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	10.3645 92.4730
Production costs (OSD/tollile Illilled)	-	-	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730
Production Costs (Acid use) Acid Use (USD/Ib of saleable Cu)	-	-	-	-	-	-	-	-	-	-	-	-	
Production Costs Mining (USD)	_	-	1,452,108	1,675,510	1,731,360	1,675,510	1,731,360	1,731,360	1,675,510	1,731,360	1,675,510	-	15,079,588
Processing (USD)	-	-	683,796	788,995	815,295	788,995	815,295	815,295	788,995	815,295	788,995	-	7,100,956
G&A (USD)	-	-	269,614	311,093	321,463	311,093	321,463	321,463	311,093	321,463	311,093	-	2,799,835
Acid Use (USD)	-	-	-	-	-	· -	· -	-	· -	· -	· -	-	-
Production Costs (USD)	-	-	2,405,518	2,775,598	2,868,118	2,775,598	2,868,118	2,868,118	2,775,598	2,868,118	2,775,598	-	24,980,379
Concentrate and Refining Charges	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Fiscal 2 Jun 2019	019 Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	Fiscal 2019
	3411 2013	100 2015	Widi 2015	Apr 2015	Widy 2015	3411 2013	341 2013	Aug 2013	3CP 2013	000 2013	1107 2013	DCC 2013	2013
Concentrate (dmt)	-	-	-	-	-	-	-	-	-	-	-	-	-
Concentrate % H ₂ O	-	-	-	-	-	-	-	-	-	-	-	-	
yields concentrate (wmt)	-	-	-	-	-	-	-	-	-	-	-	-	-
Concentrate Refining Charges Treatment (USD/dmt concentrate)													
Penalties (USD/dmt concentrate)	-	-	-	-	-	-	-	-	-	-	-	-	
Gold (USD/payable ounce)	-	-	-			-	-	-	-	-	-	-	
Silver (USD/payable ounce)	1	_	1		_			_			1	_	
Consentrate Defining Charges													
Concentrate Refining Charges Treatment (USD)													
Penalties (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Gold (USD)		_			_	_	_	_	_	_	_	_	_
Silver (USD)		_		_		_			_	_	_	_	_
Total refining charges (USD)												-	
rotal remning energes (03D)													
Concentrate Transport Costs													
Transport to smelter (USD/wmt)	-	-	-	-	-	-	-	-	-	-	-	-	
Insurance (% of Payable Conc)	-	-	-	-	-	-	-	-	-	-	-	-	
Concentrate Transport Costs													
Transport to port (USD) Insurance (USD)		-	-	-	-	-	-	-	-	-	-	-	-
Total concentrate costs (USD)	-	-	-	-	-		-	-	-	-		-	-
Dore Transport and Refining Costs													
Transport to smelter (USD/ounce)	-	-	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	
Gold (USD/payable ounce)	-	-	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	
Silver (USD/payable ounce)	-	-	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	
Insurance (% of Payable Dore)	-	-	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	
Dore Transport and Refining Costs													
Transport to smelter (USD)	-	-	38,360	44,261	45,736	44,261	45,736	45,736	44,261	45,736	44,261	-	398,349
Gold Refining Charge (USD)	-	-	38,777	44,743	46,235	44,743	46,235	46,235	44,743	46,235	44,743	-	402,689
Silver Refining Charge (USD)	-	-	15,110	17,435	18,016	17,435	18,016	18,016	17,435	18,016	17,435	-	156,914
Insurance costs (USD)			44,922	51,833	53,560	51,833	53,560	53,560	51,833	53,560	51,833	-	466,494
Total Dore costs (USD)	-	-	137,169	158,272	163,547	158,272	163,547	163,547	158,272	163,547	158,272	-	1,424,446
Net Smelter Return (USD)	-	-	8,847,169	10,208,272	10,548,548	10,208,272	10,548,548	10,548,548	10,208,272	10,548,548	10,208,272	-	91,874,447
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Production Costs	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Fiscal 2 Jun 2020	020 Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Fiscal 2020
	Jan 2020	FED 2020	IVIAI 2020	Арт 2020	Iviay 2020	Juli 2020	Jul 2020	Aug 2020	3ep 2020	OCI 2020	NOV 2020	Dec 2020	2020
Production Costs													== 0000
Mining (USD/tonne milled)	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220
Processing (USD/tonne milled) G&A (USD/tonne milled)	26.2865 10.3645	26.2865 10.3645	26.2865 10.3645	26.2865 10.3645	26.2865 10.3645	26.2865 10.3645	26.2865 10.3645	26.2865 10.3645	26.2865 10.3645	26.2865 10.3645	26.2865 10.3645	26.2865 10.3645	26.2865 10.3645
Production Costs (USD/tonne milled)	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730
	32.4730	32.4730	32.4730	32.4730	32.4730	32.4730	32.4730	32.4730	32.4730	32.4730	32.4730	32.4730	32.4730
Production Costs (Acid use) Acid Use (USD/Ib of saleable Cu)	-	-	-	-	-	-	-	-	-	-	-	-	
Production Costs													
Mining (USD)	-	-	1,464,096	1,689,341	1,745,653	1,689,341	1,745,653	1,745,653	1,689,341	1,745,653	1,689,341	-	15,204,071
Processing (USD)	-	-	689,441	795,508	822,025	795,508	822,025	822,025	795,508	822,025	795,508	-	7,159,575
G&A (USD)	-	-	271,839	313,661	324,116	313,661	324,116	324,116	313,661	324,116	313,661	-	2,822,948
Acid Use (USD) Production Costs (USD)			2,425,376	2,798,510	2,891,794	2,798,510	2,891,794	2,891,794	2,798,510	2,891,794	2,798,510	-	25,186,594
, <i>,</i>													
Concentrate and Refining Charges						Fiscal 2							Fiscal
	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
Concentrate (dmt)	-	-	-	-	-	-	-	-	-	-	-	-	-
Concentrate % H ₂ O	_	_	_	_	_	_	_	_	_	_	_	_	
yields concentrate (wmt)	-	-	-	-	-	-	-	-	-	-	-	-	-
Concentrate Refining Charges													
Treatment (USD/dmt concentrate)	-	-	-	-	-	-	-	-	-	-	-	-	
Penalties (USD/dmt concentrate)	-	-	-	-	-	-	-	-	-	-	-	-	
Gold (USD/payable ounce)	-	-	-	-	-	-	-	-	-	-	-	-	
Silver (USD/payable ounce)	-	-	-	-	-	-	-	-	-	-	-	-	
Concentrate Refining Charges													
Treatment (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Penalties (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Gold (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Silver (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Total refining charges (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Concentrate Transport Costs													
Transport to smelter (USD/wmt)	-	-	-	-	-	-	-	-	-	-	-	-	
Insurance (% of Payable Conc)	-	-	-	-	-	-	-	-	-	-	-	-	
Concentrate Transport Costs													
Concentrate Transport Costs Transport to port (USD)	_	_	_	_	_	_	_	_	_	_	_	_	_
Insurance (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Total concentrate costs (USD)		-	-	-	-		-	-	-	-		-	
` '													
Dore Transport and Refining Costs													
Transport to smelter (USD/ounce)	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	
Gold (USD/payable ounce)	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	
Silver (USD/payable ounce)	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	
Insurance (% of Payable Dore)	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	
Dore Transport and Refining Costs					20.000	25.422	25.075	20.000		20.000	20.42-		
Transport to smelter (USD)	-	-	22,622	26,102	26,972	26,102	26,972	26,972	26,102	26,972	26,102	-	234,917
Gold Refining Charge (USD)	-	-	25,580	29,516	30,500	29,516	30,500	30,500	29,516	30,500	29,516	-	265,641
Silver Refining Charge (USD)	-	-	8,640	9,969	10,301	9,969	10,301	10,301	9,969	10,301	9,969	-	89,720
Insurance costs (USD) Total Dore costs (USD)		-	29,434 86,276	33,963 99,549	35,095 102,867	33,963 99,549	35,095 102,867	35,095 102,867	33,963 99,549	35,095 102,867	33,963 99,549	-	305,663 895,941
Net Smelter Return (USD)		_	5,800,569	6,692,964	6,916,063	6,692,964	6,916,063	6,916,063	6,692,964	6,916,063	6,692,964	_	60,236,679
ivet sineiter neturn (USD)			3,000,309	0,032,304	0,510,003	0,032,304	0,510,003	0,510,003	0,032,304	0,510,003	0,032,304	-	00,230,079

oduction Costs						Fiscal 2							Fiscal
	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Production Costs													
Mining (USD/tonne milled)	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.8220	55.822
Processing (USD/tonne milled)	26.2865	26.2865	26.2865	26.2865	26.2865	26.2865	26.2865	26.2865	26.2865	26.2865	26.2865	26.2865	26.286
G&A (USD/tonne milled)	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.364
Production Costs (USD/tonne milled)	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.473
Donal attack Control (Action as)													
Production Costs (Acid use) Acid Use (USD/lb of saleable Cu)	-	-	-	-	-	-	-	-	-	-	-	-	
Production Costs													
Mining (USD)	-	-	1,458,097	1,682,419	1,738,500	1,682,419	1,738,500	1,738,500	1,682,419	1,738,500	1,682,419	-	15,141,77
Processing (USD)	-	-	686,616	792,249	818,657	792,249	818,657	818,657	792,249	818,657	792,249	-	7,130,23
G&A (USD)	-	-	270,726	312,376	322,788	312,376	322,788	322,788	312,376	322,788	312,376	-	2,811,38
Acid Use (USD) Production Costs (USD)	-		2,415,438	2,787,044	2,879,945	2,787,044	2,879,945	2,879,945	2,787,044	2,879,945	2,787,044	-	25,083,39
			2,113,130	2,707,011	2,673,313	2,707,011	2,073,313	2,073,313	2,707,011	2,073,313	2,707,011		25,665,63
ncentrate and Refining Charges						Fiscal 2	121						Fiscal
nicentrate and Kenning Charges	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Concentrate (dmt)	-	-	-	-	-	-	-	-	-	-	-	-	-
Consentate 9/ II O													
Concentrate % H ₂ O yields concentrate (wmt)	-	-	-	-	-	-	-	-	-	-	-	-	-
Concentrate Refining Charges													
Treatment (USD/dmt concentrate)	-	_		_	_	_	_		_	_	_	_	
Penalties (USD/dmt concentrate)	_			_	_	_	_	-	_		_	-	
Gold (USD/payable ounce)	_	-	-	_	-	-	_	-	-	-	-	_	
Silver (USD/payable ounce)	-	-	-	-	-	-	-	-	-	-	-	-	
Concentrate Refining Charges													
Treatment (USD)	_	_	-	_	_	_	_	_	_	_	_	-	_
Penalties (USD)	_	-	-	_	_	_	_	-	_	-	_	-	-
Gold (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Silver (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Total refining charges (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Concentrate Transport Costs													
Transport to smelter (USD/wmt)	_			_	_	_	_		_		_	_	
Insurance (% of Payable Conc)	_	_	_	_	_	_	_	_	_	_	_	_	
Concentrate Transport Costs													
Transport to port (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance (USD) Total concentrate costs (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
otal concentrate costs (OSD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Dore Transport and Refining Costs													
Transport to smelter (USD/ounce)	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	
Gold (USD/payable ounce)	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	
Silver (USD/payable ounce)	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	
Insurance (% of Payable Dore)	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	
Dore Transport and Refining Costs													
Transport to smelter (USD)	-	-	15,242	17,587	18,173	17,587	18,173	18,173	17,587	18,173	17,587	-	158,28
Gold Refining Charge (USD)	-	-	22,504	25,966	26,832	25,966	26,832	26,832	25,966	26,832	25,966	-	233,69
Silver Refining Charge (USD)	-	-	5,294	6,109	6,313	6,109	6,313	6,313	6,109	6,313	6,109	-	54,98
Insurance costs (USD)	-		25,549	29,479	30,462	29,479	30,462	30,462	29,479	30,462	29,479	-	265,31
Total Dore costs (USD)	-	-	68,589	79,141	81,779	79,141	81,779	81,779	79,141	81,779	79,141	-	712,27
Net Smelter Return (USD)	_	_	5,041,152	5,816,714	6,010,604	5,816,714	6,010,604	6,010,604	5,816,714	6,010,604	5,816,714	-	52,350,42

Production Costs	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Fiscal 2 Jun 2022	022 Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Fiscal 2022
	3011 2022		2022	7.0. 2022	may LoLL	3411 2022	54. 2022	ring LULL	50P 2022	000 2022	1101 2022	500 2022	
Production Costs	FF 8220	FF 0220	FF 0220	FF 0220	EE 0220	FF 0220	FF 0220	EE 0220	FF 0220				
Mining (USD/tonne milled) Processing (USD/tonne milled)	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865
G&A (USD/tonne milled)	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	10.3645
Production Costs (USD/tonne milled)	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730
Production Costs (Acid use) Acid Use (USD/lb of saleable Cu)	-	-	-	-	-	-	-	-	-	-	-	-	
Production Costs													
Mining (USD)	-	-	1,459,301	1,683,809	1,739,936	1,683,809	1,739,936	1,739,936	1,683,809	1,739,936	1,683,809	-	15,154,277
Processing (USD)	-	-	687,183	792,903	819,333	792,903	819,333	819,333	792,903	819,333	792,903	-	7,136,128
G&A (USD) Acid Use (USD)		-	270,949	312,634	323,055	312,634	323,055	323,055	312,634	323,055	312,634	-	2,813,703
Production Costs (USD)	-	-	2,417,433	2,789,345	2,882,323	2,789,345	2,882,323	2,882,323	2,789,345	2,882,323	2,789,345	-	25,104,108
Concentrate and Refining Charges						Fiscal 2							Fiscal
	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Concentrate (dmt)	-	-	-	-	-	-	-	-	-	-	-	-	-
Concentrate % H ₂ O	-	-	-	_	_	-	_	-	_	-	_	_	
yields concentrate (wmt)	-	-	-	-	-	-	-	-	-	-	-	-	-
Concentrate Refining Charges													
Treatment (USD/dmt concentrate)	_	_	_	_	_	_	_	_	_	_	_	_	
Penalties (USD/dmt concentrate)	_	_	_	_	_	_	_	_	_	_	_	_	
Gold (USD/payable ounce)	-	-	-	_	_	-	_	-	_	-	-	_	
Silver (USD/payable ounce)	-	-	-	-	-	-	-	-	-	-	-	-	
Concentrate Refining Charges													
Treatment (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Penalties (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Gold (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Silver (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Total refining charges (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Concentrate Transport Costs													
Transport to smelter (USD/wmt)	_	_	_	_	_	_	_	_	_	_	_	_	
Insurance (% of Payable Conc)	-	_	_	_	_	-		_	_	_	-	_	
` , , ,													
Concentrate Transport Costs													
Transport to port (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance (USD) Total concentrate costs (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Total concentrate costs (03D)	-	-	-	-	-	-	-	-	-	-	-	-	-
Dore Transport and Refining Costs													
Transport to smelter (USD/ounce)	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	
Gold (USD/payable ounce)	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	
Silver (USD/payable ounce)	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	
Insurance (% of Payable Dore)	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	
Dore Transport and Polining Costs													
Dore Transport and Refining Costs Transport to smelter (USD)	_	_	16,059	18,530	19,147	18,530	19,147	19,147	18,530	19,147	18,530	-	166,766
Gold Refining Charge (USD)	-	-	22,024	25,413	26,260	25,413	26,260	26,260	25,413	26,260	25,413	-	228,713
Silver Refining Charge (USD)	-	-	5,747	6,631	6,852	6,631	6,852	6,852	6,631	6,852	6,631	-	59,678
Insurance costs (USD)	-	-	25,089	28,948	29,913	28,948	29,913	29,913	28,948	29,913	28,948	-	260,536
Total Dore costs (USD)	-	-	68,919	79,521	82,172	79,521	82,172	82,172	79,521	82,172	79,521	-	715,693
Net Smelter Return (USD)	-	-	4,948,809	5,710,165	5,900,503	5,710,165	5,900,503	5,900,503	5,710,165	5,900,503	5,710,165	-	51,391,481
Insurance costs (USD) Total Dore costs (USD)	· ·	-	25,089 68,919	28,948 79,521	29,913 82,172	28,948 79,521	29,913 82,172	29,913 82,172	28,948 79,521	29,913 82,172	28,948 79,521	-	

Production Costs	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Fiscal 20 Jun 2023	2 023 Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Fiscal 2023
	Jan 2023	FED 2023	IVIAI ZUZU	Mp1 2023	IVIAY ZOZO	Juli 2023	Jul 2023	Mug 2023	3Ep 2023	OCC 2023	INUV ZUZU	DEC 2023	ZULJ
Production Costs Mining (USD /toppe milled)	EE 8220	EE 8220	EE 9220	EE 9220	EE 9220	55 9220	55 9220	EE 9220	EE 9220	55 9220	55 8220	FF 8220	EE 8220
Mining (USD/tonne milled) Processing (USD/tonne milled)	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865	55.8220 26.2865
G&A (USD/tonne milled)	10.3645	10.3645	10.3645	26.2865 10.3645	10.3645	10.3645	10.3645	10.3645	10.3645	26.2865 10.3645	26.2865 10.3645	10.3645	10.3645
Production Costs (USD/tonne milled)	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	92.4730	
	<u> </u>		= -			* =- · -		*=· ·	*=: ·	*= : -	 -	1	'
Production Costs (Acid use) Acid Use (USD/lb of saleable Cu)	1	-	-	-	-	-	-	-	-	-	-	-	1
Production Costs	4		4 575 160	4 047 503	4 070 006	4 247 502	4 270 006	4 070 006	4 047 503	1 270 006	1 217 502	1	10 357 531
Mining (USD) Processing (USD)	4 :	-	1,575,169 741 745	1,817,502 855,859	1,878,086 884 388	1,817,502 855 859	1,878,086 884 388	1,878,086 884 388	1,817,502 855,859	1,878,086 884 388	1,817,502 855,859	-	16,357,521 7,702,733
Processing (USD) G&A (USD)	4 1	-	741,745 292,462	855,859 337,457	884,388 348,705	855,859 337,457	884,388 348,705	884,388 348,705	855,859 337,457	884,388 348,705	855,859 337,457	-	7,702,733 3,037,109
Acid Use (USD)	4 .	-	202, 4 02 -	-	340,703 -	-	340,703	340,703 -	-	340,703 -	- -	-	3,037,103
Production Costs (USD)	-	-	2,609,376	3,010,818	3,111,179	3,010,818	3,111,179	3,111,179	3,010,818	3,111,179	3,010,818	-	27,097,363
Concentrate and Refining Charges						Fiscal 20							Fiscal
	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
 	4											1	1
Concentrate (dmt)	<u> </u>	-	-	-	-	-	-	-	-	-	-	-	-
Concentrate % H ₂ O	4 -	-	-	_	-	_	-	_	_	-	_	_ 1	1
yields concentrate (wmt)	-	-	-	-	-	-	-	-	-	-	-	- 1	- '
Concentrate Refining Charges	4											1	1
Treatment (USD/dmt concentrate)	4 .	_	_	_	_	_	_	_	_	_	_	_ 1	1
Penalties (USD/dmt concentrate)	4 .	-	_	_	_	_		_	_	_	_	_ 1	1
Gold (USD/payable ounce)	4 .	-	_	_	_	_		_	_	_	_	_ 1	1
Silver (USD/payable ounce)	-	-	-	-	-	-	-	-	-	-	-	- 1	
Concentrate Refining Charges	4											1	
Treatment (USD)	4 .	-	-	-	-	-	-	-	-	-	-	_ [1 -
Penalties (USD)	4 -	-	-	-	-	-	-	-	-	-	-	_ 1	-
Gold (USD)	<u> -</u>	-	-	-	-	-	-	-	-	-	-	-	-
Silver (USD)	<u> </u>											-	
Total refining charges (USD)												-	-
Concentrate Transport Costs	4											1	
Transport to smelter (USD/wmt)	4 .	_	_	_	_	_	_	_	_	_	_	_	1
Insurance (% of Payable Conc)	4 .	-	_	_	_		-	_	_	_	_	_ 1	I
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	4											1	1
Concentrate Transport Costs	4											1	1
Transport to port (USD)	4 -	-	-	-	-	-	-	-	-	-	-	-	-
Insurance (USD) Total concentrate costs (USD)	-	-		-		-				-		-	-
	4											1	1
Dore Transport and Refining Costs	4											1	
Transport to smelter (USD/ounce)	1.000		1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	
Gold (USD/payable ounce)	5.000		5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	5.000	I
Silver (USD/payable ounce)	0.500		0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	1
Insurance (% of Payable Dore)	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	0.500	
Dore Transport and Refining Costs	4											1	I
Transport to smelter (USD)	4 -	-	17,464	20,151	20,823	20,151	20,823	20,823	20,151	20,823	20,151	-	181,362
Gold Refining Charge (USD)	4 -	-	24,110	27,820	28,747	27,820	28,747	28,747	27,820	28,747	27,820	-	250,377
Silver Refining Charge (USD)	<u> -</u>	-	6,234	7,193	7,433	7,193	7,433	7,433	7,193	7,433	7,193	-	64,736
Insurance costs (USD)	<u> </u>	-	27,457	31,681	32,737	31,681	32,737	32,737	31,681	32,737	31,681	-	285,126
Total Dore costs (USD)	-	-	75,265	86,845	89,739	86,845	89,739	89,739	86,845	89,739	86,845	-	781,601
Net Smelter Return (USD)		-	5,416,042	6,249,279	6,457,588	6,249,279	6,457,588	6,457,588	6,249,279	6,457,588	6,249,279	-	56,243,512
	4												

Executive Management Salaries	12045	F.I. 2045	142045	4 2045	NA: 2045	Fiscal		4 . 2045	C 2045	0.1.2045	N . 2015	D : - 2045	Fiscal
(USD) President & CEO	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
CFO													-
coo	_	_	_	_	_	_	_	_	_	_	_	_	_
VP Environmental Management	-	-	_	-	_	-	-	-	-	_	_	_	-
VP Sales & Marketing	-	-	-	-	-	-	-	-	-	-	-	-	-
VP Financial Planning & Analysis	-	-	-	-	-	-	-	-	-	-	-	-	-
VP Product Development	-	-	-	-	-	-	-	-	-	-	-	-	-
Director - Corporate Relations	-	-	-	-	-	-	-	-	-	-	-	-	-
Director - Administration Total	-	-	-	-	-	-	-					-	
Total						<u>-</u>	-		-		<u> </u>	- 1	
Development Team Expenses		= 1 001=				Fiscal							Fiscal
(USD)	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Salaries and Consulting Technician	-	-	-	-	-	-	-	80,000	80,000	80,000	80,000	80,000	400,000
Accountants													-
Engineering	_	_	_	_	_	_	_	_	_	_	_	_	_
Sales	-				_	-		-	-		_	_	-
Total	-	-	-	-	-	-	-	80,000	80,000	80,000	80,000	80,000	400,000
									·	·			
Employee Benefits, Bonuses,						Fiscal	2015						
and Tax Rates	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	
Benefits (as % of Salary)	-	-	-	-	-	-	-	6.00	6.00	6.00	6.00	6.00	
Exec Mgmt Bonus (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
Development Team (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
Employee Benefits and Bonuses						Fiscal	2015						Fiscal
(USD)	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Benefits	-	-	-	-	-	-	-	-	-	-	-	-	-
Executive Management Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Development Team Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
Consultant Expenses						Fiscal	2015						Fiscal
(USD)	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Accountant	-	-	-	-	-	-	-	-	-	-	-	-	-
Lawyer	-	-	-	-	-	-	-	-	-	-	-	-	-
Audit and Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-
Investor Relations Total		-		-								-	-
Total													
Other G&A Expense		- 1				Fiscal			0.05:-	0 . 05 : -			Fiscal
(USD)	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Drilling / Exploration/ Feasibility Study Other Development Expenses	-	-	-	-	-	-	-	-	-	228,000	228,000	228,000	684,000
PreFeasibility Study													-
Feasibility Study	_	_	_	_	_	_	_	_	_	_	_	_	_
Community Relations	-	_		_	-	_	_	_	_	-	_	_	-
Total	-	-	-	-	-	-	-	-	-	228,000	228,000	228,000	684,000
								 	·	·		<u> </u>	
Office Expenses						Fiscal	2015						Fiscal
(USD)	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Office Rent	-	. 22 2013	-	, .p. 2013	- Iviay 2015	-	Jul 2015 -	6,500	6,500	6,500	6,500	6,500	32,500
Office Supplies	-	-	-	_	-	-	_	400	400	400	400	400	2,000
Office & General Liability Insurance	-	-	-	-	-	-	-	2,500	2,500	2,500	2,500	2,500	12,500
D&O Insurance	-	-	-	-	-	-	-	5,000	5,000	5,000	5,000	5,000	25,000
Travel	-	-	-	-	-	-	-	7,000	7,000	7,000	7,000	7,000	35,000
								1,200	1,200	1 200	1,200	1 200	6,000
Car Leases	-	-	-		-	-	-			1,200		1,200	
	-	-	-	-	-	-	-	22,600	22,600	22,600	22,600	22,600	113,000
Car Leases	-	-	-	-		-							

Executive Management Salaries (USD)	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Fiscal 20 Jun 2016)16 Jul 2016	Aug 2016	Con 2016	Oct 2016	Nov 2016	Dec 2016	Fiscal 2016
President & CEO	Jan 2016 -	- Len 5010	IVIAI ZUID	Apr 2016	May 2016	Juli 2016 -	Jul 2016 -	Aug 2016	Sep 2016	OCT 2016	NOV 2016	Dec 2016	2016
CFO	_	_	_	_	_	_	_	_	_	_	_	_	-
coo	-	-	-	-	-	-	-	-	-	-	_	-	-
VP Environmental Management	-	-	-	-	-	-	-	-	-	-	-	-	-
VP Sales & Marketing	-	-	-	-	-	-	-	-	-	-	-	-	-
VP Financial Planning & Analysis	-	-	-	-	-	-	-	-	-	-	-	-	-
VP Product Development	-	-	-	-	-	-	-	-	-	-	-	-	-
Director - Corporate Relations Director - Administration	-	-	-	-	-	-	-	-	-	-	-	-	-
Total				-	-						-	-	-
Total													
Development Team Expenses						Fiscal 20	116						Fiscal
(USD)	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
Salaries and Consulting	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	960,000
Technician	-	-	-	-	-	-	-	-	-	-	-	-	-
Accountants	-	-	-	-	-	-	-	-	-	-	-	-	-
Engineering	-	-		-	-	-	-	-	-	-	-	-	-
Sales	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	960,000
Employee Benefits, Bonuses,						Fiscal 20	116						
and Tax Rates	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	
Benefits (as % of Salary)	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	
	2.00	2.30	2.30	2.50	2.30	2.20	2.30	2.30	2.30	2.30	2.00	2.30	
Exec Mgmt Bonus (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
Development Team (as % of Salary)	-	-	-	_	-	-	-	-	-	-	-	-	
·													
Employee Benefits and Bonuses						Fiscal 20	116						Fiscal
(USD)	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
Benefits	-	-	-	- Apr 2010		-	-		- Scp 2010	-	-	-	-
Executive Management Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Development Team Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
Consultant Expenses						Fiscal 20	116						Fiscal
(USD)	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
Accountant	-	-	-	-	-	-	-	-		-	-	-	-
Lawyer	-	-	-	-	-	-	-	-	-	-	_	-	-
Audit and Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-
Investor Relations	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expense						Fiscal 20	016						Fiscal
(USD)	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
Drilling / Exploration/ Feasibility Study	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	2,736,000
Other Development Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-
PreFeasibility Study	-	-	-	-	-	-	-	-	-	-	-	-	-
Feasibility Study	-	-	-	-	-	-	-	-	-	-	-	-	-
Community Relations	220,000	220,000	220 000	220,000	220,000	220 000	229 000	220,000	220 000	220,000	220 000	220,000	2 726 000
Total	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	2,736,000
Office Expenses						Fiscal 20	016						Fiscal
(USD)	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
Office Rent	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	78,000
Office Supplies	400	400	400	400	400	400	400	400	400	400	400	400	4,800
Office & General Liability Insurance	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000
D&O Insurance	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Travel	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	84,000
Car Leases	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	14,400
Total	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	271,200

Executive Management Salaries													
						Fiscal 20							Fiscal
(USD)	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
President & CEO	-	-	-	-	-	-	-	-	-	-	-	-	-
CFO	-	-	-	-	-	-	-	-	-	-	-	-	-
COO VP Environmental Management	-	-	-	-	-	-	-	-	-	-	-	-	-
VP Sales & Marketing	-		-	-	-	-	-	-		-	-	-	-
VP Financial Planning & Analysis	_			_					-	_		-	-
VP Product Development	-		-	-	-	-	-	-		-	-	-	-
Director - Corporate Relations							_	_			_		_
Director - Administration							_	_			_		_
Total	_	_		_	-	-					_	-	_
, o.a.													
Development Team Francisco						Final 20	47						Final
Development Team Expenses	lan 2017	Fab 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20	Jul 2017	Aug 2017	Con 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
(USD) Salaries and Consulting	Jan 2017 80,000	Feb 2017 80,000	Mar 2017 80,000	Apr 2017 80,000	May 2017 80,000	Jun 2017 80,000	80,000	Aug 2017 80,000	Sep 2017 80,000	80,000	Nov 2017 80,000	80,000	960,000
Technician	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	300,000
Accountants					· ·	· ·						-	-
Engineering		-				-	-	-					-
Sales	_	_	-	_	-	-	-	-	-	_	-	-	-
Total	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	960,000
	30,000	50,000	30,000	50,000	30,000	30,000	50,000	30,000	30,000	30,000	30,000	30,000	300,000
Employee Benefits, Bonuses,						Fiscal 20	17						
and Tax Rates	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	
Benefits (as % of Salary)	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	
Berrents (as 70 or Salary)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Exec Mgmt Bonus (as % of Salary)	_	_	_	_	_	_	_	_	_	_	_	_	
Development Team (as % of Salary)													
Development ream (as % or saiding)													
Employee Benefits and Bonuses						Fiscal 20							Fiscal
(USD)	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
Benefits	-	-	-	-	-	-	-	-	-	-	-	-	-
Executive Management Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Development Team Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
Consultant Expenses						Fiscal 20	17						Fiscal
(USD)	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
Accountant	Jan 2017	TED 2017	IVIGI 2017	Apr 2017	IVIAY 2017	Juli 2017	Jui 2017 -	Aug 2017	3ep 2017	000 2017	1404 2017	Dec 2017	2017
Lawyer	_	_	_	_	_	_	_	_	_	_	_	_	_
Audit and Tax	_	_	_	_	_	_	_	_	_	_	_	_	_
Engineering	_	_	_	_	_	_	_	_	_	_	_	_	_
Investor Relations													
	_	_	_	_	_	_	_		_	_	_	_	_
Total	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	-	-	-	-		-	-	-	-	-		-	
	- -	-	-	-	-			-	-		-	-	
Other G&A Expense						Fiscal 20	17						Fiscal
Other G&A Expense (USD)	Jan 2017	- - Feb 2017	- - Mar 2017	- - Apr 2017	May 2017			- - Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study						Fiscal 20	17						Fiscal
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses						Fiscal 20	17						Fiscal
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study						Fiscal 20	17						Fiscal
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study						Fiscal 20	17						Fiscal
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations						Fiscal 20	17						Fiscal 2017 - - - - -
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study	Jan 2017 - - - - -		Mar 2017	Apr 2017	May 2017 - - - - -	Fiscal 20 Jun 2017 - - - - -	17 Jul 2017 - - - -	Aug 2017 - - - - -			Nov 2017 - - - - -	Dec 2017	Fiscal
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations Total	Jan 2017 - - - - -		Mar 2017	Apr 2017	May 2017 - - - - -	Fiscal 20 Jun 2017 - - - - - -	17 Jul 2017 - - - - - -	Aug 2017 - - - - -			Nov 2017	Dec 2017	Fiscal 2017
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations Total Office Expenses	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017 - - - - - - - Fiscal 20	17 Jul 2017 - - - - - -	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations Total Office Expenses (USD)	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017 Jun 2017 Fiscal 20	17 Jul 2017 - - - - - - - - - - - - - - - - - - -	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations Total Office Expenses (USD) Office Rent	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017 Jun 2017 6,500	17 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations Total Office Expenses (USD) Office Rent Office Supplies	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017 Jun 2017 Fiscal 20 Jun 2017 6,500 400	17 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations Total Office Expenses (USD) Office Rent Office Supplies Office & General Liability Insurance	Jan 2017 Jan 2017 6,500 400 2,500	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017	17 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations Total Office Expenses (USD) Office Rent Office Supplies Office & General Liability Insurance D&O Insurance	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017	17 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations Total Office Expenses (USD) Office Rent Office Supplies Office & General Liability Insurance D&O Insurance Travel	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017	17 Jul 2017 17 Jul 2017 6,500 400 2,500 5,000 7,000	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations Total Office Expenses (USD) Office Rent Office Supplies Office & General Liability Insurance D&O Insurance Travel Car Leases	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017	17 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations Total Office Expenses (USD) Office Rent Office Supplies Office & General Liability Insurance D&O Insurance Travel	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017	17 Jul 2017 17 Jul 2017 6,500 400 2,500 5,000 7,000	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Other G&A Expense (USD) Drilling / Exploration/ Feasibility Study Other Development Expenses PreFeasibility Study Feasibility Study Community Relations Total Office Expenses (USD) Office Rent Office Supplies Office & General Liability Insurance D&O Insurance Travel Car Leases	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017	17 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017

Executive Management Salaries (USD)	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Fiscal 2	018 Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	Fiscal 2018
President & CEO	Jan 2018	Feb 2018	Mar 2018	Apr 2018	iviay 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	20,000	20,000	20,000	60,000
CFO										20,000	20,000	20,000	60,000
coo	_	_	_	_	_	_	_	_	_	20,000	20,000	20,000	60,000
VP Environmental Management	_	_	_	_	_	_	_	_	_	-	-	-	-
VP Sales & Marketing	-			_	_	-		-	-	_	_	-	-
VP Financial Planning & Analysis	-			_	_	-		-	-	20,000	20,000	20,000	60,000
VP Product Development	-	-	-	-	-	-	-	-	-	· -	· -	-	-
Director - Corporate Relations	-	-	-	-	-	-	-	-	-	-	-	-	-
Director - Administration	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-	80,000	80,000	80,000	240,000
Development Team Expenses						Fiscal 2	N1 Q						Fiscal
(USD)	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
Salaries and Consulting	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	960,000
Technician	-	-	-	-	-	-	-	-	-	-	-	-	-
Accountants	-	-	_	-	_	-	_	-	-	-	-	_	-
Engineering	-	-	-	-	-	-	_	-	-	-	-	_	-
Sales	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	960,000
Employee Benefits, Bonuses,						Fiscal 2	018						
and Tax Rates	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	
Benefits (as % of Salary)	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	
Exec Mgmt Bonus (as % of Salary)	-	-		-	-	-	-	-	-	-	-	-	
Development Team (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
Employee Benefits and Bonuses						Fiscal 2	n18						Fiscal
(USD)	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
Benefits	-	-	-	- Apr 2010		-	-		- -	4,800	4,800	4,800	14,400
Serients										1,000	1,000	1,000	11,100
Executive Management Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Development Team Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Bonuses	-	=	-	-	-	-	-	-	=	-	-	-	-
Consultant Expenses						Fiscal 2							Fiscal
(USD)	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
Accountant	-	-	-	-	-	-	-	-	-	-	-	-	-
Lawyer	-	-	-	-	-	-	-	-	-	-	-	-	-
Audit and Tax	-	-	-	-	-	-	-	-	-	-	-		-
Engineering	-	-	-	-	-	-	-	-	-	-	-		-
Investor Relations	-	-	-	-				-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-		-	-	-
Other G&A Expense		= 1				Fiscal 2							Fiscal
(USD) Drilling / Exploration/ Feasibility Study	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
Other Development Expenses	-	-	-	-	-	-	-	-	-	-	-		-
PreFeasibility Study	-			-	-	-				-	-	_	-
Feasibility Study	-	-	-	-	-	-	_		-	-	-	_	-
Community Relations	_	_	_	_	_	_	_	_	_	_	_	_	_
Total	-	-	-	-	-	-		-	-	-	-	-	
·													
Office Expenses						Fiscal 2	018						Fiscal
(USD)	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
Office Rent	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	78,000
Office Supplies	400	400	400	400	400	400	400	400	400	400	400	400	4,800
Office & General Liability Insurance	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000
D&O Insurance	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	84,000
Travel													
Car Leases	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	14,400
	1,200 22,600	14,400 271,200											

Executive Management Salaries	lan 2010	Fab 2010	Mar 2010	Apr 2010	May 2010	Fiscal 20)19 Jul 2019	Aug 2010	Con 2010	Oct 2010	Nov 2010	Doc 2010	Fiscal 2019
(USD) President & CEO	Jan 2019 20,000	Feb 2019 20,000	Mar 2019 20,000	Apr 2019 20,000	May 2019 20,000	Jun 2019 20,000	20,000	Aug 2019 20,000	Sep 2019 20,000	Oct 2019 20,000	Nov 2019 20,000	Dec 2019 20,000	240,000
CFO	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
COO	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
VP Environmental Management	-	-	-	-	-	-	-	-	-	-	-	-	-
VP Sales & Marketing	-	-	_		_	-	_	_	-	-		_	-
VP Financial Planning & Analysis	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
VP Product Development	· -			· -		· -			· -	· -	· -	-	-
Director - Corporate Relations	-	-	-	-	-	-	-	-	-	-	-	-	-
Director - Administration	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	960,000
Development Team Expenses						Fiscal 2)19						Fiscal
(USD)	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
Salaries and Consulting	80,000	80,000	-	-	-	-	-	-	-	-	-	-	160,000
Technician	-	-	-	-	-	-	-	-	-	-	-	-	-
Accountants	-	-	-	-	-	-	-	-	-	-	-	-	-
Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-
Sales			-	-	-	-	-	-	-	-	-	-	
Total	80,000	80,000	-	-	-	-	-	-	-	-	-	-	160,000
Employee Benefits, Bonuses,	1	E. L. 2010	M. 2010	4 2012	M. 2012	Fiscal 2		1 . 2012	62612	0.1.2010	N. 2212	D 2010	
and Tax Rates	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	
Benefits (as % of Salary)	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	
Exec Mgmt Bonus (as % of Salary)				_		_							
Development Team (as % of Salary)													
Development Team (as % of Salary)												_	
Employee Benefits and Bonuses		= 1 0010				Fiscal 20							Fiscal
(USD)	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
Benefits	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	57,600
Executive Management Bonus		_	_	_	_	_	_	_			_	_	_
Development Team Bonus			_		_	_	_	_	_	_			_
Total Bonuses		-		_		-		-	-	-	-	-	_
Total Bollages													
Consultant Expenses						Fiscal 2)19						Fiscal
(USD)	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
Accountant	-	-	-	-	-	-	-	-	-	-	-	-	-
Lawyer	-	-	-	-	-	-	-	-	-	-	-	-	-
Audit and Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-
Investor Relations	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expense	Jan 2010	F-1- 2010	M 2010	A 2010	Mar.: 2010	Fiscal 2		A 2010	C 2010	0+2010	N= 2010	D 2010	Fiscal
(USD) Drilling / Exploration/ Feasibility Study	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
Other Development Expenses												_	-
PreFeasibility Study		_	-	-	-	-	-	-	-	-	-	_	-
Feasibility Study	_	_	_	_	_	_	_	_	_	_	_	_	_
Community Relations	_	_	_	_	_	_	_	_	_	_	_	_	_
Total	-	-	-	-	-	-	-	-	-	-	-	-	-
Office Expenses						Fiscal 2	119						Fiscal
(USD)	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
Office Rent	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	78,000
Office Supplies	400	400	400	400	400	400	400	400	400	400	400	400	4,800
Office & General Liability Insurance	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000
D&O Insurance	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Travel	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	84,000
Car Leases	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	14,400
Total	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	271,200

Executive Management Salaries (USD)	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Fiscal 2 Jun 2020	020 Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Fiscal 2020
President & CEO	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
CFO	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
coo	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
VP Environmental Management	-	-	-	-	-	-	-	-	-	-	-	-	-
VP Sales & Marketing	-	-	_	_	-	-		_	-	-	-	_	-
VP Financial Planning & Analysis	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
VP Product Development	-											-	-
Director - Corporate Relations	-	-	-	-	-	-	-	-	-	-	-	-	-
Director - Administration	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	960,000
Development Team Expenses						Fiscal 2							Fiscal
(USD)	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
Salaries and Consulting	-	-	-	-	-	-	-	-	-	-	-	-	-
Technician	-	-	-	-	-	-	-	-	-	-	-	-	-
Accountants	-	-	-	-	-	-	-	-	-	-	-	-	-
Engineering Sales	_	-	-	-	-	-	-	-	-	-	-	-	-
Total	-				-	-		-	-		-	-	-
Employee Benefits, Bonuses,						Fiscal 2	020						
and Tax Rates	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	
Benefits (as % of Salary)	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	
· · · · · · · · · · · · · · · · · · ·													
Exec Mgmt Bonus (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
Development Team (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
Employee Benefits and Bonuses						Fiscal 2	020						Fiscal
(USD)	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
Benefits	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	57,600
	,	,	ŕ	,	,	,	,	,	,	,	,	,	,
Executive Management Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Development Team Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
Consultant Expenses						Fiscal 2	020						Fiscal
(USD)	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
Accountant	Jan 2020 -	160 2020	IVIAI 2020	Apr 2020	IVIAY 2020	Juli 2020 -	Jul 2020 -	Aug 2020	3cp 2020	000 2020	1404 2020	Dec 2020	
Lawyer	_	_	_	_	_	_	_	_	_	_	_	_	_
Audit and Tax	_	_	_	_	_	_	_	_	_	_	_	_	_
Engineering	_	2		_		_		_	_		_	_	-
Investor Relations	_	2		_		_		_	_		_	_	-
Total	-	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expense						Fiscal 2							Fiscal
(USD)	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
Drilling / Exploration/ Feasibility Study	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Development Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-
PreFeasibility Study	-		-	-	-	-	-	-	-	-	-		-
Feasibility Study Community Relations	_	-	-	-	-	-	-	-	-	-	-		-
Total	-	-	-	-	-	-		-	-	-	-	-	-
1000	-	-	-	•	-	-	-	-	-	•	-		-
Office Expenses						Fiscal 2	020						Fiscal
	lan 2020	Fab 2020	Mar 2020	Anr 2020	May 2020			Aug 2020	Con 2020	Oct 2020	Nov 2020	Doc 2020	2020
(USD) Office Rent	Jan 2020 6,500	Feb 2020 6,500	Mar 2020 6,500	Apr 2020 6,500	May 2020 6,500	Jun 2020 6,500	Jul 2020 6,500	6,500	Sep 2020 6,500	Oct 2020 6,500	Nov 2020 6,500	Dec 2020 6,500	78,000
Office Supplies	400	400	400	400	400	400	400	400	400	400	400	400	4,800
Office & General Liability Insurance	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000
D&O Insurance	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Travel	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	84,000
	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	14,400
Car Leases	1,200	1,200		1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	
Car Leases Total	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	22,600	271,200

Executive Management Salaries	I 2021	F=F 2021	M 2024	A 2021	Mar. 2021	Fiscal 2		A 2021	C 2021	0+2021	Nav. 2021	D 2021	Fiscal
(USD) President & CEO	Jan 2021 20,000	Feb 2021 20,000	Mar 2021 20,000	Apr 2021 20,000	May 2021 20,000	Jun 2021 20,000	Jul 2021 20,000	Aug 2021 20,000	Sep 2021 20,000	Oct 2021 20,000	Nov 2021 20,000	Dec 2021 20,000	2021 240,000
CFO	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
COO	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
VP Environmental Management	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	-	20,000	240,000
VP Sales & Marketing	_	_	_	_	_	_	_	_	_	_	_	_	-
VP Financial Planning & Analysis	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
VP Product Development	-	-	-	-	-	-	-	-	-	-	-	-	-
Director - Corporate Relations	-	-	-	_	-	_	-	-	_	-	-	-	-
Director - Administration	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	960,000
Development Team Expenses						Fiscal 2	021						Fiscal
(USD)	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Salaries and Consulting	-	-	-	-	-	-	-	-	-	-	-	-	-
Technician	-	-	-	-	-	-			-	-	-	-	-
Accountants	-	-	-	-	-	-	-	-	-	-	-	-	-
Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-
Sales	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-			-	-	-
Employee Benefits, Bonuses,						Fiscal 2							
and Tax Rates	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	
Benefits (as % of Salary)	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	
/ (2)													
Exec Mgmt Bonus (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
Development Team (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
Employee Benefits and Bonuses						Fiscal 2	021						Fiscal
(USD)	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Benefits	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	57,600
												,	
Executive Management Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Development Team Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
- · · · · ·													
Consultant Expenses						Fiscal 2							Fiscal
(USD)	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Accountant	-	-	-	-	-	-	-	-	-	-	-	-	-
Lawyer	-	-	-	-	-	-	-	-	-	-	-	-	-
Audit and Tax	-	-	-	-	-	-	-	-	-	-	-		-
Engineering	-	-	-	-	-	-	-	-	-	-	-		-
Investor Relations Total	-			-	-	-						-	-
Total									<u>-</u>			-	
Other G&A Expense (USD)	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Fiscal 20 Jun 2021	021 Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Fiscal 2021
Drilling / Exploration/ Feasibility Study	Jan ZUZI		IVIAI ZUZI	Api 2021	IVIAY 2021	Juli 2021 -	Jul 2021 -	- Aug 2021	26h 2021	-	- INUV ZUZI	DEC 2021	
Other Development Expenses	-	-											-
PreFeasibility Study	-	-	-	-	-	-	_	-	-	-	_	_	-
Feasibility Study	-	-	-	-	-	-	_	-	-	-	_	_	-
Community Relations	_	_	_	_	_	_	_	_	_	_	_	_	_
Total	-	-	-	-	-	-	-	-	-	-	-	-	-
Office Expenses						Fiscal 2	021						Fiscal
(USD)	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Office Rent	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	78,000
	400	400	400	400	400	400	400	400	400	400	400	400	4,800
Office Supplies	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000
Office Supplies Office & General Liability Insurance		5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Office & General Liability Insurance	5.000												
Office & General Liability Insurance D&O Insurance	5,000 7.000		7.000	7.000	7.000	7.000	7.000	7.000	7.000	7.000	7.000	7.000	84.000
	5,000 7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	84,000 14,400
Office & General Liability Insurance D&O Insurance Travel	7,000	7,000											

Executive Management Salaries	lan 2022	Fob 2022	Mar 2022	Anr 2022	May 2022	Fiscal 20		Aug 2022	Con 2022	Oct 2022	Nov 2022	Dog 2022	Fiscal
(USD) President & CEO	Jan 2022 20,000	Feb 2022 20,000	Mar 2022 20,000	Apr 2022 20,000	May 2022 20,000	Jun 2022 20,000	Jul 2022 20,000	Aug 2022 20,000	Sep 2022 20,000	Oct 2022 20,000	Nov 2022 20,000	Dec 2022 20,000	2022 240,000
CFO	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
coo	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
VP Environmental Management	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	-	20,000	240,000
VP Sales & Marketing	_	_	_	_	_	_	_	_	_	_	_	_	_
VP Financial Planning & Analysis	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
VP Product Development	-	-	-	-	-	-	-	-	-	-	-	-	-
Director - Corporate Relations	-	-	-	_	-	-	-	-	-	-	-	-	-
Director - Administration	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	960,000
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Development Team Expenses						Fiscal 20)22						Fiscal
(USD)	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Salaries and Consulting	-	-	-	-	-	-	-	-	-	-	-	-	_
Technician	-	-	-	_	-	-	-	-	-	-	-	-	-
Accountants	-	-	-	-	-	-	-	-	-	-	-	-	-
Engineering	-	-	-	-	-	-	-	-	-	-	-	-	_
Sales	_			-		-	-	-		-		-	-
Total	-	-	-	-	-	-	-	-	-	-	-	-	-
Employee Benefits, Bonuses,						Fiscal 20	022						
and Tax Rates	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	l
Benefits (as % of Salary)	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	l
Exec Mgmt Bonus (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
Development Team (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
Employee Benefits and Bonuses						Fiscal 20	122						Fiscal
(USD)	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Benefits	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	57,600
Serients	1,000	1,000	1,000	,,000	1,000	1,000	.,000	1,000	.,000	.,000	1,000	.,000	37,000
Executive Management Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Development Team Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
la 11 - 1													
Consultant Expenses		= 1 0000				Fiscal 20							Fiscal
(USD)	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Accountant	-	-	-	-	-	-	-	-	-	-	-	-	-
Lawyer Audit and Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Engineering	-	-	-	-	-	-	-	-					-
Investor Relations													-
Total	-								-			-	-
Total													
													-
Other G&A Expense (USD)	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Fiscal 20 Jun 2022)22 Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Fiscal 2022
Drilling / Exploration/ Feasibility Study	Jan 2022 -	-	-	Apr 2022	- IVIAY 2022	Juli 2022 -	Jul 2022 -	- Aug 2022	- Jep 2022	-	100 2022	Dec 2022	-
Other Development Expenses	_	_	_	_	_	_	_	_	_	_	_	_	_
PreFeasibility Study	_	_	_	_	_	_	_	_	_	_	_	_	_
Feasibility Study	-	_	_	_	_	_	-	_	-	-	-	-	-
Community Relations	-	-	-	-	-	-	_	-	_	_	_	_	-
Total	-	-	-	-	-	-	-	-	-	-	-	-	-
Office Expenses						Fiscal 20	122						Fiscal
(USD)	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Office Rent	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	6,500	78,000
Office Supplies	400	400	400	400	400	400	400	400	400	400	400	400	4,800
	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000
		5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Office & General Liability Insurance D&O Insurance	5,000												
Office & General Liability Insurance	5,000 7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	84,000
Office & General Liability Insurance D&O Insurance			7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	7,000 1,200	84,000 14,400
Office & General Liability Insurance D&O Insurance Travel	7,000	7,000											

Executive Management Salaries	I== 2022	F=F 2022	M 2022	A 2022	M 2022	Fiscal 2		A 2022	C 2022	0+2022	N= 2022	D 2022	Fiscal
(USD) President & CEO	Jan 2023 20,000	Feb 2023 20,000	Mar 2023 20,000	Apr 2023 20,000	May 2023 20,000	Jun 2023 20,000	Jul 2023 20,000	Aug 2023 20,000	Sep 2023 20,000	Oct 2023 20,000	Nov 2023 20,000	Dec 2023 20,000	2023 240,000
CFO	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
COO	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
VP Environmental Management	20,000	20,000	20,000	20,000	20,000	-	20,000	20,000	20,000	20,000	-	20,000	240,000
VP Sales & Marketing	_	_	_	_	_	_	_	_	_	_	_	_	_
VP Financial Planning & Analysis	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	240,000
VP Product Development	-	-	-	-	-	-	-	-	-	-	-	-	-
Director - Corporate Relations	-	-	_	_	-	-	-	-	_	-	-	-	-
Director - Administration	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	960,000
Development Team Expenses						Fiscal 2	023						Fiscal
(USD)	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
Salaries and Consulting	-	-	-	-	-	-	-	-	-	-	-	-	
Technician	-	-	_	_	-	-	-	-	_	-	-	-	-
Accountants	-	-	-	-	-	-	-	_	-	-	-	-	-
Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-
Sales	-			-			_			-		-	-
Total	-	-	-	-	-	-	-	-	-	-	-	-	-
Employee Benefits, Bonuses,						Fiscal 2	023						
and Tax Rates	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	
Benefits (as % of Salary)	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	
` ''													
Exec Mgmt Bonus (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
Development Team (as % of Salary)	-	-	-	-	-	-	-	-	-	-	-	-	
·												Ÿ	
Employee Benefits and Bonuses						Fiscal 2	122						Fiscal
(USD)	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
Benefits	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	4,800	57,600
benenes	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	37,000
Executive Management Bonus	_	_	_	_	_	_	_	_	_	_	_	_	_
Development Team Bonus	_	_	_	_	-	-	-	-	_	-	-	-	-
Total Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
												-	
Consultant Expenses						Fiscal 2							Fiscal
(USD)	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
Accountant	-	-	-	-	-	-	-	-	-	-	-	-	-
Lawyer	-	-	-	-	-	-	-	-	-	-	-	-	-
Audit and Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-
Investor Relations	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	=	-	-	-	-	-
Other G&A Expense		= 1 0000				Fiscal 2							Fiscal
(USD)	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
Drilling / Exploration/ Feasibility Study Other Development Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-
PreFeasibility Study	-	_	-	-	-			-	-	-			-
Feasibility Study	-	-	-	-	-		-	_	-	-	-		-
Community Relations	_	_	_	_	_	_	_	_	_	_	_	_	_
Total	-	-	-		-				-	-		-	-
Office Fundament						F:! 20	222						Finant
Office Expenses	lan 2022	Fob 2022	Mar 2022	Apr 2022	May 2022	Fiscal 2		Aug 2023	Con 2022	Oct 2022	Nov 2022	Doc 2022	Fiscal 2023
(USD) Office Rent	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023 6,500	Jun 2023	Jul 2023		Sep 2023	Oct 2023 6,500	Nov 2023	Dec 2023	78,000
	6,500 400	6,500 400	6,500 400	6,500 400	400	6,500 400	6,500 400	6,500 400	6,500 400	400	6,500 400	6,500 400	4,800 4,800
	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	30,000
Office Supplies Office & General Liability Insurance		5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Office & General Liability Insurance	5 000		3,000	3,000									
Office & General Liability Insurance D&O Insurance	5,000 7,000		7 000	7 000	7 000	7 000	7 000	7 000	/ ()()()	7 0nn	7 000	7 000	84 000
Office & General Liability Insurance D&O Insurance Travel	7,000	7,000	7,000 1,200	7,000 1.200	7,000 1.200	7,000 1.200	7,000 1,200	7,000 1.200	7,000 1,200	7,000 1,200	7,000 1.200	7,000 1,200	84,000 14.400
Office & General Liability Insurance D&O Insurance			7,000 1,200 22,600	7,000 1,200 22,600	7,000 1,200 22,600	7,000 1,200 22,600	7,000 1,200 22,600	7,000 1,200 22,600	1,200 22,600	7,000 1,200 22,600	7,000 1,200 22,600	7,000 1,200 22,600	84,000 14,400 271,200

Shareholders' Equity Additions						Fiscal 2						Fiscal	
	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Preferred Share Capital													
Cash Received (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Shares Issued	-	-	-	-	-	-	-	-	-	-	-	-	-
Common Share Capital													
Cash (USD) received from													
Founding Investors	-	-	-	-	-	-	-	-	-	-	-	-	-
JV Partner	-	_	-	-	-	-	-	-	-	-	-	-	-
Private Placements	-	-	-	-	-	-	-	-	6,000,000	-	-	-	6,000,000
from Exercise of of Options	_	_	-	-	-	-	-	-	-	-	_	-	-
from Exercise of of Warrants	_	_	-	-	-	-	-	-	_	-	_	-	_
Net Proceeds from IPO (calc'd)	-	-	-	-	-	-	-	-	-	-	-	-	-
Total during month (USD)	-	_	_	_	-	-	-	-	6,000,000	-	-	-	6,000,000
Cumulative Total	41,885,208	41,885,208	41,885,208	41,885,208	41,885,208	41,885,208	41,885,208	41,885,208	47,885,208	47,885,208	47,885,208	47,885,208	47,885,208
Shares Issued												1	
Founding Investors	-	-	-	-	-	-	-	-	-	-	-	-	-
JV Partner	-	-	-	-	-	-	-	-	-	-	-	-	-
Private Placements	-	-	-	-	-	-	-	-	84,210,526	-	-	-	84,210,526
from Exercise of of Options	-	-	-	-	-	-	-	-	-	-	-	-	-
from Exercise of of Warrants	-	-	-	-	-	-	-	-	-	-	-	-	-
IPO shareholders (calc'd)	-	-	-	-	-	-	-	-	-	-	-	-	-
Total shares issue during month	-	-	-	-	-	-	-	-	84,210,526	-	-	-	84,210,526
Cumulative Total	73,649,652	73,649,652	73,649,652	73,649,652	73,649,652	73,649,652	73,649,652	73,649,652	157,860,178	157,860,178	157,860,178	157,860,178	157,860,178
net Issue Price per share (USD/share)	-	-	-	-	-	-	-	-	0.07	-	-	-	0.07

tstanding Opt	ions and Warrants					
	Options					
	Exercise Date	# of Options	Exercise Price	Exercised?	# of Options	Proceeds (USD)
	Nov 2016	1,230,000	3.99	N	-	-
	Nov 2016	150,000	2.45	N	-	-
	Nov 2016	2,850,000	0.23	N	-	-
	Nov 2016	150,000	0.29	N	-	-
	Nov 2016	1,230,000	0.10	N	-	-
	Nov 2016	-	-	N	-	-
	Nov 2016	-	-	N	-	-
	Nov 2016	-	-	N	-	-
	_	5,610,000	1.09			
		5,610,000	1.09		OK -	OK -
					ÜK	UK
	Warrants					
	Exercise Date	# of Warrants	Exercise Price	Exercised?	# of Warrants	Proceeds (USD)
	Oct 2016	5,041,875	0.14	N	-	-
	Oct 2016	3,781,052	0.17	N	-	-
	Oct 2016	20,000,000	0.19	N	-	-
	Oct 2016	994,500	0.48	N	-	-
	Oct 2016	2,061,917	0.52	N	-	-
	Oct 2016	750,000	4.28	N	_	_

0.30

32,629,344

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Shareholders' Equity Additions	Fiscal 2016												Fiscal
	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
Preferred Share Capital													
Cash Received (USD)	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Shares Issued	-	-	-	-	-	-	-	-	-	-	-	-	-
Common Share Capital													l
Cash (USD) received from													l l
Founding Investors	-	-	-	-	-	-	-	-	-	-	-	-	_
JV Partner	-	-	-	-	-	-	-	-	_	-	-	-	_ !
Private Placements	-	-	-	-	-	-	-	-	-	-	-	-	-
from Exercise of of Options													I
from Exercise of Of Options from Exercise of of Warrants	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Proceeds from IPO (calc'd)	-	-	-	-	-	-	-	-	-	-	-	40 191 066	40 191 066
Net Proceeds from IPO (calc d)	-	-	-	-	-	-	-	-	-	-	-	40,181,066	40,181,066
Total during month (USD)	-	-	-	-	-	-	-	-	-	-	-	40,181,066	40,181,066
Cumulative Total	47,885,208	47,885,208	47,885,208	47,885,208	47,885,208	47,885,208	47,885,208	47,885,208	47,885,208	47,885,208	47,885,208	88,066,275	88,066,275
Shares Issued													I
Founding Investors		_	_	_	_	_	_	_	_	_	_	_	_ !
JV Partner		_	_	_	_	_	_	_	_	_	_	_	- '
Private Placements			_	_	_	_		_	_	_	_	_	- 1
I I I I I I I I I I I I I I I I I I I													!
from Exercise of of Options	_	-	-	-	-	-	-	-	-	-	-	-	_
from Exercise of of Warrants	_	-	_	-	-	-	-	_	-	-	_	-	- 1
IPO shareholders (calc'd)	-	-	-	-	-	-	-	-	-	-	-	7,013,661,411	7,013,661,411
1												1,0 1,11	-,, ,
Total shares issue during month	-	-	-	-	-	-	-	-	-	-	-	7,013,661,411	7,013,661,411
Cumulative Total	157,860,178	157,860,178	157,860,178	157,860,178	157,860,178	157,860,178	157,860,178	157,860,178	157,860,178	157,860,178	157,860,178	7,171,521,589	7,171,521,589
net Issue Price per share (USD/share)	, , , , , , , , , , , , , , , , , , ,	-		-		-					-	0.01	0.01
												97.798791	

Royalties, Streams, Income Taxes and Cash Management	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Fiscal 20 Jun 2015	015 Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Fiscal 2015
Wotan FN 2.5% Net Smelter Royalties Barrick 1.0% Net Smelter Royalties	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	
Gold Stream OFF % of Pay Product'n 30.4 Price USD/ounce 400.000 Payment (USD) 14,356,165 Payment Date Nov 2016													
Target IRR (%) 14.00													
Gold Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
Silver Stream OFF % of Pay Product'n 100.0 Price USD/ounce 4,000 Payment (USD) 5,528,279 Payment Date Nov 2016													
Target IRR (%) 14.00													
Silver Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -		-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
BC Minerals Tax Net Current Proceeds Tax (%) Net Revenue Tax (%)	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	
Notional Interest Factor (%) Federal Bank Rate (%)	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	
Cumulative Expenditure Account OB Notional Interest Additions Dispostions	(6,037,902) (12,579) - -	(6,050,481) (12,605) -	(6,063,086) (12,631) -	(6,075,717) (12,658) -	(6,088,375) (12,684) -	(6,101,059) (12,711) - -	(6,113,770) (12,737) -	(6,126,507) (12,764) -	(6,139,270) (12,790) - -	(6,152,060) (12,817) (228,000)	(6,392,877) (13,318) (228,000)	(6,634,196) (13,821) (228,000)	(684,000) -
Net Current Proceeds Cumulative Expenditure Account EB	(6,050,481)	(6,063,086)	- (6,075,717)	(6,088,375)	(6,101,059)	(6,113,770)	- (6,126,507)	(6,139,270)	(6,152,060)	(6,392,877)	(6,634,196)	(6,876,017)	-
Stage I tax	-	-	-	-	-	-	-		-	-	-	-	
Stage I cumulative tax credit OB used to reduce Stage II tax Stage I cumulative tax credit EB	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	
Stage II tax less credit for current Stage I Stage II tax (interim) less amount used from Stage 1 credit Stage II tax	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	-	
Total BC Minerals tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Corporate Tax Rate (%) Dividend Withholding Tax (%)	26.0 -	26.0 -	26.0	26.0 -	26.0 -	26.0	26.0 -	26.0 -	26.0 -	26.0 -	26.0 -	26.0	

Royalties, Streams, Income Taxes and Cash Management	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Fiscal 20 Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Fiscal 2016
Wotan FN 2.5% Net Smelter Royalties	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2010
Barrick 1.0% Net Smelter Royalties Gold Stream % of Pay Product'n 30.4 Price USD/ounce 400.000 Payment (USD) 14,356,165 Payment Date Nov 2016	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	
Target IRR (%) 14.00													
Gold Stream (USD) (as seen from Streaming Company) IRR (%) - NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
Silver Stream OFF % of Pay Product'n 100.0 Price USD/ounce 4.000 Payment (USD) 5,528,279 Payment Date Nov 2016													
Target IRR (%) 14.00													
Silver Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
BC Minerals Tax Net Current Proceeds Tax (%) Net Revenue Tax (%)	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	
Notional Interest Factor (%) Federal Bank Rate (%)	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	
Cumulative Expenditure Account OB Notional Interest Additions Dispositions	(6,876,017) (14,325) (228,000) -	(7,118,342) (14,830) (228,000)	(7,361,172) (15,336) (228,000)	(7,604,508) (15,843) (228,000)	(7,848,350) (16,351) (228,000)	(8,092,701) (16,860) (228,000)	(8,337,561) (17,370) (228,000)	(8,582,931) (17,881) (228,000)	(8,828,812) (18,393) (228,000)	(9,075,205) (18,907) (228,000)	(9,322,112) (19,421) (228,000)	(9,569,533) (19,937) (228,000) -	(2,736,000) -
Net Current Proceeds Cumulative Expenditure Account EB	(7,118,342)	(7,361,172)	(7,604,508)	(7,848,350)	(8,092,701)	(8,337,561)	(8,582,931)	(8,828,812)	(9,075,205)	(9,322,112)	(9,569,533)	(9,817,469)	-
Stage I tax	-	-	-	-	-	-	-	-	-	-	-	-	
Stage I cumulative tax credit OB used to reduce Stage II tax Stage I cumulative tax credit EB	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	
Stage II tax less credit for current Stage I Stage II tax (interim) less amount used from Stage 1 credit Stage II tax	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - -	- - - -	- - - -	- - - - -	- - - -	- - - -	- - - -	
Total BC Minerals tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Corporate Tax Rate (%) Dividend Withholding Tax (%)	26.0 -	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	
,													

Royalties, Streams, Income Taxes and Cash Management	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 2 Jun 2017	017 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Wotan FN 2.5% Net Smelter Royalties Barrick 1.0% Net Smelter Royalties	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	
Gold Stream OFF % of Pay Product'n 30.4 Price USD/ounce 400.000 Payment (USD) 14,356,165 Payment Date Nov 2016													
Target IRR (%) 14.00													
Gold Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	-	- :	- - -		- - -	- - -		-	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
Silver Stream OFF % of Pay Product'n 100.0 Price USD/ounce 4.000 Payment (USD) 5,528,279 Payment Date Nov 2016													
Target IRR (%) 14.00													
Silver Stream (USD) (as seen from Streaming Company) IRR (%) - NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
BC Minerals Tax Net Current Proceeds Tax (%) Net Revenue Tax (%)	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	
Notional Interest Factor (%) Federal Bank Rate (%)	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	
Cumulative Expenditure Account OB Notional Interest Additions Dispostions	(9,817,469) (20,453) - -	(9,837,923) (20,496) - -	(9,858,418) (20,538) (3,374,982)	(13,253,938) (27,612) (3,374,982)	(16,656,533) (34,701) (3,374,982)	(20,066,216) (41,805) (3,374,982)	(23,483,002) (48,923) (3,374,982)	(26,906,907) (56,056) (3,374,982)	(30,337,945) (63,204) (3,374,982)	(33,776,131) (70,367) (3,374,982)	(37,221,480) (77,545) (3,374,982)	(40,674,006) (84,738) (3,374,982)	(33,749,819) -
Net Current Proceeds Cumulative Expenditure Account EB	(9,837,923)	(9,858,418)	(13,253,938)	(16,656,533)	(20,066,216)	(23,483,002)	(26,906,907)	(30,337,945)	(33,776,131)	(37,221,480)	(40,674,006)	(44,133,726)	-
Stage I tax	-	-	-	-	-	-	-	-	-	-	-	-	
Stage I cumulative tax credit OB used to reduce Stage II tax Stage I cumulative tax credit EB	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	
Stage II tax less credit for current Stage I Stage II tax (interim) less amount used from Stage 1 credit Stage II tax	- - - -	- - - -	- - - -	-	- - - -								
Total BC Minerals tax	-	-	-	_	_	-	_	-	-	_	_	-	
Corporate Tax Rate (%) Dividend Withholding Tax (%)	26.0 -	26.0	26.0	26.0	26.0	26.0 -	26.0	26.0	26.0 -	26.0	26.0	26.0	

Royalties, Streams, Income Taxes and Cash Management	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Fiscal 2 Jun 2018	018 Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	Fiscal 2018
Wotan FN 2.5% Net Smelter Royalties	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2010
Barrick 1.0% Net Smelter Royalties Gold Stream % of Pay Product'n 30.4 Price USD/ounce 400.000 Payment (USD) 14,356,165 Payment Date Nov 2016	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	
Target IRR (%) 14.00													
Gold Stream (USD) (as seen from Streaming Company) IRR (%) - NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
Silver Stream OFF % of Pay Product'n 100.0 Price USD/ounce 4.000 Payment (USD) 5,528,279 Payment Date Nov 2016													
Target IRR (%) 14.00													
Silver Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
BC Minerals Tax Net Current Proceeds Tax (%) Net Revenue Tax (%)	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	
Notional Interest Factor (%) Federal Bank Rate (%)	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	
Cumulative Expenditure Account OB Notional Interest Additions Dispostions	(44,133,726) (91,945) (3,374,982) -	(47,600,653) (99,168) (3,374,982)	(51,074,803) (106,406) (3,374,982)	(54,556,190) (113,659) (3,374,982)	(58,044,831) (120,927) (3,374,982)	(61,540,740) (128,210) (3,374,982)	(65,043,931) (135,508) (3,374,982)	(68,554,421) (142,822) (3,374,982)	(72,072,225) (150,150) (3,374,982)	(75,597,357) (157,494) (3,374,982)	(79,129,834) (164,854) (3,374,982)	(82,669,669) (172,228) (3,374,982)	(40,499,783) -
Net Current Proceeds Cumulative Expenditure Account EB	(47,600,653)	(51,074,803)	(54,556,190)	(58,044,831)	(61,540,740)	(65,043,931)	(68,554,421)	(72,072,225)	(75,597,357)	(79,129,834)	(82,669,669)	(86,216,880)	-
Stage I tax	-	-	-	-	-	-	-	-	-	-	-	-	
Stage I cumulative tax credit OB used to reduce Stage II tax Stage I cumulative tax credit EB	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	
Stage II tax less credit for current Stage I Stage II tax (interim) less amount used from Stage 1 credit Stage II tax	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	:	- - - -	
Total BC Minerals tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Corporate Tax Rate (%) Dividend Withholding Tax (%)	26.0 -	26.0	26.0	26.0 -	26.0 -	26.0	26.0	26.0	26.0 -	26.0	26.0	26.0	

Royalties, Streams, Income Taxes and Cash Management	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Fiscal 2 Jun 2019	019 Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	Fiscal 2019
Wotan FN 2.5% Net Smelter Royalties Barrick 1.0% Net Smelter Royalties	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	
Gold Stream OFF % of Pay Product'n 30.4 Price USD/ounce 400.000 Payment (USD) 14,356,165 Payment Date Nov 2016													
Target IRR (%) 14.00													
Gold Stream (USD) (as seen from Streaming Company) IRR (%) - NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
Silver Stream OFF % of Pay Product'n 100.0 Price USD/ounce 4.000 Payment (USD) 5,528,279 Payment Date Nov 2016													
Target IRR (%) 14.00													
Silver Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
BC Minerals Tax Net Current Proceeds Tax (%) Net Revenue Tax (%)	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	
Notional Interest Factor (%) Federal Bank Rate (%)	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	
Cumulative Expenditure Account OB Notional Interest Additions Dispostions	(86,216,880) (179,618) (3,374,982)	(89,771,480) (187,024) (3,374,982)	(93,333,486) (194,445) (310,333)	(87,396,613) (182,076) (310,333)	(80,456,348) (167,617) (310,333)	(73,253,869) (152,612) (310,333)	(66,284,140) (138,092) (310,333)	(59,052,136) (123,025) (310,333)	(51,805,064) (107,927) (310,333)	(44,790,650) (93,314) (310,333)	(37,513,868) (78,154) (310,333)	(30,469,680) (63,479) (310,333)	(9,853,297) -
Net Current Proceeds Cumulative Expenditure Account EB	- (89,771,480)	(93,333,486)	6,441,651 (87,396,613)	7,432,674 (80,456,348)	7,680,430 (73,253,869)	7,432,674 (66,284,140)	7,680,430 (59,052,136)	7,680,430 (51,805,064)	7,432,674 (44,790,650)	7,680,430 (37,513,868)	7,432,674 (30,469,680)	(30,843,492)	66,894,068
Stage I tax	-	-	128,833	148,653	153,609	148,653	153,609	153,609	148,653	153,609	148,653	-	
Stage I cumulative tax credit OB used to reduce Stage II tax Stage I cumulative tax credit EB	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	
Stage II tax less credit for current Stage I Stage II tax (interim) less amount used from Stage 1 credit Stage II tax	: : :	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	- - - -	
Total BC Minerals tax	_	-	128,833	148,653	153,609	148,653	153,609	153,609	148,653	153,609	148,653	_	1,337,881
Corporate Tax Rate (%) Dividend Withholding Tax (%)	26.0 -	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	_,_5,,551

Royalties, Streams, Income Taxes and Cash Management	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Fiscal 2 Jun 2020	020 Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Fiscal 2020
Wotan FN 2.5% Net Smelter Royalties Barrick 1.0% Net Smelter Royalties	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000									
Gold Stream OFF % of Pay Product'n 30.4 Price USD/ounce 400.000 Payment (USD) 14,356,165 Payment Date Nov 2016													
Target IRR (%) 14.00													
Gold Stream (USD) (as seen from Streaming Company) IRR (%) - NPV 8.0 (%) -	- - -	- - -	- - -	- - -	-								
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
Silver Stream OFF % of Pay Product'n 100.0 Price USD/ounce 4,000 Payment (USD) 5,528,279 Payment Date Nov 2016													
Target IRR (%) 14.00													
Silver Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	- - -	-								
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
BC Minerals Tax Net Current Proceeds Tax (%) Net Revenue Tax (%)	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0									
Notional Interest Factor (%) Federal Bank Rate (%)	125 2.000	125 2.000	125 2.000	125 2.000									
Cumulative Expenditure Account OB Notional Interest Additions Dispostions	(30,843,492) (64,257) (310,333)	(31,218,083) (65,038) (310,333)	(31,593,454) (65,820) (310,333)	(28,594,414) (59,572) (310,333)	(25,069,865) (52,229) (310,333)	(21,408,158) (44,600) (310,333)	(17,868,638) (37,226) (310,333)	(14,191,928) (29,567) (310,333)	(10,507,559) (21,891) (310,333)	(6,945,329) (14,469) (310,333)	(3,245,863) (6,762) (310,333)	331,495 - (310,333) -	(3,724,000) -
Net Current Proceeds Cumulative Expenditure Account EB	(31,218,083)	(31,593,454)	3,375,193 (28,594,414)	3,894,454 (25,069,865)	4,024,269 (21,408,158)	3,894,454 (17,868,638)	4,024,269 (14,191,928)	4,024,269 (10,507,559)	3,894,454 (6,945,329)	4,024,269 (3,245,863)	3,894,454 331,495	21,162	35,050,085
Stage I tax	-	-	67,504	77,889	80,485	77,889	80,485	80,485	77,889	80,485	77,889	-	
Stage I cumulative tax credit OB used to reduce Stage II tax Stage I cumulative tax credit EB	- - -	-	- - -	2,038,883 - 2,038,883	2,038,883 - 2,038,883								
Stage II tax less credit for current Stage I Stage II tax (interim) less amount used from Stage 1 credit	- - - -	- - -	-	- - -	- - -	- - -							
Stage II tax	-	-	-	-	-	-	-	-	-	-	-	-	
Total BC Minerals tax	-	-	67,504	77,889	80,485	77,889	80,485	80,485	77,889	80,485	77,889	-	701,002
Corporate Tax Rate (%) Dividend Withholding Tax (%)	26.0 -	26.0	26.0	26.0 -	26.0	26.0	26.0 -	26.0 -	26.0	26.0	26.0 -	26.0	

Royalties, Streams, Income Taxes and Cash Management	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Fiscal 2 Jun 2021	021 Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Fiscal 2021
Wotan FN 2.5% Net Smelter Royalties Barrick 1.0% Net Smelter Royalties	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	
Gold Stream OFF % of Pay Product'n 30.4 Price USD/ounce 400.000 Payment (USD) 14,356,165 Payment Date Nov 2016													
Target IRR (%) 14.00													
Gold Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	-	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
Silver Stream OFF % of Pay Product'n 100.0 Price USD/ounce 4.000 Payment (USD) 5,528,279 Payment Date Nov 2016													
Target IRR (%) 14.00													
Silver Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	-	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
BC Minerals Tax Net Current Proceeds Tax (%) Net Revenue Tax (%)	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	
Notional Interest Factor (%) Federal Bank Rate (%)	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	
Cumulative Expenditure Account OB	21,162	(289,171)	(600,107)	1,714,023	4,433,360	7,253,686	9,973,022	12,793,348	15,613,674	18,333,010	21,153,336	23,872,673	
Notional Interest Additions	(310,333)	(602) (310,333)	(1,250) (310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(3,724,000)
Dispostions Net Current Proceeds	-	-	- 2,625,714	3,029,670	3,130,659	3,029,670	3,130,659	3,130,659	3,029,670	3,130,659	3,029,670	-	- 27,267,030
Cumulative Expenditure Account EB	(289,171)	(600,107)	1,714,023	4,433,360	7,253,686	9,973,022	12,793,348	15,613,674	18,333,010	21,153,336	23,872,673	23,562,339	
Stage I tax	-	-	52,514	60,593	62,613	60,593	62,613	62,613	60,593	62,613	60,593	-	
Stage I cumulative tax credit OB used to reduce Stage II tax Stage I cumulative tax credit EB	2,038,883 - 2,038,883	2,038,883 - 2,038,883	2,038,883 - 2,038,883	2,038,883 (292,920) 1,745,963	1,745,963 (304,029) 1,441,934	1,441,934 (292,920) 1,149,013	1,149,013 (304,029) 844,984	844,984 (304,029) 540,955	540,955 (292,920) 248,035	248,035 (248,035) -	- - -	-	
Stage II tax less credit for current Stage I Stage II tax (interim)	- - -	- - -	- - -	353,514 (60,593) 292,920	366,642 (62,613) 304,029	353,514 (60,593) 292,920	366,642 (62,613) 304,029	366,642 (62,613) 304,029	353,514 (60,593) 292,920	366,642 (62,613) 304,029	353,514 (60,593) 292,920	-	
less amount used from Stage 1 credit Stage II tax		-	-	(292,920)	(304,029)	(292,920)	(304,029)	(304,029)	(292,920)	(248,035) 55,995	292,920	-	
Total BC Minerals tax	-	-	52,514	60,593	62,613	60,593	62,613	62,613	60,593	118,608	353,514	-	894,256
Corporate Tax Rate (%) Dividend Withholding Tax (%)	26.0 -	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	26.0	

Royalties, Streams, Income Taxes and Cash Management	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Fiscal 20 Jun 2022)22 Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Fiscal 2022
Wotan FN 2.5% Net Smelter Royalties	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	2.500	TATE
Barrick 1.0% Net Smelter Royalties	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	
Target IRR (%) 14.00													
Gold Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -		- - -	- - -	-	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
Silver Stream OFF % of Pay Product'n 100.0 Price USD/ounce 4.000 Payment (USD) 5,528,279 Payment Date Nov 2016													
Target IRR (%) 14.00													
Silver Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
BC Minerals Tax Net Current Proceeds Tax (%) Net Revenue Tax (%)	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	
Notional Interest Factor (%) Federal Bank Rate (%)	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	
Cumulative Expenditure Account OB	23,562,339	23,252,006	22,941,673	25,162,716	27,773,202	30,481,048	33,091,534	35,799,381	38,507,227	41,117,713	43,825,560	46,436,046	
Notional Interest Additions	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(3,724,000)
Dispostions Net Current Proceeds	-	-	- 2,531,377	2,920,819	3,018,180	2,920,819	3,018,180	3,018,180	2,920,819	3,018,180	- 2,920,819	-	- 26,287,373
Cumulative Expenditure Account EB	23,252,006	22,941,673	25,162,716	27,773,202	30,481,048	33,091,534	35,799,381	38,507,227	41,117,713	43,825,560	46,436,046	46,125,712	
Stage I tax	-	-	50,628	58,416	60,364	58,416	60,364	60,364	58,416	60,364	58,416	-	
Stage I cumulative tax credit OB used to reduce Stage II tax Stage I cumulative tax credit EB	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	
Stage II tax less credit for current Stage I Stage II tax (interim) less amount used from Stage 1 credit Stage II tax	- - - -	- - - -	288,736 (50,628) 238,108 - 238,108	339,363 (58,416) 280,947 - 280,947	352,020 (60,364) 291,656 - 291,656	339,363 (58,416) 280,947 - 280,947	352,020 (60,364) 291,656 - 291,656	352,020 (60,364) 291,656 - 291,656	339,363 (58,416) 280,947 - 280,947	352,020 (60,364) 291,656 - 291,656	339,363 (58,416) 280,947 - 280,947	- - - -	
Total BC Minerals tax	-	-	288,736	339,363	352,020	339,363	352,020	352,020	339,363	352,020	339,363	-	3,054,269
Corporate Tax Rate (%) Dividend Withholding Tax (%)	26.0 -	26.0 -	26.0	26.0	26.0	26.0	26.0	26.0	26.0 -	26.0	26.0	26.0	
												1	

Royalties, Streams, Income Taxes and Cash Management	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Fiscal 20 Jun 2023)23 Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Fiscal 2023
Wotan FN 2.5% Net Smelter Royalties Barrick 1.0% Net Smelter Royalties	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	2.500 1.000	
Gold Stream	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	
Target IRR (%) 14.00													
Gold Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
Silver Stream OFF % of Pay Product'n 100.0 Price USD/ounce 4.000 Payment (USD) 5,528,279 Payment Date Nov 2016													
Target IRR (%) 14.00													
Silver Stream (USD) (as seen from Streaming Company) IRR (%) NPV 8.0 (%) -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	-
Cash Paid (USD) - Cash Rec'd (USD) - net Cash (USD) -													
BC Minerals Tax Net Current Proceeds Tax (%) Net Revenue Tax (%)	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	2.0 13.0	
Notional Interest Factor (%) Federal Bank Rate (%)	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	125 2.000	
Cumulative Expenditure Account OB Notional Interest	46,125,712	45,815,379	45,505,046	48,001,378	50,929,506	53,965,583	56,893,710	59,929,787	62,965,863	65,893,991	68,930,067	71,858,195	
Additions	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(310,333)	(3,724,000)
Dispostions Net Current Proceeds	-	-	2,806,666	3,238,461	3,346,410	3,238,461	3,346,410	3,346,410	3,238,461	3,346,410	3,238,461	-	29,146,149
Cumulative Expenditure Account EB	45,815,379	45,505,046	48,001,378	50,929,506	53,965,583	56,893,710	59,929,787	62,965,863	65,893,991	68,930,067	71,858,195	71,547,861	
Stage I tax	-	-	56,133	64,769	66,928	64,769	66,928	66,928	64,769	66,928	64,769	-	
Stage I cumulative tax credit OB used to reduce Stage II tax Stage I cumulative tax credit EB	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	
Stage II tax less credit for current Stage I Stage II tax (interim) less amount used from Stage 1 credit Stage II tax	- - - -	- - - -	324,523 (56,133) 268,390 - 268,390	380,657 (64,769) 315,887 - 315,887	394,690 (66,928) 327,762 - 327,762	380,657 (64,769) 315,887 - 315,887	394,690 (66,928) 327,762 - 327,762	394,690 (66,928) 327,762 - 327,762	380,657 (64,769) 315,887 - 315,887	394,690 (66,928) 327,762 - 327,762	380,657 (64,769) 315,887 - 315,887	- - - -	
Total BC Minerals tax	-	-	324,523	380,657	394,690	380,657	394,690	394,690	380,657	394,690	380,657	-	3,425,909
Corporate Tax Rate (%) Dividend Withholding Tax (%)	26.0 -	26.0 -	26.0 -	26.0 -	26.0 -	26.0	26.0 -	26.0 -	26.0 -	26.0 -	26.0 -	26.0	

Balance Sheet Management		= 1 004=				Fiscal 2							Fiscal
(% of current month's Operating Expenses)	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Accounts Receivable (months of sales)	2	2	2	2	2	2	2	2	2	2	2	2	
Inventories	0	0	0	0	0	0	0	0	0	0	0	0	
Prepaid Expenses & Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
Other Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	
Accounts Payable (months of Op Exp)	1	1	1	1	1	1	1	1	1	1	1	1	
Payroll Payable	is the amount accru	ued for bonuses, pa	id at the end of th	e fiscal year									
Income Taxes Payable	0	0	0	. 0	0	0	0	0	0	0	0	0	
Customer Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
Operating Line of Credit	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	
Prime plus Y/N	N	N	N	N	N	N	N	N	N	N	N	N	
+ Annual Interest Rate (%)	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	
Monthly Interest Rate	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	
Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
Other Current Liability (Derivative)	0	0	0	0	0	0	0	0	0	0	0	0	
Balance Sheet Management						Fiscal 2							Fiscal
Cash Management	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Minimum Cash Balance (USD)	-	-	-	-	-	-	-	-	-	-	-	-	
Month annual taxes are paid	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
*excess cash paid as dividend	· ·		,	•					,		· · · · · · · · · · · · · · · · · · ·		
·													

Accounts Receivable (months of Sales) 2 2 2 2 2 2 2 2 2 2	Balance Sheet Management						Fiscal 2	016						Fisca
Inventories 0		Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
Prepaid Expenses & Deposits Other Current Assets O O O O O O O O O O O O O O O O O O O	Accounts Receivable (months of sales)	2	2	2	2	2	2	2	2	2	2	2	2	
Other Current Assets 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		0	0	0	0	0	0	0	0	0	0	0	0	
Accounts Payable (months of Op Exp)		0		0	0	0	_	0	0	0	0	•	0	
Payroll Payable is the amount accrued for bonuses, paid at the end of the fiscal year income Taxes Payable 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Other Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	
Sayon Payable	Accounts Payable (months of Op Exp)	1	1	1	1	1	1	1	1	1	1	1	1	
Customer Deposits 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		is the amount accru	ied for bonuses, pa	id at the end of th	e fiscal year									
Deperating Line of Credit ON O	ncome Taxes Payable	0	0	0	. 0	0	0	0	0	0	0	0	0	
Prime plus Y/N	Customer Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
+ Annual Interest Rate (%) Monthly Interest Rate														
Monthly Interest Rate 0.0033 0														
Interest Expense														
Ending Balance		0.0033		0.0033	0.0033		0.0033	0.0033		0.0033	0.0033		0.0033	
Salance Sheet Management Cash Management Uninimum Cash Balance (USD)				-										
Cash Management Jan 2016 Feb 2016 Mar 2016 Apr 2016 May 2016 Jun 2016 Jul 2016 Aug 2016 Sep 2016 Oct 2016 Nov 2016 Dec 2016 201 Minimum Cash Balance (USD) - <t< td=""><td>Other Current Liability (Derivative)</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td></td></t<>	Other Current Liability (Derivative)	0	0	0	0	0	0	0	0	0	0	0	0	
Cash Management Jan 2016 Feb 2016 Mar 2016 Apr 2016 May 2016 Jun 2016 Jul 2016 Aug 2016 Sep 2016 Oct 2016 Nov 2016 Dec 2016 201 Minimum Cash Balance (USD) - <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>														
Winimum Cash Balance (USD) - </td <td></td> <td></td> <td>- L 2016</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>0.0046</td> <td></td> <td></td> <td></td>			- L 2016								0.0046			
Month annual taxes are paid N/A	Lasn Ivianagement	Jan 2016	Feb 2016	Iviar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	NOV 2016	Dec 2016	201
	Minimum Cash Balance (USD)	-	-	-	-	-	-	-	-	-	-	-	-	
texcess cash paid as dividend		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

alance Sheet Management						Fiscal 2	017						Fiscal
6 of current month's Operating Expenses)	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
ccounts Receivable (months of sales)	2	2	2	2	2	2	2	2	2	2	2	2	
ventories	0	0	0	0	0	0	0	0	0	0	0	0	
repaid Expenses & Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
ther Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	
ccounts Payable (months of Op Exp)	1	1	1	1	1	1	1	1	1	1	1	1	
ayroll Payable	is the amount accru	ued for bonuses, pa	id at the end of the	e fiscal year									
come Taxes Payable	0	0	0	0	0	0	0	0	0	0	0	0	
ustomer Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
perating Line of Credit	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	
Prime plus Y/N	N	N	N	N	N	N	N	N	N	N	N	N	
+ Annual Interest Rate (%)	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	
Monthly Interest Rate	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	
Interest Expense Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
ther Current Liability (Derivative)	0	0	0	0	0	0	0	0	0	0	0	0	
alance Sheet Management						Fiscal 2							Fisca
ash Management	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
linimum Cash Balance (USD)	-	-	-	-	-	-	-	-	-	-	-	-	
Ionth annual taxes are paid	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Inventories 0	alance Sheet Management						Fiscal 2	018						Fiscal
Prepaid Expenses & Deposits Other Current Assets O 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	% of current month's Operating Expenses)	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
Prepaid Expenses & Deposits 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	ccounts Receivable (months of sales)	2	2	2	2	2	2	2	2	2	2	2	2	
Other Current Assets 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		0	0	0	0	0	0	0	0	0	0	0	0	
Accounts Payable (months of Op Exp) Payroll Payable is the amount accrued for bonuses, paid at the end of the fiscal year income Taxes Payable 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		0	•	0	0	0		0	0	0	0	0	0	
Payroll Payable is the amount accrued for bonuses, paid at the end of the fiscal year	ther Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	
Income Taxes Payable	ccounts Payable (months of Op Exp)	1	1	1	1	1	1	1	1	1	1	1	1	
Customer Deposits 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	ayroll Payable	is the amount accri	ued for bonuses, pa	aid at the end of th	e fiscal year									
Operating Line of Credit ON		0	0	0						0			0	
Prime plus Y/N N	ustomer Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
+ Annual Interest Rate (%)													ON	
Monthly Interest Rate 0.0033 0.003 0.00		**											N	
Interest Expense													4.000	
Ending Balance		0.0033		0.0033						0.0033	0.0033		0.0033	
Other Current Liability (Derivative) 0 0 0 0 0 0 0 0 0			-	-	-	-		-	-	-	-		-	
	Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
Palanca Short Management	other Current Liability (Derivative)	0	0	0	0	0	0	0	0	0	0	0	0	
	alance Sheet Management						Fiscal 2	018						Fisca
Cash Management Jan 2018 Feb 2018 Mar 2018 Apr 2018 May 2018 Jun 2018 Jul 2018 Aug 2018 Sep 2018 Oct 2018 Nov 2018 Dec 2018		Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018			Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
Minimum Cash Balance (USD)	linimum Cash Balance (USD)	-	-	-	-	-	-	-	-	-	-	-	-	
Month annual taxes are paid N/A	Nonth annual taxes are paid	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Balance Sheet Management						Fiscal 2	019						Fiscal
(% of current month's Operating Expenses)	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
Accounts Receivable (months of sales)	2	2	2	2	2	2	2	2	2	2	2	2	
Inventories	0	0	0	0	0	0	0	0	0	0	0	0	
Prepaid Expenses & Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
Other Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	
Accounts Payable (months of Op Exp)	1	1	1	1	1	1	1	1	1	1	1	1	
Payroll Payable	is the amount accru	ied for bonuses, pa	id at the end of th	e fiscal year									
Income Taxes Payable	0	0	0	0	0	0	0	0	0	0	0	0	
Customer Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
Operating Line of Credit	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	
Prime plus Y/N	N	N	N	N	N	N	N	N	N	N	N	N	
+ Annual Interest Rate (%)	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	
Monthly Interest Rate	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	
Interest Expense	-	-	-	29,948	64,503	70,262	70,262	70,262	71,414	70,262	70,262	70,262	587,43
Ending Balance	-	-	8,984,338	19,350,881	21,078,639	21,078,639	21,078,639	21,424,190	21,078,639	21,078,639	21,078,639	10,366,544	
Other Current Liability (Derivative)	0	0	0	0	0	0	0	0	0	0	0	0	
G-1													
Balance Sheet Management	Jan 2019	E-1-2040	14 2040	4 2010	14. 2010	Fiscal 2		4 . 2040	C 2010	0.1.2040	N: 2010	D 2010	Fiscal 2019
Cash Management	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
Minimum Cash Balance (USD)	-	-	-	-	-	-	-	-	-	-	-	-	
Month annual taxes are paid	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
*excess cash paid as dividend													

alance Sheet Management						Fiscal 2	020						Fiscal
% of current month's Operating Expenses)	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
ccounts Receivable (months of sales)	2	2	2	2	2	2	2	2	2	2	2	2	
nventories	0	0	0	0	0	0	0	0	0	0	0	0	
repaid Expenses & Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
Other Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	
accounts Payable (months of Op Exp)	1	1	1	1	1	1	1	1	1	1	1	1	
ayroll Payable	is the amount accru	ed for bonuses, pa	aid at the end of th	e fiscal year									
ncome Taxes Payable	0	0	0	, 0	0	0	0	0	0	0	0	0	
ustomer Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
perating Line of Credit	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	
Prime plus Y/N	N	N	N	N	N	N	N	N	N	N	N	N	
+ Annual Interest Rate (%)	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	
Monthly Interest Rate	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	
Interest Expense	34,555	-	-	19,623	42,265	46,038	46,038	46,038	46,793	46,038	46,038	46,038	419,46
Ending Balance	-	-	5,886,845	12,679,358	13,811,444	13,811,444	13,811,444	14,037,861	13,811,444	13,811,444	13,811,444	6,792,513	
Other Current Liability (Derivative)	0	0	0	0	0	0	0	0	0	0	0	0	
alance Sheet Management						Fiscal 2	020						Fiscal
ash Management	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
Ainimum Cash Balance (USD)	-	-	-	-	-	-	-	-	-	-	-	-	
Nonth annual taxes are paid	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Balance Sheet Management						Fiscal 2	021						Fiscal
(% of current month's Operating Expenses)	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Accounts Receivable (months of sales)	2	2	2	2	2	2	2	2	2	2	2	2	
Inventories	0	0	0	0	0	0	0	0	0	0	0	0	
Prepaid Expenses & Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
Other Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	
Accounts Payable (months of Op Exp)	1	1	1	1	1	1	1	1	1	1	1	1	
Payroll Payable	is the amount accru	ied for bonuses, pa	id at the end of th	e fiscal year									
Income Taxes Payable	0	0	0	0	0	0	0	0	0	0	0	0	
Customer Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
Operating Line of Credit	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	
Prime plus Y/N	N	N	N	N	N	N	N	N	N	N	N	N	
+ Annual Interest Rate (%)	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	
Monthly Interest Rate	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	
Interest Expense	22,642	-	-	17,032	36,685	39,961	39,961	39,961	40,616	39,961	39,961	39,961	356,74
Ending Balance	-	-	5,109,741	11,005,596	11,988,239	11,988,239	11,988,239	12,184,767	11,988,239	11,988,239	11,988,239	5,895,855	
Other Current Liability (Derivative)	0	0	0	0	0	0	0	0	0	0	0	0	
Balance Sheet Management						Fiscal 2	021						Fiscal
Cash Management	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Minimum Cash Balance (USD)	-	-	-	-	-	-	-	-	-	-	-	-	
Month annual taxes are paid	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Month annual taxes are paid *excess cash paid as dividend	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Balance Sheet Management						Fiscal 2	022						Fiscal
(% of current month's Operating Expenses)	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Accounts Receivable (months of sales)	2	2	2	. 2	2	2	2	2	2	2	2	2	
Inventories	0	0	0	0	0	0	0	0	0	0	0	0	
Prepaid Expenses & Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
Other Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	
Accounts Payable (months of Op Exp)	1	1	1	1	1	1	1	1	1	1	1	1	
Payroll Payable	is the amount accru	ued for bonuses, pa	aid at the end of th	ne fiscal year									
Income Taxes Payable	0	0	0	0	0	0	0	0	0	0	0	0	
Customer Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
Operating Line of Credit	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	
Prime plus Y/N	N	N	N	N	N	N	N	N	N	N	N	N	
+ Annual Interest Rate (%)	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	
Monthly Interest Rate	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	
Interest Expense	19,653	-	-	16,726	36,025	39,241	39,241	39,241	39,885	39,241	39,241	39,241	347,735
Ending Balance	-	-	5,017,728	10,807,414	11,772,361	11,772,361	11,772,361	11,965,351	11,772,361	11,772,361	11,772,361	5,789,686	
Other Current Liability (Derivative)	0	0	0	0	0	0	0	0	0	0	0	0	
Balance Sheet Management						Fiscal 2	022						Fiscal
Cash Management	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Minimum Cash Balance (USD)	-	-	-	-	-	-	-	-	-	-	-	-	
Month annual taxes are paid	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
*excess cash paid as dividend	· ·	,	•	· ·					•		•		
·													

Balance Sheet Management						Fiscal 2	023						Fiscal
(% of current month's Operating Expenses)	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
Accounts Receivable (months of sales)	2	2	2	2	2	2	2	2	2	2	2	2	
Inventories	0	0	0	0	0	0	0	0	0	0	0	0	
Prepaid Expenses & Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
Other Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	
Accounts Payable (months of Op Exp)	1	1	1	1	1	1	1	1	1	1	1	1	
Payroll Payable	is the amount accru	ued for bonuses, pa	aid at the end of th	e fiscal year									
Income Taxes Payable	0	0	0	0	0	0	0	0	0	0	0	0	
Customer Deposits	0	0	0	0	0	0	0	0	0	0	0	0	
Operating Line of Credit	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	ON	
Prime plus Y/N	N	N	N	N	N	N	N	N	N	N	N	N	
+ Annual Interest Rate (%)	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	4.000	
Monthly Interest Rate	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	0.0033	
Interest Expense	19,299	-		18,304	39,425	42,945	42,945	42,945	43,649	42,945	42,945	42,945	378,34
Ending Balance	-	-	5,491,307	11,827,431	12,883,452	12,883,452	12,883,452	13,094,656	12,883,452	12,883,452	12,883,452	6,336,124	
Other Current Liability (Derivative)	0	0	0	0	0	0	0	0	0	0	0	0	
Balance Sheet Management						Fiscal 2							Fiscal
Cash Management	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
Minimum Cash Balance (USD)	-	-	-	-	-	-	-	-	-	-	-	-	
Month annual taxes are paid	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
*excess cash paid as dividend	,	,		· · · · · · · · · · · · · · · · · · ·	,	· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	,	

Fixed Assets and Capex Mining Equipment SL	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Fiscal 20 Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Fiscal 2015
	Jan 2015	Feb 2015	IVIAI 2015	Apr 2015	IVIAY 2015	Juli 2015	Jul 2015	Aug 2015	3ep 2013	OCI 2015	NOV 2013	Dec 2013	2015
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	:	-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book	-	-	-	-	-	-	-	-	-	-	-	-	
OB Cost - Tax Monthly Additions	-	-	-	-	-	-	-	-	-	-	-	-	
Cash Capex Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Capex - Book Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	:	-	-	-	-	-	-	-	-	- -	- -		
Current Month Depreciation Depreciation - Book Depreciation - Tax	:	- -	-	- -	-	- -	- -	-	- -	-	-		-
Opening Balance (net) OB (net) - Book OB (net) - Tax	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	-	- -	
Ending Balance (net) EB (net) - Book EB (net) - Tax	Ī	- -	- -	- -	- -	- -	-	- -	-	- -	-	- -	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
Fixed Assets and Capex						Fiscal 20	15						Fiscal
Equipment SL	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax		-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Monthly Additions Cash Capex Expense	_	_	_	_	_	_	_	_	_	_	_	-	
Capex - Book Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Current Month Depreciation Depreciation - Book Depreciation - Tax	:	-	-	-	-	-	-	-	- -	-	-	-	-
Opening Balance (net) OB (net) - Book OB (net) - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Ending Balance (net) EB (net) - Book EB (net) - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Deferred Income Tax Asset (Liability) EB TD	-	-	-	-	-	-	-	-	-	-	-	-	
Deferred Income Tax Asset (Liability)	-	-	-	-	-	-	-	-	-	-	-	-	

Fixed Assets and Capex Mining Equipment SL	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Fiscal 20 Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Fiscal 2016
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	į	- -	- -	- -	-	- -	-	- -	-	- -	-	-	
Monthly Additions Cash Capex Expense Capex - Book	1	-	-	-	-	:	-	-	-	-	:	-	- - -
Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax		-	-	-	-	-	-	- -	-	-	-	- -	-
Current Month Depreciation Depreciation - Book Depreciation - Tax	į	- -	- -	- -	- -	- -	- -	- -	<u>-</u>	- -	-	-	- -
Opening Balance (net) OB (net) - Book OB (net) - Tax		- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
Ending Balance (net) EB (net) - Book EB (net) - Tax	-	- -	- -	- -	- -	- -	- -	- -	-	- -	- -	- -	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	į	- -	<u>-</u> -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
Fixed Assets and Capex Equipment SL	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Fiscal 20 Jun 2016	16 Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Fiscal 2016
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax		-	- -	- -	- -	-	-	<u>-</u>	<u>-</u> -	-	-	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	:	-	- -	-	-	-	-	-	-	-	-	-	
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Current Month Depreciation Depreciation - Book Depreciation - Tax	- -	-	-	-	-	- -	- - -	-		-		- -	- -
Opening Balance (net) OB (net) - Book OB (net) - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Ending Balance (net) EB (net) - Book EB (net) - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	į	- -	- -	- -	-	- -	- -	-	- -	-	- -	- -	

Fixed Assets and Capex Mining Equipment SL	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 2	017 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	-	-	-	- -	- -	-		- -	-	-	-	-	2017
Opening Balance (Cost) OB Cost - Book OB Cost - Tax		- -	- -	3,374,982 3,374,982	6,749,964 6,749,964	10,124,946 10,124,946	13,499,928 13,499,928	16,874,909 16,874,909	20,249,891 20,249,891	23,624,873 23,624,873	26,999,855 26,999,855	30,374,837 30,374,837	
Monthly Additions Cash Capex Expense Capex - Book	į	- -	3,374,982 3,374,982	3,374,982 3,374,982	3,374,982 3,374,982	3,374,982 3,374,982	3,374,982 3,374,982	3,374,982 3,374,982	3,374,982 3,374,982	3,374,982 3,374,982	3,374,982 3,374,982	3,374,982 3,374,982	33,749,819 33,749,819
Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax	1	- -	3,374,982 3,374,982 3,374,982	3,374,982 6,749,964 6,749,964	3,374,982 10,124,946 10,124,946	3,374,982 13,499,928 13,499,928	3,374,982 16,874,909 16,874,909	3,374,982 20,249,891 20,249,891	3,374,982 23,624,873 23,624,873	3,374,982 26,999,855 26,999,855	3,374,982 30,374,837 30,374,837	3,374,982 33,749,819 33,749,819	33,749,819
Current Month Depreciation Depreciation - Book Depreciation - Tax		- -	- -	- -	- -	- -	- -	-	- -	- -	-	-	- -
Opening Balance (net) OB (net) - Book OB (net) - Tax		- -	- -	3,374,982 3,374,982	6,749,964 6,749,964	10,124,946 10,124,946	13,499,928 13,499,928	16,874,909 16,874,909	20,249,891 20,249,891	23,624,873 23,624,873	26,999,855 26,999,855	30,374,837 30,374,837	
Ending Balance (net) EB (net) - Book EB (net) - Tax	Ī	- -	3,374,982 3,374,982	6,749,964 6,749,964	10,124,946 10,124,946	13,499,928 13,499,928	16,874,909 16,874,909	20,249,891 20,249,891	23,624,873 23,624,873	26,999,855 26,999,855	30,374,837 30,374,837	33,749,819 33,749,819	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	Ī	- -	- -	- -	- -	-	- -	- -	- -	- -	- -	- -	
Fig. 14													
Fixed Assets and Capex Equipment SL	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 2 Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	1	- -	-	- -	-	-	- -	- -	-	- -	- -	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	į	-	-	-	-	-	-	-	-	-	-	-	
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Current Month Depreciation Depreciation - Book Depreciation - Tax	-	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
Opening Balance (net) OB (net) - Book OB (net) - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Ending Balance (net) EB (net) - Book EB (net) - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	:	- -	-	-	-		-	- -	-	-		-	
												<u> </u>	

Fixed Assets and Capex Mining Equipment SL	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Fiscal 2 Jun 2018	018 Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	Fiscal 2018
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	-	-	-	- -	- -	-	-	- -	- -	-	- -	-	2010
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	33,749,819 33,749,819	37,124,801 37,124,801	40,499,783 40,499,783	43,874,764 43,874,764	47,249,746 47,249,746	50,624,728 50,624,728	53,999,710 53,999,710	57,374,692 57,374,692	60,749,674 60,749,674	64,124,656 64,124,656	67,499,638 67,499,638	70,874,619 70,874,619	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	3,374,982 3,374,982 3,374,982	40,499,783 40,499,783 40,499,783											
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	37,124,801 37,124,801	40,499,783 40,499,783	43,874,764 43,874,764	47,249,746 47,249,746	50,624,728 50,624,728	53,999,710 53,999,710	57,374,692 57,374,692	60,749,674 60,749,674	64,124,656 64,124,656	67,499,638 67,499,638	70,874,619 70,874,619	74,249,601 74,249,601	40,433,763
Current Month Depreciation Depreciation - Book Depreciation - Tax		- -											
Opening Balance (net) OB (net) - Book OB (net) - Tax	33,749,819 33,749,819	37,124,801 37,124,801	40,499,783 40,499,783	43,874,764 43,874,764	47,249,746 47,249,746	50,624,728 50,624,728	53,999,710 53,999,710	57,374,692 57,374,692	60,749,674 60,749,674	64,124,656 64,124,656	67,499,638 67,499,638	70,874,619 70,874,619	
Ending Balance (net) EB (net) - Book EB (net) - Tax	37,124,801 37,124,801	40,499,783 40,499,783	43,874,764 43,874,764	47,249,746 47,249,746	50,624,728 50,624,728	53,999,710 53,999,710	57,374,692 57,374,692	60,749,674 60,749,674	64,124,656 64,124,656	67,499,638 67,499,638	70,874,619 70,874,619	74,249,601 74,249,601	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	- -												
Fixed Assets and Capex Equipment SL	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Fiscal 2 Jun 2018	018 Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	Fiscal 2018
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax		-	-	- -	-	-	-	- -	-	- -	- -	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,548 6,548												
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	:	- -	-	- -	-	-	-	- -	-	- -	-	-	
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	6,548 6,548												
Current Month Depreciation Depreciation - Book Depreciation - Tax	<u>.</u>	- -	- -	- -	- -	- -	- -	- -	- -	<u>-</u> -	- -	- -	- -
Opening Balance (net) OB (net) - Book OB (net) - Tax	6,548 6,548												
Ending Balance (net) EB (net) - Book EB (net) - Tax	6,548 6,548												
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)		-	-	-	-	-	-	- -	-	-	-	-	
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Fixed Assets and Capex Mining Equipment SL	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Fiscal 20 Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	Fiscal 2019
Depreciation Declining Balance Rates													
% Depreciation - Book % Depreciation - Tax	-	-	20.000 30.000	20.000 30.000	20.000 30.000								
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	74,249,601 74,249,601	77,624,583 77,624,583	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565								
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	3,374,982 3,374,982 3,374,982	3,374,982 3,374,982 3,374,982	- - -	- - -	- - -	-	-	- - -	-	-	- - -	-	6,749,964 6,749,964 6,749,964
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	77,624,583 77,624,583	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	
Current Month Depreciation Depreciation - Book Depreciation - Tax	- -	- -	1,349,993 2,024,989	1,349,993 1,974,364	1,349,993 1,925,005	1,349,993 1,876,880	1,349,993 1,829,958	1,349,993 1,784,209	1,349,993 1,739,604	1,349,993 1,696,114	1,349,993 1,653,711	1,349,993 1,612,368	13,499,928 18,117,203
Opening Balance (net) OB (net) - Book OB (net) - Tax	74,249,601 74,249,601	77,624,583 77,624,583	80,999,565 80,999,565	79,649,572 78,974,576	78,299,580 77,000,211	76,949,587 75,075,206	75,599,594 73,198,326	74,249,601 71,368,368	72,899,609 69,584,159	71,549,616 67,844,555	70,199,623 66,148,441	68,849,630 64,494,730	
Ending Balance (net) EB (net) - Book EB (net) - Tax	77,624,583 77,624,583	80,999,565 80,999,565	79,649,572 78,974,576	78,299,580 77,000,211	76,949,587 75,075,206	75,599,594 73,198,326	74,249,601 71,368,368	72,899,609 69,584,159	71,549,616 67,844,555	70,199,623 66,148,441	68,849,630 64,494,730	67,499,638 62,882,362	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	- -	- -	(674,996) (175,499)	(1,299,368) (337,836)	(1,874,381) (487,339)	(2,401,268) (624,330)	(2,881,233) (749,121)	(3,315,450) (862,017)	(3,705,061) (963,316)	(4,051,182) (1,053,307)	(4,354,900) (1,132,274)	(4,617,276) (1,200,492)	
Fixed Assets and Capex Equipment SL	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Fiscal 20 Jun 2019)19 Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	Fiscal 2019
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	-	-	20.000 30.000	20.000 30.000	20.000 30.000								
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Monthly Additions Cash Capex Expense Capex - Book	<u>.</u>	-	-	- -	-	- -	-	-	-	-	- -	-	
Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Current Month Depreciation Depreciation - Book Depreciation - Tax	- - -	- -	109 164	109 160	109 156	109 152	109 148	109 144	109 141	109 137	109 134	109 130	1,091 1,465
Opening Balance (net) OB (net) - Book OB (net) - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,439 6,385	6,330 6,225	6,221 6,069	6,112 5,918	6,003 5,770	5,894 5,625	5,784 5,485	5,675 5,348	5,566 5,214	, 1
Ending Balance (net) EB (net) - Book EB (net) - Tax	6,548 6,548	6,548 6,548	6,439 6,385	6,330 6,225	6,221 6,069	6,112 5,918	6,003 5,770	5,894 5,625	5,784 5,485	5,675 5,348	5,566 5,214	5,457 5,084	
Deferred Income Tax Asset (Liability) EB TD	-	-	(55)	(105)	(152)	(194)	(233)	(268)	(300)	(328)	(352)	(373)	

Fixed Assets and Capex Mining Equipment SL	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Fiscal 20 Jun 2020	020 Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Fiscal 2020
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	20.000 30.000	20.000 30.000	20.000 30.000	20.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	- - -		-		-	-			-		- - -	-	- - -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	
Current Month Depreciation Depreciation - Book Depreciation - Tax	1,349,993 1,572,059	1,349,993 1,532,758	1,349,993 1,494,439	1,349,993 1,457,078	1,349,993 1,420,651	1,349,993 1,385,134	1,349,993 1,350,506	1,349,993 1,316,743	1,349,993 1,283,825	1,349,993 1,251,729	1,349,993 1,220,436	1,349,993 1,189,925	16,199,913 16,475,283
Opening Balance (net) OB (net) - Book OB (net) - Tax	67,499,638 62,882,362	66,149,645 61,310,303	64,799,652 59,777,545	63,449,659 58,283,106	62,099,667 56,826,029	60,749,674 55,405,378	59,399,681 54,020,244	58,049,688 52,669,737	56,699,696 51,352,994	55,349,703 50,069,169	53,999,710 48,817,440	52,649,717 47,597,004	
Ending Balance (net) EB (net) - Book EB (net) - Tax	66,149,645 61,310,303	64,799,652 59,777,545	63,449,659 58,283,106	62,099,667 56,826,029	60,749,674 55,405,378	59,399,681 54,020,244	58,049,688 52,669,737	56,699,696 51,352,994	55,349,703 50,069,169	53,999,710 48,817,440	52,649,717 47,597,004	51,299,725 46,407,079	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	(4,839,342) (1,258,229)	(5,022,107) (1,305,748)	(5,166,553) (1,343,304)	(5,273,638) (1,371,146)	(5,344,296) (1,389,517)	(5,379,437) (1,398,654)	(5,379,951) (1,398,787)	(5,346,701) (1,390,142)	(5,280,534) (1,372,939)	(5,182,270) (1,347,390)	(5,052,713) (1,313,705)	(4,892,646) (1,272,088)	
Fixed Assets and Capex Equipment SL	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Fiscal 20 Jun 2020	020 Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Fiscal 2020
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	- - -	-	-	-	-	-	-	-	-	-	-	-	
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	6,548 6,548	
Current Month Depreciation Depreciation - Book Depreciation - Tax	109 127	109 124	109 121	109 118	109 115	109 112	109 109	109 106	109 104	109 101	109 99	109 96	1,310 1,332
Opening Balance (net) OB (net) - Book OB (net) - Tax	5,457 5,084	5,348 4,957	5,239 4,833	5,130 4,712	5,020 4,594	4,911 4,479	4,802 4,367	4,693 4,258	4,584 4,152	4,475 4,048	4,366 3,947	4,256 3,848	
Ending Balance (net) EB (net) - Book EB (net) - Tax	5,348 4,957	5,239 4,833	5,130 4,712	5,020 4,594	4,911 4,479	4,802 4,367	4,693 4,258	4,584 4,152	4,475 4,048	4,366 3,947	4,256 3,848	4,147 3,752	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	(391) (102)	(406) (106)	(418) (109)	(426) (111)	(432) (112)	(435) (113)	(435) (113)	(432) (112)	(427) (111)	(419) (109)	(408) (106)	(396) (103)	
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Fixed Assets and Capex Mining Equipment SL	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Fiscal 2 Jun 2021	021 Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Fiscal 2021
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	- - -	- - -	- - -	- - -	- - -		-	-	-	-	- - -	- - -	- - -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	80,999,565 80,999,565	
Current Month Depreciation Depreciation - Book Depreciation - Tax	1,349,993 1,160,177	1,349,993 1,131,173	1,349,993 1,102,893	1,349,993 1,075,321	1,349,993 1,048,438	1,349,993 1,022,227	1,349,993 996,671	1,349,993 971,754	1,349,993 947,461	1,349,993 923,774	1,349,993 900,680	1,349,993 878,163	16,199,913 12,158,731
Opening Balance (net) OB (net) - Book OB (net) - Tax	51,299,725 46,407,079	49,949,732 45,246,902	48,599,739 44,115,729	47,249,746 43,012,836	45,899,754 41,937,515	44,549,761 40,889,077	43,199,768 39,866,850	41,849,775 38,870,179	40,499,783 37,898,425	39,149,790 36,950,964	37,799,797 36,027,190	36,449,804 35,126,510	
Ending Balance (net) EB (net) - Book EB (net) - Tax	49,949,732 45,246,902	48,599,739 44,115,729	47,249,746 43,012,836	45,899,754 41,937,515	44,549,761 40,889,077	43,199,768 39,866,850	41,849,775 38,870,179	40,499,783 37,898,425	39,149,790 36,950,964	37,799,797 36,027,190	36,449,804 35,126,510	35,099,812 34,248,347	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	(4,702,830) (1,222,736)	(4,484,010) (1,165,843)	(4,236,910) (1,101,597)	(3,962,238) (1,030,182)	(3,660,683) (951,778)	(3,332,918) (866,559)	(2,979,596) (774,695)	(2,601,358) (676,353)	(2,198,826) (571,695)	(1,772,607) (460,878)	(1,323,294) (344,056)	(851,464) (221,381)	
Fixed Assets and Capex						Fiscal 2	021						Fiscal
Fixed Assets and Capex Equipment SL	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Fiscal 2	021 Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Fiscal 2021
	Jan 2021 20.000 30.000	Feb 2021 20.000 30.000	Mar 2021 20.000 30.000	Apr 2021 20.000 30.000	May 2021 20.000 30.000			Aug 2021 20.000 30.000	Sep 2021 20.000 30.000	Oct 2021 20.000 30.000	Nov 2021 20.000 30.000	Dec 2021 20.000 30.000	
Equipment SL Depreciation Declining Balance Rates % Depreciation - Book	20.000	20.000	20.000	20.000	20.000	Jun 2021 20.000	Jul 2021 20.000	20.000	20.000	20.000	20.000	20.000	
Equipment Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548	
Equipment Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense	20.000 30.000 6,548 6,548	20.000 30.000 6,548	20.000 30.000 6,548 6,548	20.000 30.000 6,548 6,548	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548	20.000 30.000 6,548 6,548	20.000 30.000 6,548	20.000 30.000 6,548 6,548	20.000 30.000 6,548 6,548	20.000 30.000 6,548 6,548	
Equipment Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book	20.000 30.000 6,548 6,548 - - - - - -	20.000 30.000 6,548 6,548 - - - - -	20.000 30.000 6,548 6,548 - - - - -	20.000 30.000 6,548 6,548	20.000 30.000 6,548 6,548	20.000 30.000 6,548 6,548	20.000 30.000 6,548 6,548 - - - - 6,548	20.000 30.000 6,548 6,548	20.000 30.000 6,548 6,548	20.000 30.000 6,548 6,548 - - - - -	20.000 30.000 6,548 6,548 - - - - -	20.000 30.000 6,548 6,548	
Equipment Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Tax Current Month Depreciation Depreciation - Book	20.000 30.000 6,548 6,548 - - - - - 6,548 6,548	20.000 30.000 6,548 6,548 - - - - 6,548 6,548	20.000 30.000 6,548 6,548 - - - - 6,548 6,548	20.000 30.000 6,548 6,548 - - - - - 6,548 6,548	20.000 30.000 6,548 6,548 - - - - - 6,548 6,548	20.000 30.000 6,548 6,548 6,548 6,548	20.000 30.000 6,548 6,548 - - - - 6,548 6,548	20.000 30.000 6,548 6,548 - - - - - 6,548 6,548	20.000 30.000 6,548 6,548 - - - - - - 6,548 6,548	20.000 30.000 6,548 6,548 - - - - - 6,548 6,548	20.000 30.000 6,548 6,548 - - - - 6,548 6,548	20.000 30.000 6,548 6,548 - - - - 6,548 6,548	2021
Equipment Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book	20.000 30.000 6,548 6,548 	20.000 30.000 6,548 6,548 - - - - 6,548 6,548 109 91	20.000 30.000 6,548 6,548 - - - - 6,548 6,548 109 89	20.000 30.000 6,548 6,548 - - - - - 6,548 6,548 109 87	20.000 30.000 6,548 6,548 	20.000 30.000 6,548 6,548 6,548 6,548 109 83	20.000 30.000 6,548 6,548 - 6,548 6,548 109 81	20.000 30.000 6,548 6,548 6,548 6,548 109 79	20.000 30.000 6,548 6,548 - - - - - 6,548 6,548 109 77	20.000 30.000 6,548 6,548 - - - - - 6,548 6,548 109 75	20.000 30.000 6,548 6,548 - - - - 6,548 6,548 109 73	20.000 30.000 6,548 6,548 - - - - 6,548 6,548 109 71	2021
Equipment Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book OB (net) - Tax Ending Balance (net) EB (net) - Book	20.000 30.000 6,548 6,548 - - - - 6,548 6,548 109 94 4,147 3,752	20.000 30.000 6,548 6,548 6,548 6,548 109 91 4,038 3,658	20.000 30.000 6,548 6,548 6,548 6,548 109 89 3,929 3,567	20.000 30.000 6,548 6,548 6,548 6,548 109 87 3,820 3,477 3,711	20.000 30.000 6,548 6,548 6,548 6,548 109 85 3,711 3,390 3,602	20.000 30.000 6,548 6,548 6,548 6,548 109 83 3,602 3,306	20.000 30.000 6,548 6,548 6,548 6,548 109 81 3,492 3,223	20.000 30.000 6,548 6,548 6,548 6,548 109 79 3,383 3,142	20.000 30.000 6,548 6,548 - - - - 6,548 6,548 109 77 3,274 3,064	20.000 30.000 6,548 6,548 - - - - 6,548 6,548 109 75 3,165 2,987	20.000 30.000 6,548 6,548 6,548 6,548 109 73 3,056 2,913	20.000 30.000 6,548 6,548 - - - - 6,548 6,548 109 71 2,947 2,840	2021

Fixed Assets and Capex Mining Equipment SL	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Fiscal 2 Jun 2022	022 Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Fiscal 2022
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	20.000 30.000												
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	80,999,565 80,999,565												
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	- - -	- - -	-	-	- - -	- - -	- - -	-	- -	-	-	-	- - -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	80,999,565 80,999,565												
Current Month Depreciation Depreciation - Book Depreciation - Tax	1,349,993 856,209	1,349,993 834,803	1,349,993 813,933	1,349,993 793,585	1,349,993 773,745	1,349,993 754,402	1,349,993 735,542	1,349,993 717,153	1,349,993 699,224	1,349,993 681,744	1,349,993 664,700	1,349,993 648,083	16,199,913 8,973,124
Opening Balance (net) OB (net) - Book OB (net) - Tax	35,099,812 34,248,347	33,749,819 33,392,139	32,399,826 32,557,335	31,049,833 31,743,402	29,699,841 30,949,817	28,349,848 30,176,071	26,999,855 29,421,670	25,649,862 28,686,128	24,299,870 27,968,975	22,949,877 27,269,750	21,599,884 26,588,007	20,249,891 25,923,306	
Ending Balance (net) EB (net) - Book EB (net) - Tax	33,749,819 33,392,139	32,399,826 32,557,335	31,049,833 31,743,402	29,699,841 30,949,817	28,349,848 30,176,071	26,999,855 29,421,670	25,649,862 28,686,128	24,299,870 27,968,975	22,949,877 27,269,750	21,599,884 26,588,007	20,249,891 25,923,306	18,899,899 25,275,224	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	(357,680) (92,997)	157,509 40,952	693,569 180,328	1,249,976 324,994	1,826,224 474,818	2,421,815 629,672	3,036,266 789,429	3,669,105 953,967	4,319,874 1,123,167	4,988,123 1,296,912	5,673,415 1,475,088	6,375,325 1,657,585	
Fixed Assets and Capex Equipment SL	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Fiscal 2 Jun 2022	022 Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Fiscal 2022
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	20.000 30.000												
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,548 6,548												
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	:	-	-	-	-	-	-	-	-	-	-	-	
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	6,548 6,548												
Current Month Depreciation Depreciation - Book Depreciation - Tax	109 69	109 67	109 66	109 64	109 63	109 61	109 59	109 58	109 57	109 55	109 54	109 52	1,310 725
Opening Balance (net) OB (net) - Book OB (net) - Tax	2,838 2,769	2,728 2,700	2,619 2,632	2,510 2,566	2,401 2,502	2,292 2,440	2,183 2,379	2,074 2,319	1,965 2,261	1,855 2,205	1,746 2,149	1,637 2,096	
Ending Balance (net) EB (net) - Book EB (net) - Tax	2,728 2,700	2,619 2,632	2,510 2,566	2,401 2,502	2,292 2,440	2,183 2,379	2,074 2,319	1,965 2,261	1,855 2,205	1,746 2,149	1,637 2,096	1,528 2,043	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	(29) (8)	13 3	56 15	101 26	148 38	196 51	245 64	297 77	349 91	403 105	459 119	515 134	
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Fixed Assets and Capex Mining Equipment SL	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Fiscal 2 Jun 2023	023 Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Fiscal 2023
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	20.000 30.000	20.000 30.000	20.000 30.000	20.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000	20.000 30.000	20.000 30.000	20.000 30.000	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	80,999,565 80,999,565												
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax		-	- - -	- - -	- - -	-	-	- - -	-	- - -	- - -		- - -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	80,999,565 80,999,565												
Current Month Depreciation Depreciation - Book Depreciation - Tax	1,349,993 631,881	1,349,993 616,084	1,349,993 600,681	1,349,993 585,664	1,349,993 571,023	1,349,993 556,747	1,349,993 542,829	1,349,993 529,258	1,349,993 516,026	1,349,993 503,126	1,349,993 490,548	1,349,993 478,284	16,199,913 6,622,150
Opening Balance (net) OB (net) - Book OB (net) - Tax	18,899,899 25,275,224	17,549,906 24,643,343	16,199,913 24,027,260	14,849,920 23,426,578	13,499,928 22,840,914	12,149,935 22,269,891	10,799,942 21,713,144	9,449,949 21,170,315	8,099,957 20,641,057	6,749,964 20,125,031	5,399,971 19,621,905	4,049,978 19,131,357	
Ending Balance (net) EB (net) - Book EB (net) - Tax	17,549,906 24,643,343	16,199,913 24,027,260	14,849,920 23,426,578	13,499,928 22,840,914	12,149,935 22,269,891	10,799,942 21,713,144	9,449,949 21,170,315	8,099,957 20,641,057	6,749,964 20,125,031	5,399,971 19,621,905	4,049,978 19,131,357	2,699,986 18,653,073	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	7,093,437 1,844,294	7,827,347 2,035,110	8,576,658 2,229,931	9,340,986 2,428,656	10,119,956 2,631,189	10,913,202 2,837,432	11,720,366 3,047,295	12,541,101 3,260,686	13,375,067 3,477,517	14,221,934 3,697,703	15,081,379 3,921,159	15,953,088 4,147,803	
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Fixed Assets and Capex Equipment SL	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Fiscal 2 Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Fiscal 2023
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	20.000 30.000												
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,548 6,548												
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	- - -	-	-	- -	-	-	-	-	-	-	- -	-	
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	6,548 6,548												
Current Month Depreciation Depreciation - Book Depreciation - Tax	109 51	109 50	109 49	109 47	109 46	109 45	109 44	109 43	109 42	109 41	109 40	109 39	1,310 535
Opening Balance (net) OB (net) - Book OB (net) - Tax	1,528 2,043	1,419 1,992	1,310 1,942	1,201 1,894	1,091 1,847	982 1,800	873 1,755	764 1,711	655 1,669	546 1,627	437 1,586	327 1,547	
Ending Balance (net) EB (net) - Book EB (net) - Tax	1,419 1,992	1,310 1,942	1,201 1,894	1,091 1,847	982 1,800	873 1,755	764 1,711	655 1,669	546 1,627	437 1,586	327 1,547	218 1,508	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	573 149	633 165	693 180	755 196	818 213	882 229	948 246	1,014 264	1,081 281	1,150 299	1,219 317	1,290 335	

Fixed Assets and Capex						Fiscal 2	015						Fiscal
Vehicles SL	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Depreciation Declining Balance Rates													
% Depreciation - Book % Depreciation - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book	-	-	-	-	-	-	-	-	-	-	-	-	
OB Cost - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Monthly Additions Cash Capex Expense Capex - Book	-	-	-	-	-	-	-	-	-	-	-	-	-
Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	- -	-	- -										
Current Month Depreciation													
Depreciation - Book Depreciation - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (net) OB (net) - Book	-	-	-	-	-	-	-	-	-	-	-	-	
OB (net) - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Ending Balance (net) EB (net) - Book EB (net) - Tax	-	-	-	-	-	- -	- -	-	-	-	-	-	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	-	-	-	-	-	-	-	-	-	-	-	-	
Deferred Income Tax Asset (Liability)			-		-		-	-			-		
Fixed Assets and Capex						Fiscal 2	115						Fiscal
Sustainining Capital SL	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	- -												
Monthly Additions Cash Capex Expense	_	_	_	_	_	_	_	_	_	_	_	_	_
Capex - Book Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	-	-	-	-	-	-	-	-	-	-	-	- -	
Current Month Depreciation Depreciation - Book	-	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation - Tax Opening Balance (net)	-	-	-	-	-	-	-	-	-	-	-	-	-
OB (net) - Book OB (net) - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
				_	_	-	-	-	-	-	-	-	
Ending Balance (net) EB (net) - Book	-	-	-										
	-		-	-	-	-	-	-	-	-	-	-	

Fixed Assets and Capex	Jan 2016	F=b 2016	M 2016	A 201 <i>C</i>	Mar. 2016	Fiscal 2		A 2016	C 201C	0+2016	N=2016	D 2016	Fiscal
Vehicles SL	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	Ī	-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book		-	-	-	_	-	-	-	_	-	-	-	
OB Cost - Tax Monthly Additions	-	-	-	-	-	-	-	-	-	-	-	-	
Cash Capex Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Capex - Book Capex - Tax		-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	- :	-	-	-	-	-	-	-	-	-	-	-	
Current Month Depreciation Depreciation - Book Depreciation - Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Opening Balance (net)	·	-	-	-	-	-	-	-	-	-	-	-	-
OB (net) - Book OB (net) - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Ending Balance (net) EB (net) - Book EB (net) - Tax	į.		-		-	-	-	-	-	-		-	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	:	-	-	- -	-	-	-	-	-	-	-	-	
Fixed Assets and Capex		= 1 aa46				Fiscal 2				0 : 0010			Fiscal
Sustainining Capital SL	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax		- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
Monthly Additions Cash Capex Expense	_	_	-	-	-	-	-	-	-	_	-	-	-
Capex - Book Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	:	-	-	- -	-	-	-	-	-	-	-	-	
Current Month Depreciation Depreciation - Book Depreciation - Tax		-	-	-	-	-	-	-	-	-	-	- -	-
Opening Balance (net) OB (net) - Book		-	-	-	- -	- -	-	- -	-	-	-	-	
OB (net) - Tax Ending Balance (net)	-	-	-	-	-	-	-	-	-	-	-	-	
EB (net) - Book EB (net) - Tax		-	-	-	-	-	-	-	-	-	-	-	
Deferred Income Tax Asset (Liability) EB TD	-	-	-	-	-	-	-	-	-	-	-	-	
Deferred Income Tax Asset (Liability)	-	-	-	-	-	-	-	-	-	-	-	-	

d Assets and Capex						Fiscal 201							Fiscal
icles SL	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
Depreciation Declining Balance Rates													ı
% Depreciation - Book % Depreciation - Tax	-	-	-	-	-	-	-	-	-	-	-	-	l
Opening Balance (Cost)													!
OB Cost - Book	-	-	-	-	-	-	-	-	-	-	-	-	·
OB Cost - Tax	-	-	-	-	-	-	-	-	-	-	-	-	·
Nonthly Additions Cash Capex Expense	_											_	
Capex - Book		_	-	-	-	-		-	-	-	-	-	
Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
nding Balance (Cost)													!
EB Cost - Book EB Cost - Tax	-	-	-	-	-	-	-	-	-	-	-	-	·
Current Month Depreciation													
Depreciation - Book	-	-	-	-	-	-	-	-	-	-	-	-	
Depreciation - Tax	-	-	-	-	-	-	-	-	-	-	-	-	ı
Opening Balance (net)													ı
OB (net) - Book OB (net) - Tax	-	-	-	-	-	-	-	-	-	-	-	-	ı
nding Balance (net)													ı
EB (net) - Book	-	-	-	-	-	-	-	-	-	-	-	-	ı
EB (net) - Tax	-	-	-	-	-	-	-	-	-	-	-	-	ı
referred Income Tax Asset (Liability)													!
EB TD Deferred Income Tax Asset (Liability)	-	-	-	-	-	-	-	-	-	-	-	-	,
d Assets and Capex	lan 2017	Feb 2017	Mar 2017	Δnr 2017	May 2017	Fiscal 201		Διισ 2017	Sen 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
tainining Capital SL	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 1 Jun 2017	17 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
tainining Capital SL Depreciation Declining Balance Rates	Jan 2017 -	Feb 2017	Mar 2017 -	Apr 2017	May 2017			Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	
tainining Capital SL	Jan 2017 - -	Feb 2017 - -	Mar 2017 - -	Apr 2017 - -	May 2017 - -			Aug 2017 - -	Sep 2017 - -	Oct 2017	Nov 2017 - -		
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax pening Balance (Cost)	Jan 2017 - -	Feb 2017 - -	Mar 2017 - -	Apr 2017 - -	May 2017 - -			Aug 2017 - -	Sep 2017 - -	Oct 2017 - -	Nov 2017 - -	-	
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax pening Balance (Cost) OB Cost - Book	Jan 2017 - - -	Feb 2017 - -	Mar 2017 - -	Apr 2017 - -	May 2017 - - -			Aug 2017 - - -	Sep 2017 - - -	Oct 2017	Nov 2017 - -	-	
reprictation Declining Balance Rates "Depreciation Declining Balance Rates "Depreciation - Book "Depreciation - Tax Depening Balance (Cost) OB Cost - Book OB Cost - Tax	Jan 2017 - - - - -	Feb 2017	Mar 2017 - - - -	Apr 2017	May 2017			Aug 2017 - - -	Sep 2017	Oct 2017	Nov 2017	-	
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax pening Balance (Cost) OB Cost - Book OB Cost - Tax lonthly Additions	Jan 2017 - - - -	Feb 2017	Mar 2017	Apr 2017	May 2017			Aug 2017	Sep 2017	Oct 2017	Nov 2017	-	
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Dening Balance (Cost) OB Cost - Book OB Cost - Tax Onthly Additions Cash Capex Expense Capex - Book	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017			Aug 2017	Sep 2017	Oct 2017	Nov 2017	:	
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax pening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017			Aug 2017	Sep 2017	Oct 2017	Nov 2017		
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Dening Balance (Cost) OB Cost - Book OB Cost - Tax Dening Balance (Cost) OB Cost - Tax Dening Balance (Cost) OB Cost - Tax Dening Balance (Cost)	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017			Aug 2017	Sep 2017	Oct 2017	Nov 2017		
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax bening Balance (Cost) OB Cost - Book OB Cost - Tax onthly Additions Cash Capex Expense Capex - Book Capex - Tax	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017			Aug 2017	Sep 2017	Oct 2017	Nov 2017	:	
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax pening Balance (Cost) OB Cost - Book OB Cost - Tax onthly Additions Cash Capex Expense Capex - Book Capex - Tax ding Balance (Cost) EB Cost - Book EB Cost - Book EB Cost - Tax	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017			Aug 2017	Sep 2017	Oct 2017	Nov 2017		
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Book % Depreciation - Tax pening Balance (Cost) OB Cost - Book OB Cost - Tax onthly Additions Cash Capex Expense Capex - Book Capex - Tax dding Balance (Cost) EB Cost - Book EB Cost - Tax urrent Month Depreciation Depreciation - Book	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017			Aug 2017	Sep 2017	Oct 2017	Nov 2017		
preciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax bening Balance (Cost) OB Cost - Book OB Cost - Tax bonthly Additions Cash Capex Expense Capex - Book Capex - Tax ding Balance (Cost) EB Cost - Book EB Cost - Tax rrent Month Depreciation Depreciation - Book Depreciation - Tax	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017			Aug 2017	Sep 2017	Oct 2017	Nov 2017		
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax bening Balance (Cost) OB Cost - Book OB Cost - Tax bonthly Additions Cash Capex Expense Capex - Book Capex - Tax ding Balance (Cost) EB Cost - Book EB Cost - Tax Ferrent Month Depreciation Depreciation - Book Depreciation - Tax bening Balance (net)	Jan 2017	Feb 2017		Apr 2017	May 2017				Sep 2017	Oct 2017			
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax bening Balance (Cost) OB Cost - Book OB Cost - Tax onthly Additions Cash Capex Expense Capex - Book Capex - Tax ding Balance (Cost) EB Cost - Book EB Cost - Tax urrent Month Depreciation Depreciation - Book Depreciation - Tax	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017			Aug 2017	Sep 2017	Oct 2017	Nov 2017		
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax bening Balance (Cost) OB Cost - Book OB Cost - Tax onthly Additions Cash Capex Expense Capex - Book Capex - Tax ding Balance (Cost) EB Cost - Book EB Cost - Tax urrent Month Depreciation Depreciation - Book Depreciation - Tax dening Balance (net) OB (net) - Book OB (net) - Tax	Jan 2017	Feb 2017		Apr 2017	May 2017				Sep 2017	Oct 2017			
ainining Capital epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax pening Balance (Cost) OB Cost - Book OB Cost - Tax Ionthly Additions Cash Capex Expense Capex - Book Capex - Tax Inding Balance (Cost) EB Cost - Book EB Cost - Tax urrent Month Depreciation Depreciation - Book Depreciation - Tax pening Balance (net) OB (net) - Book OB (net) - Tax Inding Balance (net) OB (net) - Tax Inding Balance (net) Defined Balance (net) EB (net) - Book Defined Balance (net) EB (net) - Book	Jan 2017	Feb 2017		Apr 2017	May 2017				Sep 2017	Oct 2017			
epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax pening Balance (Cost) OB Cost - Book OB Cost - Tax lonthly Additions Cash Capex Expense Capex - Book Capex - Tax londing Balance (Cost) EB Cost - Tax urrent Month Depreciation Depreciation - Book Depreciation - Tax pening Balance (net) OB (net) - Book OB (net) - Tax	Jan 2017	Feb 2017		Apr 2017	May 2017				Sep 2017	Oct 2017			
ainining Capital epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax pening Balance (Cost) OB Cost - Book OB Cost - Tax Ionthly Additions Cash Capex Expense Capex - Book Capex - Tax Iding Balance (Cost) EB Cost - Book EB Cost - Tax urrent Month Depreciation Depreciation - Book Depreciation - Tax pening Balance (net) OB (net) - Book OB (net) - Tax inding Balance (net) EB (net) - Book EB (net) - Book EB (net) - Tax Inding Balance (net) EB (net) - Book EB (net) - Tax Inding Balance (net) EB (net) - Tax	Jan 2017	Feb 2017				Jun 2017	Jul 2017						
ainining Capital epreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax pening Balance (Cost) OB Cost - Book OB Cost - Tax lonthly Additions cash Capex Expense Capex - Book Capex - Tax nding Balance (Cost) EB Cost - Book EB Cost - Tax urrent Month Depreciation Depreciation - Tax pening Balance (net) OB (net) - Book OB (net) - Tax nding Balance (net) EB (net) - Book EB (net) - Tax	Jan 2017	Feb 2017		Apr 2017	May 2017				Sep 2017	Oct 2017			

Fixed Assets and Capex	Jan 2010	F=1-2010	Mar 2010	A == 2010	Mar. 2010	Fiscal 2		A 2010	C 2010	O++ 2010	N=2010	D 2010	Fiscal
Vehicles SL	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book	_	-	_	<u>-</u>	-	-	-	-	-	<u>-</u>	-	-	
OB Cost - Tax Monthly Additions	-	-	-	-	-	-	-	-	-	-	-	-	
Cash Capex Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Capex - Book Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance (Cost) EB Cost - Book EB Cost - Tax		-	-	-	-	-	-	-	-	-	-	-	
Current Month Depreciation Depreciation - Book	-	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation - Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Opening Balance (net) OB (net) - Book OB (net) - Tax	-	-	- -	-	- -	-	-	- -	-	-	-	-	
Ending Balance (net) EB (net) - Book	-	-	-	-	-	-	-	-	-	-	-	-	
EB (net) - Tax Deferred Income Tax Asset (Liability)	-	-	-	-	-	-	-	-	-	-	-	-	
EB TD Deferred Income Tax Asset (Liability)	- -	-	-	-	-	-	-	-	-	-	-	-	
Fixed Assets and Capex Sustainining Capital SL	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Fiscal 2 Jun 2018	018 Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	Fiscal 2018
Depreciation Declining Balance Rates	3411 2010	100 2010	Widi 2010	Apr 2010	Widy 2010	3411 2010	341 2010	Aug 2010	3cp 2010	000 2010	1107 2010	DCC 2010	2010
% Depreciation - Book % Depreciation - Tax		-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	-	-	- -	- -	-	-	-	- -	-	- -	-	- -	
Monthly Additions Cash Capex Expense		_	_	_	_	_	_	_	_	_	_	-	-
Capex - Book Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	-	-	- -	- -	- -	- -	- -	- -	- -	-	-	-	
Current Month Depreciation Depreciation - Book	-	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation - Tax Opening Balance (net) OR (net) - Rook	-	-	-	-	-	-	-	-	-	-	-	-	-
OB (net) - Book OB (net) - Tax		-	-	-	-	-	-	-	-	-	-	-	
Ending Balance (net) EB (net) - Book EB (net) - Tax	-	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	-	
Deferred Income Tax Asset (Liability) EB TD	_	-	-	_	_	-	_	-	-	-	-	-	
Deferred Income Tax Asset (Liability)	-	-	-	-	-	-	-	-	-	-	-	-	
												·	

E: 14 . 10													
Fixed Assets and Capex Vehicles SL	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Fiscal 20 Jun 2019	119 Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	Fiscal 2019
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	-	-	20.000 30.000										
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	-	-	-	-	- -	-	-	- -	-	-	- -	-	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax		- - -	- - -		- - -	- - -	- - -	- - -	- - -	- - -	-	-	- - -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	-	- -	-	-	-	-	-	-	- -	-	-	-	
Current Month Depreciation Depreciation - Book Depreciation - Tax	- -	- -	- -	-	-	- -	-	- -	- -	- -	-	-	-
Opening Balance (net) OB (net) - Book OB (net) - Tax	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
Ending Balance (net) EB (net) - Book EB (net) - Tax	- -	- -	- -	- -	-	-	-	- -	- -	- -	-	-	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	- -	- -	- -	-	-	- -							
Fixed Assets and Capex Sustainining Capital SL	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Fiscal 20 Jun 2019	0 19 Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	Fiscal 2019
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	-	- -	1,200.000 30.000										
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	- -	-	- -	310,333 310,333	620,667 620,667	931,000 931,000	1,241,333 1,241,333	1,551,667 1,551,667	1,862,000 1,862,000	2,172,333 2,172,333	2,482,667 2,482,667	2,793,000 2,793,000	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	-	-	310,333 310,333 310,333	3,103,333 3,103,333 3,103,333									
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	- -	- -	310,333 310,333	620,667 620,667	931,000 931,000	1,241,333 1,241,333	1,551,667 1,551,667	1,862,000 1,862,000	2,172,333 2,172,333	2,482,667 2,482,667	2,793,000 2,793,000	3,103,333 3,103,333	, ,
Current Month Depreciation Depreciation - Book Depreciation - Tax		- -	- -	310,333 15,517	310,333 22,887	310,333 30,073	310,333 37,080	310,333 43,911	310,333 50,572	310,333 57,066	310,333 63,397	310,333 69,571	2,793,000 390,073
Opening Balance (net) OB (net) - Book OB (net) - Tax	- -	- -	- -	310,333 310,333	310,333 605,150	310,333 892,596	310,333 1,172,856	310,333 1,446,110	310,333 1,712,532	310,333 1,972,294	310,333 2,225,562	310,333 2,472,497	
Ending Balance (net) EB (net) - Book EB (net) - Tax	- -	- -	310,333 310,333	310,333 605,150	310,333 892,596	310,333 1,172,856	310,333 1,446,110	310,333 1,712,532	310,333 1,972,294	310,333 2,225,562	310,333 2,472,497	310,333 2,713,260	
Deferred Income Tax Asset (Liability) EB TD	-	-	_	294,817	582,263	862,523	1,135,777	1,402,199	1,661,961	1,915,228	2,162,164	2,402,927	

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Fixed Assets and Capex Vehicles SL	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Fiscal 20 Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Fiscal 2020
Depreciation Declining Balance Rates % Depreciation - Book	20.000	20.000	20.000	20.000	20.000	20.000	20.000	20.000	20.000	20.000	20.000	20.000	2020
% Depreciation - Tax	30.000	30.000	30.000	30.000	30.000	30.000	30.000	30.000	30.000	30.000	30.000	30.000	
Opening Balance (Cost) OB Cost - Book	-	-	-	-	-	-	-	-	-	-	-	-	
OB Cost - Tax Monthly Additions	-	-	-	-	-	-	-	-	-	-	-	-	
Cash Capex Expense Capex - Book	-	-	-	-	-	-	-	-	-	-	-	-	-
Capex - Tax		-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance (Cost) EB Cost - Book EB Cost - Tax		- -	- -	- -	-	- -	- -	-	- -	- -	- -	- -	
Current Month Depreciation Depreciation - Book Depreciation - Tax	- -	-	- -	- -	-		-	-	- -	- -	- -	-	- -
Opening Balance (net) OB (net) - Book OB (net) - Tax	- -	-	-	-	-	- -	- -	-	-	-	-	-	
Ending Balance (net) EB (net) - Book EB (net) - Tax	- -	-	-	-	-	-	-	-	- -	-	- -	-	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)		-	- -	-	- -	- -	- -	- -	- -	-	<u>-</u> -	<u>-</u> -	
Fixed Assets and Capex Sustainining Capital SL	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Fiscal 20 Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Fiscal 2020
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	1,200.000 30.000												
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	3,103,333 3,103,333	3,413,667 3,413,667	3,724,000 3,724,000	4,034,333 4,034,333	4,344,667 4,344,667	4,655,000 4,655,000	4,965,333 4,965,333	5,275,667 5,275,667	5,586,000 5,586,000	5,896,333 5,896,333	6,206,667 6,206,667	6,517,000 6,517,000	
Monthly Additions Cash Capex Expense	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	3,724,000
Capex - Book Capex - Tax	310,333 310,333	3,724,000 3,724,000											
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	3,413,667 3,413,667	3,724,000 3,724,000	4,034,333 4,034,333	4,344,667 4,344,667	4,655,000 4,655,000	4,965,333 4,965,333	5,275,667 5,275,667	5,586,000 5,586,000	5,896,333 5,896,333	6,206,667 6,206,667	6,517,000 6,517,000	6,827,333 6,827,333	, ,
Current Month Depreciation Depreciation - Book Depreciation - Tax	310,333 75,590	310,333 81,458	310,333 87,180	310,333 92,759	310,333 98,198	310,333 103,502	310,333 108,673	310,333 113,714	310,333 118,630	310,333 123,422	310,333 128,095	310,333 132,651	3,724,000 1,263,873
Opening Balance (net) OB (net) - Book OB (net) - Tax	310,333 2,713,260	310,333 2,948,004	310,333 3,176,878	310,333 3,400,032	310,333 3,617,606	310,333 3,829,741	310,333 4,036,572	310,333 4,238,233	310,333 4,434,852	310,333 4,626,556	310,333 4,813,467	310,333 4,995,705	,,
Ending Balance (net) EB (net) - Book EB (net) - Tax	310,333 2,948,004	310,333 3,176,878	310,333 3,400,032	310,333 3,617,606	310,333 3,829,741	310,333 4,036,572	310,333 4,238,233	310,333 4,434,852	310,333 4,626,556	310,333 4,813,467	310,333 4,995,705	310,333 5,173,387	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	2,637,670 685,794	2,866,545 745,302	3,089,698 803,322	3,307,272 859,891	3,519,407 915,046	3,726,239 968,822	3,927,899 1,021,254	4,124,519 1,072,375	4,316,222 1,122,218	4,503,133 1,170,815	4,685,372 1,218,197	4,863,054 1,264,394	
Deterred medine ray roset (Edduitty)	303,754	7 43,302	503,322	555,651	313,040	530,022	1,021,237	1,072,073	1,122,210	1,110,013	1,210,137	1,204,334	

Fixed Assets and Capex Vehicles SL	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Fiscal 20 Jun 2021	121 Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Fiscal 2021
Depreciation Declining Balance Rates	Juli 2021	100 2021	14101 2021	71pi 2021	Widy ZOZI	Juli 2021	Jul 2021	7.0g 2021	3CP 2021	000 2021	1404 2021	DCC 2021	2021
% Depreciation - Book % Depreciation - Tax	20.000 30.000												
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	- -	- -	-	-	-	- -	-	-	- -	-	-	-	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	:	- - -	- - -	:	- - -	- -	-	-	-	-	- - -	-	
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	- -	- -	-	- -	-	-	-	- -	-	- -	- -	-	
Current Month Depreciation Depreciation - Book Depreciation - Tax	- -	-											
Opening Balance (net) OB (net) - Book OB (net) - Tax	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	-	
Ending Balance (net) EB (net) - Book EB (net) - Tax	- -	- -	<u>-</u> -	- -	- -	- -	- -	- -	<u>-</u> -	- -	- -	- -	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	- -	- -	- -	- -	- -	- -	-	- -	- -	- -	- -	-	
												•	
Fixed Assets and Capex Sustainining Capital SL	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Fiscal 20 Jun 2021)21 Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Fiscal 2021
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	1,200.000 30.000												
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,827,333 6,827,333	7,137,667 7,137,667	7,448,000 7,448,000	7,758,333 7,758,333	8,068,667 8,068,667	8,379,000 8,379,000	8,689,333 8,689,333	8,999,667 8,999,667	9,310,000 9,310,000	9,620,333 9,620,333	9,930,667 9,930,667	10,241,000 10,241,000	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	310,333 310,333 310,333	3,724,000 3,724,000 3,724,000											
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	7,137,667 7,137,667	7,448,000 7,448,000	7,758,333 7,758,333	8,068,667 8,068,667	8,379,000 8,379,000	8,689,333 8,689,333	8,999,667 8,999,667	9,310,000 9,310,000	9,620,333 9,620,333	9,930,667 9,930,667	10,241,000 10,241,000	10,551,333 10,551,333	
Current Month Depreciation Depreciation - Book Depreciation - Tax	310,333 137,093	310,333 141,424	310,333 145,647	310,333 149,764	310,333 153,778	310,333 157,692	310,333 161,508	310,333 165,229	310,333 168,856	310,333 172,393	310,333 175,842	310,333 179,204	3,724,000 1,908,430
Opening Balance (net) OB (net) - Book OB (net) - Tax	310,333 5,173,387	310,333 5,346,628	310,333 5,515,537	310,333 5,680,224	310,333 5,840,793	310,333 5,997,348	310,333 6,149,990	310,333 6,298,815	310,333 6,443,919	310,333 6,585,396	310,333 6,723,337	310,333 6,857,828	
Ending Balance (net) EB (net) - Book EB (net) - Tax	310,333 5,346,628	310,333 5,515,537	310,333 5,680,224	310,333 5,840,793	310,333 5,997,348	310,333 6,149,990	310,333 6,298,815	310,333 6,443,919	310,333 6,585,396	310,333 6,723,337	310,333 6,857,828	310,333 6,988,957	
Deferred Income Tax Asset (Liability) EB TD	5,036,294	5,205,204	5,369,890	5,530,460	5,687,015	5,839,656	5,988,481	6,133,586	6,275,063	6,413,003	6,547,495	6,678,624	

Fixed Assets and Capex Vehicles SL	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Fiscal 20 Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Fiscal 2022
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	20.000 30.000												
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	- - -	-		-	: :	- - -	-	-	- - -	-	- - -	- - -	- - -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	- -	-	- -	-	- -	- -	- -	-	- -	-	-	- -	
Current Month Depreciation Depreciation - Book Depreciation - Tax	- -	- -	- -	- -	- -	<u>-</u> -	- -	- -	- -	- -	- -	- -	-
Opening Balance (net) OB (net) - Book OB (net) - Tax	-	-	-	- -	-	-	-	- -	-	-	- -	- -	
Ending Balance (net) EB (net) - Book EB (net) - Tax	- -		- -		- -	-	-		- -	- -			
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	<u>.</u>	-	- -	- -	- -	-	-	- -	- -	- -	Ī	-	
Fixed Assets and Capex Sustainining Capital SL	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Fiscal 20 Jun 2022	022 Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Fiscal 2022
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	1,200.000 30.000												
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	10,551,333 10,551,333	10,861,667 10,861,667	11,172,000 11,172,000	11,482,333 11,482,333	11,792,667 11,792,667	12,103,000 12,103,000	12,413,333 12,413,333	12,723,667 12,723,667	13,034,000 13,034,000	13,344,333 13,344,333	13,654,667 13,654,667	13,965,000 13,965,000	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	310,333 310,333 310,333	3,724,000 3,724,000 3,724,000											
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	10,861,667 10,861,667	11,172,000 11,172,000	11,482,333 11,482,333	11,792,667 11,792,667	12,103,000 12,103,000	12,413,333 12,413,333	12,723,667 12,723,667	13,034,000 13,034,000	13,344,333 13,344,333	13,654,667 13,654,667	13,965,000 13,965,000	14,275,333 14,275,333	
Current Month Depreciation Depreciation - Book Depreciation - Tax	310,333 182,482	310,333 185,679	310,333 188,795	310,333 191,833	310,333 194,796	310,333 197,684	310,333 200,501	310,333 203,246	310,333 205,924	310,333 208,534	310,333 211,079	310,333 213,560	3,724,000 2,384,112
Opening Balance (net) OB (net) - Book OB (net) - Tax	310,333 6,988,957	310,333 7,116,808	310,333 7,241,463	310,333 7,363,002	310,333 7,481,502	310,333 7,597,039	310,333 7,709,688	310,333 7,819,521	310,333 7,926,608	310,333 8,031,018	310,333 8,132,817	310,333 8,232,072	
Ending Balance (net) EB (net) - Book EB (net) - Tax	310,333 7,116,808	310,333 7,241,463	310,333 7,363,002	310,333 7,481,502	310,333 7,597,039	310,333 7,709,688	310,333 7,819,521	310,333 7,926,608	310,333 8,031,018	310,333 8,132,817	310,333 8,232,072	310,333 8,328,845	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	6,806,475 1,769,684	6,931,130 1,802,094	7,052,668 1,833,694	7,171,168 1,864,504	7,286,706 1,894,543	7,399,355 1,923,832	7,509,188 1,952,389	7,616,275 1,980,231	7,720,684 2,007,378	7,822,484 2,033,846	7,921,738 2,059,652	8,018,512 2,084,813	
												ļ.	

Fixed Assets and Capex Vehicles SL	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Fiscal 20 Jun 2023	023 Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Fiscal 2023
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	20.000	20.000	20.000	20.000	20.000	20.000	20.000	20.000 30.000	20.000 30.000	20.000	20.000	20.000	2023
Opening Balance (Cost) OB Cost - Book	_	-	-	-	-	-	-	-	-	-	-	-	
OB Cost - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Monthly Additions Cash Capex Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Capex - Book Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	- -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	į.	-	-	-	-	-	-	- -	-	-	- -	-	
Current Month Depreciation Depreciation - Book Depreciation - Tax	į.	- -	- -	- -	-	- -	-	- -	- -	- -	-	-	- -
Opening Balance (net) OB (net) - Book OB (net) - Tax	Ī.	- -	-	- -	-	-	-	- -	-	- -	- -	-	
Ending Balance (net) EB (net) - Book EB (net) - Tax	Ī.	- -	- -	- -	-	-	-	- -	- -	- -	- -		
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	į.	- -	- -	- -	-	-	-	- -	- -	- -	- -		
												"	
Fixed Assets and Capex Sustainining Capital SL	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Fiscal 20 Jun 2023	023 Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Fiscal 2023
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	1,200.000 30.000												
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	14,275,333 14,275,333	14,585,667 14,585,667	14,896,000 14,896,000	15,206,333 15,206,333	15,516,667 15,516,667	15,827,000 15,827,000	16,137,333 16,137,333	16,447,667 16,447,667	16,758,000 16,758,000	17,068,333 17,068,333	17,378,667 17,378,667	17,689,000 17,689,000	
Monthly Additions Cash Capex Expense Capex - Book	310,333 310,333	3,724,000 3,724,000											
Capex - Tax	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	3,724,000
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	14,585,667 14,585,667	14,896,000 14,896,000	15,206,333 15,206,333	15,516,667 15,516,667	15,827,000 15,827,000	16,137,333 16,137,333	16,447,667 16,447,667	16,758,000 16,758,000	17,068,333 17,068,333	17,378,667 17,378,667	17,689,000 17,689,000	17,999,333 17,999,333	
Current Month Depreciation Depreciation - Book Depreciation - Tax	310,333 215,979	310,333 218,338	310,333 220,638	310,333 222,881	310,333 225,067	310,333 227,199	310,333 229,277	310,333 231,303	310,333 233,279	310,333 235,205	310,333 237,084	310,333 238,915	3,724,000 2,735,165
Opening Balance (net) OB (net) - Book OB (net) - Tax	310,333 8,328,845	310,333 8,423,199	310,333 8,515,194	310,333 8,604,889	310,333 8,692,342	310,333 8,777,608	310,333 8,860,743	310,333 8,941,800	310,333 9,020,830	310,333 9,097,884	310,333 9,173,012	310,333 9,246,261	
Ending Balance (net) EB (net) - Book EB (net) - Tax	310,333 8,423,199	310,333 8,515,194	310,333 8,604,889	310,333 8,692,342	310,333 8,777,608	310,333 8,860,743	310,333 8,941,800	310,333 9,020,830	310,333 9,097,884	310,333 9,173,012	310,333 9,246,261	310,333 9,317,680	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	8,112,866 2,109,345	8,204,861 2,133,264	8,294,556 2,156,584	8,382,009 2,179,322	8,467,275 2,201,491	8,550,410 2,223,107	8,631,466 2,244,181	8,710,496 2,264,729	8,787,550 2,284,763	8,862,678 2,304,296	8,935,928 2,323,341	9,007,347 2,341,910	

Fixed Assets and Capex Unproven Mineral Inte SL	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Fiscal 20 Jun 2015)15 Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Fiscal 2015
Depreciation Declining Balance Rates	Jan 2015	160 2015	IVIAI 2015	Apr 2013	IVIAY 2013	Juli 2015	Jul 2013	Aug 2013	3ep 2013	Oct 2015	1407 2013	Dec 2013	2013
% Depreciation - Book % Depreciation - Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,259,353 6,259,353	6,487,353 6,487,353	
Monthly Additions Cash Capex Expense	_				_			_	_	228,000	228,000	228,000	684,000
Capex - Book Capex - Tax	-	-	-	-	-	-	- -	-	-	228,000 228,000	228,000 228,000	228,000 228,000	684,000 684,000
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,259,353 6,259,353	6,487,353 6,487,353	6,715,353 6,715,353	
Current Month Depreciation Depreciation - Book Depreciation - Tax	Ī	- -	- -	- -	- -	- -	- -	- -	-	- -	- -	-	- -
Opening Balance (net) OB (net) - Book OB (net) - Tax	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,259,353 6,259,353	6,487,353 6,487,353	
Ending Balance (net) EB (net) - Book EB (net) - Tax	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,031,353 6,031,353	6,259,353 6,259,353	6,487,353 6,487,353	6,715,353 6,715,353	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)		- -	- -	- -	- -	- -	-	- -	- -	- -	- -	-	
Fixed Assets and Capex Owned Assets Summary	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Fiscal 20 Jun 2015		Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Fiscal 2015
Fixed Assets and Capex Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Fiscal 20 Jun 2015	015 Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book	Jan 2015 6,037,902 6,037,902	Feb 2015 6,037,902 6,037,902	Mar 2015 6,037,902 6,037,902	Apr 2015 6,037,902 6,037,902	May 2015 6,037,902 6,037,902			Aug 2015 6,037,902 6,037,902	Sep 2015 6,037,902 6,037,902	Oct 2015 6,037,902 6,037,902	Nov 2015 6,265,902 6,265,902	Dec 2015 6,493,902 6,493,902	
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book	6,037,902	6,037,902	6,037,902	6,037,902	6,037,902	Jun 2015 6,037,902	Jul 2015 6,037,902	6,037,902	6,037,902 6,037,902 - -	6,037,902 6,037,902 228,000 228,000	6,265,902 6,265,902 228,000 228,000	6,493,902 6,493,902 228,000 228,000	2015 684,000 684,000
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book	6,037,902 6,037,902 - - - - - 6,037,902	6,037,902 6,037,902 - - - - - 6,037,902	6,037,902 6,037,902 - - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 228,000 228,000 228,000 6,265,902	6,265,902 6,265,902 228,000 228,000 228,000 6,493,902	6,493,902 6,493,902 228,000 228,000 228,000 6,721,902	2015
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost)	6,037,902 6,037,902 - - -	6,037,902 6,037,902 - - -	6,037,902 6,037,902 - - -	6,037,902 6,037,902 - - -	6,037,902 6,037,902 - - -	6,037,902 6,037,902 - - -	6,037,902 6,037,902 - - -	6,037,902 6,037,902 - - -	6,037,902 6,037,902 - - -	6,037,902 6,037,902 228,000 228,000 228,000	6,265,902 6,265,902 228,000 228,000 228,000	6,493,902 6,493,902 228,000 228,000 228,000	2015 684,000 684,000
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Tax Current Month Depreciation Depreciation - Book	6,037,902 6,037,902 - - - - - 6,037,902	6,037,902 6,037,902 - - - - - 6,037,902	6,037,902 6,037,902 - - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 - - - - 6,037,902	6,037,902 6,037,902 228,000 228,000 228,000 6,265,902	6,265,902 6,265,902 228,000 228,000 228,000 6,493,902	6,493,902 6,493,902 228,000 228,000 228,000 6,721,902 6,721,902	684,000 684,000 684,000
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book	6,037,902 6,037,902 - - - - 6,037,902 6,037,902 - -	6,037,902 6,037,902 - - - - 6,037,902 6,037,902	6,037,902 6,037,902 - - - 6,037,902 6,037,902	6,037,902 6,037,902 - - - 6,037,902 6,037,902	6,037,902 6,037,902 - - - 6,037,902 6,037,902	6,037,902 6,037,902 6,037,902 6,037,902 6,037,902	6,037,902 6,037,902 6,037,902 6,037,902	6,037,902 6,037,902 - - - 6,037,902 6,037,902	6,037,902 6,037,902 - - - 6,037,902 6,037,902	6,037,902 6,037,902 228,000 228,000 228,000 6,265,902 6,265,902	6,265,902 6,265,902 228,000 228,000 228,000 6,493,902 6,493,902	6,493,902 6,493,902 228,000 228,000 228,000 6,721,902 6,721,902	684,000 684,000 684,000
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book OB (net) - Tax Ending Balance (net) EB (net) - Book	6,037,902 6,037,902 - - - 6,037,902 6,037,902 - - - 6,037,902 6,037,902 6,037,902	6,037,902 6,037,902 - - - 6,037,902 6,037,902 - - 6,037,902 6,037,902	6,037,902 6,037,902 - - - 6,037,902 6,037,902 - - 6,037,902 6,037,902	6,037,902 6,037,902 - - - 6,037,902 6,037,902 - - 6,037,902 6,037,902	6,037,902 6,037,902 - - - 6,037,902 6,037,902 6,037,902 6,037,902	6,037,902 6,037,902 6,037,902 6,037,902 6,037,902 6,037,902 6,037,902	6,037,902 6,037,902 - 6,037,902 6,037,902 - 6,037,902 6,037,902 6,037,902	6,037,902 6,037,902 - - - 6,037,902 6,037,902 - - 6,037,902 6,037,902	6,037,902 6,037,902 - - - 6,037,902 6,037,902 - - 6,037,902 6,037,902	6,037,902 6,037,902 228,000 228,000 228,000 6,265,902 6,265,902 - - 6,037,902 6,037,902 6,265,902	6,265,902 6,265,902 228,000 228,000 228,000 6,493,902 6,493,902 - - 6,265,902 6,265,902 6,493,902	6,493,902 6,493,902 228,000 228,000 228,000 6,721,902 6,721,902 - - 6,493,902 6,493,902 6,721,902	684,000 684,000 684,000

Fixed Assets and Capex Unproven Mineral Inte SL	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Fiscal 2 Jun 2016	016 Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Fiscal 2016
Depreciation Declining Balance Rates	3411 2020	1002010	Will 2010	7101 2020	may 2010	3411 2020	341 2020	7 tug 2010	3CP 2020	000 2020	1107 2020	5002010	2020
% Depreciation - Book % Depreciation - Tax	-	-	-	-	-	-	- -	- -	-	- -	-	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,715,353 6,715,353	6,943,353 6,943,353	7,171,353 7,171,353	7,399,353 7,399,353	7,627,353 7,627,353	7,855,353 7,855,353	8,083,353 8,083,353	8,311,353 8,311,353	8,539,353 8,539,353	8,767,353 8,767,353	8,995,353 8,995,353	9,223,353 9,223,353	
Monthly Additions	5,1 = 5,555	0,0 10,000	.,,	1,000,000	1,021,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2,222,222	-,,	5,550,550	2,1 21,222	2,000,000	5,==5,555	
Cash Capex Expense Capex - Book Capex - Tax	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	2,736,000 2,736,000 2,736,000
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	6,943,353 6,943,353	7,171,353 7,171,353	7,399,353 7,399,353	7,627,353 7,627,353	7,855,353 7,855,353	8,083,353 8,083,353	8,311,353 8,311,353	8,539,353 8,539,353	8,767,353 8,767,353	8,995,353 8,995,353	9,223,353 9,223,353	9,451,353 9,451,353	
Current Month Depreciation Depreciation - Book Depreciation - Tax	<u>.</u>	- -	- -	- -	-	-		- -	-	-	- -	- -	- -
Opening Balance (net) OB (net) - Book OB (net) - Tax	6,715,353 6,715,353	6,943,353 6,943,353	7,171,353 7,171,353	7,399,353 7,399,353	7,627,353 7,627,353	7,855,353 7,855,353	8,083,353 8,083,353	8,311,353 8,311,353	8,539,353 8,539,353	8,767,353 8,767,353	8,995,353 8,995,353	9,223,353 9,223,353	
Ending Balance (net) EB (net) - Book EB (net) - Tax	6,943,353 6,943,353	7,171,353 7,171,353	7,399,353 7,399,353	7,627,353 7,627,353	7,855,353 7,855,353	8,083,353 8,083,353	8,311,353 8,311,353	8,539,353 8,539,353	8,767,353 8,767,353	8,995,353 8,995,353	9,223,353 9,223,353	9,451,353 9,451,353	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	-	-	-	-	-	-	-	-	-	-	- -	-	
												<u>, </u>	
Fixed Assets and Capex Owned Assets Summary	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Fiscal 2 Jun 2016	016 Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Fiscal 2016
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax													
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	6,721,902 6,721,902	6,949,902 6,949,902	7,177,902 7,177,902	7,405,902 7,405,902	7,633,902 7,633,902	7,861,902 7,861,902	8,089,902 8,089,902	8,317,902 8,317,902	8,545,902 8,545,902	8,773,902 8,773,902	9,001,902 9,001,902	9,229,902 9,229,902	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	228,000	228,000	228,000	228,000	220.000						220,000		2,736,000
	228,000 228,000	228,000 228,000	228,000	228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	228,000 228,000 228,000	2,736,000
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	228,000 228,000 6,949,902 6,949,902	228,000 228,000 7,177,902 7,177,902											
Ending Balance (Cost) EB Cost - Book	228,000 6,949,902	228,000 7,177,902	228,000 228,000 7,405,902	228,000 228,000 7,633,902	228,000 228,000 7,861,902	228,000 228,000 8,089,902	228,000 228,000 8,317,902	228,000 228,000 8,545,902	228,000 228,000 8,773,902	228,000 228,000 9,001,902	228,000 228,000 9,229,902	228,000 228,000 9,457,902	2,736,000
Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book	228,000 6,949,902	228,000 7,177,902	228,000 228,000 7,405,902	228,000 228,000 7,633,902	228,000 228,000 7,861,902	228,000 228,000 8,089,902	228,000 228,000 8,317,902	228,000 228,000 8,545,902	228,000 228,000 8,773,902	228,000 228,000 9,001,902	228,000 228,000 9,229,902	228,000 228,000 9,457,902 9,457,902	2,736,000 2,736,000 -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book	228,000 6,949,902 6,949,902 - - - 6,721,902	228,000 7,177,902 7,177,902 - - - 6,949,902	228,000 228,000 7,405,902 7,405,902 - - - 7,177,902	228,000 228,000 7,633,902 7,633,902 - - - 7,405,902	228,000 228,000 7,861,902 7,861,902 - - - 7,633,902	228,000 228,000 8,089,902 8,089,902 - - - 7,861,902	228,000 228,000 8,317,902 8,317,902 - - - 8,089,902	228,000 228,000 8,545,902 8,545,902 - - - 8,317,902	228,000 228,000 8,773,902 8,773,902 - - - 8,545,902	228,000 228,000 9,001,902 9,001,902 - - - 8,773,902	228,000 228,000 9,229,902 9,229,902 - - - 9,001,902	228,000 228,000 9,457,902 9,457,902 - - - 9,229,902	2,736,000 2,736,000
Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book OB (net) - Tax Ending Balance (net) EB (net) - Book	228,000 6,949,902 6,949,902 - - - 6,721,902 6,721,902 6,949,902	228,000 7,177,902 7,177,902 6,949,902 6,949,902 7,177,902	228,000 228,000 7,405,902 7,405,902 - - - 7,177,902 7,177,902 7,405,902	228,000 228,000 7,633,902 7,633,902 - - - 7,405,902 7,405,902 7,633,902	228,000 228,000 7,861,902 7,861,902 - - - 7,633,902 7,633,902 7,861,902	228,000 228,000 8,089,902 8,089,902 - - - 7,861,902 7,861,902 8,089,902	228,000 228,000 8,317,902 8,317,902 - - - - 8,089,902 8,089,902 8,317,902	228,000 228,000 8,545,902 8,545,902 - - - 8,317,902 8,317,902 8,545,902	228,000 228,000 8,773,902 8,773,902 - - - - 8,545,902 8,545,902 8,773,902	228,000 228,000 9,001,902 9,001,902 - - - 8,773,902 8,773,902 9,001,902	228,000 228,000 9,229,902 9,229,902 - - 9,001,902 9,001,902 9,229,902	228,000 228,000 9,457,902 9,457,902 - - - 9,229,902 9,229,902 9,457,902	2,736,000 2,736,000 -

Fixed Assets and Capex Unproven Mineral Inte SL	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017	017 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax		-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	:	- - -	- - -	-	-	-	-	-	-	-	-	-	- - -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	
Current Month Depreciation Depreciation - Book Depreciation - Tax	į	- -	- -	- -	-	-		- -	- -	- -	- -	- -	- -
Opening Balance (net) OB (net) - Book OB (net) - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	
Ending Balance (net) EB (net) - Book EB (net) - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
Fixed Assets and Caney						Fiscal 20	117						Fiscal
Fixed Assets and Capex Owned Assets Summary	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017	017 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017			Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book	Jan 2017 9,457,902 9,457,902	9,457,902 9,457,902	9,457,902 9,457,902	Apr 2017 12,832,884 12,832,884	May 2017 16,207,865 16,207,865			Aug 2017 26,332,811 26,332,811	Sep 2017 29,707,793 29,707,793	Oct 2017 33,082,775 33,082,775	Nov 2017 36,457,757 36,457,757	Dec 2017 39,832,739 39,832,739	
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book	9,457,902	9,457,902	9,457,902	12,832,884	16,207,865	Jun 2017 19,582,847	Jul 2017 22,957,829	26,332,811	29,707,793	33,082,775	36,457,757	39,832,739	
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book	9,457,902	9,457,902	9,457,902 9,457,902 3,374,982 3,374,982	12,832,884 12,832,884 3,374,982 3,374,982	16,207,865 16,207,865 3,374,982 3,374,982	19,582,847 19,582,847 19,582,847 3,374,982 3,374,982	22,957,829 22,957,829 22,957,829 3,374,982 3,374,982	26,332,811 26,332,811 3,374,982 3,374,982	29,707,793 29,707,793 3,374,982 3,374,982	33,082,775 33,082,775 3,374,982 3,374,982	36,457,757 36,457,757 3,374,982 3,374,982	39,832,739 39,832,739 3,374,982 3,374,982	2017 33,749,819 33,749,819
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book	9,457,902 9,457,902 - - - - 9,457,902	9,457,902 9,457,902 - - - - 9,457,902	9,457,902 9,457,902 3,374,982 3,374,982 3,374,982 12,832,884	12,832,884 12,832,884 3,374,982 3,374,982 3,374,982	16,207,865 16,207,865 3,374,982 3,374,982 3,374,982	19,582,847 19,582,847 19,582,847 3,374,982 3,374,982 22,957,829	22,957,829 22,957,829 22,957,829 3,374,982 3,374,982 26,332,811	26,332,811 26,332,811 3,374,982 3,374,982 3,374,982 29,707,793	29,707,793 29,707,793 3,374,982 3,374,982 3,374,982 33,082,775	33,082,775 33,082,775 3,374,982 3,374,982 3,374,982 36,457,757	36,457,757 36,457,757 3,374,982 3,374,982 3,374,982 39,832,739	39,832,739 39,832,739 3,374,982 3,374,982 3,374,982 43,207,720	2017 33,749,819 33,749,819
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book	9,457,902 9,457,902 - - - - 9,457,902	9,457,902 9,457,902 - - - - 9,457,902	9,457,902 9,457,902 3,374,982 3,374,982 3,374,982 12,832,884	12,832,884 12,832,884 3,374,982 3,374,982 3,374,982	16,207,865 16,207,865 3,374,982 3,374,982 3,374,982	19,582,847 19,582,847 19,582,847 3,374,982 3,374,982 22,957,829	22,957,829 22,957,829 22,957,829 3,374,982 3,374,982 26,332,811	26,332,811 26,332,811 3,374,982 3,374,982 3,374,982 29,707,793	29,707,793 29,707,793 3,374,982 3,374,982 3,374,982 33,082,775	33,082,775 33,082,775 3,374,982 3,374,982 3,374,982 36,457,757	36,457,757 36,457,757 3,374,982 3,374,982 3,374,982 39,832,739	39,832,739 39,832,739 3,374,982 3,374,982 3,374,982 43,207,720 43,207,720	33,749,819 33,749,819 33,749,819
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book	9,457,902 9,457,902 - - - - 9,457,902 9,457,902 - - -	9,457,902 9,457,902 - - - 9,457,902 9,457,902 - - 9,457,902	9,457,902 9,457,902 3,374,982 3,374,982 3,374,982 12,832,884 12,832,884	12,832,884 12,832,884 3,374,982 3,374,982 16,207,865 16,207,865	16,207,865 16,207,865 3,374,982 3,374,982 3,374,982 19,582,847 19,582,847	19,582,847 19,582,847 19,582,847 3,374,982 3,374,982 22,957,829 22,957,829	22,957,829 22,957,829 22,957,829 3,374,982 3,374,982 26,332,811 26,332,811 - -	26,332,811 26,332,811 3,374,982 3,374,982 3,374,982 29,707,793 29,707,793	29,707,793 29,707,793 3,374,982 3,374,982 33,74,982 33,082,775 33,082,775	33,082,775 33,082,775 3,374,982 3,374,982 3,374,982 36,457,757 36,457,757	36,457,757 36,457,757 3,374,982 3,374,982 3,374,982 39,832,739 9,832,739	39,832,739 39,832,739 3,374,982 3,374,982 3,374,982 43,207,720 43,207,720	33,749,819 33,749,819 33,749,819
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book OB (net) - Tax Ending Balance (net) EB Cost - Book	9,457,902 9,457,902 - - - 9,457,902 9,457,902 - - 9,457,902 9,457,902	9,457,902 9,457,902 - - - 9,457,902 9,457,902 - - 9,457,902 9,457,902 9,457,902	9,457,902 9,457,902 3,374,982 3,374,982 12,832,884 12,832,884 - - 9,457,902 9,457,902 12,832,884	12,832,884 12,832,884 3,374,982 3,374,982 16,207,865 16,207,865	16,207,865 16,207,865 3,374,982 3,374,982 3,374,982 19,582,847 19,582,847 	19,582,847 19,582,847 19,582,847 3,374,982 3,374,982 22,957,829 22,957,829 	22,957,829 22,957,829 22,957,829 3,374,982 3,374,982 26,332,811 26,332,811 - - 22,957,829 22,957,829 26,332,811	26,332,811 26,332,811 3,374,982 3,374,982 29,707,793 29,707,793 - - 26,332,811 26,332,811 29,707,793	29,707,793 29,707,793 3,374,982 3,374,982 33,082,775 33,082,775 - - 29,707,793 29,707,793 33,082,775	33,082,775 33,082,775 3,374,982 3,374,982 3,374,982 36,457,757 6,457,757 	36,457,757 36,457,757 3,374,982 3,374,982 39,832,739 39,832,739 - - 36,457,757 36,457,757 39,832,739	39,832,739 39,832,739 3,374,982 3,374,982 43,207,720 43,207,720 - 39,832,739 39,832,739 43,207,720	33,749,819 33,749,819 33,749,819

Fixed Assets and Capex Unproven Mineral Inte SL	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Fiscal 20 Jun 2018	018 Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	Fiscal 2018
Depreciation Declining Balance Rates	Jan 2010	160 2010	IVIAI 2010	Apr 2010	Widy 2010	Juli 2010	Jul 2010	Aug 2010	3ep 2010	OCT 2010	1407 2018	Dec 2018	2010
% Depreciation - Book % Depreciation - Tax	Ī	-	-	-	-	-	-	-	-	-	-	-	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	
Monthly Additions Cash Capex Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Capex - Book Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	- -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	
Current Month Depreciation Depreciation - Book Depreciation - Tax		-	- -	-	-	-	- -	- -	-	-	-	-	- -
Opening Balance (net) OB (net) - Book OB (net) - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	
Ending Balance (net) EB (net) - Book EB (net) - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	
Deferred Income Tax Asset (Liability) EB TD	-	-	-	-	-	-	-	-	-	-	-	-	
Deferred Income Tax Asset (Liability)	-	-	-	-	-	-	-	-	-	-	-	-	
Fixed Assets and Capex						Fiscal 20	018						Fiscal
Fixed Assets and Capex Owned Assets Summary	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Fiscal 20 Jun 2018	018 Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	Fiscal 2018
	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018			Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book	Jan 2018 43,207,720 43,207,720	Feb 2018 46,582,702 46,582,702	Mar 2018 49,957,684 49,957,684	Apr 2018 53,332,666 53,332,666	May 2018 56,707,648 56,707,648			Aug 2018 66,832,594 66,832,594	70,207,575 70,207,575	Oct 2018 73,582,557 73,582,557	76,957,539 76,957,539	Dec 2018 80,332,521 80,332,521	
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense	43,207,720 43,207,720 3,374,982	46,582,702 46,582,702 3,374,982	49,957,684 49,957,684 3,374,982	53,332,666 53,332,666 3,374,982	56,707,648 56,707,648 3,374,982	60,082,630 60,082,630 3,374,982	63,457,612 63,457,612 3,374,982	66,832,594 66,832,594 3,374,982	70,207,575 70,207,575 3,374,982	73,582,557 73,582,557 3,374,982	76,957,539 76,957,539 3,374,982	80,332,521 80,332,521 3,374,982	2018
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions	43,207,720 43,207,720	46,582,702 46,582,702	49,957,684 49,957,684	53,332,666 53,332,666	56,707,648 56,707,648	Jun 2018 60,082,630 60,082,630	63,457,612 63,457,612	66,832,594 66,832,594	70,207,575 70,207,575	73,582,557 73,582,557	76,957,539 76,957,539	80,332,521 80,332,521	2018
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book	43,207,720 43,207,720 3,374,982 3,374,982	46,582,702 46,582,702 3,374,982 3,374,982	49,957,684 49,957,684 3,374,982 3,374,982	53,332,666 53,332,666 3,374,982 3,374,982	56,707,648 56,707,648 3,374,982 3,374,982	60,082,630 60,082,630 3,374,982 3,374,982	63,457,612 63,457,612 3,374,982 3,374,982	66,832,594 66,832,594 3,374,982 3,374,982	70,207,575 70,207,575 3,374,982 3,374,982	73,582,557 73,582,557 3,374,982 3,374,982	76,957,539 76,957,539 3,374,982 3,374,982	80,332,521 80,332,521 3,374,982 3,374,982	2018 40,499,783 40,499,783
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book	43,207,720 43,207,720 3,374,982 3,374,982 3,374,982 46,582,702	46,582,702 46,582,702 3,374,982 3,374,982 3,374,982 49,957,684	49,957,684 49,957,684 3,374,982 3,374,982 3,374,982 53,332,666	53,332,666 53,332,666 3,374,982 3,374,982 3,374,982 56,707,648	56,707,648 56,707,648 3,374,982 3,374,982 3,374,982 60,082,630	60,082,630 60,082,630 3,374,982 3,374,982 3,374,982 63,457,612	63,457,612 63,457,612 63,457,612 3,374,982 3,374,982 3,374,982 66,832,594	66,832,594 66,832,594 3,374,982 3,374,982 3,374,982 70,207,575	70,207,575 70,207,575 3,374,982 3,374,982 3,374,982 73,582,557	73,582,557 73,582,557 3,374,982 3,374,982 3,374,982 76,957,539	76,957,539 76,957,539 3,374,982 3,374,982 3,374,982 80,332,521	80,332,521 80,332,521 3,374,982 3,374,982 3,374,982 83,707,503	2018 40,499,783 40,499,783
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book	43,207,720 43,207,720 3,374,982 3,374,982 3,374,982 46,582,702	46,582,702 46,582,702 3,374,982 3,374,982 3,374,982 49,957,684	49,957,684 49,957,684 3,374,982 3,374,982 3,374,982 53,332,666	53,332,666 53,332,666 3,374,982 3,374,982 3,374,982 56,707,648	56,707,648 56,707,648 3,374,982 3,374,982 3,374,982 60,082,630	60,082,630 60,082,630 3,374,982 3,374,982 3,374,982 63,457,612	63,457,612 63,457,612 63,457,612 3,374,982 3,374,982 3,374,982 66,832,594	66,832,594 66,832,594 3,374,982 3,374,982 3,374,982 70,207,575	70,207,575 70,207,575 3,374,982 3,374,982 3,374,982 73,582,557	73,582,557 73,582,557 3,374,982 3,374,982 3,374,982 76,957,539	76,957,539 76,957,539 3,374,982 3,374,982 3,374,982 80,332,521	80,332,521 80,332,521 3,374,982 3,374,982 3,374,982 83,707,503 83,707,503	2018 40,499,783 40,499,783 40,499,783
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book	43,207,720 43,207,720 3,374,982 3,374,982 3,374,982 46,582,702 46,582,702	46,582,702 46,582,702 3,374,982 3,374,982 3,374,982 49,957,684 49,957,684	49,957,684 49,957,684 3,374,982 3,374,982 3,374,982 53,332,666 53,332,666	53,332,666 53,332,666 3,374,982 3,374,982 3,374,982 56,707,648 56,707,648	56,707,648 56,707,648 3,374,982 3,374,982 60,082,630 60,082,630	60,082,630 60,082,630 3,374,982 3,374,982 3,374,982 63,457,612 63,457,612	63,457,612 63,457,612 3,374,982 3,374,982 3,374,982 66,832,594 66,832,594	66,832,594 66,832,594 3,374,982 3,374,982 70,207,575 70,207,575	70,207,575 70,207,575 3,374,982 3,374,982 3,374,982 73,582,557 73,582,557	73,582,557 73,582,557 3,374,982 3,374,982 3,374,982 76,957,539 6,957,539	76,957,539 76,957,539 3,374,982 3,374,982 3,374,982 80,332,521 80,332,521	80,332,521 80,332,521 3,374,982 3,374,982 3,374,982 83,707,503 83,707,503	2018 40,499,783 40,499,783 40,499,783
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Book Curent Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book OB (net) - Tax Ending Balance (net) EB (net) - Book EB (net) - Tax Deferred Income Tax Asset (Liability) EB TD	43,207,720 43,207,720 3,374,982 3,374,982 46,582,702 46,582,702 43,207,720 43,207,720 46,582,702 46,582,702	46,582,702 46,582,702 3,374,982 3,374,982 49,957,684 49,957,684 - - 46,582,702 49,957,684 49,957,684	49,957,684 49,957,684 3,374,982 3,374,982 53,332,666 53,332,666 - - 49,957,684 49,957,684 53,332,666	53,332,666 53,332,666 3,374,982 3,374,982 3,374,982 56,707,648 56,707,648 53,332,666 53,332,666 56,707,648	56,707,648 56,707,648 3,374,982 3,374,982 60,082,630 60,082,630 - - 56,707,648 56,707,648 60,082,630 60,082,630	60,082,630 60,082,630 3,374,982 3,374,982 63,457,612 63,457,612 	63,457,612 63,457,612 3,374,982 3,374,982 3,374,982 66,832,594 66,832,594 - - 63,457,612 66,832,594 66,832,594	66,832,594 66,832,594 3,374,982 3,374,982 3,374,982 70,207,575 70,207,575 - - - 66,832,594 66,832,594 70,207,575 70,207,575	70,207,575 70,207,575 3,374,982 3,374,982 3,374,982 73,582,557 73,582,557 70,207,575 70,207,575 73,582,557 73,582,557	73,582,557 73,582,557 3,374,982 3,374,982 3,374,982 76,957,539 - - - 73,582,557 73,582,557 76,957,539 76,957,539	76,957,539 76,957,539 3,374,982 3,374,982 80,332,521 80,332,521 - - 76,957,539 76,957,539 80,332,521 80,332,521	80,332,521 80,332,521 3,374,982 3,374,982 83,707,503 83,707,503 - - 80,332,521 80,332,521 83,707,503 83,707,503	2018 40,499,783 40,499,783 40,499,783
Owned Assets Summary Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book OB (net) - Tax Ending Balance (net) EB (net) - Book EB (net) - Tax Deferred Income Tax Asset (Liability)	43,207,720 43,207,720 3,374,982 3,374,982 3,374,982 46,582,702 46,582,702 - - 43,207,720 43,207,720 46,582,702	46,582,702 46,582,702 3,374,982 3,374,982 49,957,684 49,957,684 - - 46,582,702 46,582,702 49,957,684	49,957,684 49,957,684 3,374,982 3,374,982 53,332,666 53,332,666 - - 49,957,684 49,957,684 53,332,666	53,332,666 53,332,666 3,374,982 3,374,982 56,707,648 56,707,648 - - 53,332,666 53,332,666 56,707,648	56,707,648 56,707,648 3,374,982 3,374,982 60,082,630 60,082,630 - - 56,707,648 56,707,648	60,082,630 60,082,630 3,374,982 3,374,982 3,374,982 63,457,612 63,457,612 	63,457,612 63,457,612 3,374,982 3,374,982 3,374,982 66,832,594 66,832,594 - - 63,457,612 63,457,612 66,832,594	66,832,594 66,832,594 3,374,982 3,374,982 70,207,575 70,207,575 - - - 66,832,594 66,832,594 70,207,575	70,207,575 70,207,575 3,374,982 3,374,982 73,582,557 73,582,557 	73,582,557 73,582,557 3,374,982 3,374,982 76,957,539 76,957,539 - - - 73,582,557 73,582,557 76,957,539	76,957,539 76,957,539 3,374,982 3,374,982 80,332,521 80,332,521 - - 76,957,539 76,957,539 80,332,521	80,332,521 80,332,521 3,374,982 3,374,982 83,707,503 83,707,503 - - 80,332,521 80,332,521 83,707,503	2018 40,499,783 40,499,783 40,499,783

Fixed Assets and Capex Unproven Mineral Inte SL	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Fiscal 20 Jun 2019	019 Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	Fiscal 2019
Depreciation Declining Balance Rates	3411 2013	1002013	Mai 2013	7.p. 2023	may 2015	3411 2023	341 2023	710g 2013	00p 2013	000 2023	1107 2015	500 2013	2025
% Depreciation - Book % Depreciation - Tax	-	- -	20.000 30.000										
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	9,451,353 9,451,353												
Monthly Additions	, ,											, ,	
Cash Capex Expense Capex - Book	-	-	-	-	-	-	-	-	-	-	-	-	-
Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	9,451,353 9,451,353												
Current Month Depreciation Depreciation - Book Depreciation - Tax	-	- -	157,523 236,284	157,523 230,377	157,523 224,617	157,523 219,002	157,523 213,527	157,523 208,189	157,523 202,984	157,523 197,909	157,523 192,962	157,523 188,138	1,575,226 2,113,988
Opening Balance (net) OB (net) - Book OB (net) - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,293,831 9,215,070	9,136,308 8,984,693	8,978,786 8,760,075	8,821,263 8,541,074	8,663,741 8,327,547	8,506,218 8,119,358	8,348,695 7,916,374	8,191,173 7,718,465	8,033,650 7,525,503	, ,
Ending Balance (net) EB (net) - Book EB (net) - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,293,831 9,215,070	9,136,308 8,984,693	8,978,786 8,760,075	8,821,263 8,541,074	8,663,741 8,327,547	8,506,218 8,119,358	8,348,695 7,916,374	8,191,173 7,718,465	8,033,650 7,525,503	7,876,128 7,337,366	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	- -	- -	(78,761) (20,478)	(151,615) (39,420)	(218,710) (56,865)	(280,190) (72,849)	(336,194) (87,410)	(386,860) (100,584)	(432,321) (112,404)	(472,708) (122,904)	(508,147) (132,118)	(538,762) (140,078)	
Fixed Assets and Capex						Fiscal 2							Fiscal
Owned Assets Summary	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax													
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	83,707,503 83,707,503	87,082,485 87,082,485	90,457,467 90,457,467	90,767,800 90,767,800	91,078,133 91,078,133	91,388,467 91,388,467	91,698,800 91,698,800	92,009,133 92,009,133	92,319,467 92,319,467	92,629,800 92,629,800	92,940,133 92,940,133	93,250,467 93,250,467	
Monthly Additions Cash Capex Expense Capex - Book	3,374,982 3,374,982	3,374,982 3,374,982	310,333 310,333	9,853,297 9,853,297									
Capex - Tax	3,374,982	3,374,982	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	9,853,297
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	87,082,485 87,082,485	90,457,467 90,457,467	90,767,800 90,767,800	91,078,133 91,078,133	91,388,467 91,388,467	91,698,800 91,698,800	92,009,133 92,009,133	92,319,467 92,319,467	92,629,800 92,629,800	92,940,133 92,940,133	93,250,467 93,250,467	93,560,800 93,560,800	
Current Month Depreciation Depreciation - Book Depreciation - Tax	- -	- -	1,507,624 2,261,437	1,817,958 2,220,417	1,817,958 2,172,665	1,817,958 2,126,107	1,817,958 2,080,713	1,817,958 2,036,453	1,817,958 1,993,300	1,817,958 1,951,226	1,817,958 1,910,204	1,817,958 1,870,207	17,869,244 20,622,729
Opening Balance (net) OB (net) - Book OB (net) - Tax	83,707,503 83,707,503	87,082,485 87,082,485	90,457,467 90,457,467	89,260,176 88,506,363	87,752,551 86,596,279	86,244,927 84,733,947	84,737,302 82,918,174	83,229,678 81,147,794	81,722,053 79,421,674	80,214,429 77,738,708	78,706,804 76,097,815	77,199,180 74,497,944	
Ending Balance (net) EB (net) - Book EB (net) - Tax	87,082,485 87,082,485	90,457,467 90,457,467	89,260,176 88,506,363	87,752,551 86,596,279	86,244,927 84,733,947	84,737,302 82,918,174	83,229,678 81,147,794	81,722,053 79,421,674	80,214,429 77,738,708	78,706,804 76,097,815	77,199,180 74,497,944	75,691,556 72,938,071	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	- -	- -	(753,812) (195,991)	(1,156,272) (300,631)	(1,510,979) (392,855)	(1,819,129) (472,973)	(2,081,884) (541,290)	(2,300,379) (598,099)	(2,475,721) (643,688)	(2,608,990) (678,337)	(2,701,236) (702,321)	(2,753,485) (715,906)	
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Fixed Assets and Capex Unproven Mineral Inte SL	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Fiscal 20 Jun 2020)20 Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Fiscal 2020
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	20.000	20.000	20.000	20.000 30.000	20.000	20.000	20.000	20.000 30.000	20.000 30.000	20.000	20.000	20.000	2020
Opening Balance (Cost) OB Cost - Book	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	
OB Cost - Tax Monthly Additions	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	
Cash Capex Expense Capex - Book Capex - Tax	-	-	-	-	-	-	-	-	-	-	-	-	- - -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	9,451,353 9,451,353												
Current Month Depreciation Depreciation - Book Depreciation - Tax	157,523 183,434	157,523 178,848	157,523 174,377	157,523 170,018	157,523 165,767	157,523 161,623	157,523 157,582	157,523 153,643	157,523 149,802	157,523 146,057	157,523 142,405	157,523 138,845	1,890,271 1,922,402
Opening Balance (net) OB (net) - Book OB (net) - Tax	7,876,128 7,337,366	7,718,605 7,153,931	7,561,083 6,975,083	7,403,560 6,800,706	7,246,038 6,630,688	7,088,515 6,464,921	6,930,992 6,303,298	6,773,470 6,145,716	6,615,947 5,992,073	6,458,425 5,842,271	6,300,902 5,696,214	6,143,380 5,553,809	
Ending Balance (net) EB (net) - Book EB (net) - Tax	7,718,605 7,153,931	7,561,083 6,975,083	7,403,560 6,800,706	7,246,038 6,630,688	7,088,515 6,464,921	6,930,992 6,303,298	6,773,470 6,145,716	6,615,947 5,992,073	6,458,425 5,842,271	6,300,902 5,696,214	6,143,380 5,553,809	5,985,857 5,414,964	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	(564,674) (146,815)	(586,000) (152,360)	(602,854) (156,742)	(615,349) (159,991)	(623,594) (162,134)	(627,694) (163,201)	(627,754) (163,216)	(623,875) (162,207)	(616,154) (160,200)	(604,688) (157,219)	(589,571) (153,288)	(570,893) (148,432)	
Fixed Assets and Capex Owned Assets Summary	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Fiscal 20 Jun 2020)20 Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Fiscal 2020
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax													
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	93,560,800 93,560,800	93,871,133 93,871,133	94,181,467 94,181,467	94,491,800 94,491,800	94,802,133 94,802,133	95,112,467 95,112,467	95,422,800 95,422,800	95,733,133 95,733,133	96,043,467 96,043,467	96,353,800 96,353,800	96,664,133 96,664,133	96,974,467 96,974,467	
Monthly Additions Cash Capex Expense Capex - Book	310,333 310,333	3,724,000 3,724,000											
Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax	310,333 93,871,133 93,871,133	310,333 94,181,467 94,181,467	310,333 94,491,800 94,491,800	310,333 94,802,133 94,802,133	310,333 95,112,467 95,112,467	310,333 95,422,800 95,422,800	310,333 95,733,133 95,733,133	310,333 96,043,467 96,043,467	310,333 96,353,800 96,353,800	310,333 96,664,133 96,664,133	310,333 96,974,467 96,974,467	310,333 97,284,800 97,284,800	3,724,000
Current Month Depreciation Depreciation - Book Depreciation - Tax	1,817,958 1,831,210	1,817,958 1,793,188	1,817,958 1,756,117	1,817,958 1,719,972	1,817,958 1,684,731	1,817,958 1,650,371	1,817,958 1,616,870	1,817,958 1,584,207	1,817,958 1,552,360	1,817,958 1,521,309	1,817,958 1,491,035	1,817,958 1,461,517	21,815,493 19,662,889
Opening Balance (net) OB (net) - Book OB (net) - Tax	75,691,556 72,938,071	74,183,931 71,417,194	72,676,307 69,934,339	71,168,682 68,488,556	69,661,058 67,078,917	68,153,433 65,704,519	66,645,809 64,364,481	65,138,184 63,057,944	63,630,560 61,784,070	62,122,936 60,542,044	60,615,311 59,331,068	59,107,687 58,150,366	,,502,603
Ending Balance (net) EB (net) - Book EB (net) - Tax	74,183,931 71,417,194	72,676,307 69,934,339	71,168,682 68,488,556	69,661,058 67,078,917	68,153,433 65,704,519	66,645,809 64,364,481	65,138,184 63,057,944	63,630,560 61,784,070	62,122,936 60,542,044	60,615,311 59,331,068	59,107,687 58,150,366	57,600,062 56,999,182	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	(2,766,737) (719,352)	(2,741,967) (712,912)	(2,680,126) (696,833)	(2,582,141) (671,357)	(2,448,914) (636,718)	(2,281,328) (593,145)	(2,080,241) (540,863)	(1,846,490) (480,087)	(1,580,892) (411,032)	(1,284,244) (333,903)	(957,321) (248,903)	(600,881) (156,229)	
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Fixed Assets and Capex Unproven Mineral Inte SL	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Fiscal 20 Jun 2021	021 Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Fiscal 2021
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	20.000 30.000	20.000 30.000	20.000 30.000	20.000	20.000 30.000								
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	9,451,353 9,451,353												
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax									-	-	- - -	-	- - -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	9,451,353 9,451,353												
Current Month Depreciation Depreciation - Book Depreciation - Tax	157,523 135,374	157,523 131,990	157,523 128,690	157,523 125,473	157,523 122,336	157,523 119,278	157,523 116,296	157,523 113,388	157,523 110,553	157,523 107,790	157,523 105,095	157,523 102,468	1,890,271 1,418,729
Opening Balance (net) OB (net) - Book OB (net) - Tax	5,985,857 5,414,964	5,828,335 5,279,590	5,670,812 5,147,600	5,513,289 5,018,910	5,355,767 4,893,437	5,198,244 4,771,101	5,040,722 4,651,824	4,883,199 4,535,528	4,725,677 4,422,140	4,568,154 4,311,586	4,410,632 4,203,797	4,253,109 4,098,702	
Ending Balance (net) EB (net) - Book EB (net) - Tax	5,828,335 5,279,590	5,670,812 5,147,600	5,513,289 5,018,910	5,355,767 4,893,437	5,198,244 4,771,101	5,040,722 4,651,824	4,883,199 4,535,528	4,725,677 4,422,140	4,568,154 4,311,586	4,410,632 4,203,797	4,253,109 4,098,702	4,095,586 3,996,234	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	(548,745) (142,674)	(523,212) (136,035)	(494,380) (128,539)	(462,330) (120,206)	(427,143) (111,057)	(388,898) (101,114)	(347,671) (90,395)	(303,537) (78,920)	(256,568) (66,708)	(206,835) (53,777)	(154,407) (40,146)	(99,352) (25,832)	
Fixed Assets and Capex Owned Assets Summary	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Fiscal 20 Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Fiscal 2021
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax													
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	97,284,800 97,284,800	97,595,133 97,595,133	97,905,467 97,905,467	98,215,800 98,215,800	98,526,133 98,526,133	98,836,467 98,836,467	99,146,800 99,146,800	99,457,133 99,457,133	99,767,467 99,767,467	100,077,800 100,077,800	100,388,133 100,388,133	100,698,467 100,698,467	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	310,333 310,333 310,333	3,724,000 3,724,000 3,724,000											
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	97,595,133 97,595,133	97,905,467 97,905,467	98,215,800 98,215,800	98,526,133 98,526,133	98,836,467 98,836,467	99,146,800 99,146,800	99,457,133 99,457,133	99,767,467 99,767,467	100,077,800 100,077,800	100,388,133 100,388,133	100,698,467 100,698,467	101,008,800 101,008,800	
Current Month Depreciation Depreciation - Book Depreciation - Tax	1,817,958 1,432,738	1,817,958 1,404,678	1,817,958 1,377,319	1,817,958 1,350,645	1,817,958 1,324,637	1,817,958 1,299,279	1,817,958 1,274,555	1,817,958 1,250,450	1,817,958 1,226,947	1,817,958 1,204,032	1,817,958 1,181,689	1,817,958 1,159,905	21,815,493 15,486,874
Opening Balance (net) OB (net) - Book OB (net) - Tax	57,600,062 56,999,182	56,092,438 55,876,777	54,584,813 54,782,433	53,077,189 53,715,447	51,569,564 52,675,136	50,061,940 51,660,832	48,554,316 50,671,887	47,046,691 49,707,664	45,539,067 48,767,548	44,031,442 47,850,934	42,523,818 46,957,236	41,016,193 46,085,880	
Ending Balance (net) EB (net) - Book EB (net) - Tax	56,092,438 55,876,777	54,584,813 54,782,433	53,077,189 53,715,447	51,569,564 52,675,136	50,061,940 51,660,832	48,554,316 50,671,887	47,046,691 49,707,664	45,539,067 48,767,548	44,031,442 47,850,934	42,523,818 46,957,236	41,016,193 46,085,880	39,508,569 45,236,308	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	(215,661) (56,072)	197,619 51,381	638,258 165,947	1,105,571 287,449	1,598,892 415,712	2,117,571 550,568	2,660,973 691,853	3,228,481 839,405	3,819,492 993,068	4,433,418 1,152,689	5,069,686 1,318,118	5,727,739 1,489,212	
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Fixed Assets and Capex Unproven Mineral Inte SL	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Fiscal 2 Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Fiscal 2022
Depreciation Declining Balance Rates													
% Depreciation - Book % Depreciation - Tax	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	20.000 30.000	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	- - -	- - -	- - -	-	- - -	- - -	-	- - -	- - -	-	- - -	-	- - -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	9,451,353 9,451,353	
Current Month Depreciation Depreciation - Book Depreciation - Tax	157,523 99,906	157,523 97,408	157,523 94,973	157,523 92,599	157,523 90,284	157,523 88,027	157,523 85,826	157,523 83,680	157,523 81,588	157,523 79,549	157,523 77,560	157,523 75,621	1,890,271 1,047,020
Opening Balance (net) OB (net) - Book OB (net) - Tax	4,095,586 3,996,234	3,938,064 3,896,328	3,780,541 3,798,920	3,623,019 3,703,947	3,465,496 3,611,348	3,307,974 3,521,065	3,150,451 3,433,038	2,992,929 3,347,212	2,835,406 3,263,532	2,677,883 3,181,944	2,520,361 3,102,395	2,362,838 3,024,835	
Ending Balance (net) EB (net) - Book EB (net) - Tax	3,938,064 3,896,328	3,780,541 3,798,920	3,623,019 3,703,947	3,465,496 3,611,348	3,307,974 3,521,065	3,150,451 3,433,038	2,992,929 3,347,212	2,835,406 3,263,532	2,677,883 3,181,944	2,520,361 3,102,395	2,362,838 3,024,835	2,205,316 2,949,214	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	(41,736) (10,851)	18,379 4,778	80,928 21,041	145,852 37,922	213,091 55,404	282,587 73,473	354,284 92,114	428,126 111,313	504,060 131,056	582,034 151,329	661,997 172,119	743,898 193,414	
Fixed Assets and Capex Owned Assets Summary													e*
Owned Assets Summary	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Fiscal 2 Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Fiscal 2022
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022			Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	
Depreciation Declining Balance Rates % Depreciation - Book	Jan 2022 101,008,800 101,008,800	Feb 2022 101,319,133 101,319,133	Mar 2022 101,629,467 101,629,467	Apr 2022 101,939,800 101,939,800	May 2022 102,250,133 102,250,133			Aug 2022 103,181,133 103,181,133	Sep 2022 103,491,467 103,491,467	Oct 2022 103,801,800 103,801,800	Nov 2022 104,112,133 104,112,133	Dec 2022 104,422,467 104,422,467	
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book	101,008,800	101,319,133	101,629,467	101,939,800	102,250,133	Jun 2022 102,560,467	Jul 2022 102,870,800	103,181,133	103,491,467	103,801,800	104,112,133	104,422,467	
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book	101,008,800 101,008,800 310,333 310,333	101,319,133 101,319,133 310,333 310,333	101,629,467 101,629,467 310,333 310,333	101,939,800 101,939,800 310,333 310,333	102,250,133 102,250,133 310,333 310,333	Jun 2022 102,560,467 102,560,467 310,333 310,333	102,870,800 102,870,800 310,333 310,333	103,181,133 103,181,133 310,333 310,333	103,491,467 103,491,467 310,333 310,333	103,801,800 103,801,800 310,333 310,333	104,112,133 104,112,133 310,333 310,333	104,422,467 104,422,467 310,333 310,333	3,724,000 3,724,000
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book	101,008,800 101,008,800 310,333 310,333 310,333	101,319,133 101,319,133 310,333 310,333 310,333	101,629,467 101,629,467 310,333 310,333 310,333	101,939,800 101,939,800 310,333 310,333 310,333	102,250,133 102,250,133 310,333 310,333 310,333	Jun 2022 102,560,467 102,560,467 310,333 310,333 310,333	102,870,800 102,870,800 310,333 310,333 310,333	103,181,133 103,181,133 310,333 310,333 310,333	103,491,467 103,491,467 310,333 310,333 310,333	103,801,800 103,801,800 310,333 310,333 310,333	104,112,133 104,112,133 310,333 310,333 310,333	104,422,467 104,422,467 310,333 310,333 310,333 104,732,800	3,724,000 3,724,000
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book	101,008,800 101,008,800 310,333 310,333 310,333 101,319,133 101,319,133	101,319,133 101,319,133 310,333 310,333 310,333 101,629,467 101,629,467	101,629,467 101,629,467 310,333 310,333 310,333 101,939,800 101,939,800	101,939,800 101,939,800 310,333 310,333 310,333 102,250,133 102,250,133	102,250,133 102,250,133 310,333 310,333 310,333 102,560,467 102,560,467	Jun 2022 102,560,467 102,560,467 310,333 310,333 310,333 102,870,800 102,870,800 1,817,958	102,870,800 102,870,800 102,870,800 310,333 310,333 310,333 103,181,133 103,181,133	103,181,133 103,181,133 310,333 310,333 310,333 103,491,467 103,491,467	103,491,467 103,491,467 310,333 310,333 310,333 103,801,800 103,801,800	103,801,800 103,801,800 310,333 310,333 310,333 104,112,133 104,112,133	104,112,133 104,112,133 310,333 310,333 310,333 104,422,467 104,422,467	104,422,467 104,422,467 310,333 310,333 310,333 104,732,800 104,732,800	3,724,000 3,724,000 3,724,000 21,815,493
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book	101,008,800 101,008,800 310,333 310,333 310,333 101,319,133 101,319,133 1,817,958 1,138,666 39,508,569	101,319,133 101,319,133 310,333 310,333 310,333 101,629,467 101,629,467 1,817,958 1,117,958	101,629,467 101,629,467 310,333 310,333 310,333 101,939,800 101,939,800 1,817,958 1,097,767 36,493,320	101,939,800 101,939,800 310,333 310,333 310,333 102,250,133 1,817,958 1,078,081 34,985,696	102,250,133 102,250,133 310,333 310,333 310,333 102,560,467 102,560,467 1,817,958 1,058,888 33,478,071	102,560,467 102,560,467 102,560,467 310,333 310,333 310,333 102,870,800 102,870,800 1,817,958 1,040,174 31,970,447	102,870,800 102,870,800 102,870,800 310,333 310,333 310,333 103,181,133 103,181,133 1,817,958 1,021,928	103,181,133 103,181,133 310,333 310,333 310,333 103,491,467 103,491,467 1,817,958 1,004,138 28,955,198	103,491,467 103,491,467 310,333 310,333 310,333 103,801,800 103,801,800 1,817,958 986,793 27,447,573	103,801,800 103,801,800 310,333 310,333 310,333 104,112,133 1,817,958 969,881 25,939,949	104,112,133 104,112,133 310,333 310,333 310,333 104,422,467 104,422,467 1,817,958 953,393 24,432,324	104,422,467 104,422,467 310,333 310,333 310,333 104,732,800 104,732,800 1,817,958 937,316 22,924,700	3,724,000 3,724,000 3,724,000 21,815,493
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax Opening Balance (Cost) OB Cost - Book OB Cost - Book OB Cost - Tax Monthly Additions Cash Capex Expense Capex - Book Capex - Tax Ending Balance (Cost) EB Cost - Book EB Cost - Tax Current Month Depreciation Depreciation - Book Depreciation - Tax Opening Balance (net) OB (net) - Book OB (net) - Tax Ending Balance (net) EB (net) - Book	101,008,800 101,008,800 310,333 310,333 310,333 101,319,133 101,319,133 1,817,958 1,138,666 39,508,569 45,236,308 38,000,944	101,319,133 101,319,133 310,333 310,333 310,333 101,629,467 101,629,467 1,817,958 1,117,958 38,000,944 44,407,975 36,493,320	101,629,467 101,629,467 310,333 310,333 310,333 101,939,800 101,939,800 1,817,958 1,097,767 36,493,320 43,600,351 34,985,696	101,939,800 101,939,800 310,333 310,333 310,333 102,250,133 102,250,133 1,817,958 1,078,081 34,985,696 42,812,917 33,478,071	102,250,133 102,250,133 310,333 310,333 310,333 102,560,467 102,560,467 1,817,958 1,058,888 33,478,071 42,045,169 31,970,447	102,560,467 102,560,467 102,560,467 310,333 310,333 310,333 102,870,800 102,870,800 1,817,958 1,040,174 31,970,447 41,296,615 30,462,822	102,870,800 102,870,800 102,870,800 310,333 310,333 310,333 103,181,133 1,817,958 1,021,928 30,462,822 40,566,774 28,955,198	103,181,133 103,181,133 310,333 310,333 310,333 103,491,467 103,491,467 1,817,958 1,004,138 28,955,180 27,447,573	103,491,467 103,491,467 310,333 310,333 310,333 103,801,800 103,801,800 1,817,958 986,793 27,447,573 39,161,376 25,939,949	103,801,800 103,801,800 310,333 310,333 310,333 104,112,133 104,112,133 1,817,958 969,881 25,939,949 38,484,916 24,432,324	104,112,133 104,112,133 310,333 310,333 310,333 104,422,467 104,422,467 1,817,958 953,393 24,432,324 37,825,368 22,924,700	104,422,467 104,422,467 310,333 310,333 310,333 104,732,800 104,732,800 1,817,958 937,316 22,924,700 37,182,309 21,417,076	3,724,000 3,724,000 3,724,000 21,815,493

Fixed Assets and Capex						Fiscal 2	023						Fiscal
Unproven Mineral Inte SL	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
Depreciation Declining Balance Rates % Depreciation - Book	20.000	20.000	20.000	20.000	20.000	20.000	20.000	20.000	20.000	20.000	20.000	20.000	
% Depreciation - Tax	30.000	30.000	30.000	30.000	30.000	30.000	30.000	30.000	30.000	30.000	30.000	30.000	
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	9,451,353 9,451,353												
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	- - -	- - -	- - -	- - -	- - -	- -	- -	- - -	- - -	- -	- -	-	- - -
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	9,451,353 9,451,353												
Current Month Depreciation Depreciation - Book Depreciation - Tax	157,523 73,730	157,523 71,887	157,523 70,090	157,523 68,338	157,523 66,629	157,523 64,963	157,523 63,339	157,523 61,756	157,523 60,212	157,523 58,707	157,523 57,239	157,523 55,808	1,890,271 772,699
Opening Balance (net) OB (net) - Book OB (net) - Tax	2,205,316 2,949,214	2,047,793 2,875,484	1,890,271 2,803,597	1,732,748 2,733,507	1,575,226 2,665,169	1,417,703 2,598,540	1,260,180 2,533,576	1,102,658 2,470,237	945,135 2,408,481	787,613 2,348,269	630,090 2,289,562	472,568 2,232,323	·
Ending Balance (net) EB (net) - Book EB (net) - Tax	2,047,793 2,875,484	1,890,271 2,803,597	1,732,748 2,733,507	1,575,226 2,665,169	1,417,703 2,598,540	1,260,180 2,533,576	1,102,658 2,470,237	945,135 2,408,481	787,613 2,348,269	630,090 2,289,562	472,568 2,232,323	315,045 2,176,515	
Deferred Income Tax Asset (Liability) EB TD Deferred Income Tax Asset (Liability)	827,691 215,200	913,326 237,465	1,000,759 260,197	1,089,944 283,385	1,180,837 307,018	1,273,396 331,083	1,367,579 355,571	1,463,346 380,470	1,560,656 405,771	1,659,472 431,463	1,759,756 457,536	1,861,470 483,982	
Fixed Assets and Capex Owned Assets Summary	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Fiscal 2 Jun 2023	023 Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Fiscal 2023
Depreciation Declining Balance Rates % Depreciation - Book % Depreciation - Tax													
Opening Balance (Cost) OB Cost - Book OB Cost - Tax	104,732,800 104,732,800	105,043,133 105,043,133	105,353,467 105,353,467	105,663,800 105,663,800	105,974,133 105,974,133	106,284,467 106,284,467	106,594,800 106,594,800	106,905,133 106,905,133	107,215,467 107,215,467	107,525,800 107,525,800	107,836,133 107,836,133	108,146,467 108,146,467	
Monthly Additions Cash Capex Expense Capex - Book Capex - Tax	310,333 310,333 310,333	3,724,000 3,724,000 3,724,000											
Ending Balance (Cost) EB Cost - Book EB Cost - Tax	105,043,133 105,043,133	105,353,467 105,353,467	105,663,800 105,663,800	105,974,133 105,974,133	106,284,467 106,284,467	106,594,800 106,594,800	106,905,133 106,905,133	107,215,467 107,215,467	107,525,800 107,525,800	107,836,133 107,836,133	108,146,467 108,146,467	108,456,800 108,456,800	
Current Month Depreciation Depreciation - Book Depreciation - Tax	1,817,958 921,641	1,817,958 906,359	1,817,958 891,458	1,817,958 876,930	1,817,958 862,765	1,817,958 848,954	1,817,958 835,489	1,817,958 822,360	1,817,958 809,559	1,817,958 797,079	1,817,958 784,910	1,817,958 773,046	21,815,493 10,130,550
Opening Balance (net) OB (net) - Book OB (net) - Tax	21,417,076 36,555,326	19,909,451 35,944,018	18,401,827 35,347,993	16,894,202 34,766,868	15,386,578 34,200,271	13,878,953 33,647,839	12,371,329 33,109,218	10,863,704 32,584,063	9,356,080 32,072,036	7,848,456 31,572,811	6,340,831 31,086,065	4,833,207 30,611,489	
Ending Balance (net) EB (net) - Book EB (net) - Tax	19,909,451 35,944,018	18,401,827 35,347,993	16,894,202 34,766,868	15,386,578 34,200,271	13,878,953 33,647,839	12,371,329 33,109,218	10,863,704 32,584,063	9,356,080 32,072,036	7,848,456 31,572,811	6,340,831 31,086,065	4,833,207 30,611,489	3,325,582 30,148,776	

To Balance Sheet						Fiscal 2	015						Fiscal
Fixed Assets and Acc Dep'n	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Fixed Assets													
Mining Equipment Equipment	- 6,548	- 6,548	- 6,548	6,548	- 6,548	6,548	- 6,548	- 6,548	- 6,548	- 6,548	- 6,548	6,548	
Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	
Sustainining Capital	-	-	-	-	-	-	-	-	-	-	-	-	
Unproven Mineral Interest	6,031,353	6,031,353	6,031,353	6,031,353	6,031,353	6,031,353	6,031,353	6,031,353	6,031,353	6,259,353	6,487,353	6,715,353	
Accumulated Depreciation	6,037,902	6,037,902	6,037,902	6,037,902	6,037,902	6,037,902	6,037,902	6,037,902	6,037,902	6,265,902	6,493,902	6,721,902	
Fixed Assets (net)	6,037,902	6,037,902	6,037,902	6,037,902	6,037,902	6,037,902	6,037,902	6,037,902	6,037,902	6,265,902	6,493,902	6,721,902	
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance Check	OK	OK	OK	OK	OK	ОК	OK	OK	ОК	ОК	ОК	ОК	
	-		-		-			-		-		<u></u>	
Fixed Assets Capital Expenditures By Asset Class	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Fiscal 2 Jun 2015	015 Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Fiscal 2015
	3411 2023	100 2010	d. 2013	7.01.2013	May 2013	3411 2023	30. 2013	7108 2013	3CP 2013	000 2015	1107 2023	500 2015	2013
Fixed Assets Mining Equipment													
Mining Equipment Equipment	-	-	-	-	-	-	-	-	-	-	-		-
Vehicles	-	-	-	-	-	-	_	-	_	-	-	_	-
Sustainining Capital	-	-	-	-	-	-	-	-	-	-	-	-	-
Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	228,000	228,000	228,000 228,000	684,000 684,000
Total Capital Expenditures	-	-	-	-	-	-	-	-	-	228,000	228,000	228,000	684,000
To Balance Sheet						Fiscal 2	015						Fiscal
Deferred Income Tax Liabilities	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Deferred Income Tax Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	
Deferred Income Tax Assets	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Fiscal 2 Jun 2015	015 Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Fiscal 2015
CF Non-Capital Loss OB	-	-	-	-	-	-	-	-	(102,600)	(205,200)	(1,305,300)	(1,407,900)	
CFNCL Additions during month	-	-	-	-	-	-	-	(102,600)	(102,600)	(1,100,100)	(102,600)	(102,600)	
CFNCL Used during current month CF Capital Loss EB	-	-	-	-	-	-	-	(102,600)	(205,200)	(1,305,300)	(1,407,900)	(1,510,500)	
								(===,===,	(===)===)	(=,===,===,	(=,:::,:::)	(=,===,===,	
CF Capital Loss OB	-	-	-	-	-	-	-	-	-	-	-	-	
CFCL Additions during month	-	-	-	-	-	-	-	-	-	-	-	-	
CFCL Used during current month CF Capital Loss EB	-	-	-	-	-	-	-	-	-	-		-	
Other DIT Asset TO CO													
Other DIT Asset TD OB ODIT Additions during month	-	-	-	-	-	-	-	-	-	-	-		
ODIT Additions during month ODIT Used during current month	-	_										Ī. [
Other DIT Asset TD EB	-	-	-	-	-	-	-	-	-	-	-	-	
												<u> </u>	
To Balance Sheet Deferred Income Tax Assets	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Fiscal 2 Jun 2015	015 Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Fiscal 2015
Deferred Income Tax Assets Deferred Income Tax Assets	Jan 2012	Feb 2015 -		Apr 2015	Way 2015	Juli 2015	Jul 2015 -	26,676	53,352	339,378	366,054	392,730	2015

o Balance Sheet						Fiscal 2	016						Fiscal
ixed Assets and Acc Dep'n	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
xed Assets													
Mining Equipment	-	-	-	-				-		-			
Equipment Vehicles	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	
Sustainining Capital	-	-	_	-	_	-	_	-	-	-	-		
Unproven Mineral Interest	6,943,353	7,171,353	7,399,353	7,627,353	7,855,353	8,083,353	8,311,353	8,539,353	8,767,353	8,995,353	9,223,353	9,451,353	
onproven willerar interest	6,949,902	7,177,902	7,405,902	7,633,902	7,861,902	8,089,902	8,317,902	8,545,902	8,773,902	9,001,902	9,229,902	9,457,902	
Accumulated Depreciation	-	-	-	-	-	-	-	-	-	-	-	-	
ed Assets (net)	6,949,902	7,177,902	7,405,902	7,633,902	7,861,902	8,089,902	8,317,902	8,545,902	8,773,902	9,001,902	9,229,902	9,457,902	
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-	-	-	
inding Balance Check	OK												
A A to Consisted From an additional						Fiscal 20	24.5						Fisca
d Assets Capital Expenditures Asset Class	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
d Assets Mining Equipment		_		_		_		_	_	_	_	_	
Equipment		-	-	-	-	-	-	-	-	-	-	-	
Vehicles			-		-								
Sustaining Capital	_	_	-	_	-	_	_	_	_	_	_	-	
Unproven Mineral Interest	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	2,73
otal Capital Expenditures	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	228,000	2,73
												<u>'</u>	
Balance Sheet		- 1				Fiscal 2							Fisca
erred Income Tax Liabilities Deferred Income Tax Liabilities	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	201
Deferred income rax clabilities	-	-	-	-	-	-	-	-	-	-	-	-	
erred Income Tax Assets						Fiscal 2	016						Fisca
	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	201
CF Non-Capital Loss OB	(1,510,500)	(1,613,100)	(1,715,700)	(1,818,300)	(1,920,900)	(2,023,500)	(2,126,100)	(2,228,700)	(2,331,300)	(2,433,900)	(2,584,000)	(2,686,600)	
CFNCL Additions during month	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(150,100)	(102,600)	(102,600)	
CFNCL Used during current month	-												
CF Capital Loss EB	(1,613,100)	(1,715,700)	(1,818,300)	(1,920,900)	(2,023,500)	(2,126,100)	(2,228,700)	(2,331,300)	(2,433,900)	(2,584,000)	(2,686,600)	(2,789,200)	
CF Capital Loss OB	-	-	-	-	-	-	-	-	-	-	-	-	
CFCL Additions during month	-	-	_	-	-	-	_	_	-	-	-	-	
CFCL Used during current month	-	-	-	-	-	-	-	-	-	-	-	-	
CF Capital Loss EB	-	-	-	-	-	-	-	-	-	-	-	-	
Other DIT Asset TD OB	_	_	_	_	_	_	_	_	_	_	_	_	
ODIT Additions during month	-	_	_	_	_	_	_	-	_	_	_	_	
ODIT Used during current month	-	-		-			_					-	
Other DIT Asset TD EB	-	-	-	-	-	-	-	-	-	-	-	-	
alance Sheet						Fiscal 2	016						Fisca
erred Income Tax Assets	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	201
Deferred Income Tax Assets	419,406	446,082	472,758	499,434	526,110	552,786	579,462	606,138	632,814	671,840	698,516	725,192	

o Balance Sheet						Fiscal 2							Fiscal
ixed Assets and Acc Dep'n	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
ixed Assets Mining Equipment		_	3,374,982	6,749,964	10,124,946	13,499,928	16,874,909	20,249,891	23,624,873	26,999,855	30,374,837	33,749,819	
Equipment	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	
Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	
Sustainining Capital	-	-	-	-	-	-	-	-	-	-	-	-	
Unproven Mineral Interest	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	
Accumulated Depreciation	9,457,902	9,457,902	12,832,884	16,207,865	19,582,847	22,957,829	26,332,811	29,707,793	33,082,775	36,457,757	39,832,739	43,207,720	
ed Assets (net)	9,457,902	9,457,902	12,832,884	16,207,865	19,582,847	22,957,829	26,332,811	29,707,793	33,082,775	36,457,757	39,832,739	43,207,720	
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-	-	-	
Ending Balance Check	ОК												
riumg balance Check	OK	OK	OK	OK	OK .	OK	OK	OK .	OK .	OK	OK	OK	
ed Assets Capital Expenditures						Fiscal 2	017						Fiscal
Asset Class	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
ed Assets													
Mining Equipment	-	-	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	33,74
Equipment	-	-	-	-	-	-	-	-	-	-	-	-	
Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	
Sustainining Capital Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-	-	-	
otal Capital Expenditures			3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	33,74
·							,			· · ·			, , , , , , , , , , , , , , , , , , ,
Balance Sheet						Fiscal 2							Fiscal
ferred Income Tax Liabilities	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
Deferred Income Tax Liabilities	-	-	-	-	-	-	-	-	-	-	-	•	
ferred Income Tax Assets						Fiscal 2							Fiscal
	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
CF Non-Capital Loss OB	(2,789,200)	(2,891,800)	(2,994,400)	(3,097,000)	(3,199,600)	(3,302,200)	(3,404,800)	(3,507,400)	(3,610,000)	(3,712,600)	(3,862,700)	(3,965,300)	
CFNCL Additions during month CFNCL Used during current month	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(150,100)	(102,600)	(102,600)	
CF Capital Loss EB	(2,891,800)	(2,994,400)	(3,097,000)	(3,199,600)	(3,302,200)	(3,404,800)	(3,507,400)	(3,610,000)	(3,712,600)	(3,862,700)	(3,965,300)	(4,067,900)	
CF Capital Loss OB	_	_	_	_	_	_	_	_	_	_	_		
CFCL Additions during month	-	-	-	-	-	-	-	-	-	-	-	_	
CFCL Used during current month	-	-	-	-	-	-	-	-	-	-	-	-	
CF Capital Loss EB	-	-	-	-	-	-	-	-	-	-	-	-	
Other DIT Asset TD OB	_	_	_	_	_	_	_	_	_	_	_	_	
ODIT Additions during month	-	_	_	_	_	_	_	-	_	_	-	_	
ODIT Used during current month	-	-	-	-	-	-	-	-	-	-	-	-	
Other DIT Asset TD EB	-	-	-	-	-	-	-	-	-	-	-	-	
Balance Sheet						Fiscal 2							Fisca
erred Income Tax Assets	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
Deferred Income Tax Assets	751,868	778,544	805,220	831,896	858,572	885,248	911,924	938,600	965,276	1,004,302	1,030,978	1,057,654	

o Balance Sheet						Fiscal 2	018						Fiscal
ed Assets and Acc Dep'n	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
ed Assets													
Mining Equipment	37,124,801	40,499,783	43,874,764	47,249,746	50,624,728	53,999,710	57,374,692	60,749,674	64,124,656	67,499,638	70,874,619	74,249,601	
Equipment Vehicles	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	
Sustainining Capital	-	-		-	-	-	-	_	-	-	-	-	
Unproven Mineral Interest	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	
onproven willerar interest	46,582,702	49,957,684	53,332,666	56,707,648	60,082,630	63,457,612	66,832,594	70,207,575	73,582,557	76,957,539	80,332,521	83,707,503	
Accumulated Depreciation	-	-	-	-	-	-	-	-	-	-	-	-	
ed Assets (net)	46,582,702	49,957,684	53,332,666	56,707,648	60,082,630	63,457,612	66,832,594	70,207,575	73,582,557	76,957,539	80,332,521	83,707,503	
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-	-	-	
- 11 - 1 - 01 - 1													
Ending Balance Check	OK	OK	OK	OK	OK	OK	OK	OK	OK	OK	OK	OK	
ed Assets Capital Expenditures						Fiscal 2							Fisc
Asset Class	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	201
ed Assets													
Mining Equipment	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	40,4
Equipment	-	-	-	-	-	-	-	-	-	-	-	-	
Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	
Sustainining Capital	-	-	-	-	-	-	-	-	-	-	-	-	
Unproven Mineral Interest	- 2 274 002	- 2 274 002	- 2 274 002	- 2 274 002	- 2 274 002	- 2 274 002	- 2 274 002	- 2 274 002		- 2 274 002	- 2 274 002	- 2 274 002	40
Total Capital Expenditures	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	3,374,982	40,4
o Balance Sheet		= 1 0040				Fiscal 2							Fisc
eferred Income Tax Liabilities	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	20
Deferred Income Tax Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	
eferred Income Tax Assets						Fiscal 2	010						Fisc
Herred IIIcome Tax Assets	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	20
CF Non-Capital Loss OB	(4,067,900)	(5,142,495)	(5,293,357)	(5,465,615)	(5,659,401)	(5,874,851)	(6,112,100)	(6,371,284)	(6,652,541)	(6,956,008)	(7,414,123)	(7,847,228)	20
CFNCL Additions during month	(1,074,595)	(150,862)	(172,258)	(193,787)	(215,450)	(237,249)	(259,184)	(281,256)	(303,467)	(458,116)	(433,105)	(455,734)	
CFNCL Used during current month	-	-	-	-	-	(237)2.37	-	(201)230)	-	(150)220)	(100)100)	-	
CF Capital Loss EB	(5,142,495)	(5,293,357)	(5,465,615)	(5,659,401)	(5,874,851)	(6,112,100)	(6,371,284)	(6,652,541)	(6,956,008)	(7,414,123)	(7,847,228)	(8,302,962)	
·	, , , ,	.,,,,	, , , ,	, , , ,		.,,,,			.,,,,	.,,,,	.,,,,		
CF Capital Loss OB	-	-	-	-	-	-	-	-	-	-	-	-	
CFCL Additions during month	-	-	-	-	-	-	-	-	-	-	-	-	
CFCL Used during current month	-	-		-	-	-	-	-	-	-	-	-	
CF Capital Loss EB	-	-	-	-	-	-	-	-	-	-	-	-	
Other DIT Asset TD OD													
Other DIT Asset TD OB	-	-	-	-	-	-	-	-	-	-	-	-	
ODIT Additions during month ODIT Used during current month			Ī			_						_	
Other DIT Asset TD EB		-	-		-	-	-	-	-	_	-	_	
Other Bit Asset 15 EB													
						Fiscal 2	018						Fise
Balance Sheet		Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	20
	Jan 2018												
o Balance Sheet leferred Income Tax Assets Deferred Income Tax Assets	Jan 2018 1,337,049	1,376,273	1,421,060	1,471,444	1,527,461	1,589,146	1,656,534	1,729,661	1,808,562	1,927,672	2,040,279	2,158,770	

Balance Sheet						Fiscal 2	019						Fiscal
ked Assets and Acc Dep'n	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
ked Assets													
Mining Equipment Equipment	77,624,583 6,548	80,999,565 6,548	80,999,565 6,548	80,999,565 6,548	80,999,565 6,548	80,999,565 6,548	80,999,565 6,548	80,999,565 6,548	80,999,565 6,548	80,999,565 6,548	80,999,565 6,548	80,999,565 6,548	
Vehicles	0,346	0,346	0,346	0,346	0,346	0,546	0,346	0,546	0,548	0,346	0,346	0,546	
Sustainining Capital	-	-	310,333	620,667	931,000	1,241,333	1,551,667	1,862,000	2,172,333	2,482,667	2,793,000	3,103,333	
Unproven Mineral Interest	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	
	87,082,485	90,457,467	90,767,800	91,078,133	91,388,467	91,698,800	92,009,133	92,319,467	92,629,800	92,940,133	93,250,467	93,560,800	
Accumulated Depreciation	-	-	(1,507,624)	(3,325,582)	(5,143,540)	(6,961,498)	(8,779,456)	(10,597,413)	(12,415,371)	(14,233,329)	(16,051,287)	(17,869,244)	
ed Assets (net)	87,082,485	90,457,467	89,260,176	87,752,551	86,244,927	84,737,302	83,229,678	81,722,053	80,214,429	78,706,804	77,199,180	75,691,556	
Depreciation & Amortization	_	_	1,507,624	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	17,86
Depreciation & Amortization			1,507,024	1,017,550	1,017,550	1,017,550	1,017,550	1,617,556	1,017,550	1,017,550	1,017,550	1,017,550	17,00
nding Balance Check	OK	OK	OK	OK	OK	OK	OK	OK	OK	OK	OK	OK	
d Assets Capital Expenditures						Fiscal 2							Fisca
sset Class	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
Assets													
Mining Equipment	3,374,982	3,374,982	-	-	-	-	-	-	-	-	-	-	6,7
Equipment Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	
Sustainining Capital	_	-	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	3,1
Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-	-	-	-,
otal Capital Expenditures	3,374,982	3,374,982	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	9,8
Balance Sheet						Fiscal 2							Fisca
erred Income Tax Liabilities	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
Deferred Income Tax Liabilities	-	-	195,991	300,631	392,855	472,973	541,290	598,099	643,688	678,337	702,321	715,906	
erred Income Tax Assets						Fiscal 2	019						Fisca
	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
CF Non-Capital Loss OB	(8,302,962)	(8,781,466)	(9,282,884)	(7,467,088)	(3,299,232)	1,114,113	5,344,761	9,853,150	14,410,265	18,785,968	23,437,327	27,906,352	
CFNCL Additions during month	(478,505)	(501,418)	1,815,795	4,167,856	4,413,345	4,230,648	4,508,389	4,557,115	4,375,703	4,651,360	4,469,025	(2,323,644)	
CFNCL Used during current month CF Capital Loss EB	(8,781,466)	(9,282,884)	(7,467,088)	(3,299,232)	1,114,113	5,344,761	9,853,150	14,410,265	18,785,968	23,437,327	27,906,352	25,582,708	
CF Capital LOSS EB	(8,781,466)	(9,202,004)	(7,467,088)	(3,299,232)	1,114,113	5,544,761	9,655,150	14,410,265	10,705,900	23,437,327	27,900,332	23,362,706	
CF Capital Loss OB	-	_	_	-	_	-	_	-	-	-	-	-	
CFCL Additions during month	-	-	-	-	-	-	-	-	-	-	-	-	
CFCL Used during current month	-	-	-	-	-	-	-	-	-	-	-	-	
CF Capital Loss EB	-	-	-	-	-	-	-	-	-	-	-	-	
Other DIT Asset TD OB	_	_	_	_	_		_		_		_	_	
ODIT Additions during month		-				-		-		-	-	_	
ODIT Used during current month	-	_	2	_	_	_	_	_		_		_	
Other DIT Asset TD EB	-	-	-	-	-	-	-	-	-	-	-	-	
alance Sheet erred Income Tax Assets	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Fiscal 2 Jun 2019	019 Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	Fisca 201
Deferred Income Tax Assets	2,283,181	2,413,550	1,941,443	857,800		-	-	- Tug 2013		-	-	-	2013

Balance Sheet						Fiscal 2	020						Fiscal
ed Assets and Acc Dep'n	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
red Assets													
Mining Equipment	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	
Equipment Vehicles	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	
Sustainining Capital	3,413,667	3,724,000	4,034,333	4,344,667	4,655,000	4,965,333	5,275,667	5,586,000	5,896,333	6,206,667	6,517,000	6,827,333	
Unproven Mineral Interest	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	
·	93,871,133	94,181,467	94,491,800	94,802,133	95,112,467	95,422,800	95,733,133	96,043,467	96,353,800	96,664,133	96,974,467	97,284,800	
Accumulated Depreciation	(19,687,202)	(21,505,160)	(23,323,118)	(25,141,076)	(26,959,033)	(28,776,991)	(30,594,949)	(32,412,907)	(34,230,864)	(36,048,822)	(37,866,780)	(39,684,738)	
ed Assets (net)	74,183,931	72,676,307	71,168,682	69,661,058	68,153,433	66,645,809	65,138,184	63,630,560	62,122,936	60,615,311	59,107,687	57,600,062	
Depreciation & Amortization	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	21,81
Depreciation & Amortization	1,017,550	1,017,550	1,017,550	1,017,550	1,017,550	1,017,550	1,017,550	1,017,550	1,017,550	1,017,550	1,017,550	1,017,550	21,01
nding Balance Check	OK	OK	OK	OK	OK	OK	OK	OK	OK	OK	OK	OK	
d Assets Capital Expenditures Asset Class	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Fiscal 2 Jun 2020	020 Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Fisca 2020
3300 01033	3411 2020	100 2020	IVIGI ZOZO	Apr 2020	141dy 2020	3011 2020	341 2020	7.0g 2020	3ср 2020	000 2020	1404 2020	Dec 2020	2020
Assets													
Mining Equipment	-	-	-	-	-	-	-	-	-	-	-	-	
Equipment Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	
Sustainining Capital	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	3,7
Unproven Mineral Interest	· -	-	<u> </u>	-	-	·-	-	· -	-	-	´-	-	
otal Capital Expenditures	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	3,7
Balance Sheet						Fiscal 2							Fisca
ferred Income Tax Liabilities	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
Deferred Income Tax Liabilities	719,352	712,912	696,833	671,357	636,718	593,145	540,863	480,087	411,032	333,903	248,903	156,229	
erred Income Tax Assets						Fiscal 2	020						Fisca
	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	202
CF Non-Capital Loss OB	25,582,708	23,338,376	21,171,257	22,099,385	23,518,500	25,072,382	26,544,160	28,171,666	29,836,649	31,420,125	33,157,723	34,813,056	
CFNCL Additions during month	(2,244,332)	(2,167,118)	928,128	1,419,115	1,553,881	1,471,779	1,627,506	1,664,983	1,583,476	1,737,598	1,655,334	(1,833,494)	
CFNCL Used during current month CF Capital Loss EB	23,338,376	- 21,171,257	22,099,385	23,518,500	25,072,382	26,544,160	28,171,666	29,836,649	31,420,125	33,157,723	34,813,056	32,979,563	
Cr Capital LOSS EB	23,336,370	21,1/1,23/	22,099,363	23,318,300	25,072,362	20,344,100	26,171,000	29,630,049	31,420,123	33,137,723	34,613,030	32,979,363	
CF Capital Loss OB	-	-	_	-	-	-	-	-	-	-	_	-	
CFCL Additions during month	-	-	-	-	-	-	_	_	-	_	-	-	
CFCL Used during current month	-	-	-	-	-	-	-	-	-	-	-	-	
CF Capital Loss EB	-	-	-	-	-	-	-	-	-	-	-	-	
Other DIT Asset TD OB													
ODIT Additions during month	-	-	-		-	-	-	-	-	-	-	-	
ODIT Used during current month	_	_	_	_	_	_	_	_	_	_	_	_	
Other DIT Asset TD EB	-	-	-	-	-	-	-	-	-	-	-	-	
Adams Charl						p1, 1-2	000						
alance Sheet erred Income Tax Assets	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Fiscal 2 Jun 2020	020 Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Fisca 2020
Deferred Income Tax Assets	-	-		- Apr 2020		-	-	- Tug 2020	- JCP 2020	-	-	-	2020

To Balance Sheet						Fiscal 2	021						Fiscal
Fixed Assets and Acc Dep'n	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Fixed Assets													
Mining Equipment	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565 6,548	80,999,565	80,999,565	80,999,565	80,999,565	
Equipment Vehicles	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	
Sustaining Capital	7,137,667	7,448,000	7,758,333	8,068,667	8,379,000	8,689,333	8,999,667	9,310,000	9,620,333	9,930,667	10,241,000	10,551,333	
Unproven Mineral Interest	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	
	97,595,133	97,905,467	98,215,800	98,526,133	98,836,467	99,146,800	99,457,133	99,767,467	100,077,800	100,388,133	100,698,467	101,008,800	
Accumulated Depreciation	(41,502,696)	(43,320,653)	(45,138,611)	(46,956,569)	(48,774,527)	(50,592,484)	(52,410,442)	(54,228,400)	(56,046,358)	(57,864,316)	(59,682,273)	(61,500,231)	
Fixed Assets (net)	56,092,438	54,584,813	53,077,189	51,569,564	50,061,940	48,554,316	47,046,691	45,539,067	44,031,442	42,523,818	41,016,193	39,508,569	
Depreciation & Amortization	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	21,815,493
Ending Balance Check	ОК	OK	OK	OK	ОК	ОК	OK	OK	ОК	OK	ОК	ОК	
Fixed Assets Capital Expenditures By Asset Class	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Fiscal 2 Jun 2021	021 Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Fiscal 2021
by rissee class	Juli 2021	100 2021	IVIUI ZOZI	701 2021	1414y 2021	Juli 2021	Jul 2021	Aug 2021	3cp 2021	OCT 2021	1404 2021	DCC 2021	2021
Fixed Assets													
Mining Equipment	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	-
Sustainining Capital	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	3,724,000
Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Capital Expenditures	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	3,724,000
To Balance Sheet						Fiscal 2	021						Fiscal
Deferred Income Tax Liabilities	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Deferred Income Tax Liabilities	56,072	(51,381)	(165,947)	(287,449)	(415,712)	(550,568)	(691,853)	(839,405)	(993,068)	(1,152,689)	(1,318,118)	(1,489,212)	
Deferred Income Tax Assets						Fiscal 2							Fiscal
	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Fiscal 2021
CF Non-Capital Loss OB	32,979,563	31,203,211	29,482,557	30,146,042	31,186,036	Jun 2021 32,327,928	Jul 2021 33,406,572	34,605,548	35,833,816	36,999,699	38,228,862	39,158,275	
CF Non-Capital Loss OB CFNCL Additions during month						Jun 2021	Jul 2021						
CF Non-Capital Loss OB	32,979,563	31,203,211	29,482,557	30,146,042	31,186,036	Jun 2021 32,327,928	Jul 2021 33,406,572	34,605,548	35,833,816	36,999,699	38,228,862	39,158,275	
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB	32,979,563 (1,776,352) -	31,203,211 (1,720,653)	29,482,557 663,484 -	30,146,042 1,039,994	31,186,036 1,141,892	Jun 2021 32,327,928 1,078,645	Jul 2021 33,406,572 1,198,975	34,605,548 1,228,268	35,833,816 1,165,883	36,999,699 1,229,163 -	38,228,862 929,413 -	39,158,275 (1,464,124) -	
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB	32,979,563 (1,776,352) -	31,203,211 (1,720,653)	29,482,557 663,484 -	30,146,042 1,039,994	31,186,036 1,141,892	Jun 2021 32,327,928 1,078,645	Jul 2021 33,406,572 1,198,975	34,605,548 1,228,268	35,833,816 1,165,883	36,999,699 1,229,163 -	38,228,862 929,413 -	39,158,275 (1,464,124) -	
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB CFCL Additions during month CFCL Used during current month	32,979,563 (1,776,352) -	31,203,211 (1,720,653)	29,482,557 663,484 -	30,146,042 1,039,994	31,186,036 1,141,892	Jun 2021 32,327,928 1,078,645	Jul 2021 33,406,572 1,198,975	34,605,548 1,228,268	35,833,816 1,165,883	36,999,699 1,229,163 -	38,228,862 929,413 -	39,158,275 (1,464,124) -	
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB CFCL Additions during month	32,979,563 (1,776,352) -	31,203,211 (1,720,653)	29,482,557 663,484 -	30,146,042 1,039,994	31,186,036 1,141,892	Jun 2021 32,327,928 1,078,645	Jul 2021 33,406,572 1,198,975	34,605,548 1,228,268	35,833,816 1,165,883	36,999,699 1,229,163 -	38,228,862 929,413 -	39,158,275 (1,464,124) -	
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB CFCL Additions during month CFCL Used during current month CF Capital Loss EB	32,979,563 (1,776,352) -	31,203,211 (1,720,653)	29,482,557 663,484 -	30,146,042 1,039,994	31,186,036 1,141,892	Jun 2021 32,327,928 1,078,645	Jul 2021 33,406,572 1,198,975	34,605,548 1,228,268	35,833,816 1,165,883	36,999,699 1,229,163 -	38,228,862 929,413 -	39,158,275 (1,464,124) -	
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB CFCL Additions during month CFCL Used during current month	32,979,563 (1,776,352) -	31,203,211 (1,720,653)	29,482,557 663,484 -	30,146,042 1,039,994	31,186,036 1,141,892	Jun 2021 32,327,928 1,078,645	Jul 2021 33,406,572 1,198,975	34,605,548 1,228,268	35,833,816 1,165,883	36,999,699 1,229,163 -	38,228,862 929,413 -	39,158,275 (1,464,124) -	
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB CFCL Additions during month CFCL Used during current month CF Capital Loss EB Other DIT Asset TD OB ODIT Additions during month ODIT Used during current month	32,979,563 (1,776,352) -	31,203,211 (1,720,653)	29,482,557 663,484 -	30,146,042 1,039,994	31,186,036 1,141,892	Jun 2021 32,327,928 1,078,645	Jul 2021 33,406,572 1,198,975	34,605,548 1,228,268	35,833,816 1,165,883	36,999,699 1,229,163 -	38,228,862 929,413 -	39,158,275 (1,464,124) -	
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB CFCL Additions during month CFCL Used during current month CF Capital Loss EB Other DIT Asset TD OB ODIT Additions during month	32,979,563 (1,776,352) -	31,203,211 (1,720,653)	29,482,557 663,484 -	30,146,042 1,039,994	31,186,036 1,141,892	Jun 2021 32,327,928 1,078,645	Jul 2021 33,406,572 1,198,975	34,605,548 1,228,268	35,833,816 1,165,883	36,999,699 1,229,163 -	38,228,862 929,413 -	39,158,275 (1,464,124) -	
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB CFCL Additions during month CFCL Used during current month CF Capital Loss EB Other DIT Asset TD OB ODIT Additions during month ODIT Used during current month	32,979,563 (1,776,352) -	31,203,211 (1,720,653)	29,482,557 663,484 -	30,146,042 1,039,994	31,186,036 1,141,892	Jun 2021 32,327,928 1,078,645	Jul 2021 33,406,572 1,198,975	34,605,548 1,228,268	35,833,816 1,165,883	36,999,699 1,229,163 -	38,228,862 929,413 -	39,158,275 (1,464,124) -	
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB CFCL Additions during month CFCL Used during current month CF Capital Loss EB Other DIT Asset TD OB ODIT Additions during month ODIT Used during current month Other DIT Asset TD EB	32,979,563 (1,776,352) 31,203,211 - - - - - - - - - -	31,203,211 (1,720,653) - 29,482,557 - - - - - - - - - - -	29,482,557 663,484 30,146,042 - - - - - - - - - -	30,146,042 1,039,994 31,186,036 - - - - - - - - - -	31,186,036 1,141,892 32,327,928 - - - - - - - - - - -	Jun 2021 32,327,928 1,078,645 - 33,406,572	Jul 2021 33,406,572 1,198,975 - 34,605,548	34,605,548 1,228,268 35,833,816 - - - - - - - - - -	35,833,816 1,165,883 36,999,699 - - - - - - - - -	36,999,699 1,229,163 38,228,862 - - - - - - - - -	38,228,862 929,413 39,158,275 - - - - - - - - - -	39,158,275 (1,464,124) - 37,694,151 - - - - - - - - - - - -	2021
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB CFCL Additions during month CFCL Used during current month CF Capital Loss EB Other DIT Asset TD OB ODIT Additions during month ODIT Used during current month Other DIT Asset TD EB	32,979,563 (1,776,352) -	31,203,211 (1,720,653)	29,482,557 663,484 -	30,146,042 1,039,994	31,186,036 1,141,892	Jun 2021 32,327,928 1,078,645 - 33,406,572	Jul 2021 33,406,572 1,198,975 - 34,605,548	34,605,548 1,228,268	35,833,816 1,165,883	36,999,699 1,229,163 -	38,228,862 929,413 -	39,158,275 (1,464,124) -	2021
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB CFCL Additions during month CFCL Used during current month CFC Capital Loss EB Other DIT Asset TD OB ODIT Additions during month ODIT Used during current month Other DIT Asset TD EB	32,979,563 (1,776,352) 31,203,211 - - - - - - - - - -	31,203,211 (1,720,653) - 29,482,557 - - - - - - - - - - -	29,482,557 663,484 30,146,042 - - - - - - - - - -	30,146,042 1,039,994 31,186,036 - - - - - - - - - -	31,186,036 1,141,892 32,327,928 - - - - - - - - - - -	Jun 2021 32,327,928 1,078,645 - 33,406,572	Jul 2021 33,406,572 1,198,975 - 34,605,548	34,605,548 1,228,268 35,833,816 - - - - - - - - - -	35,833,816 1,165,883 36,999,699 - - - - - - - - -	36,999,699 1,229,163 38,228,862 - - - - - - - - -	38,228,862 929,413 39,158,275 - - - - - - - - - -	39,158,275 (1,464,124) - 37,694,151 - - - - - - - - - - - - - - - -	2021
CF Non-Capital Loss OB CFNCL Additions during month CFNCL Used during current month CF Capital Loss EB CF Capital Loss OB CFCL Additions during month CFCL Used during current month CF Capital Loss EB Other DIT Asset TD OB ODIT Additions during month ODIT Used during current month Other DIT Asset TD EB	32,979,563 (1,776,352) 31,203,211 - - - - - - - - - -	31,203,211 (1,720,653) - 29,482,557 - - - - - - - - - - -	29,482,557 663,484 30,146,042 - - - - - - - - - -	30,146,042 1,039,994 31,186,036 - - - - - - - - - -	31,186,036 1,141,892 32,327,928 - - - - - - - - - - -	Jun 2021 32,327,928 1,078,645 - 33,406,572	Jul 2021 33,406,572 1,198,975 - 34,605,548	34,605,548 1,228,268 35,833,816 - - - - - - - - - -	35,833,816 1,165,883 36,999,699 - - - - - - - - -	36,999,699 1,229,163 38,228,862 - - - - - - - - -	38,228,862 929,413 39,158,275 - - - - - - - - - -	39,158,275 (1,464,124) - 37,694,151 - - - - - - - - - - - - - - - -	2021

To Balance Sheet						Fiscal 2	022						Fiscal
Fixed Assets and Acc Dep'n	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Fixed Assets					-								
Mining Equipment	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565 6,548	80,999,565	80,999,565 6,548	80,999,565	80,999,565	
Equipment Vehicles	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	0,548	6,548	6,548	
Sustaining Capital	10,861,667	11,172,000	11,482,333	11,792,667	12,103,000	12,413,333	12,723,667	13,034,000	13,344,333	13,654,667	13,965,000	14,275,333	
Unproven Mineral Interest	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	9,451,353	
	101,319,133	101,629,467	101,939,800	102,250,133	102,560,467	102,870,800	103,181,133	103,491,467	103,801,800	104,112,133	104,422,467	104,732,800	
Accumulated Depreciation	(63,318,189)	(65,136,147)	(66,954,104)	(68,772,062)	(70,590,020)	(72,407,978)	(74,225,936)	(76,043,893)	(77,861,851)	(79,679,809)	(81,497,767)	(83,315,724)	
Fixed Assets (net)	38,000,944	36,493,320	34,985,696	33,478,071	31,970,447	30,462,822	28,955,198	27,447,573	25,939,949	24,432,324	22,924,700	21,417,076	
Depreciation & Amortization	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	21,815,493
Ending Balance Check	ОК	OK	OK	OK	ОК	ОК	OK	OK	ОК	ОК	OK	ОК	
Fixed Assets Capital Expenditures By Asset Class	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Fiscal 2 Jun 2022	022 Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Fiscal 2022
by Asset Class	Jan 2022	Feb 2022	IVIAI 2022	Apr 2022	IVIAY 2022	Juli 2022	Jul 2022	Aug 2022	3ep 2022	OCI 2022	1100 2022	Dec 2022	2022
Fixed Assets													
Mining Equipment	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	-
Sustainining Capital	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	3,724,000
Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Capital Expenditures	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	3,724,000
To Balance Sheet						Fiscal 2	022						Fiscal
Deferred Income Tax Liabilities	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Deferred Income Tax Liabilities	(1,665,828)	(1,847,828)	(2,035,078)	(2,227,445)	(2,424,804)	(2,627,028)	(2,833,995)	(3,045,589)	(3,261,691)	(3,482,191)	(3,706,978)	(3,935,945)	
Deferred Income Tax Assets						Fiscal 2							Fiscal
	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
CF Non-Capital Loss OB CFNCL Additions during month	37,694,151	36,276,926	34,905,447	35,584,961 993,317	36,578,278 1,075,046	37,653,323	38,673,039 1,119,865	39,792,904	40,936,149 1,089,223	42,025,372 1,188,786	43,214,157	44,348,779	
CFNCL Additions during month CFNCL Used during current month	(1,417,225)	(1,371,479)	679,514	995,517	1,075,046	1,019,716	1,119,665	1,143,244	1,009,223	1,100,700	1,134,622	(1,174,346)	
CF Capital Loss EB	36,276,926	34,905,447	35,584,961	36,578,278	37,653,323	38,673,039	39,792,904	40,936,149	42,025,372	43,214,157	44,348,779	43,174,433	
CF Capital Loss OB	_	_	_	_	_	_	_	_	_	_	_	_	
CFCL Additions during month	-	-	-	-	-	_	-	-	-	-	-	-	
CFCL Used during current month	-	-	-	-	-	-	-	-	-	-	-	-	
CF Capital Loss EB	-	-	-	-	-	-	-	-	-	-	-	-	
Other DIT Asset TD OB	_	_	_	_	-	_	-	-	_	_	_	_	
ODIT Additions during month	-	-	-	-	-	-	_	-	-	-	-	-	
ODIT Used during current month	-	-	-	-	-	-	-	-	-	-	-	-	
Other DIT Asset TD EB	-	-	-	-	-	-	-	-	-	-	-	-	
						F'I 2	000						
To Balance Sheet	lan 2022	Feb 2022	Mar 2022	Anr 2022	May 2022	Fiscal 2		Aug 2022	Sen 2022	Oct 2022	Nov 2022	Dec 2022	Fiscal 2022
To Balance Sheet Deferred Income Tax Assets Deferred Income Tax Assets	Jan 2022 -	Feb 2022 -	Mar 2022	Apr 2022	May 2022	Jun 2022 -	Jul 2022 -	Aug 2022 -	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Deferred Income Tax Assets	Jan 2022 -	Feb 2022 -	Mar 2022 -	Apr 2022 -	May 2022			Aug 2022 -	Sep 2022 -	Oct 2022 -	Nov 2022 -		
Deferred Income Tax Assets	Jan 2022 -	Feb 2022 -	Mar 2022 -	Apr 2022 -	May 2022 -			Aug 2022 -	Sep 2022 -	Oct 2022 -	Nov 2022 -		

To Balance Sheet Fixed Assets and Acc Dep'n	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Fiscal 2 Jun 2023	023 Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Fiscal 2023
Fixed Assets	Jan 2023	reu 2025	IVIdi 2025	Apr 2025	IVIAY 2023	Juli 2025	Jul 2025	Aug 2025	3ep 2023	ULI 2023	NUV 2025	Dec 2023	2023
Mining Equipment	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	80,999,565	
Equipment	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	6,548	
Vehicles	-	-	45 206 222	-	-	-	-	-	-	-		-	
Sustainining Capital Unproven Mineral Interest	14,585,667 9,451,353	14,896,000 9,451,353	15,206,333 9,451,353	15,516,667 9,451,353	15,827,000 9.451.353	16,137,333 9.451.353	16,447,667 9,451,353	16,758,000 9,451,353	17,068,333 9,451,353	17,378,667 9.451.353	17,689,000 9,451,353	17,999,333 9.451.353	
onproven willerar interest	105,043,133	105,353,467	105,663,800	105,974,133	106,284,467	106,594,800	106,905,133	107,215,467	107,525,800	107,836,133	108,146,467	108,456,800	
Accumulated Depreciation	(85,133,682)	(86,951,640)	(88,769,598)	(90,587,556)	(92,405,513)	(94,223,471)	(96,041,429)	(97,859,387)	(99,677,344)	(101,495,302)	(103,313,260)	(105,131,218)	
Fixed Assets (net)	19,909,451	18,401,827	16,894,202	15,386,578	13,878,953	12,371,329	10,863,704	9,356,080	7,848,456	6,340,831	4,833,207	3,325,582	
Depreciation & Amortization	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	21,815,493
Depreciation & Amortization	1,017,950	1,017,930	1,017,930	1,017,930	1,017,930	1,017,950	1,017,950	1,017,930	1,017,930	1,017,930	1,017,930	1,017,950	21,615,493
Ending Balance Check	OK	OK	OK	OK	ОК	ОК	OK	ОК	OK	OK	ОК	ОК	
Fixed Assets Capital Expanditures						Fiscal 2	122						Fiscal
Fixed Assets Capital Expenditures By Asset Class	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
24 7 105CC C.1055	3411 2020	. 00 2023	War 2020	7,51 2025	may 2020	3411 2023	341.2025	riug 2020	36p 2023	000 2020	1101 2023	500 2020	2023
Fixed Assets													
Mining Equipment	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Vehicles	-	_	-		_	-	-		-	_	_	-	-
Sustainining Capital	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	3,724,000
Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Capital Expenditures	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	310,333	3,724,000
To Balance Sheet						Fiscal 2	023						Fiscal
Deferred Income Tax Liabilities	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
Deferred Income Tax Liabilities	(4,168,987)	(4,406,003)	(4,646,893)	(4,891,560)	(5,139,910)	(5,391,851)	(5,647,293)	(5,906,149)	(6,168,332)	(6,433,761)	(6,702,353)	(6,974,030)	
Deferred Income Tax Assets						Fiscal 2							Fiscal
CENTER CONTRACTOR	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
CF Non-Capital Loss OB CFNCL Additions during month	43,174,433 (1,132,963)	42,041,471 (1,092,578)	40,948,892 1,172,522	42,121,414 1,513,701	43,635,115 1,597,427	45,232,543 1,528,897	46,761,440 1,633,119	48,394,559 1,652,272	50,046,831 1,585,660	51,632,491 1,689,714	53,322,205 1,623,250	54,945,455 (942,150)	
CFNCL Used during current month	(1,132,903)	(1,092,378)	1,172,322	1,313,701	1,397,427	1,328,837	1,033,119	1,032,272	1,383,000	1,005,714	1,023,230	(942,130)	
CF Capital Loss EB	42,041,471	40,948,892	42,121,414	43,635,115	45,232,543	46,761,440	48,394,559	50,046,831	51,632,491	53,322,205	54,945,455	54,003,304	
CF Capital Loss OB CFCL Additions during month	-	-	-	-	-	-	-	-	-	-	-	-	
CFCL Additions during month CFCL Used during current month						_							
CF Capital Loss EB	-	-	-	-	-	-	-	-	-	-	-	-	
Other DIT Asset TD OB	-	-	-	-	-	-	-	-	-	-	-	-	
ODIT Additions during month ODIT Used during current month						_						_	
Other DIT Asset TD EB	-	-	-	-	_	-	-	-	-	-	_	-	
To Balance Sheet						Fiscal 2	023						Fiscal
Deferred Income Tax Assets	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
Deferred Income Tax Assets	-	-	-	-	-	-	-	-	-	-	-	-	

Pri	me Rate						Fiscal 2)15						Fiscal
D-i	Data (0/)	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Prii	me Rate (%)	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	
LTC	01 Term						Fiscal 2)15						Fiscal
		1	2	3	4	5	6	7	8	9	10	11	12	
	PMT - Prime plus Y/N	Jan 2015 N	Feb 2015 N	Mar 2015 N	Apr 2015 N	May 2015 N	Jun 2015 N	Jul 2015 N	Aug 2015 N	Sep 2015 N	Oct 2015 N	Nov 2015 N	Dec 2015 N	2015
	+ Annual Interest Rate (%) Term (months)	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	
	Effective Monthly Interest	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	
	Opening Balance Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period	-	-	-	-	-	-		-	-		-	-	-
_	Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	(Payments) EOM Additions to Debt EOM	-		-			-				-		-	-
	Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment	-	-	-	_	-	-	-	-	-	-	-	_	_
	Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
	Interest During Construction (IDC)	-	-	•	-	-	-	-	-	-	-	-	-	-
								v						
Lor	ng Term Debt Term	1	2	3	4	5	Fiscal 20	7	8	9	10	11	12	Fiscal
LTC	D2 PMT - Prime plus Y/N	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
	+ Annual Interest Rate (%) Term (months)	N 6.250	N 6.250	N 6.250										
	Effective Monthly Interest	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	-
	(Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance		-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Lor	ng Term Debt Term						Fiscal 2							Fiscal
LTC		1 Jan 2015	2 Feb 2015	3 Mar 2015	4 Apr 2015	5 May 2015	6 Jun 2015	7 Jul 2015	8 Aug 2015	9 Sep 2015	10 Oct 2015	11 Nov 2015	12 Dec 2015	2015
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 8.000	N 8.000	N 8.000										
	Effective Monthly Interest	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	-
	(Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	-

Prime I	Rate Rate (%)	Jan 2016	- 1 - 2 - 2				Fiscal 20							
	Rate (%)	Jan 2016	= 1 0046				FISCAI ZU	116						Fiscal
	Rate (%)		Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
LTD1		2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	
	Term						Fiscal 20	116						Fiscal
		13	14	15	16	17	18	19	20	21	22	23	24	
P	PMT - Prime plus Y/N	Jan 2016 N	Feb 2016 N	Mar 2016 N	Apr 2016 N	May 2016 N	Jun 2016 N	Jul 2016 N	Aug 2016 N	Sep 2016 N	Oct 2016 N	Nov 2016 N	Dec 2016 N	2016
+	- Annual Interest Rate (%) - Erm (months)	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	
E	Effective Monthly Interest	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	
0	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period nterim Balance		-	-	-	-	-	-	-	-	-	-		
((Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Lifting Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment	-	-	-	-	-	-	-	-	-	-	-	-	-
	Interest Expense nterest During Construction (IDC)	-	-	-	-	-	-	-	-	-	-	-	-	-
	interest burning construction (IDC)	-	-	-	-	-	-	-	-	-	-	-	-	·
long T	Ferm Debt Term						Fiscal 20	116						Fiscal
		13	14	15	16	17	18	19	20	21	22	23	24	
LTD2	PMT - Prime plus Y/N	Jan 2016 N	Feb 2016 N	Mar 2016 N	Apr 2016 N	May 2016 N	Jun 2016 N	Jul 2016 N	Aug 2016 N	Sep 2016 N	Oct 2016 N	Nov 2016 N	Dec 2016 N	2016
+	- Annual Interest Rate (%) - erm (months)	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	
E	Effective Monthly Interest	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	
О	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period nterim Balance	-	-	-	-	-	-	-	-	-	-	-		-
((Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Lifting Balance		-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Long To	Ferm Debt Term PMT -	13 Jan 2016	14 Feb 2016	15 Mar 2016	16 Apr 2016	17 May 2016	Fiscal 20 18 Jun 2016	19 Jul 2016	20 Aug 2016	21 Sep 2016	22 Oct 2016	23 Nov 2016	24 Dec 2016	Fiscal 2016
	Prime plus Y/N	Jan 2016 N	N N	N N	Apr 2016 N	N N	N N	N N	N Aug 2016	Sep 2016 N	N	NOV 2016	N	2010
+	- Annual Interest Rate (%) erm (months)	8.000	8.000	8.000	8.000	8.000	8.000	8.000	8.000	8.000	8.000	8.000	8.000	
E	Effective Monthly Interest	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period nterim Balance		-	-	-	-	- -	-	-	-	-	-	-	-
((Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	- -	- -	-	-	-	-	-	- -	-	-	-	-	- -

Pri	me Rate						Fiscal 2	017						Fiscal
		Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
Pri	me Rate (%)	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	
LTC	7						Fiscal 2	047						Finant
LIL	01 Term	25	26	27	28	29	30	31	32	33	34	35	36	Fiscal
	PMT -	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	2017
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 7.500												
	Effective Monthly Interest	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	
	Opening Balance Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	-
	(Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment	-	-	-	-	-	-	-	-	-	-	-	-	-
	Interest Expense Interest During Construction (IDC)	-	-	-	-	-	-	-	-	-	-	-	-	-
	<u> </u>													
Lor	ng Term Debt Term						Fiscal 2							Fiscal
LTC	D2 PMT -	25 Jan 2017	26 Feb 2017	27 Mar 2017	28 Apr 2017	29 May 2017	30 Jun 2017	31 Jul 2017	32 Aug 2017	33 Sep 2017	34 Oct 2017	35 Nov 2017	36 Dec 2017	2017
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 6.250												
	Effective Monthly Interest	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	-
	(Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	-	-	-	-	- -	-	-	- -	- -	- -	-	-	-
Lor	ng Term Debt Term						Fiscal 2	017						Fiscal
LTE	O3 PMT -	25 Jan 2017	26 Feb 2017	27 Mar 2017	28 Apr 2017	29 May 2017	30 Jun 2017	31 Jul 2017	32 Aug 2017	33 Sep 2017	34 Oct 2017	35 Nov 2017	36 Dec 2017	2017
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 8.000												
	Effective Monthly Interest	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period Interim Balance		-	-	-	-	-	-	-	-	-	-	-	-
	(Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment	_	-	-	_	-	-	-	_	-	_	-	_	-
	Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	-

Pri	ime Rate						Fiscal 2	018						Fiscal
	- 60	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
Pri	ime Rate (%)	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	
LTI	D1 Term	37	38	39	40	41	Fiscal 2 42	018 43	44	45	46	47	48	Fiscal
	PMT -	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
	Prime plus Y/N + Annual Interest Rate (%)	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	
	Term (months)	7.300	7.500	7.500	7.300	7.500	7.300	7.500	7.300	7.500	7.300	7.500	7.300	
	Effective Monthly Interest	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	
	Opening Balance	-	4,346,977	7,770,221	11,214,860	14,681,029	18,168,860	21,678,491	25,210,057	28,763,696	32,339,544	35,937,742	39,558,429	
	Additions to Debt BOM Interest during period	4,319,977 27,000	3,374,982 48,262	3,374,982 69,658	3,374,982 91,187	3,374,982 112,850	3,374,982 134,649	3,374,982 156,584	3,374,982 178,656	3,374,982 200,867	3,374,982 223,216	3,374,982 245,705	3,374,982 268,334	1,756,967
	Interim Balance	4,346,977	7,770,221	11,214,860	14,681,029	18,168,860	21,678,491	25,210,057	28,763,696	32,339,544	35,937,742	39,558,429	43,201,744	1,730,307
	(Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance	4,346,977	7,770,221	11,214,860	14,681,029	18,168,860	21,678,491	25,210,057	28,763,696	32,339,544	35,937,742	39,558,429	43,201,744	
	Principal Payment	(27,000)	(48,262)	(69,658)	(91,187)	(112,850)	(134,649)	(156,584)	(178,656)	(200,867)	(223,216)	(245,705)	(268,334)	(1,756,967)
	Interest Expense Interest During Construction (IDC)	27,000 27,000	48,262 48,262	69,658	91,187	112,850 112,850	134,649	156,584	178,656	200,867	223,216	245,705	268,334	1,756,967
	Interest During Construction (IDC)	27,000	48,262	69,658	91,187	112,850	134,649	156,584	178,656	200,867	223,216	245,705	268,334	1,756,967
T. e	ng Term Debt Term						Fiscal 2	010						Fiscal
LO	ng Term Debt Term	37	38	39	40	41	42	43	44	45	46	47	48	FISCAI
LT	D2 PMT -	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Jun 2018	Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	2018
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	
	Effective Monthly Interest	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	-
	(Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance		-	-	-	-	-	-	-	-	-	_	-	
	Lituting balance	-												
	Principal Payment Interest Expense	Ī	-	-	-	-	-	-	-	-	-	-	-	-
In	ng Term Debt Term						Fiscal 2	018						Fiscal
	D3 PMT -	37 Jan 2018	38 Feb 2018	39 Mar 2018	40 Apr 2018	41 May 2018	42 Jun 2018	43 Jul 2018	44 Aug 2018	45 Sep 2018	46 Oct 2018	47 Nov 2018	48 Dec 2018	2018
	Prime plus Y/N + Annual Interest Rate (%)	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	
	Term (months)													
	Effective Monthly Interest	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM Interest during period	-	-	-	-	-	-	-	-	-	-	-	-	-
	Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	(Payments) EOM Additions to Debt EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment	_	-	-	-	-	_	-	-	-	_	-	_	_
	Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	-

Pr	ime Rate						Fiscal 20)19						Fiscal
	inna Pata (0/)	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
Pr	rime Rate (%)	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	
li T	D1 Term						Fiscal 20	210						Fiscal
LI	D1 Term	49	50	51	52	53	54	55	56	57	58	59	60	FISCAI
	PMT - Prime plus Y/N	Jan 2019 N	Feb 2019 N	Mar 2019	Apr 2019	May 2019 N	Jun 2019 N	Jul 2019	Aug 2019 N	Sep 2019	Oct 2019	Nov 2019 N	Dec 2019	2019
	+ Annual Interest Rate (%) Term (months)	7.500	7.500	N 7.500	N 7.500	7.500	7.500	N 7.500	7.500	N 7.500	N 7.500	7.500	N 7.500	
	Effective Monthly Interest	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	
	Opening Balance Additions to Debt BOM Interest during period Interim Balance (Payments) EOM Additions to Debt EOM	43,201,744 3,374,982 291,105 46,867,831	46,867,831 3,374,982 314,018 50,556,830	50,556,830 - 315,980 50,872,810 (1,013,055)	49,859,755 - 311,623 50,171,379 (1,013,055) -	49,158,323 - 307,240 49,465,563 (1,013,055)	48,452,508 - 302,828 48,755,336 (1,013,055)	47,742,281 - 298,389 48,040,670 (1,013,055)	47,027,615 - 293,923 47,321,537 (1,013,055)	46,308,482 - 289,428 46,597,910 (1,013,055)	45,584,855 - 284,905 45,869,760 (1,013,055)	44,856,705 - 280,354 45,137,060 (1,013,055)	44,124,005 - 275,775 44,399,780 (1,013,055) -	3,565,568 (10,130,552)
	Ending Balance	46,867,831 (291,105)	50,556,830	49,859,755 697,075	49,158,323 701,432	48,452,508 705,816	47,742,281 710,227	47,027,615 714,666	46,308,482 719,133	45,584,855 723,627	44,856,705 728,150	44,124,005 732,701	43,386,724	6,564,984
	Principal Payment Interest Expense Interest During Construction (IDC)	291,105) 291,105 291,105	(314,018) 314,018 314,018	315,980 -	311,623 -	307,240 -	302,828 -	298,389 -	293,923 -	289,428 -	284,905 -	280,354 -	737,280 275,775 -	3,565,568 605,122
													<u> </u>	
	ong Term Debt Term	49 Jan 2019	50 Feb 2019	51 Mar 2019	52 Apr 2019	53 May 2019	Fiscal 20 54 Jun 2019	55 Jul 2019	56	57 Sep 2019	58 Oct 2019	59 Nov 2019	60	Fiscal 2019
LI	D2 PMT - Prime plus Y/N	Jan 2019 N	N N	N N	Apr 2019 N	N	Jun 2019 N	N N	Aug 2019 N	Seb 2019	N	NOV 2019 N	Dec 2019 N	2019
	+ Annual Interest Rate (%) Term (months)	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	
	Effective Monthly Interest	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	
	Opening Balance Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period	-	-	-	-		-	-	-	-	-	-	-	-
	Interim Balance (Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt EOM Ending Balance	-	<u> </u>	<u> </u>] -	<u> </u>	-	-	<u>-</u>	-	-	<u>-</u>	-	·
	Principal Payment Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Lo	ong Term Debt Term						Fiscal 20							Fiscal
LT	D3 PMT -	49 Jan 2019	50 Feb 2019	51 Mar 2019	52 Apr 2019	53 May 2019	54 Jun 2019	55 Jul 2019	56 Aug 2019	57 Sep 2019	58 Oct 2019	59 Nov 2019	60 Dec 2019	2019
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	
	Effective Monthly Interest	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM Interest during period	- -	-	-	-	-	-	-	-	-	-	-	-	_
	Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	-
	(Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	- -	-	-	-	-	-	-	-	-	-	-	-	- -

Pri	me Rate						Fiscal 2	020						Fiscal
Dut	Data (00)	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
Pri	me Rate (%)	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	
LTI	D1 Term						Fiscal 2	120						Fiscal
		61	62	63	64	65	66	67	68	69	70	71	72	
	PMT - Prime plus Y/N	Jan 2020 N	Feb 2020 N	Mar 2020 N	Apr 2020 N	May 2020 N	Jun 2020 N	Jul 2020 N	Aug 2020 N	Sep 2020 N	Oct 2020 N	Nov 2020 N	Dec 2020 N	2020
	+ Annual Interest Rate (%) Term (months)	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	7.500	
	Effective Monthly Interest	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	
	Opening Balance Additions to Debt BOM	43,386,724 -	42,644,836	41,898,311	41,147,121	40,391,235	39,630,625	38,865,261	38,095,114	37,320,153 -	36,540,349	35,755,671	34,966,089	
	Interest during period	271,167	266,530	261,864	257,170	252,445	247,691	242,908	238,094	233,251	228,377	223,473	218,538	2,941,509
	Interim Balance (Payments) EOM	43,657,891 (1,013,055)	42,911,367 (1,013,055)	42,160,176 (1,013,055)	41,404,290 (1,013,055)	40,643,680 (1,013,055)	39,878,316 (1,013,055)	39,108,169 (1,013,055)	38,333,208 (1,013,055)	37,553,404 (1,013,055)	36,768,726 (1,013,055)	35,979,144 (1,013,055)	35,184,627 (1,013,055)	(12,156,662)
	Additions to Debt EOM Ending Balance	42,644,836	41,898,311	41,147,121	40,391,235	39,630,625	38,865,261	38,095,114	37,320,153	36,540,349	35,755,671	34,966,089	34,171,572	(, ==,== ,
	Principal Payment	741,888	746,525	751,191	755,886	760,610	765,364	770,147	774,961	779,804	784,678	789,582	794,517	9,215,153
	Interest Expense Interest During Construction (IDC)	271,167	266,530	261,864	257,170	252,445	247,691	242,908	238,094	233,251	228,377	223,473	218,538	2,941,509 -
	ng Term Debt Term	61	62	63	64	65	Fiscal 2	67	68	69	70	71	72	Fiscal
LTI	D2 PMT - Prime plus Y/N	Jan 2020 N	Feb 2020 N	Mar 2020 N	Apr 2020 N	May 2020 N	Jun 2020 N	Jul 2020 N	Aug 2020 N	Sep 2020 N	Oct 2020 N	Nov 2020 N	Dec 2020 N	2020
	+ Annual Interest Rate (%) Term (months)	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	
	Effective Monthly Interest	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM Interest during period	-	-	-	-	-	-	-	-	-	-	-	-	_
	Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	(Payments) EOM Additions to Debt EOM	_					-		-			-		-
	Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	- -	-	- -	-	-	- -	- -	- -	-	-	-		-
Loi	ng Term Debt Term						Fiscal 20	020						Fiscal
LTI	- D3 PMT -	61 Jan 2020	62 Feb 2020	63 Mar 2020	64 Apr 2020	65 May 2020	66 Jun 2020	67 Jul 2020	68 Aug 2020	69 Sep 2020	70 Oct 2020	71 Nov 2020	72 Dec 2020	2020
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 8.000												
	Effective Monthly Interest	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period Interim Balance		-	-	-	-	-	-	-	-	-	-	-	-
	(Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	-	- -	- -	-	- -	- -	-	- -	- -	-	- -	-	-
	·													

Pri	ime Rate						Fiscal 20)21						Fiscal
D-1	inna Data (00)	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Pri	ime Rate (%)	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	
li T	D1 Term						Fiscal 20	24						Fiscal
LI	D1 Term	73	74	75	76	77	78	79	80	81	82	83	84	FISCAI
	PMT - Prime plus Y/N	Jan 2021 N	Feb 2021 N	Mar 2021	Apr 2021	May 2021 N	Jun 2021 N	Jul 2021	Aug 2021 N	Sep 2021	Oct 2021	Nov 2021 N	Dec 2021	2021
	+ Annual Interest Rate (%) Term (months)	7.500	7.500	N 7.500	N 7.500	7.500	7.500	N 7.500	7.500	N 7.500	N 7.500	7.500	N 7.500	
	Effective Monthly Interest	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	
	Opening Balance Additions to Debt BOM	34,171,572 -	33,372,089	32,567,609	31,758,102	30,943,535	30,123,877	29,299,096	28,469,160	27,634,037	26,793,695	25,948,100	25,097,220	
	Interest during period Interim Balance	213,572 34,385,144	208,576 33,580,665	203,548 32,771,157	198,488 31,956,590	193,397 31,136,932	188,274 30,312,151	183,119 29,482,215	177,932 28,647,092	172,713 27,806,750	167,461 26,961,155	162,176 26,110,276	156,858 25,254,078	2,226,113
	(Payments) EOM Additions to Debt EOM	(1,013,055) -	(1,013,055)	(1,013,055)	(1,013,055)	(1,013,055)	(1,013,055)	(1,013,055) -	(1,013,055)	(1,013,055)	(1,013,055)	(1,013,055)	(1,013,055)	(12,156,662)
	Ending Balance	33,372,089	32,567,609	31,758,102	30,943,535	30,123,877	29,299,096	28,469,160	27,634,037	26,793,695	25,948,100	25,097,220	24,241,023	
	Principal Payment Interest Expense	799,483 213,572	804,480 208,576 -	809,508 203,548 -	814,567 198,488 -	819,658 193,397 -	824,781 188,274	829,936 183,119 -	835,123 177,932 -	840,342 172,713	845,595 167,461 -	850,880 162,176 -	856,198 156,858	9,930,549 2,226,113 -
	Interest During Construction (IDC)	-	-	-	-	-	-	-	-	-	-	-	-	-
Lo	ong Term Debt Term						Fiscal 20	021						Fiscal
LT	D2 PMT -	73 Jan 2021	74 Feb 2021	75 Mar 2021	76 Apr 2021	77 May 2021	78 Jun 2021	79 Jul 2021	80 Aug 2021	81 Sep 2021	82 Oct 2021	83 Nov 2021	84 Dec 2021	2021
LI	Prime plus Y/N	N	N	N	N	N	N	N	N	N	N	N	N	2021
	+ Annual Interest Rate (%) Term (months)	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	6.250	
	Effective Monthly Interest	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	
	Opening Balance Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period	-	-	-	-	-	-	-	-	-	-	-	-	-
	Interim Balance (Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	_
	Additions to Debt EOM Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
Lo	ong Term Debt Term						Fiscal 20							Fiscal
LT	D3 PMT -	73 Jan 2021	74 Feb 2021	75 Mar 2021	76 Apr 2021	77 May 2021	78 Jun 2021	79 Jul 2021	80 Aug 2021	81 Sep 2021	82 Oct 2021	83 Nov 2021	84 Dec 2021	2021
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	
	Effective Monthly Interest	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM Interest during period	-	-	-	-	-	-	-	-	-	-	-	-	-
	Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	(Payments) EOM Additions to Debt EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Ending Balance	-	-	-	-	-	- -	-	- -	-	-	-	-	
	Principal Payment Interest Expense	- -	-	-	-	-	- -		-		-	-	-	- -

Pri	me Rate						Fiscal 2)22						Fiscal
D:	700 Data (00)	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
Pri	me Rate (%)	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	
LTI	D1 Term						Fiscal 2	122						Fiscal
L11	or Term	85	86	87	88	89	90	91	92	93	94	95	96	FISCAI
	PMT -	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 7.500												
	Effective Monthly Interest	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	
	Opening Balance Additions to Debt BOM	24,241,023 -	23,379,474	22,512,541	21,640,189	20,762,385	19,879,095	18,990,284	18,095,918	17,195,962	16,290,382	15,379,142	14,462,206	
	Interest during period	151,506	146,122	140,703	135,251	129,765	124,244	118,689	113,099	107,475	101,815	96,120	90,389	1,455,179
	Interim Balance (Payments) EOM	24,392,529 (1,013,055)	23,525,596 (1,013,055)	22,653,244 (1,013,055)	21,775,440 (1,013,055)	20,892,150 (1,013,055)	20,003,339 (1,013,055)	19,108,973 (1,013,055)	18,209,017 (1,013,055)	17,303,437 (1,013,055)	16,392,197 (1,013,055)	15,475,261 (1,013,055)	14,552,595 (1,013,055)	(12,156,662)
	Additions to Debt EOM Ending Balance	23,379,474	22,512,541	21,640,189	20,762,385	19,879,095	18,990,284	18,095,918	17,195,962	16,290,382	15,379,142	14,462,206	13,539,540	(==,===,===,
	-													10 701 403
	Principal Payment Interest Expense Interest During Construction (IDC)	861,549 151,506	866,933 146,122 -	872,352 140,703 -	877,804 135,251	883,290 129,765 -	888,811 124,244 -	894,366 118,689	899,956 113,099 -	905,580 107,475 -	911,240 101,815 -	916,936 96,120 -	922,666 90,389	10,701,483 1,455,179 -
	c. est burning construction (IDC)													·
Loi	ng Term Debt Term	85	86	87	88	89	Fiscal 20	91	92	93	94	95	96	Fiscal
LTI		Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 6.250												
	Effective Monthly Interest	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM Interest during period	-	-	-	-	-	-	-	-	-	-	-	-	_
	Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	(Payments) EOM Additions to Debt EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	- -	- -	- -	-	-	- -	- -	- -	-	-	-	-	- -
lo	ng Term Debt Term						Fiscal 20	122						Fiscal
LTI		85 Jan 2022	86 Feb 2022	87 Mar 2022	88 Apr 2022	89 May 2022	90 Jun 2022	91 Jul 2022	92 Aug 2022	93 Sep 2022	94 Oct 2022	95 Nov 2022	96 Dec 2022	2022
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 8.000												
	Effective Monthly Interest	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	-
	(Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	-	-	- -	-	-	- -	-	-	- -	-	- -	-	-
L	·													

Pri	me Rate						Fiscal 2)23						Fiscal
D-:	Data (0/)	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
Pri	me Rate (%)	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	2.000	
LTI	D1 Term						Fiscal 2	122						Fiscal
LII	DI Termi	97	98	99	100	101	102	103	104	105	106	107	108	FISCAI
	PMT -	Jan 2023 N	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	N 7.500	
	Effective Monthly Interest	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	0.0063	
	Opening Balance Additions to Debt BOM	13,539,540 -	12,611,107	11,676,871	10,736,796	9,790,846	8,838,984	7,881,172	6,917,374	5,947,553 -	4,971,670 -	3,989,688	3,001,568	
	Interest during period	84,622	78,819	72,980	67,105	61,193	55,244	49,257	43,234	37,172	31,073	24,936	18,760	624,395
	Interim Balance (Payments) EOM	13,624,162 (1,013,055)	12,689,926 (1,013,055)	11,749,851 (1,013,055)	10,803,901 (1,013,055)	9,852,039 (1,013,055)	8,894,227 (1,013,055)	7,930,429 (1,013,055)	6,960,608 (1,013,055)	5,984,725 (1,013,055)	5,002,743 (1,013,055)	4,014,623 (1,013,055)	3,020,328 (1,013,055)	(12,156,662)
	Additions to Debt EOM Ending Balance	12,611,107	11,676,871	10,736,796	9,790,846	8,838,984	7,881,172	6,917,374	5,947,553	4,971,670	3,989,688	3,001,568	2,007,273	. , , ,
	Principal Payment	928,433	934,236	940,075	945,950	951,862	957,812	963,798	969,822	975,883	981,982	988,120	994,295	11,532,267
	Interest Expense Interest During Construction (IDC)	926,433 84,622 -	78,819	72,980	67,105	61,193	55,244	49,257	43,234	37,172	31,073	24,936	18,760	624,395
	merest baring construction (156)													
Lor	ng Term Debt Term						Fiscal 2							Fiscal
LTI	D2 PMT -	97 Jan 2023	98 Feb 2023	99 Mar 2023	100 Apr 2023	101 May 2023	102 Jun 2023	103 Jul 2023	104 Aug 2023	105 Sep 2023	106 Oct 2023	107 Nov 2023	108 Dec 2023	2023
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	N 6.250	2020
	Effective Monthly Interest	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	0.0052	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM Interest during period	-	-	-	-	-	-	-	-	-	-	-	-	_
	Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	(Payments) EOM Additions to Debt EOM	1	-	-	-	-	-	-	-	-	-	-	-	-
	Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	-	-	-	-	-	-	-	- -	-	-	-	-	- -
Loi	ng Term Debt Term						Fiscal 20	023						Fiscal
LTI	D3 PMT -	97 Jan 2023	98 Feb 2023	99 Mar 2023	100 Apr 2023	101 May 2023	102 Jun 2023	103 Jul 2023	104 Aug 2023	105 Sep 2023	106 Oct 2023	107 Nov 2023	108 Dec 2023	2023
	Prime plus Y/N + Annual Interest Rate (%) Term (months)	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	N 8.000	
	Effective Monthly Interest	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	0.0067	
	Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Additions to Debt BOM	-	-	-	-	-	-	-	-	-	-	-	-	
	Interest during period Interim Balance	-	-	-	-	-	-	-	-	-	-	-	-	-
	(Payments) EOM	-	-	-	-	-	-	-	-	-	-	-	-	-
	Additions to Debt EOM Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-	
	Principal Payment Interest Expense	Ī	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	-	- -

Current and Deferred						Fiscal	2015						Fiscal
Detailed Tax Calculation	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
Familian Refere Income Tours								(102 (00)	(103 (00)	(1 100 100)	(102 (00)	(102.500)	
Earnings Before Income Taxes	-	-	-	-	-	-	-	(102,600)	(102,600)	(1,100,100)	(102,600)	(102,600)	
Add back GAAP Depreciation	-	-	-	-	-	-	-	-	-	-	-	-	
Subtract Inc Tax Depreciation	-	-	-	-	-	-	-	-	-	-	-	-	
Income Subject to Tax	-	-	-	-	-	-	-	(102,600)	(102,600)	(1,100,100)	(102,600)	(102,600)	
Inc Tax Carry Forward Loss (000's)	-	-	-	-	-	-	-	(103)	(205)	(1,305)	(1,408)	(1,511)	
GAAP Carry Forward Loss (000's)	-	-	-	-	-	-	-	(103)	(205)	(1,305)	(1,408)	(1,511)	
Current Income Taxes		_	_	_	_	_	_				_	_	
Deferred Income Taxes		_	_	_		_	_	-	_	_	_	_	
perented income raxes	-	-	-	-	-	-	-	-	-	-	-	-	
Cum Deferred Inc Taxes	_	_	-	-	-	_	-	-	_	_	_	-	

Current and Deferred Detailed Tax Calculation	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Fiscal 2 Jun 2016	016 Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Fiscal 2016
Earnings Before Income Taxes Add back GAAP Depreciation Subtract Inc Tax Depreciation	(102,600) - -	(102,600) - -	(102,600) - -	(102,600) - -	(102,600) - -	(102,600) - -	(102,600) - -	(102,600) - -	(102,600) - -	(150,100) - -	(102,600) - -	(102,600) - -	
Income Subject to Tax	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(150,100)	(102,600)	(102,600)	
Inc Tax Carry Forward Loss (000's) GAAP Carry Forward Loss (000's)	(1,613) (1,613)	(1,716) (1,716)	(1,818) (1,818)	(1,921) (1,921)	(2,024) (2,024)	(2,126) (2,126)	(2,229) (2,229)	(2,331) (2,331)	(2,434) (2,434)	(2,584) (2,584)	(2,687) (2,687)	(2,789) (2,789)	
Current Income Taxes Deferred Income Taxes	- -	- -	- -	-	-	-	-	-	- -	-	- -	-	
Cum Deferred Inc Taxes	-	-	-	-	-	-	-	-	-	-	-	-	

Current and Deferred Detailed Tax Calculation	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Fiscal 20 Jun 2017	017 Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Fiscal 2017
				•	,				•				
Earnings Before Income Taxes Add back GAAP Depreciation	(102,600) -	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(150,100)	(102,600)	(102,600)	
Subtract Inc Tax Depreciation	-	-	-	-	-	-	-	-	-	-	-	-	
Income Subject to Tax	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(102,600)	(150,100)	(102,600)	(102,600)	
Inc Tax Carry Forward Loss (000's)	(2,892)	(2,994)	(3,097)	(3,200)	(3,302)	(3,405)	(3,507)	(3,610)	(3,713)	(3,863)	(3,965)	(4,068)	
GAAP Carry Forward Loss (000's)	(2,892)	(2,994)	(3,097)	(3,200)	(3,302)	(3,405)	(3,507)	(3,610)	(3,713)	(3,863)	(3,965)	(4,068)	
Current Income Taxes Deferred Income Taxes	-	-	-	-	-	-	-	-	-	-	-	-	
	-	-	-	-	-	-	-	-	-	-	-	-	
Cum Deferred Inc Taxes	-	-	-	-	-	-	-	-	-	-	-	-	

Current and Deferred Detailed Tax Calculation	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	Fiscal 20 Jun 2018	018 Jul 2018	Aug 2018	Sep 2018	Oct 2018	Nov 2018	Dec 2018	Fiscal 2018
Earnings Before Income Taxes Add back GAAP Depreciation Subtract Inc Tax Depreciation	(1,074,595) - -	(150,862) - -	(172,258) - -	(193,787) - -	(215,450) - -	(237,249) - -	(259,184) - -	(281,256) - -	(303,467) - -	(458,116) - -	(433,105) - -	(455,734) - -	
Income Subject to Tax	(1,074,595)	(150,862)	(172,258)	(193,787)	(215,450)	(237,249)	(259,184)	(281,256)	(303,467)	(458,116)	(433,105)	(455,734)	
Inc Tax Carry Forward Loss (000's) GAAP Carry Forward Loss (000's)	(5,142) (5,142)	(5,293) (5,293)	(5,466) (5,466)	(5,659) (5,659)	(5,875) (5,875)	(6,112) (6,112)	(6,371) (6,371)	(6,653) (6,653)	(6,956) (6,956)	(7,414) (7,414)	(7,847) (7,847)	(8,303) (8,303)	
Current Income Taxes Deferred Income Taxes	:	- -	- -	- -	- -	-	-	- -	-	- -	-	-	
Cum Deferred Inc Taxes	-	-	-	-	-	=	-	-	-	-	-	-	

Current and Deferred Detailed Tax Calculation J	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Fiscal 20 Jun 2019	119 Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	Fiscal 2019
Earnings Before Income Taxes Add back GAAP Depreciation Subtract Inc Tax Depreciation	(478,505) - -	(501,418) - -	2,569,608 1,507,624 (2,261,437)	4,570,316 1,817,958 (2,220,417)	4,768,053 1,817,958 (2,172,665)	4,538,797 1,817,958 (2,126,107)	4,771,144 1,817,958 (2,080,713)	4,775,611 1,817,958 (2,036,453)	4,551,045 1,817,958 (1,993,300)	4,784,628 1,817,958 (1,951,226)	4,561,271 1,817,958 (1,910,204)	(2,271,395) 1,817,958 (1,870,207)	
Income Subject to Tax	(478,505)	(501,418)	1,815,795	4,167,856	4,413,345	4,230,648	4,508,389	4,557,115	4,375,703	4,651,360	4,469,025	(2,323,644)	
Inc Tax Carry Forward Loss (000's) GAAP Carry Forward Loss (000's)	(8,781) (8,781)	(9,283) (9,283)	(7,467) (6,713)	(3,299) (2,143)	1,114 2,625	4,231 7,164	4,508 11,935	4,557 16,711	4,376 21,262	4,651 26,046	4,469 30,608	(2,324) 28,336	
Current Income Taxes Deferred Income Taxes	-	-	-	-	289,669 682,524	1,099,968 80,119	1,172,181 68,316	1,184,850 56,809	1,137,683 45,589	1,209,353 34,650	1,161,946 23,984	- (590,563)	
Cum Deferred Inc Taxes	-	-	-	-	682,524	762,643	830,959	887,768	933,357	968,007	991,991	401,428	

Current and Deferred						Fiscal 20							Fiscal
Detailed Tax Calculation	Jan 2020	Feb 2020	Mar 2020	Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	2020
Earnings Before Income Taxes	(2,231,080)	(2,191,888)	866,287	1,321,130	1,420,655	1,304,192	1,426,419	1,431,232	1,317,878	1,440,949	1,328,411	(2,189,934)	
Add back GAAP Depreciation	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	
Subtract Inc Tax Depreciation	(1,831,210)	(1,793,188)	(1,756,117)	(1,719,972)	(1,684,731)	(1,650,371)	(1,616,870)	(1,584,207)	(1,552,360)	(1,521,309)	(1,491,035)	(1,461,517)	
Income Subject to Tax	(2,244,332)	(2,167,118)	928,128	1,419,115	1,553,881	1,471,779	1,627,506	1,664,983	1,583,476	1,737,598	1,655,334	(1,833,494)	
Inc Tax Carry Forward Loss (000's)	(4,568)	(6,735)	(5,807)	(4,388)	(2,834)	(1,362)	265	1,665	1,583	1,738	1,655	(1,833)	
GAAP Carry Forward Loss (000's)	26,105	23,913	24,780	26,101	27,521	28,825	30,252	31,683	33,001	34,442	35,770	33,580	
Current Income Taxes	-	-	-	-	-	-	68,982	432,896	411,704	451,775	430,387	-	
Deferred Income Taxes	(580,081)	(569,891)	225,235	343,494	369,370	339,090	301,887	(60,775)	(69,055)	(77,129)	(85,000)	(569,383)	
Corre Deferred In a Torres	(170.052)	(740 544)	(533,300)	(170.015)	100 555	F20.C4F	020 522	760 757	700 701	622 572	F20 F72	(20.010)	
Cum Deferred Inc Taxes	(178,653)	(748,544)	(523,309)	(179,815)	189,555	528,645	830,532	769,757	700,701	623,573	538,573	(30,810)	

Current and Deferred						Fiscal 20							Fiscal
Detailed Tax Calculation	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	2021
Earnings Before Income Taxes	(2,161,572)	(2,133,933)	222,846	572,681	648,571	559,966	655,573	660,760	574,873	615,237	293,144	(2,122,176)	
Add back GAAP Depreciation	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	
Subtract Inc Tax Depreciation	(1,432,738)	(1,404,678)	(1,377,319)	(1,350,645)	(1,324,637)	(1,299,279)	(1,274,555)	(1,250,450)	(1,226,947)	(1,204,032)	(1,181,689)	(1,159,905)	
Income Subject to Tax	(1,776,352)	(1,720,653)	663,484	1,039,994	1,141,892	1,078,645	1,198,975	1,228,268	1,165,883	1,229,163	929,413	(1,464,124)	
Inc Tax Carry Forward Loss (000's)	(3,610)	(5,330)	(4,667)	(3,627)	(2,485)	(1,406)	(208)	1,021	1,166	1.229	929	(1,464)	
GAAP Carry Forward Loss (000's)	31,419	29,285	29,508	30,080	30,729	31,289	31,945	32,605	33,180	33,795	34,089	31,966	
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Current Income Taxes	-	-	-	-	-	-	-	265,397	303,130	319,582	241,647	-	
Deferred Income Taxes	(562,009)	(554,823)	57,940	148,897	168,628	145,591	170,449	(93,600)	(153,663)	(159,621)	(165,430)	(551,766)	
Cum Deferred Inc Taxes	(592,819)	(1,147,641)	(1,089,701)	(940,804)	(772,176)	(626,585)	(456,136)	(549,736)	(703,398)	(863,019)	(1,028,449)	(1,580,215)	

122	F=1-2022	M 2022	A 2022	M 2022	Fiscal 20		A 2022	C 2022	0+2022	N= 2022	D 2022	Fiscal 2022
122	Feb 2022	IVIAT 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	OCT 2022	NOV 2022	Dec 2022	2022
96,517)	(2,071,479)	(40,677)	253,441	315,976	241,932	323,835	329,424	258,058	340,709	270,057	(2,054,988)	
17,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	
38,666)	(1,117,958)	(1,097,767)	(1,078,081)	(1,058,888)	(1,040,174)	(1,021,928)	(1,004,138)	(986,793)	(969,881)	(953,393)	(937,316)	
											4	
17,225)	(1,371,479)	679,514	993,317	1,075,046	1,019,716	1,119,865	1,143,244	1,089,223	1,188,786	1,134,622	(1,174,346)	
(2,881)	(4,253)	(3,573)	(2,580)	(1,505)	(485)	635	1,143	1,089	1,189	1,135	(1,174)	
29,870	27,798	27,758	28,011	28,327	28,569	28,893	29,222	29,480	29,821	30,091	28,036	
-			-	-	-							
45,094)	(538,585)	(10,576)	65,895	82,154	62,902	(80,806)	(211,593)	(216,103)	(220,500)	(224,787)	(534,297)	
25 300)	(2 663 804)	(2 674 470)	(2 608 575)	(2 526 422)	(2.463.519)	(2 544 326)	(2 755 919)	(2 972 022)	(3 102 522)	(3 /17 300)	(3.951.606)	
23,303)	(2,003,034)	(2,074,470)	(2,000,373)	(2,320,422)	(2,403,313)	(2,344,320)	(2,733,313)	(2,312,022)	(3,132,322)	(3,417,303)	(3,331,000)	
3:	022 1996,517) 117,958 338,666) 117,225) (2,881) 29,870 - 645,094) .25,309)	(2,071,479) (317,958 1,817,958 (38,666) (1,117,958) (17,225) (1,371,479) (2,881) (4,253) (29,870 27,798 (45,094) (538,585)	(2,071,479) (40,677) (17,958 1,817,958 1,817,958 (1,117,958) (1,097,767) (17,225) (1,371,479) 679,514 (2,881) (4,253) (3,573) (29,870 27,798 27,758 	(2,071,479) (40,677) 253,441 (417,958 1,817,958 1,817,958 1,817,958 (338,666) (1,117,958) (1,097,767) (1,078,081) (417,225) (1,371,479) 679,514 993,317 (2,881) (4,253) (3,573) (2,580) (29,870 27,798 27,758 28,011) 	196,517) (2,071,479) (40,677) 253,441 315,976 117,958 1,817,958 1,817,958 1,817,958 1,817,958 138,666) (1,117,958) (1,097,767) (1,078,081) (1,058,888) 117,225) (1,371,479) 679,514 993,317 1,075,046 (2,881) (4,253) (3,573) (2,580) (1,505) 29,870 27,798 27,758 28,011 28,327 	022 Feb 2022 Mar 2022 Apr 2022 May 2022 Jun 2022 1996,517) (2,071,479) (40,677) 253,441 315,976 241,932 1317,958 1,817,958 1,817,958 1,817,958 1,817,958 138,666) (1,117,958) (1,097,767) (1,078,081) (1,058,888) (1,040,174) 147,225) (1,371,479) 679,514 993,317 1,075,046 1,019,716 (2,881) (4,253) (3,573) (2,580) (1,505) (485) 29,870 27,798 27,758 28,011 28,327 28,569	022 Feb 2022 Mar 2022 Apr 2022 May 2022 Jun 2022 Jul 2022 996,517) (2,071,479) (40,677) 253,441 315,976 241,932 323,835 137,958 1,817,958 1,817,958 1,817,958 1,817,958 1,817,958 138,666) (1,117,958) (1,097,767) (1,078,081) (1,058,888) (1,040,174) (1,021,928) 147,225) (1,371,479) 679,514 993,317 1,075,046 1,019,716 1,119,865 (2,881) (4,253) (3,573) (2,580) (1,505) (485) 635 29,870 27,798 27,758 28,011 28,327 28,569 28,893 - - - - - - - 165,004 445,094) (538,585) (10,576) 65,895 82,154 62,902 (80,806)	022 Feb 2022 Mar 2022 Apr 2022 May 2022 Jun 2022 Jul 2022 Jul 2022 Aug 2022 196,517) (2,071,479) (40,677) 253,441 315,976 241,932 323,835 329,424 117,958 1,817,958 <td>022 Feb 2022 Mar 2022 Apr 2022 May 2022 Jun 2022 Jul 2022 Aug 2022 Sep 2022 196,517) (2,071,479) (40,677) 253,441 315,976 241,932 323,835 329,424 258,058 1817,958 1,817,958</td> <td>022 Feb 2022 Mar 2022 Apr 2022 May 2022 Jun 2022 Jul 2022 Aug 2022 Sep 2022 Oct 2022 196,517) (2,071,479) (40,677) 253,441 315,976 241,932 323,835 329,424 258,058 340,709 117,958 1,817,958</td> <td>022 Feb 2022 Mar 2022 Apr 2022 May 2022 Jun 2022 Jul 2022 Aug 2022 Sep 2022 Oct 2022 Nov 2022 196,517) (2,071,479) (40,677) 253,441 315,976 241,932 323,835 329,424 258,058 340,709 270,057 117,958 1,817,958</td> <td>Feb 2022 Mar 2022 Apr 2022 May 2022 Jul 2022 Jul 2022 Aug 2022 Sep 2022 Oct 2022 Nov 2022 Dec 2022 196,517) (2,071,479) (40,677) 253,441 315,976 241,932 323,835 329,424 258,058 340,709 270,057 (2,054,988) 137,958 1,817,958</td>	022 Feb 2022 Mar 2022 Apr 2022 May 2022 Jun 2022 Jul 2022 Aug 2022 Sep 2022 196,517) (2,071,479) (40,677) 253,441 315,976 241,932 323,835 329,424 258,058 1817,958 1,817,958	022 Feb 2022 Mar 2022 Apr 2022 May 2022 Jun 2022 Jul 2022 Aug 2022 Sep 2022 Oct 2022 196,517) (2,071,479) (40,677) 253,441 315,976 241,932 323,835 329,424 258,058 340,709 117,958 1,817,958	022 Feb 2022 Mar 2022 Apr 2022 May 2022 Jun 2022 Jul 2022 Aug 2022 Sep 2022 Oct 2022 Nov 2022 196,517) (2,071,479) (40,677) 253,441 315,976 241,932 323,835 329,424 258,058 340,709 270,057 117,958 1,817,958	Feb 2022 Mar 2022 Apr 2022 May 2022 Jul 2022 Jul 2022 Aug 2022 Sep 2022 Oct 2022 Nov 2022 Dec 2022 196,517) (2,071,479) (40,677) 253,441 315,976 241,932 323,835 329,424 258,058 340,709 270,057 (2,054,988) 137,958 1,817,958

Current and Deferred						Fiscal 20							Fiscal
Detailed Tax Calculation	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	2023
Earnings Before Income Taxes	(2,029,279)	(2,004,177)	246,022	572,673	642,235	559,894	650,650	656,674	577,261	668,835	590,202	(1,987,062)	
Add back GAAP Depreciation	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	1,817,958	
Subtract Inc Tax Depreciation	(921,641)	(906,359)	(891,458)	(876,930)	(862,765)	(848,954)	(835,489)	(822,360)	(809,559)	(797,079)	(784,910)	(773,046)	
Income Subject to Tax	(1,132,963)	(1,092,578)	1,172,522	1,513,701	1,597,427	1,528,897	1,633,119	1,652,272	1,585,660	1,689,714	1,623,250	(942,150)	
Inc Tax Carry Forward Loss (000's) GAAP Carry Forward Loss (000's)	(2,307) 26,007	(3,400) 24,003	(2,227) 24,249	(714) 24,821	884 25,464	1,529 26,024	1,633 26,674	1,652 27,331	1,586 27,908	1,690 28,577	1,623 29,167	(942) 27,180	
Current Income Taxes Deferred Income Taxes	- (527,613)	- (521,086)	- 63,966	- 148,895	229,779 (62,797)	397,513 (251,941)	424,611 (255,442)	429,591 (258,855)	412,272 (262,184)	439,326 (265,429)	422,045 (268,592)	(516,636)	
Cum Deferred Inc Taxes	(4,479,218)	(5,000,304)	(4,936,339)	(4,787,444)	(4,850,241)	(5,102,182)	(5,357,624)	(5,616,479)	(5,878,663)	(6,144,091)	(6,412,684)	(6,929,320)	

for the year ended December 31

Pay Metal

Gold Silver

Dore

Refining Charges

Transport and Insurance Costs

Net Smelter Return

Mining Processing G&A

Operating Margin

Operating Profit Margin (%)

Royalties and Streams

Wotan FN 2.5% Net Smelter Royalties Barrick 1.0% Net Smelter Royalties 10% Au sold to SEA @ USD 1000/oz CAD 1.5M Royalty at COD to SEA CAD 1M Royalty payment to SEA BC Minerals Tax

Gold Stream Silver Stream

Equivalent Gross Revenue Royalty (%)

Contribution Margin

Contributuion Margin (%)

Corporate G&A

Executive Management Salaries Development Team Expenses Consultant Expenses Other G&A Expense Office Expenses Benefits

Benefits Bonuses

Closure Cost

EBITDA

EBITDA Profit Margin (%)
Debt Service Coverage Ratio (DSCR)

Interest, Depreciation & Amortization

Interest Expense Debt Placement Fee Depreciation & Amortization Stock-based Compensation

Earnings Before Income Taxes

Current Income Taxes Deferred Income Taxes

Net Income

Net Profit Margin (%)

Earnings per share (USD/share)

IDM Mining FM Sep 15 2015 \$1100Au, \$15Ag.xlsm Yearly FS

Pay Gold (ounces) Pay Silver (ounces)

Forecast	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
	_	_	_	_	88 591	58 441	51 413	50 317	55.083	_
		_								
	-	-								
					55,255	,	55,555	52,251	01,020	
	-	-	-	-	560	355		288	315	-
	-	-	-	-						-
	-	-	-	-	1,424	896	712	716	782	-
	_	_	_	_	91.874	60.237	52,350	51.391	56.244	_
					·					
	-	-								
	-	-	-	-	7,101					-
1. 1. 1. 1. 1. 1. 1. 1.	-	-	-	-						-
A	-	-	-	-	24,980	25,187	25,083	25,104	27,097	-
48	-	-	-	-		35,050	27,267		29,146	-
919 602 524 514 562 805 521 467 457 501 805 521 467 457 501					71.7%	57.3%	51.4%	50.4%	51.1%	
919 602 524 514 562 805 521 467 457 501 805 521 467 457 501										
919 602 524 514 562 805 521 467 457 501 805 521 467 457 501	48	48	48	48	2 297	1 506	1 309	1 285	1 406	_
		-	-							-
950 1,425	_	-	-	-						-
	-	-	-	-	1,425	-		-	-	-
998	950	-	-	-	-	-	-	-	-	-
998	-	-	-	-	1,338	701	894	3,054	3,426	-
998	-	-	-		-	-	-			
(998) (48) (48) (48) (48) (60,110 31,710 24,073 20,977 23,251 -	-	-	-		-		-	_		
(998) (48) (48) (48) 60,110 64.4% 51.9% 24,073 45.4% 20,977 40.3% 23,251 40.8% - - - - - 240 960 <	998	48	48	48						-
					7.3%	5.5%	6.0%	10.2%	10.3%	
400 960 960 960 960 160 - - - - - - - - -	(998)	(48)	(48)	(48)						-
400 960 960 960 960 160 - - - - - - - - -	(998)	(48)	(48)	(48)						-
A00	(998)	(48)	(48)	(48)						-
113 271 271 271 271 271 271 271 271 271 271 45	(998)	(48)	(48) -		64.4%	51.9%	45.4%	40.3%	40.8%	160
113 271 271 271 271 271 271 271 271 271 271 271 271 271 45 -	-	-	-	240	960	51.9%	45.4%	40.3%	40.8%	- 160 -
	400	- 960	- 960	240 960	960 160	51.9% 960 -	45.4% 960 -	40.3% 960 -	40.8% 960 -	-
The state of the	- 400 - -	- 960 - -	- 960 - -	240 960 - -	960 160 -	51.9% 960 - - -	45.4% 960 - - -	40.3% 960 - - -	40.8% 960 - - -	-
- - - - - - - 1,520 513 1,231 1,231 1,486 1,449 1,289 1,289 1,289 1,289 1,289 1,735 (1,511) (1,279) (1,579) (1,533) 58,661 30,421 22,784 19,688 21,962 (1,735 62.9% 49.8% 42.9% 37.8% 38.5% 38.5% 1.75 14.78 2.42 1.82 1.57 1.75 1.75 1.75 - - - - 4,153 3,361 2,583 1,803 1,003 40 -	- 400 - -	- 960 - -	- 960 - -	240 960 - - 271	960 160 - - 271	51.9% 960 - - - - 271	45.4% 960 271	40.3% 960 - - - 271	40.8% 960 - - - - 271	- - - 45
513 1,231 1,231 1,486 1,449 1,289 1,289 1,289 1,289 1,289 1,289 1,289 1,735 (1,511) (1,279) (1,533) 58,661 30,421 22,784 19,688 21,962 (1,735 62.9% 49,8% 42.9% 37,8% 38,5% 1.75 1.757 4,153 3,361 2,583 1,803 1,003 40 1.757 4,153 3,361 2,583 1,803 1,003 40 1.757 4,153 3,361 2,583 1,803 1,003 40 1.757 4,153 3,361 2,583 1,803 1,003 40 1.758 - - - - - - 2.758 - - - - - - 3.758 - - - - - - 3.758 - - - - - - - 4.759 - - - - - - - - 3.758 - - - - - - - - - - - - <td< td=""><th>- 400 - - 113</th><td>- 960 - - 271 -</td><td>960 - - 271</td><td>240 960 - - 271 14</td><td>960 160 - - 271 58</td><td>51.9% 960 - - - 271 58</td><td>45.4% 960 271 58</td><td>40.3% 960 - - - 271 58</td><td>40.8% 960 271 58</td><td>- - - 45 10</td></td<>	- 400 - - 113	- 960 - - 271 -	960 - - 271	240 960 - - 271 14	960 160 - - 271 58	51.9% 960 - - - 271 58	45.4% 960 271 58	40.3% 960 - - - 271 58	40.8% 960 271 58	- - - 45 10
(1,511) (1,279) (1,279) (1,533) 58,661 30,421 42,9% 37.8% 38.5% 14.78 2.42 1.82 1.57 1.75 1.75 14.75 14.78 2.42 1.82 1.57 1.75 1.75 1.75 14.75 14.78 1	- 400 - - 113	- 960 - - 271 -	960 - - 271	240 960 - - 271 14	960 160 - - 271 58	51.9% 960 - - - 271 58	45.4% 960 271 58	40.3% 960 - - - 271 58	40.8% 960 271 58	- - - 45 10
62.9% 49.8% 42.9% 37.8% 38.5% 14.78 2.42 1.82 1.57 1.75 1,757 4,153 3,361 2,583 1,803 1,003 4C 945 17.869 21,815 21,815 21,815 21,815 21,815 3,946 2,702 22,022 25,176 24,398 23,618 22,818 3,986 (1,511) (1,279) (1,279) (4,235) 36,639 5,244 (1,614) (3,930) (856) (5,721 7,256 1,796 1,130 1,350 2,755 (8,002 (393) (332) (332) (1,101) 2,875 (560) (1,645) (2,447) (3,038) 6,974 (393) (332) (332) (332) (1,101) 10,130 1,236 (516) (1,097) (283) (1,028 (1,118) (946) (946) (946) (3,134) 26,509 4,008 (1,098) (2,833) (2,833) (573) (4,693)	- 400 - - 113 - -	- 960 - - 271 - -	- 960 - - 271 - -	240 960 - 271 14 -	64.4% 960 160 - 271 58 -	51.9% 960 - - - 271 58 -	45.4% 960 271 58	40.3% 960 - - - 271 58 -	40.8% 960 - - - 271 58 -	- - - 45 10 - 1,520
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	400 - - 113 - - - 513	- 960 - - 271 - - - 1,231	- 960 - - 271 - - - 1,231	240 960 - - 271 14 - - 1,486	960 160 - - 271 58 - - 1,449 58,661 62.9%	51.9% 960	45.4% 960 271 58 - 1,289 22,784 42.9%	40.3% 960 271 58 1,289 19,688 37.8%	40.8% 960	- - - 45 10 - 1,520
	400 - - 113 - - - 513	- 960 - - 271 - - - 1,231	- 960 - - 271 - - - 1,231	240 960 - - 271 14 - - 1,486	960 160 - - 271 58 - - 1,449 58,661 62.9%	51.9% 960	45.4% 960 271 58 - 1,289 22,784 42.9%	40.3% 960 271 58 1,289 19,688 37.8%	40.8% 960	- - - 45 10 - 1,520
	400 - - 113 - - - 513	- 960 - - 271 - - - 1,231	- 960 - - 271 - - - 1,231	240 960 - - 271 14 - - 1,486	960 160 - - 271 58 - - 1,449 58,661 62.9%	51.9% 960	45.4% 960 271 58 - 1,289 22,784 42.9%	40.3% 960 271 58 1,289 19,688 37.8%	40.8% 960	- - - 45 10 - 1,520
17,869 21,815 21,815 21,815 21,815 3,946 2,702 22,022 25,176 24,398 23,618 22,818 3,986 (1,511) (1,279) (1,279) (4,235) 36,639 5,244 (1,614) (3,930) (856) (5,721 7,256 1,796 1,130 1,350 2,755 (8,002 (393) (332) (332) (1,101) 2,875 (560) (1,645) (2,447) (3,038) 6,974 (393) (332) (332) (332) (1,101) 10,130 1,236 (516) (1,097) (283) (1,028 (1,118) (946) (946) (3,134) 26,509 4,008 (1,098) (2,833) (2,833) (573) (4,693	400 - - 113 - - - 513 (1,511)	- 960 - - 271 - - - 1,231	- 960 - - 271 - - - 1,231	240 960 - - 271 14 - - 1,486 (1,533)	960 160 - - 271 58 - 1,449 58,661 62.9% 14.78	51.9% 960	45.4% 960 271 58 1,289 22,784 42.9% 1.82	40.3% 960 271 58 1,289 19,688 37.8% 1.57	40.8% 960	- - 45 10 - - 1,520 1,735 (1,735
2,702 22,022 25,176 24,398 23,618 22,818 3,986 (1,511) (1,279) (1,279) (4,235) 36,639 5,244 (1,614) (3,930) (856) (5,721 7,256 1,796 1,130 1,350 2,755 (8,002 (393) (332) (332) (1,101) 2,875 (560) (1,645) (2,447) (3,038) 6,974 (393) (332) (332) (1,101) 10,130 1,236 (516) (1,097) (283) (1,028 (1,118) (946) (946) (3,134) 26,509 4,008 (1,098) (2,833) (573) (4,693	400 - - 113 - - - 513 (1,511)	- 960 - - 271 - - - 1,231	- 960 - - 271 - - - 1,231	240 960 - - 271 14 - - 1,486 (1,533)	960 160 - - 271 58 - 1,449 58,661 62.9% 14.78	51.9% 960	45.4% 960 271 58 1,289 22,784 42.9% 1.82	40.3% 960 271 58 1,289 19,688 37.8% 1.57	40.8% 960	- - 45 10 - 1,520 1,735
(1,511) (1,279) (1,279) (4,235) 36,639 5,244 (1,614) (3,930) (856) (5,721) - - - - - 7,256 1,796 1,130 1,350 2,755 (8,002) (393) (332) (332) (1,101) 2,875 (560) (1,645) (2,447) (3,038) 6,974 (393) (332) (332) (1,101) 10,130 1,236 (516) (1,097) (283) (1,028) (1,118) (946) (946) (3,134) 26,509 4,008 (1,098) (2,833) (573) (4,693)	- 400 	- 960 - - - 271 - - - - 1,231 (1,279)	- 960 - - - 271 - - - - 1,231 (1,279)	240 960 - - - 271 14 - - 1,486 (1,533)	64.4% 960 160 1,449 58,661 62.9% 14.78 4,153	51.9% 960 271 58 1,289 30,421 49.8% 2.42	45.4% 960 271 58 1,289 22,784 42.9% 1.82	40.3% 960 271 58 1,289 19,688 37.8% 1.57	40.8% 960 271 58 1,289 21,962 38.5% 1.75	1,520 1,735 (1,735
7,256 1,796 1,130 1,350 2,755 (8,002 (393) (332) (332) (1,101) 2,875 (560) (1,645) (2,447) (3,038) 6,974 (393) (332) (332) (1,101) 10,130 1,236 (516) (1,097) (283) (1,028 (1,118) (946) (946) (3,134) 26,509 4,008 (1,098) (2,833) (573) (4,693	- 400 	- 960 - - - 271 - - - - 1,231 (1,279)	- 960 - - - 271 - - - - 1,231 (1,279)	240 960 - - - 271 14 - - 1,486 (1,533)	64.4% 960 160 1,449 58,661 62.9% 14.78 4,153	51.9% 960 271 58 1,289 30,421 49.8% 2.42	45.4% 960 271 58 1,289 22,784 42.9% 1.82	40.3% 960 271 58 1,289 19,688 37.8% 1.57	40.8% 960 271 58 1,289 21,962 38.5% 1.75	1,520 1,735 (1,735
7,256 1,796 1,130 1,350 2,755 (8,002 (393) (332) (332) (1,101) 2,875 (560) (1,645) (2,447) (3,038) 6,974 (393) (332) (332) (1,101) 10,130 1,236 (516) (1,097) (283) (1,028 (1,118) (946) (946) (3,134) 26,509 4,008 (1,098) (2,833) (573) (4,693	- 400 113 513 (1,511)	- 960 - - - 271 - - - - 1,231 (1,279)	- 960 - - - 271 - - - 1,231 (1,279)	240 960 - - 271 14 - - 1,486 (1,533)	960 160 160 271 58 - 1,449 58,661 62.9% 14.78	51.9% 960	45.4% 960 271 58 1,289 22,784 42.9% 1.82 2,583 - 21,815	40.3% 960 271 58 1,289 19,688 37.8% 1.57 1,803 - 21,815	40.8% 960 271 58 1,289 21,962 38.5% 1.75 1,003 - 21,815	40 - 3,946
(393) (332) (332) (1,101) 2,875 (560) (1,645) (2,447) (3,038) 6,974 (393) (332) (332) (1,101) 10,130 1,236 (516) (1,097) (283) (1,028) (1,118) (946) (946) (3,134) 26,509 4,008 (1,098) (2,833) (573) (4,693)	- 400 113 513 (1,511)	- 960 	- 960 - - - 271 - - - 1,231 (1,279)	240 960 - - 271 14 - - 1,486 (1,533) 1,757 945 - - - 2,702	64.4% 960 160 271 58 1,449 58,661 62.9% 14.78 4,153 - 17,869 - 22,022	51.9% 960	45.4% 960 271 58 - 1,289 22,784 42.9% 1.82 2,583 - 21,815 - 24,398	40.3% 960 1,289 19,688 37.8% 1.57 1,803 21,815 - 23,618	40.8% 960	40 - 3,946
(393) (332) (332) (1,101) 2,875 (560) (1,645) (2,447) (3,038) 6,974 (393) (332) (332) (1,101) 10,130 1,236 (516) (1,097) (283) (1,028 (1,118) (946) (946) (3,134) 26,509 4,008 (1,098) (2,833) (573) (4,693)	- 400 113 513 (1,511)	- 960 	- 960 - - - 271 - - - 1,231 (1,279)	240 960 - - 271 14 - - 1,486 (1,533) 1,757 945 - - - 2,702	64.4% 960 160 271 58 1,449 58,661 62.9% 14.78 4,153 - 17,869 - 22,022	51.9% 960	45.4% 960 271 58 - 1,289 22,784 42.9% 1.82 2,583 - 21,815 - 24,398	40.3% 960 1,289 19,688 37.8% 1.57 1,803 21,815 - 23,618	40.8% 960	40 - 3,946
(393) (332) (332) (1,101) 10,130 1,236 (516) (1,097) (283) (1,028 (1,118) (946) (946) (3,134) 26,509 4,008 (1,098) (2,833) (573) (4,693	- 400 113 513 (1,511)	- 960 	- 960 - - - 271 - - - 1,231 (1,279)	240 960 - - 271 14 - - 1,486 (1,533) 1,757 945 - - - 2,702	64.4% 960 160	51.9% 960 271 - 58 1,289 30,421 49.8% 2.42 3,361 - 21,815 - 25,176 5,244	45.4% 960 271 - 58 1,289 22,784 42.9% 1.82 2,583 - 21,815 - 24,398 (1,614)	40.3% 960 271 58 1,289 19,688 37.8% 1.57 1,803 - 21,815 - 23,618 (3,930)	40.8% 960 271 - 58 1,289 21,962 - 38.5% 1.75 1,003 - 21,815 - 22,818 (856)	45, 10 1,520 1,735 (1,735 40 - 3,946 - 3,986 (5,721
(1,118) (946) (946) (3,134) 26,509 4,008 (1,098) (2,833) (573) (4,693)	- 400 	- 960 	- 960 - - - 271 - - 1,231 (1,279) - - - - - - -	240 960 - - - 271 14 - - 1,486 (1,533) 1,757 945 - - - 2,702 (4,235)	64.4% 960 160 271 58 1,449 58,661 62.9% 14.78 4,153 - 17,869 - 22,022 36,639 7,256	51.9% 960	45.4% 960 1,289 22,784 42.9% 1.82 2,583 24,398 (1,614) 1,130	40.3% 960 1,289 19,688 37.8% 1.57 1,803 21,815 - 23,618 (3,930) 1,350	40.8% 960	40 3,946 (5,721
	- 400 	- 960 271 	- 960 271 	240 960 - - - 271 14 - - 1,486 (1,533) 1,757 945 - - 2,702 (4,235)	64.4% 960 160 271 58 1,449 58,661 62.9% 14.78 4,153 17,869 22,022 36,639 7,256 2,875	51.9% 960 271 58 1,289 30,421 49.8% 2.42 3,361 - 21,815 - 25,176 5,244 1,796 (560)	45.4% 960 271 58 1,289 22,784 42.9% 1.82 2,583 - 21,815 - 24,398 (1,614) 1,130 (1,645)	40.3% 960 1,289 19,688 37.8% 1.57 1,803 21,815 - 23,618 (3,930) 1,350 (2,447)	40.8% 960 271 58 1,289 21,962 38.5% 1.75 1,003 - 21,815 - 22,818 (856) 2,755 (3,038)	40 3,946 (5,721 (8,002 6,974
28.4% 6.6% -2.1% -5.4% -1.0%	- 400 	- 960 - 271 - 1,231 (1,279) (1,279) - (332)	- 960 - - - 271 - - 1,231 (1,279) - - - - (1,279) - (332) (332)	240 960 - - 271 14 - 1,486 (1,533) 1,757 945 - - 2,702 (4,235) - (1,101) (1,101)	64.4% 960 160 1,449 58,661 62.9% 14.78 4,153 - 17,869 - 22,022 36,639 7,256 2,875 10,130	51.9% 960 271 58 1,289 30,421 49.8% 2.42 3,361 21,815 25,176 5,244 1,796 (560) 1,236	45.4% 960	40.3% 960	40.8% 960	40 1,735 (1,735) 40 3,946 - 3,986 (5,721) (8,002 6,974 (1,028)
	- 400 	- 960 - 271 - 1,231 (1,279) (1,279) - (332)	- 960 - - - 271 - - 1,231 (1,279) - - - - (1,279) - (332) (332)	240 960 - - 271 14 - 1,486 (1,533) 1,757 945 - - 2,702 (4,235) - (1,101) (1,101)	64.4% 960 160 271 58 1,449 58,661 62.9% 14.78 4,153 - 17,869 - 22,022 36,639 7,256 2,875 10,130	51.9% 960	45.4% 960 271 58 - 1,289 22,784 42.9% 1.82 2,583 - 21,815 - 24,398 (1,614) 1,130 (1,645) (516)	40.3% 960 271 58 1,289 19,688 37.8% 1.57 1,803 - 21,815 - 23,618 (3,930) 1,350 (2,447) (1,097)	40.8% 960	40 3,946 (5,721)

80,538

313,828

53,128

179,439

46,739

109,960

45,743

119,356

50,075

129,473

(0.01)

		Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
at December 31	2014 Actual	2015 Forecast	2016 Forecast	2017 Forecast	2018 Forecast	2019 Forecast	2020 Forecast	2021 Forecast	2022 Forecast	2023 Forecast	2024 Forecast
Assets	Accuai	Torccust	Torccust	Torcease	Torccast	Torccast	Torccust	Torccust	Torcease	Torccust	Torcease
Current Assets Cash and Short Term Investments	617	4,423	40,589	5,561	4,028	2,896	2,884	2,881	2,881	2,883	_
Other Investments	-	-	-	-	-	-	-	-	-	-	-
Accounts Receivable Inventories	63	63	63	63	63	10,367	6,793	5,896	5,790	6,336	-
Prepaid Expenses & Deposits	70	70	70	70	70	70	70	70	70	70	-
Other Current Assets	- 751	4,556	40,722	- 5,694	4,161	13,332	9,747	- 8,847	- 8,740	9,289	-
Fixed Assets	731	4,330	40,722	3,034	4,101	13,332	3,747	0,047	8,740	3,283	-
Mining Equipment Equipment	- 7	- 7	- 7	33,750 7	74,250 7	81,000 7	81,000 7	81,000 7	81,000 7	81,000 7	81,000 7
Vehicles	- '	- '	- '	- '	- '	- '	- '	- '	- '	- '	- '
Sustainining Capital	- 021	- 6 715	9,451	- 0.454	- 0.451	3,103	6,827	10,551	14,275	17,999	18,620
Unproven Mineral Interest	6,031 6,038	6,715 6,722	9,451	9,451 43,208	9,451 83,708	9,451 93,561	9,451 97,285	9,451 101,009	9,451 104,733	9,451 108,457	9,451 109,077
Accumulated Depreciation	-	-	-	-	-	(17,869)	(39,685)	(61,500)	(83,316)	(105,131)	(109,077)
Fixed Assets (net)	6,038	6,722	9,458	43,208	83,708	75,692	57,600	39,509	21,417	3,326	-
Other Assets											
Investments Reclamation Deposits	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax Assets	-	393	725	1,058	2,159	-	-	-	-	-	-
	-	393	725	1,058	2,159	-	-	-	-	-	-
Total Assets	6,788	11,671	50,905	49,959	90,027	89,024	67,347	48,355	30,157	12,614	-
Liabilities and Shareholders' Equity											
Current Liabilities	2 261	2 201	2 201	2 261	2 261						
Accounts Payable Payroll Payable	2,361	2,361	2,361	2,361	2,361	-	-	-	-	-	-
Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Customer Deposits Operating Line of Credit	-	-	-	-	-	10,367	6,793	5,896	5,790	6,336	-
Other Current Liability (Derivative)	2,361	2,361	2,361	2,361	2,361	10,367	6,793	- 5,896	- 5,790	- 6,336	-
Operating Line	-	-	-	-	-	-	-	-	-	-	_
Long Term Debt											
LTD 1	-	-	-	-	43,202	43,387	34,172	24,241	13,540	2,007	-
LTD 2 LTD 3	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	43,202	43,387	34,172	24,241	13,540	2,007	-
Other Liabilities Deferred Revenue		_		_	_	_	_	_	_	_	_
Other Liability	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax Liabilities Provision for reclamation liabilities	-	-	-	-	-	716 -	156	(1,489)	(3,936)	(6,974)	-
Shareholders' Equity											
Preferred Share Capital											
Common Share Capital Equity Reserve	41,885 7,768	47,885 7,768	88,066 7,768	88,066 7,768	88,066 7,768	88,066 7,768	88,066 7,768	88,066 7,768	88,066 7,768	88,066 7,768	88,066 7,768
Retained Earnings									·		
Opening Balance Current Period Earnings	(45,226)	(45,226) (1,118)	(46,344) (946)	(47,290) (946)	(48,236) (3,134)	(51,370) 26,509	(61,279) 4,008	(69,608) (1,098)	(76,126) (2,833)	(81,070) (573)	(84,589) (4,693)
Dividends during Period	-	-	-	-	(5,154)	(36,418)	(12,337)	(5,420)	(2,111)	(2,946)	(6,552)
Adjustments	(45,226)	(46,344)	(47,290)	- (48,236)	(51,370)	- (61,279)	(69,608)	- (76,126)	(81,070)	(84,589)	(95,834)
Total Sharoholdore' E		9,309	48,544	47,598	44,464	34,555	26,226	19,708	14,764	11,245	(55,65.1)
Total Shareholders' Equity	4,427										
Total Liabilities and Shareholders' Equity	6,788	11,671	50,905	49,959	90,027	89,024	67,347	48,355	30,157	12,614	-

Cash generated from (used in) for the year ended December 31

Operating Activities

Net Income Depreciation & Amortization Stock-based Compensation Deferred Income Taxes Other

Other Investments Accounts Receivable Inventories Prepaid Expenses & Deposits Other Current Assets

Accounts Payable Payroll Payable Income Taxes Payable Customer Deposits Operating Line of Credit Other Current Liability (Derivative)

Net Cash Flows - Operating

Financing Activities

Operating Line

LTD 1 LTD 2 LTD 3

Deferred Revenue Other Liability Reclamation Deposits Provision for reclamation liabilities

Preferred Share Capital Common Share Capital Dividends

Net Cash Flows - Financing

Investing activities

Investments

Mining Equipment Equipment Vehicles Sustainining Capital Unproven Mineral Interest

Net Cash Flows - Investing

Increase (Decrease) in Cash

Cash at beginning of Period Ending Cash Balance

Year 1 2015	Year 2 2016	Year 3 2017	Year 4 2018	Year 5 2019	Year 6 2020	Year 7 2021	Year 8 2022	Year 9 2023	Year 10 2024
Forecast									
(1,118)	(946)	(946)	(3,134)	26,509	4,008	(1,098)	(2,833)	(573)	(4,693)
-	-	-	-	17,869	21,815	21,815	21,815	21,815	3,946
(393)	(332)	(332)	(1,101)	- 2,875	- (560)	(1,645)	(2,447)	(3,038)	6,974
-	- (4.270)	-	-	-	-	-	-	-	-
(1,511)	(1,279)	(1,279)	(4,235)	47,253	25,264	19,072	16,536	18,204	6,227
-	-	-	-	(10,303)	- 3,574	- 897	106	(546)	6,336
-	-	-	-	-	-	-	-	-	70 -
				(2,361)					
-	-	-	-	(2,301)	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	10,367	(3,574)	(897)	(106)	546	(6,336)
-	-	-	-	-	-	-	-	-	-
-	-	-	-	(2,298)	-	-	-	-	70
(1,511)	(1,279)	(1,279)	(4,235)	44,955	25,264	19,072	16,536	18,204	6,297
		. , ,	, , ,			·	,	,	,
-	-	-	-	-	-	-	-	-	-
-	-	-	43,202	185	(9,215)	(9,931)	(10,701)	(11,532)	(2,007)
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	_	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	_	_	-	-	_
6,000	40,181	-	-	-	-	- (5.400)	- (2.4.4)	- (2.2.45)	-
-	-	-	-	(36,418)	(12,337)	(5,420)	(2,111)	(2,946)	(6,552)
6,000	40,181	-	43,202	(36,233)	(21,552)	(15,351)	(12,812)	(14,478)	(8,559)
-	-	(33,750)	(40,500)	(6,750)	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
- (694)	- (2.736)	-	-	(3,103)	(3,724)	(3,724)	(3,724)	(3,724)	(621)
(684)	(2,736)	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
(684)	(2,736)	(33,750)	(40,500)	(9,853)	(3,724)	(3,724)	(3,724)	(3,724)	(621)
3,806	36,166	(35,029)	(1,533)	(1,131)	(12)	(3)	(0)	2	(2,883)
617	4,423	40,589	5,561	4,028	2,896	2,884	2,881	2,881	2,883
4,423	40,589	5,561	4,028	2,896	2,884	2,881	2,881	2,883	-

(Gold Stream OFF, Silver Stream OFF)										
	Q1	Q2	Q3	Q4	Fiscal	Q1	Q2	Q3	Q4	Fiscal
for the quarter ended	Mar 2015 Forecast	Jun 2015 Forecast	Sep 2015 Forecast	Dec 2015 Forecast	2015 Forecast	Mar 2016 Forecast	Jun 2016 Forecast	Sep 2016 Forecast	Dec 2016 Forecast	2016 Forecast
	Torecast	Torecast	Torecast	Torecast	Torecase	Torecast	Torecase	Torecast	Torecast	Torecast
Pay Metal										
Gold	-	-	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-	-	-
Dore	-	-	-	-	-	-	-	-	-	-
Refining Charges	_	_	-	-	_	_	_	_	_	_
Transport and Insurance Costs	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
Net Smelter Return	_	_	-	-	_	_	_	_	_	_
		_	_	_	_	_	_		_	_
Mining Processing	-	_	-	-	-		-	_	-	-
G&A	_	_	_	_	_	_	_	_	_	_
	-	-	-	-	-	-	-	-	-	-
Operating Margin	_	_	_	_	_	_	_	_	_	_
Operating Profit Margin (%)										
Royalties and Streams Wotan FN 2.5% Net Smelter Royalties	_	_		48	48		_		48	48
Barrick 1.0% Net Smelter Royalties		_	-	-	-	-		_	-	-
10% Au sold to SEA @ USD 1000/oz	-	-	-	-	-	-	-	-	-	-
CAD 1.5M Royalty at COD to SEA	-	-	-	-	-	-	-	-	-	-
CAD 1M Royalty payment to SEA BC Minerals Tax	-	-	-	950	950	-	-	-	-	-
Gold Stream	-	_	-	-	-		-	-	-	-
Silver Stream	_	-	-	-	_	_	_	_	-	-
	-	-	-	998	998	-	-	-	48	48
Equivalent Gross Revenue Royalty (%)										
Contribution Margin	-	-	-	(998)	(998)	-	-	-	(48)	(48
Contributuion Margin (%)										
Corporate G&A										
Executive Management Salaries	-	-	-	-	-	-	-	-	-	-
Development Team Expenses	-	-	160	240	400	240	240	240	240	960
Consultant Expenses Other G&A Expense	-	-	-	-	-	-	-	-	-	-
Office Expenses	_	_	45	68	113	68	68	68	68	271
Benefits	-	-	-	-	-		-	-	-	
Bonuses	-	-	-	-	-	-	-	-	-	-
Closure Cost	-	-	-	-	-	-	-	-	-	-
	-	-	205	308	513	308	308	308	308	1,231
EBITDA	-	-	(205)	(1,305)	(1,511)	(308)	(308)	(308)	(355)	(1,279
EBITDA Profit Margin (%)										
Debt Service Coverage Ratio (DSCR)										
Interest, Depreciation & Amortization										
Interest Expense	-	-	-	-	-	-	-	-	-	-
Debt Placement Fee	-	-	-	-	-	-	-	-	-	-
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-
Stock-based Compensation	-	-	-	-	-	-	-	-	-	-
Earnings Before Income Taxes	-	-	(205)	(1,305)	(1,511)	(308)	(308)	(308)	(355)	(1,279
Current Income Taxes	_	_	_	_	_	_	_	_	_	_
Deferred Income Taxes	-	-	(53)	(339)	(393)	(80)	(80)	(80)	(92)	(332
	-	-	(53)	(339)	(393)	(80)	(80)	(80)	(92)	(332
Not Income				(occ)	(4.440)	(220)	(320)	(330)	(202)	
Net Income Net Profit Margin (%)	-	-	(152)	(966)	(1,118)	(228)	(228)	(228)	(263)	(946
Earnings per share (USD/share)	-	-	-	(0.01)	(0.01)	-	-	-	-	-
Pay Gold (ounces)	-	-		-	-	-	-	-	-	-
Pay Silver (ounces)	-	-	-	-	-	-	-	-	-	-
	-									

	Q1	Q2	Q3	Q4
at the end of	Mar 2015	Jun 2015	Sep 2015	Dec 2015
Assets	Forecast	Forecast	Forecast	Forecast
Current Assets				
Cash and Short Term Investments	617	617	6,412	4,423
Other Investments	-	-	-	-
Accounts Receivable Inventories	63	63	63	63
Prepaid Expenses & Deposits	70	70	70	70
Other Current Assets	-	-	1	-
et adams.	751	751	6,545	4,556
Fixed Assets Mining Equipment	_	_	_	_
Equipment	7	7	7	7
Vehicles	-	-	-	-
Sustainining Capital		- 024	-	-
Unproven Mineral Interest	6,031 6,038	6,031 6,038	6,031 6,038	6,715 6,722
Accumulated Depreciation	0,030	0,030	0,030	0,722
Fixed Assets (net)	6,038	6,038	6,038	6,722
	0,038	0,036	6,038	0,722
Other Assets Investments		_	_	_
Reclamation Deposits	_	_	-	_
Deferred Income Tax Assets	-	-	53	393
	-	-	53	393
Total Assets	6,788	6,788	12,637	11,671
Liabilities and Shareholders' Equity				
Current Liabilities				
Accounts Payable	2,361	2,361	2,361	2,361
Payroll Payable	-	-	-	-
Income Taxes Payable Customer Deposits	-	-	-	-
Operating Line of Credit	_	_	-	-
Other Current Liability (Derivative)	-	-	-	-
	2,361	2,361	2,361	2,361
Operating Line	-	-	-	-
Long Term Debt				
LTD 1	-	-	-	-
LTD 2 LTD 3	-	-	-	-
210 3	-	-	-	-
Other Liabilities				
Deferred Revenue	-	-	-	-
Other Liability Deferred Income Tax Liabilities	-	-	-	-
Provision for reclamation liabilities	-	-	-	-
Shareholders' Equity				
Preferred Share Capital	-	-	-	-
Common Share Capital	41,885	41,885	47,885	47,885
Equity Reserve	7,768	7,768	7,768	7,768
Retained Earnings Opening Balance	(45,226)	(45,226)	(45,226)	(45,378)
Current Period Earnings	-	-	(152)	(966)
Dividends during Period	-	-	-	-
Adjustments	(45,226)	(45,226)	(45,378)	(46,344)
Total Shareholders' Equity	4,427	4,427	10,275	9,309
Total Liabilities and Shareholders' Equity	6,788	6,788	12,637	11,671
. Stat. Elabilities and Shareholders Equity	0,708	0,738	12,037	11,0/1

Mar 2016 Forecast Jun 2016 Forecast Sep 2016 Forecast Dec 2016 Forecast 3,431 2,439 1,447 40,589 63 63 63 63 70 70 70 70 3,564 2,572 1,581 40,722 7 7 7 7 7,399 8,083 8,767 9,451 7,406 8,090 8,774 9,458 - - - - 473 553 633 725 473 553 633 725 11,443 11,215 10,987 50,905 2,361 2,361 2,361 2,361 - - - - - - - - - - - - - - - - - - - - - - - - - -	Q1	Q2	Q3	Q4
Forecast Forecast Forecast Forecast				
3,431				
63 63 63 63 63 63 63 63 70 70 70 70 70 70 70 70 70 70 70 70 70				
63 63 63 63 63 63 63 63 70 70 70 70 70 70 70 70 70 70 70 70 70				
63 63 63 63 63 63 63 63 70 70 70 70 70 70 70 70 70 70 70 70 70	3.431	2.439	1.447	40.589
70 70 70 70 70 70 70 70 70 70 70 70 70 7	-	_,	_,	-
70 70 70 70 70 70 70 70 70 70 70 70 70 7	63	63	63	63
3,564 2,572 1,581 40,722	-	-	-	-
3,564 2,572 1,581 40,722	70	70	70	70
7,399 8,883 8,767 9,451 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458	70	70	70	70
7,399 8,883 8,767 9,451 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458	2.564	2 572	1 501	40 722
7,399 8,883 8,767 9,451 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458	3,304	2,572	1,561	40,722
7,399 8,883 8,767 9,451 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458				
7,399 8,883 8,767 9,451 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458				
7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458 -	/	,	,	,
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7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458 7,406 8,090 8,774 9,458 -				
7,406 8,090 8,774 9,458 -	/,399		8,767	
7,406 8,090 8,774 9,458 -	7,406	8,090	8,774	9,458
7,406 8,090 8,774 9,458 -	_	_	_	_
473 553 633 725 473 553 633 725 11,443 11,215 10,987 50,905 2,361 2,361 2,361 2,361				
473 553 633 725 473 553 633 725 11,443 11,215 10,987 50,905 2,361 2,361 2,361 2,361	7,406	8,090	8,774	9,458
473 553 633 725 11,443 11,215 10,987 50,905 2,361 2,361 2,361 2,361				
473 553 633 725 11,443 11,215 10,987 50,905 2,361 2,361 2,361 2,361				
473 553 633 725 11,443 11,215 10,987 50,905 2,361 2,361 2,361 2,361	-	-	-	-
473 553 633 725 11,443 11,215 10,987 50,905 2,361 2,361 2,361 2,361	-	-	-	-
11,443				
2,361	473	553	633	725
2,361				
2,361 2,361 2,361 2,361	11,443	11,215	10,987	50,905
2,361 2,361 2,361 2,361				
2,361 2,361 2,361 2,361				
2,361 2,361 2,361 2,361				
	2,361	2,361	2,361	2,361
	-	-	-	-
	-	-	-	-
	-	_	-	-
	-	-	-	-
	-	-	-	-
	2,361	2,361	2,361	2,361
	-	-	-	-
	_	_	_	_
	_	_	_	_
	-	-	-	-
	-	-		-
	-	-	-	-
	-		-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	_	_	_	_
	47 885	47 885	47 885	88.066
	7,700	7,700	7,730	7,700
(46,344) (46,572) (46,799) (47,027	(46 344)	(46 572)	(46 799)	(47,027)
				(263)
(220) (220) (203	(220)	(220)	(220)	(203)
(46.572) (46.700) (47.027) (47.200	(46 573)	(46.700)	(47.027)	(47.200)
(46,572) (46,799) (47,027) (47,290	(40,572)	(46,799)	(47,027)	(47,290)
0.002 0.004 0.000 40.044	0.003	0.054	0.020	40 544
9,082 8,854 8,626 48,544	9,082	8,854	8,626	48,544
11 442 11 215 10 007 50 005	11 443	11 315	10.007	E0 005
11,443 11,215 10,987 50,905	11,443	11,215	10,367	50,505

Cash generated from (used in)	Q1	Q2	Q3	Q4	Fiscal	Q1	Q2	Q3	Q4	Fiscal
for the quarter ended	Mar 2015	Jun 2015	Sep 2015	Dec 2015	2015	Mar 2016	Jun 2016	Sep 2016	Dec 2016	2016
	Forecast									
Operating Activities										
Net Income	-	-	(152)	(966)	(1,118)	(228)	(228)	(228)	(263)	(946)
Depreciation & Amortization Stock-based Compensation	-	-	-	-	-	-	-	-	-	-
Deferred Income Taxes		_	(53)	(339)	(393)	(80)	(80)	(80)	(92)	(332)
Other	-	-	-	-	-	-	-	-	- '	-
	-	-	(205)	(1,305)	(1,511)	(308)	(308)	(308)	(355)	(1,279)
Other Investments	_	_	_	-	-	_	_	-	-	-
Accounts Receivable	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits Other Current Assets	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	_	-	-	-	-	-	_	-	-
Accounts Payable	-	-	-	-	-	-	-	-	-	-
Payroll Payable	-	-	-	-	-	-	-	-	-	-
Income Taxes Payable	-	-	-	-	-	-	-	-	-	-
Customer Deposits Operating Line of Credit	-	-	-	-	-	-	-	-	-	-
Other Current Liability (Derivative)		_	_	-	-	_	_	_	_	-
7,										
	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Operating	-	-	(205)	(1,305)	(1,511)	(308)	(308)	(308)	(355)	(1,279)
Net cash flows - Operating			(203)	(1,303)	(1,311)	(300)	(300)	(308)	(333)	(1,273)
Financing Activities										
Operating Line	-	-	-	-	-	-	-	-	-	-
LTD 1	_	_	-	_	_	_	_	_	_	_
LTD 2	-	-	-	-	-	-	-	-	-	-
LTD 3	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	_	_	-	-	-	_	_	-	-	-
Other Liability	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits	-	-	-	-	-	-	-	-	-	-
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-
Preferred Share Capital	-	-	-	-	-	-	-	-	-	-
Common Share Capital	-	-	6,000	-	6,000	-	-	-	40,181	40,181
Dividends	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Financing	-	-	6,000	-	6,000	-	-	-	40,181	40,181
Investing activities										
Mining Equipment	_	_	_	_	_	_	_	_	_	_
Equipment	-	-	-	-	-	-	-	-	-	-
Vehicles	-	-	-	-	-	-	-	-	-	-
Sustainining Capital	-	-	-	- (504)	- (504)	- (50.4)	- (504)	- (504)	- (504)	- (2.726)
Unproven Mineral Interest	-	-	-	(684)	(684)	(684)	(684)	(684)	(684)	(2,736)
Investments	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Investing	_	_	-	(684)	(684)	(684)	(684)	(684)	(684)	(2,736)
				, , ,	()	,55.7	,,,,	(,,,,	, , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Increase (Decrease) in Cash	-	-	5,795	(1,989)	3,806	(992)	(992)	(992)	39,142	36,166
Cash at beginning of Period	617	617	617	6,412	617	4,423	3,431	2,439	1,447	4,423
Ending Cash Balance	617	617	6,412	4,423	4,423	3,431	2,439	1,447	40,589	40,589

for the quarter ended	Q1 Mar 2017 Forecast	Q2 Jun 2017 Forecast	Q3 Sep 2017 Forecast	Q4 Dec 2017 Forecast	Fiscal 2017 Forecast	Q1 Mar 2018 Forecast	Q2 Jun 2018 Forecast	Q3 Sep 2018 Forecast	Q4 Dec 2018 Forecast	Fiscal 2018 Forecast
Dave Madel										
Pay Metal Gold	_	-	_	-	_	_	_	-	_	-
Silver	-	-	-	-	-	-	-	-	-	-
Dore	-	-	-	-	-	-	-	-	-	-
Refining Charges	_	-	_	-	-	_	_	-	_	_
Transport and Insurance Costs	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
Net Smelter Return	-	-	-	-	-	-	-	-	-	-
Mining	-	-	-	-	-	-	-	-	-	-
Processing	-	-	-	-	-	-	-	-	-	-
G&A	-	-	-	-	-	-	-	-	-	-
Operating Margin	_		_	_	_		_	_	_	_
Operating Wargin (%)		_			_		_	_	_	_
Royalties and Streams										
Wotan FN 2.5% Net Smelter Royalties	-	-	-	48	48	-	-	-	48	48
Barrick 1.0% Net Smelter Royalties	-	-	-	-	-	-	-	-	-	-
10% Au sold to SEA @ USD 1000/oz CAD 1.5M Royalty at COD to SEA	-	-	-	-	-	-	-	-	-	-
CAD 1M Royalty payment to SEA	-	-	-	-	-	-	-	-	-	-
BC Minerals Tax	-	-	-	-	-	-	-	-	-	-
Gold Stream Silver Stream	-	-	-	-	-	-	-	-	-	-
	-	-	-	48	48	-	-	-	48	48
Equivalent Gross Revenue Royalty (%)										
Contribution Margin Contributuion Margin (%)	-	-	-	(48)	(48)	-	-	-	(48)	(48)
Corporate G&A										
Executive Management Salaries Development Team Expenses	240	- 240	240	240	960	- 240	240	240	240 240	240 960
Consultant Expenses	-	-	-	-	-	-	-	-	-	-
Other G&A Expense	-	-	-	-	-	-	-	-	-	-
Office Expenses	68	68	68	68	271	68	68	68	68	271
Benefits Bonuses	-	-	-	_	-	-	_	-	14 -	14
Closure Cost	-	-	-	-	-	-	-	-	-	-
	308	308	308	308	1,231	308	308	308	562	1,486
EBITDA	(308)	(308)	(308)	(355)	(1,279)	(308)	(308)	(308)	(610)	(1,533)
EBITDA Profit Margin (%) Debt Service Coverage Ratio (DSCR)										
• • •										
Interest, Depreciation & Amortization								=0.0		
Interest Expense Debt Placement Fee	-	-	-	-	-	145 945	339	536	737	1,757 945
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-
Stock-based Compensation	-	-	-	-	-	-	-	-	-	- 2 702
	-	-	-	-	-	1,090	339	536	737	2,702
Earnings Before Income Taxes	(308)	(308)	(308)	(355)	(1,279)	(1,398)	(646)	(844)	(1,347)	(4,235)
Current Income Taxes	_	-	-	-	-	_	-	-	-	-
Deferred Income Taxes	(80)	(80)	(80)	(92)	(332)	(363)	(168)	(219)	(350)	(1,101)
	(80)	(80)	(80)	(92)	(332)	(363)	(168)	(219)	(350)	(1,101)
Net Income	(228)	(228)	(228)	(263)	(946)	(1,034)	(478)	(624)	(997)	(3,134)
Net Profit Margin (%)										
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-
Pay Gold (ounces)	-	-	-	-	-	-	-	-	-	-
Pay Silver (ounces)	-	-	-	-	-	-	-	-	-	-

	Q1	Q2	Q3	Q4
at the end of	Mar 2017 Forecast	Jun 2017 Forecast	Sep 2017 Forecast	Dec 2017 Forecast
Assets				
Current Assets	25.005	26.474	46.044	F F.C.4
Cash and Short Term Investments	36,906	26,474	16,041	5,561
Other Investments Accounts Receivable	63	63	63	63
Inventories	-	-	-	-
Prepaid Expenses & Deposits	70	70	70	70
Other Current Assets	-	-	1	-
	37,040	26,607	16,174	5,694
Fixed Assets Mining Equipment	3,375	13,500	23,625	33,750
Equipment	5,575	13,300	23,623	33,730 7
Vehicles	- 1	- 1	- 1	- 1
Sustainining Capital	-	-	-	-
Unproven Mineral Interest	9,451	9,451	9,451	9,451
	12,833	22,958	33,083	43,208
Accumulated Depreciation	-	-	-	-
Fixed Assets (net)	12,833	22,958	33,083	43,208
Other Assets				
Investments	-	-	-	-
Reclamation Deposits	-	-	-	-
Deferred Income Tax Assets	805	885	965	1,058
	805	885	965	1,058
Total Assets	50,678	50,450	50,222	49,959
Liabilities and Shareholders' Equity				
Current Liabilities				
Accounts Payable	2,361	2,361	2,361	2,361
Payroll Payable	-	-	-	-
Income Taxes Payable	-	-	-	-
Customer Deposits	-	-	-	-
Operating Line of Credit Other Current Liability (Derivative)	-	-	-	
Other current Liability (Derivative)	2,361	2,361	2,361	2,361
Operating Line	-	-	-	-
Long Term Debt				
LTD 1	-	-	-	_
LTD 2	-	-	-	-
LTD 3	-	-	ì	-
Other Liabilities	-	-	-	-
Deferred Revenue				_
Other Liability	-	_	_	
Deferred Income Tax Liabilities	-	-	_	-
Provision for reclamation liabilities	-	-	-	-
Shareholders' Equity				
Preferred Share Capital	-	_	-	_
Common Share Capital	88,066	88,066	88,066	88,066
Equity Reserve	7,768	7,768	7,768	7,768
Retained Earnings	(47,290)	(47,518)	(47,746)	(47,973
Opening Balance Current Period Earnings	(228)	(228)	(228)	(47,973
Dividends during Period	-	(220)	-	-
Adjustments	- (47.540)	- (47.745)	- (47.070)	- /40.222
	(47,518)	(47,746)	(47,973)	(48,236
Total Shareholders' Equity	48,316	48,089	47,861	47,598

	Q4
Q1 Q2 Q3	-
	ec 2018
Forecast For	recast
5,253 4,945 4,637	4,028
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62 62 62	-
63 63 63	63
	-
70 70 70	70
	_
5,386 5,078 4,770	4,161
5,386 5,078 4,770	4,161
43,875 54,000 64,125	74,250
7 7 7	7
	_
9,451 9,451 9,451	9,451
53,333 63,458 73,583	83,708
	-
	-
53,333 63,458 73,583	83,708
	-
	-
1,421 1,589 1,809	2,159
1,421 1,589 1,809	2,159
1,421 1,369 1,609	2,159
60,140 70,125 80,162	90,027
2,361 2,361 2,361	2,361
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2,361 2,361 2,361	2,361
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	-
11,215 21,678 32,340	43,202
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11,215 21,678 32,340	43,202
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	-
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	-
88,066 88,066 88,066	88,066
7,768 7,768 7,768	7,768
1,100 1,100	.,, 00
(40.226) (40.274) (40.740)	(50.274)
(48,236) (49,271) (49,749)	(50,374)
(1,034) (478) (624)	(997)
	-
	_
(40.271) (40.740) (50.274)	(E1 270)
(49,271) (49,749) (50,374)	(51,370)
46,564 46,085 45,461	44,464
60,140 70,125 80,162	90,027

Code account of the set and in)	0.1	0.3	0.2	24		0.1	- 03	03	0.4	F11
Cash generated from (used in) for the quarter ended	Q1 Mar 2017	Q2 Jun 2017	Q3 Sep 2017	Q4 Dec 2017	Fiscal 2017	Q1 Mar 2018	Q2 Jun 2018	Q3 Sep 2018	Q4 Dec 2018	Fiscal 2018
·	Forecast									
Operating Activities										
Net Income	(228)	(228)	(228)	(263)	(946)	(1,034)	(478)	(624)	(997)	(3,134
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-
Stock-based Compensation Deferred Income Taxes	(80)	(80)	(80)	(92)	(332)	(363)	(168)	(219)	(350)	(1,101
Other	(308)	(308)	(308)	- (355)	(1,279)	(1,398)	(646)	- (844)	- (1,347)	(4,235
Other Investments	(308)	(508)	(500)	(333)	(1,275)	(1,336)	(040)	(044)	(1,547)	(4,233
Accounts Receivable	-	-		-	-	_	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits Other Current Assets	-	-	-	-	-	-	-	-	-	-
Accounts Payable	_	-	_	-	_	_	_	-	_	_
Payroll Payable	-	-	-	-	-	-	-	-	-	-
Income Taxes Payable Customer Deposits	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit	-	-	-	-	-	-	-	-	-	-
Other Current Liability (Derivative)	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Operating	(308)	(308)	(308)	(355)	(1,279)	(1,398)	(646)	(844)	(1,347)	(4,235)
Financing Activities										
Operating Line	-	-	-	-	-	-	-	-	-	-
LTD 1	_	_	-	_	_	11,215	10,464	10,661	10,862	43,202
LTD 2	-	-	-	-	-	-	´-	-	-	· -
LTD 3	-	-	-	-	-	-	-	-	-	-
Deferred Revenue Other Liability	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits	_	-		-	-		-	-	-	
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-
Preferred Share Capital	-	-	-	-	-	-	-	-	-	-
Common Share Capital Dividends	-	-	-	-	-	-	-	-	-	-
						14 245	10.464	10.551	10.003	43,202
Net Cash Flows - Financing Investing activities	-	-		-	-	11,215	10,464	10,661	10,862	43,202
•	(2.275)	(40.425)	(40.425)	(40.425)	/22.750)	(40.425)	(40.425)	(10.135)	(40.435)	/40 500
Mining Equipment Equipment	(3,375)	(10,125)	(10,125)	(10,125)	(33,750)	(10,125)	(10,125)	(10,125)	(10,125)	(40,500 -
Vehicles	-	-	-	-	-	-	-	-	-	-
Sustainining Capital Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-
Investments	_	-	_	-	-	_	_	-	_	_
Net Cash Flows - Investing	(3,375)	(10,125)	(10,125)	(10,125)	(33,750)	(10,125)	(10,125)	(10,125)	(10,125)	(40,500
rece cash rows - myesting	(3,373)	(10,123)	(10,123)	(10,123)	(33,730)	(10,123)	(10,123)	(10,123)	(10,123)	(40,500
Increase (Decrease) in Cash	(3,683)	(10,433)	(10,433)	(10,480)	(35,029)	(308)	(308)	(308)	(610)	(1,533)
Cash at beginning of Period	40,589	36,906	26,474	16,041	40,589	5,561	5,253	4,945	4,637	5,561
Ending Cash Balance	36,906	26,474	16,041	5,561	5,561	5,253	4,945	4,637	4,028	4,028

(Gold Stream OFF, Silver Stream OFF)										
for the guarter ended	Q1 Mar 2019	Q2 Jun 2019	Q3 Sep 2019	Q4 Dec 2019	Fiscal 2019	Q1 Mar 2020	Q2 Jun 2020	Q3 Sep 2020	Q4 Dec 2020	Fiscal 2020
for the quarter ended	Forecast									
	Torccast	Torccust	Torccust	Torccust	Torcease	Torccust	Torccust	Torccust	Torccust	Torccust
Pay Metal										
Gold	8,531	29,859	30,187	20,015	88,591	5,628	19,697	19,913	13,203	58,441
Silver	453	1,587	1,604	1,064	4,707	259	907	917	608	2,692
Davis	8,984	31,445	31,791	21,079	93,299	5,887	20,604	20,830	13,811	61,133
Dore Refining Charges	54	189	191	126	560	34	120	121	80	355
Transport and Insurance Costs	83	291	295	195	865	52	182	184	122	541
Transport and insurance costs	137	480	485	322	1,424	86	302	305	202	896
					·					
Net Smelter Return	8,847	30,965	31,305	20,757	91,874	5,801	20,302	20,525	13,609	60,237
Mining	1,452	5,082	5,138	3,407	15,080	1,464	5,124	5,181	3,435	15,204
Processing	684	2,393	2,420	1,604	7,101	689	2,413	2,440	1,618	7,160
G&A	270	944	954	633	2,800	272	951	962	638	2,823
	2,406	8,419	8,512	5,644	24,980	2,425	8,489	8,582	5,690	25,187
Operating Margin	6,442	22,546	22,794	15,113	66,894	3,375	11,813	11,943	7,919	35,050
Operating Profit Margin (%)	71.7%	71.7%	71.7%	71.7%	71.7%	57.3%	57.3%	57.3%	57.3%	57.3%
Royalties and Streams										
Wotan FN 2.5% Net Smelter Royalties	221	774	783	519	2,297	145	508	513	340	1,506
Barrick 1.0% Net Smelter Royalties	88	310	313	208	919	58	203	205	136	602
10% Au sold to SEA @ USD 1000/oz	78	271	274	182	805	51	179	181	120	531
CAD 1.5M Royalty at COD to SEA	1,425	-	-	-	1,425	-	-	-	-	-
CAD 1M Royalty payment to SEA	-	-	-	-	-	-	-	-	-	-
BC Minerals Tax	129	451	456	302	1,338	68	236	239	158	701
Gold Stream Silver Stream	-	-	-	-	-	-	-	-	-	-
Silver Stream	1,941	1,806	1,826	1,211	6,784	322	1,126	1,138	755	3,341
Equivalent Gross Revenue Royalty (%)	21.6%	5.7%	5.7%	5.7%	7.3%	5.5%	5.5%	5.5%	5.5%	5.5%
Contribution Margin	4,501	20,740	20,968	13,902	60,110	3,054	10,687	10,805	7,164	31,710
Contributuion Margin (%)	50.1%	66.0%	66.0%	66.0%	64.4%	51.9%	51.9%	51.9%	51.9%	51.9%
3 , ,	33.2/1	00.0,1				02.075	0 = 10,1	0 2.07.1	0.1.07.1	0 = 10,7
Corporate G&A Executive Management Salaries	240	240	240	240	960	240	240	240	240	960
Development Team Expenses	160	240	240	240	160	240	240	240	240	960
Consultant Expenses	-	-			-	-	-	-		
Other G&A Expense	_	_	-	-	_	_	_	_	_	_
Office Expenses	68	68	68	68	271	68	68	68	68	271
Benefits	14	14	14	14	58	14	14	14	14	58
Bonuses	-	-	-	-	-	-	-	-	-	-
Closure Cost	482	322	322	322	1,449	322	322	322	322	1 200
	482	322	322	322	1,449	322	322	322	322	1,289
EBITDA	4,018	20,417	20,645	13,580	58,661	2,731	10,365	10,483	6,842	30,421
EBITDA Profit Margin (%)	44.7%	64.9%	64.9%	64.4%	62.9%	46.4%	50.3%	50.3%	49.5%	49.8%
Debt Service Coverage Ratio (DSCR)		6.37	6.35	4.18	14.78	0.89	3.29	3.30	2.15	2.42
Interest, Depreciation & Amortization										
Interest Expense	921	1,086	1,094	1,052	4,153	834	865	853	809	3,361
Debt Placement Fee	-	-	-	-	-,155	-	-	-	-	-
Depreciation & Amortization	1,508	5,454	5,454	5,454	17,869	5,454	5,454	5,454	5,454	21,815
Stock-based Compensation	-	-	-	-	-	-	-	-	-	-
	2,429	6,540	6,548	6,506	22,022	6,288	6,319	6,307	6,262	25,176
Earnings Before Income Taxes	1,590	13,877	14,098	7,075	36,639	(3,557)	4,046	4,176	579	5,244
Current Income Taxes	-	1,390	3,495	2,371	7,256	-	-	914	882	1,796
Deferred Income Taxes	413	2,218	171	72	2,875	(19)	(104)	(182)	(255)	(560)
	413	3,608	3,665	2,444	10,130	(19)	(104)	731	627	1,236
Net Income	1,176	10,269	10,432	4,631	26,509	(3,538)	4,150	3,444	(48)	4,008
Net Profit Margin (%)	13.1%	32.7%	32.8%	22.0%	28.4%	-60.1%	20.1%	16.5%	-0.3%	6.6%
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-
Pay Gold (ounces)	7,755	27,144	27,442	18,196	80,538	5,116	17,906	18,103	12,003	53,128
Pay Silver (ounces)	30,220	105,772	106,934	70,902	313,828	17,279	60,478	61,142	40,540	179,439
,	,	,	,	,2	,	,	,	,	, 3	, 3

	Q1	Q2	Q3	Q4
at the end of	Mar 2019	Jun 2019	Sep 2019	Dec 2019
	Forecast	Forecast	Forecast	Forecast
Assets				
Current Assets				
Cash and Short Term Investments	6,967	-	-	2,896
Other Investments	-	-	-	-
Accounts Receivable	8,984	21,079	21,079	10,367
Inventories	-	-	-	-
Prepaid Expenses & Deposits	70	70	70	70
Other Current Assets	-	-	-	-
	16,022	21,148	21,148	13,332
Fixed Assets	,	·	,	
Mining Equipment	81,000	81,000	81,000	81,000
Equipment	7	7	7	7
Vehicles	-	-	-	-
Sustainining Capital	310	1,241	2,172	3,103
Unproven Mineral Interest	9,451	9,451	9,451	9,451
	90,768	91,699	92,630	93,561
Accumulated Depreciation	(1,508)	(6,961)	(12,415)	(17,869)
Fixed Assets (net)	89,260	84,737	80,214	75,692
Tinea Assets (Het)	03,200	04,737	00,214	73,032
Other Assets				
Investments	-	-	-	-
Reclamation Deposits	-	-	-	-
Deferred Income Tax Assets	1,941	-	-	-
	1,941	-	-	-
Total Assets	107,223	105,886	101,363	89,024
Liabilities and Shareholders' Equity				
Current Liabilities				
Accounts Payable	2,543	2,934	2,934	-
Payroll Payable	-	-	-	-
Income Taxes Payable	-	-	-	-
Customer Deposits	-	-	-	-
Operating Line of Credit	8,984	21,079	21,079	10,367
Other Current Liability (Derivative)	, -	· -	· -	, -
,,	11,527	24,013	24,013	10,367
	,	·	,	,
Operating Line	-	-	-	-
Long Term Debt				
LTD 1	49,860	47,742	45,585	43,387
LTD 2	.5,000	.,,,	.5,565	.5,567
LTD 3	_	_	_	
2103	49,860	47,742	45,585	43,387
Other Liabilities	43,000	47,742	45,505	43,307
Deferred Revenue	_	_	_	
Other Liability	_	_	_	_
Deferred Income Tax Liabilities	196	473	644	716
Provision for reclamation liabilities	-		-	710
Shareholders' Equity				
Preferred Share Capital	-	-	-	-
Common Share Capital	88,066	88,066	88,066	88,066
Equity Reserve	7,768	7,768	7,768	7,768
Retained Earnings				
Opening Balance	(51,370)	(50,194)	(62,176)	(64,712)
Current Period Earnings	1,176	10,269	10,432	4,631
Dividends during Period	-	(22,251)	(12,969)	(1,198)
Adjustments	-	-	-	-
	(50,194)	(62,176)	(64,712)	(61,279)
Total Shareholders' Equity	45,640	33,658	31,122	34,555
Total Liabilities and Shareholders' Equity	107,223	105,886	101,363	89,024
	·	·	·	·

01	0.2	0.3	0.4
Q1	Q2	Q3	Q4
Mar 2020	Jun 2020	Sep 2020	Dec 2020
Forecast	Forecast	Forecast	Forecast
		3,931	2,884
-	-	3,931	2,004
5,887	13,811	13,811	6,793
3,007	15,611	13,011	0,793
70	70	70	70
70	70	70	70
5,957	13,881	17,812	9,747
3,337	13,001	17,012	3,747
81,000	81,000	81,000	81,000
7	7	7	7
_ ′	_ ′	_ ′	_ ′
4,034	4,965	5,896	6,827
9,451	9,451	9,451	9,451
94,492	95,423	96,354	97,285
34,432	33,423	30,334	37,203
(23,323)	(28,777)	(34,231)	(39,685)
71 160	CC CAC	62 122	F7 C00
71,169	66,646	62,123	57,600
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
77,125	80,527	79,935	67,347
2,512	2,898	2,898	-
-	-	-	-
-	-	-	-
-	-	-	-
5,887	13,811	13,811	6,793
	-	-	
8,398	16,710	16,710	6,793
_	_	_	_
41,147	38,865	36,540	34,172
-	-	-	-
-	-	-	
41,147	38,865	36,540	34,172
-	-	-	-
-	-	-	-
697	593	411	156
-	-	-	-
_	-	-	_
88,066	88,066	88,066	88,066
7,768	7,768	7,768	7,768
.,. 50	.,. 50	,,. 50	.,.50
(61,279)	(68,951)	(71,475)	(69,560)
(3,538)	4,150	3,444	(48)
(4,134)	(6,673)	(1,529)	(0)
(4,134)	-	(1,323)	- (0)
(68,951)	(71,475)	(69,560)	(69,608)
(55,551)	(, 1, ., 5)	(03,300)	(03,300)
26,883	24,359	26,274	26,226
	,	,	
77,125	80,527	79,935	67,347
//,123			

Cash generated from (used in)	Q1	Q2	Q3	Q4	Fiscal	Q1	Q2	Q3	Q4	Fiscal
for the quarter ended	Mar 2019	Jun 2019	Sep 2019	Dec 2019	2019	Mar 2020	Jun 2020	Sep 2020	Dec 2020	2020
	January-00	January-00	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Operating Activities										
Net Income	1,176	10,269	10,432	4,631	26,509	(3,538)	4,150	3,444	(48)	4,008
Depreciation & Amortization	1,508	5,454	5,454	5,454	17,869	5,454	5,454	5,454	5,454	21,815
Stock-based Compensation	Ī					-		-	-	-
Deferred Income Taxes Other	413	2,218	171	72	2,875	(19)	(104)	(182)	(255)	(560)
Other	3,097	17,941	16,057	10,157	47,253	1,897	9,500	8,716	5,151	25,264
	3,037	17,3 .1		10,137	17,255	2,037	3,300		3,131	23,20 .
Other Investments Accounts Receivable	(8,921)	(12,094)	-	10,712	(10,303)	4,480	(7,925)	-	7,019	3,574
Inventories	(0,321)	(12,034)	_	-	(10,303)	-	(7,323)	_	7,015	-
Prepaid Expenses & Deposits	-	-	_	-	_	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-
A	101	201	_	(2.024)	(2.261)	2.512	200	_	(2.000)	_
Accounts Payable Payroll Payable	181	391	-	(2,934)	(2,361)	2,512	386	-	(2,898)	-
Income Taxes Payable	-	-	_	-	_	-	-	-	-	-
Customer Deposits	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit	8,984	12,094	-	(10,712)	10,367	(4,480)	7,925	-	(7,019)	(3,574)
Other Current Liability (Derivative)	-	-	-	-	-	-	-	-	-	-
	245	391	-	(2,934)	(2,298)	2,512	386	-	(2,898)	-
Net Cash Flows - Operating	3,342	18,333	16,057	7,223	44,955	4,409	9,886	8,716	2,253	25,264
Financing Activities										
Operating Line	-	-	-	-	-	-	-	-	-	-
LTD 1	6,658	(2,117)	(2,157)	(2,198)	185	(2,240)	(2,282)	(2,325)	(2,369)	(9,215)
LTD 2	-	-	-	-	-	-	-	-	-	-
LTD 3	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-	-
Other Liability	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits	-	-	-	-	-	-	-	-	-	-
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-
Preferred Share Capital	-	-	-	-	-	-	-	-	-	-
Common Share Capital Dividends	-	(22,251)	(12,969)	(1,198)	(36,418)	(4,134)	(6,673)	(1,529)	(0)	(12,337)
5.vide.id5										
Net Cash Flows - Financing	6,658	(24,369)	(15,126)	(3,396)	(36,233)	(6,374)	(8,955)	(3,854)	(2,369)	(21,552)
Investing activities										
Mining Equipment	(6,750)	_	_	_	(6,750)	_	_	_	_	_
Equipment	-	-	-	-	-	-	-	-	-	-
Vehicles	-	-	-	-	-	-	-	-	-	-
Sustainining Capital	(310)	(931)	(931)	(931)	(3,103)	(931)	(931)	(931)	(931)	(3,724)
Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-
Investments	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Investing	(7,060)	(931)	(931)	(931)	(9,853)	(931)	(931)	(931)	(931)	(3,724)
Increase (Decrease) in Cash	2,940	(6,967)	(0)	2,896	(1,131)	(2,896)	0	3,931	(1,047)	(12)
Cash at haginning of Pariod	4.020	6.067	_		4.029	2,896	_		2.021	2 906
Cash at beginning of Period Ending Cash Balance	4,028 6,967	6,967 -	-	2,896	4,028 2,896	2,896 -	-	3,931	3,931 2,884	2,896 2,884

Post	(Gold Stream OFF, Sliver Stream OFF)	Q1	Q2	Q3	Q4	Fiscal	Q1	Q2	Q3	Q4	Fiscal
Processic Proc	for the quarter ended										
Pay Actal Code	for the quarter ended										
Cold 4,951 17,328 17,529 11,616 51,411 4,865 16,959 17,455 11,866 50,177 10,000 10,000 17,700 10,00											
Sher 150 556 552 373 1,649 177 565 610 494 1,729 1,725 1,727 57,107 1,728 1,728 1,725 1,727 57,107	Pay Metal										
Section Sect	Gold	4,951	17,328	17,519	11,616	51,413	4,845	16,959	17,145	11,368	50,317
December 1	Silver	159	556	562	373	1,649	172	603	610	404	1,790
Refining Charges		5,110	17,884	18,081	11,988	53,063	5,018	17,562	17,755	11,772	52,107
Transport and insurance Costs											
Section Sect											
Net Smelter Return	Transport and Insurance Costs										
Minking		69	240	243	161	712	69	241	244	162	716
Minking	Net Smelter Return	5 041	17 644	17 838	11 827	52 350	4 949	17 321	17 511	11 611	51 391
Processing 687 2,403 2,430 1,011 7,130 687 2,405 2,432 1,612 7,136 68A 2,71 948 958 635 2,811 271 948 959 636 2,818 2,417 8,646 8,557 5,672 5,518 2,417 8,646 8,557 5,672 5,518 8,660 8,557 5,672 5,519 2,220 6,7260 7,2607 7,2607			·					·	·		·
CASA 271 948 958 635 2,811 271 948 959 636 2,814											
2,415											
Departing Margin Contribution Margin C	G&A										
Specifies and Streams		2,415	8,454	8,547	5,667	25,083	2,417	8,461	8,554	5,672	25,104
Specifies and Streams	Operating Margin	2,626	9.190	9,291	6.160	27.267	2.531	8.860	8.957	5.939	26.287
Royalites and Streams											
Woton Pt 2.5% Net Smelter Royaltes 126		32.770	51.770	31.770	31.770	51.770	30.770	30.770	30.770	30.770	30.770
Barrick 1:0% Net Smelter Royalties 50 176 178 118 524 49 173 175 116 514 10% Aus oft to SEA @ USD 1000/02 45 158 159 106 467 44 154 156 103 457 CAD 1.5M Royally at COD to SEA											
10% As solf to SEA @ USD 1000/oz											
CAD 15M Royally paryment to SEA CAD 15M Royally paryment to SEA BC Minerals Tax Silver Stream Silver											
CAD IM Royalty payment to SEA BC Minerals Taxa		45	158	159		467		154	156		457
BEMINERAL TAX		-	-	-	-	-	-	-	-	-	-
Contribution Margin Contribution		-	-	-	-	-	-	-	-	-	-
Silver Stream			184	186	4/2	894	289	1,031	1,043	691	3,054
Equivalent Gross Revenue Royalty (%) 5.4% 5.4% 5.4% 5.4% 5.4% 5.4% 5.4% 5.4%		-	-	-	-	-	-	-	-	-	-
Equivalent Gross Revenue Royolty (%) Contribution Margin Contribution Margin Contribution Margin (%) Corporate G&A Executive Management Salaries 240 240 240 240 240 240 240 24	Silver Stream	- 274	-	-	-	- 2404	-	- 4 704	- 4.042	- 4 204	- 5 240
Contribution Margin Contribution Con	5. 1. 1. 1. 6										
Corporate G&A Corporate G&	Equivalent Gross Revenue Royalty (%)	5.4%	5.4%	5.4%	8.3%	6.0%	10.1%	10.2%	10.2%	10.2%	10.2%
Corporate G&A Executive Management Salaries 240 240 240 240 240 240 240 240 240 240 240 240 240 960 240 240 240 240 240 960 240 240 240 240 240 960 240 240 240 240 240 960 240 240 240 240 240 960 240 240 240 240 240 240 240 960 240	Contribution Margin	2,352	8,231	8,322	5,169	24,073	2,025	7,069	7,145	4,738	20,977
Executive Management Salaries 240 24	Contributuion Margin (%)	46.0%	46.0%	46.0%	43.1%	45.4%	40.4%	40.2%	40.2%	40.2%	40.3%
Executive Management Salaries 240 24	Company CO A										
Development Team Expenses		240	240	240	240	0.00	240	240	240	240	060
Consultant Expenses Other G&A Expense Office Expenses Office Expense O		240	240	240	240	960	240	240	240	240	960
Office Rypenses Office Rypense		-	-	-	-	-	-	-	-	-	-
Office Expenses 68		-	-	-	-	-	-	-	-	-	-
Benefits Bonuses Closure Cost		60	- 60	60	- 60	271	60	- 60	60	60	271
Bonuses Closure Cost 322 322 322 322 1,289 322 322 322 322 322 322 322 1,289 BBITDA BBITDA Profit Margin (%)											
Closure Cost 322 322 322 322 322 322 322 322 322 3			14						14		
EBITDA (2,030 7,909 7,999 4,846 22,784 1,703 6,746 6,823 4,416 19,688 39,7% 44,2% 44,2% 40,4% 42,9% 0,56 2,15 2,16 1,40 1,57 1,575 15,986 10,334 12,189 10,689 13,20 32,2 32,2 32,2 32,2 32,2 1,289 1,703 6,746 6,823 4,416 19,688 12,682 1,703 6,746 6,823 4,416 19,688 12,682 1,703 6,746 6,823 4,416 19,688 12,682 1,703 6,746 6,823 4,416 19,688 12,682 1,703 1,757							_				
EBITDA Profit Margin (%) 39.7% 44.2% 44.2% 40.4% 42.9% 33.9% 38.4% 38.4% 37.5% 37.8% 22.53 1.53 1.82 0.56 2.15 2.16 1.40 1.57 2.16 1.40 1.57 2.16 2.16 2.16 2.16 2.16 2.16 2.16 2.16	Closure Cost	322	322	322	322	1 289	322	322	322	322	1 289
EBITDA Profit Margin (%) Debt Service Coverage Ratio (DSCR) 39.7% 44.2% 44.2% 44.2% 44.2% 44.2% 44.2% 44.2% 40.4% 42.9% 33.9% 38.4% 38.4% 38.4% 37.5% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 38.4% 38.4% 37.5% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 38.4% 38.4% 38.4% 37.5% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 38.4% 38.4% 38.4% 37.5% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 38.4% 38.4% 38.4% 37.5% 37.8% 37.8% 37.8% 38.4% 38.4% 38.4% 37.5% 37.8% 37.8% 37.8% 37.8% 37.8% 38.4% 38.4% 38.4% 37.5% 37.8% 37.8% 37.8% 37.8% 37.8% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 37.5% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 37.5% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 37.5% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 38.4% 37.5% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 37.8% 38.4% 44.29 48.1 48.1 48.5 5.454						•					
Debt Service Coverage Ratio (DSCR) 0.66 2.52 2.53 1.53 1.82 0.56 2.15 2.16 1.40 1.57											
Interest, Depreciation & Amortization Interest Expense Debt Placement Fee Depreciation & Amortization Stock-based Compensation Earnings Before Income Taxes Deferred Income Taxes (322) (385) (442) (496) (1,645) Deferred Income Deferred I											
Interest Expense Debre lacement Fee Depreciation & Amortization Stock-based Compensation Current Income Taxes Deferred Income Taxes	Debt Service Coverage Ratio (DSCR)	0.66	2.52	2.53	1.53	1.82	0.56	2.15	2.16	1.40	1.57
Interest Expense Debre lacement Fee Depreciation & Amortization Stock-based Compensation Current Income Taxes Deferred Income Taxes											
Debt Placement Fee											
Depreciation & Amortization		648	674	654	606	2,583	458	481	458	406	1,803
Stock-based Compensation Compensation Compensa		-		-	-	-		-	-		-
Earnings Before Income Taxes (4,073) 1,781 1,891 (1,214) (1,614) Current Income Taxes Deferred Income Taxes (322) (385) (442) (496) (1,645) (546) (592) (635) (674) (2,447) (1,097) Net Income Net Profit Margin (%) Earnings per share (USD/share) Pay Gold (ounces) A,501 15,753 15,926 10,560 46,739 4,405 15,417 15,586 10,334 45,743		5,454	5,454	5,454	5,454	21,815	5,454	5,454	5,454	5,454	21,815
Earnings Before Income Taxes Current Income Taxes Deferred Income Taxes (322) (385) (442) (496) (1,645) (546) (592) (635) (674) (2,447) (4,097) Net Income Net Profit Margin (%) Earnings per share (USD/share) A 501 15,753 15,926 10,560 46,739 (4,009) 811 911 (1,444) (3,930) (4,209) 811 911 (1,444) (3,930) (1,444) (3,930) (1,614) (4,209) 811 911 (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (1,614) (4,209) 811 911 (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (3,930) (1,444) (1,614) (4,209) 811 911 (1,444) (3,930) (1,444) (1,614)	Stock-based Compensation	- (103	- (130	- (100	- 000	- 24 200	- 013				- 22.640
Current Income Taxes Deferred Income Taxes (322) (385) (442) (496) (1,645) (322) (385) 126 65 (516) (546) (592) (635) (674) (2,447) Net Income Net Profit Margin (%) Earnings per share (USD/share) 4,501 15,753 15,926 10,560 46,739 4,405 15,417 15,586 10,334 45,743		6,102	6,128	6,108	6,060	24,398	5,912	5,935	5,912	5,860	23,618
Current Income Taxes Deferred Income Taxes (322) (385) (442) (496) (1,645) (322) (385) 126 65 (516) (546) (592) (635) (674) (2,447) Net Income Net Profit Margin (%) Earnings per share (USD/share) 4,501 15,753 15,926 10,560 46,739 4,405 15,417 15,586 10,334 45,743	Earnings Before Income Taxes	(4,073)	1,781	1,891	(1,214)	(1,614)	(4,209)	811	911	(1,444)	(3,930)
Deferred Income Taxes (322) (385) (442) (496) (1,645) (546) (592) (635) (674) (2,447) (322) (385) (325) (385) (326) (327) (385)	•										
Net Income (322) (385) 126 65 (516) (546) (592) 111 (70) (1,097) (1,098) (3,663) 1,403 801 (1,374) (2,833) (3,663) 1,403 801 (1,374) (2,833) (3,663) 1,403 801 (1,374) (2,833) (3,663) 1,403 801 (1,374) (2,833) (3,663) 1,403 801 (1,374) (2,833) (3,663) 1,403 801 (1,374) (2,833) (3,663) 1,403 801 (1,374) (2,833) (3,663) 1,403 801 (1,374) (2,833) (3,663) 1,403 801 (1,374) (2,833) (3,663) 1,403 801 (1,374) (3,663) (3,663) 1,403 801 (1,374) (3,663) (3,663) 1,403 801 (1,374) (3,663) (3,663) 1,403 801 (1,374) (3,663) (3,663) 1,403 801 (1,374) (3,663) (3,663) 1,403 801 (1,374) (3,663)	Current Income Taxes	-	-	569	561	1,130	-	-	745	604	1,350
Net Income (3,750) 2,166 1,765 (1,279) (1,098) (3,663) 1,403 801 (1,374) (2,833) Net Profit Margin (%) -73.4% 12.1% 9.8% -10.7% -2.1% -73.0% 8.0% 4.5% -11.7% -5.4% Earnings per share (USD/share) -	Deferred Income Taxes	(322)	(385)	(442)	(496)	(1,645)	(546)		(635)	(674)	(2,447)
Net Income (3,750) 2,166 1,765 (1,279) (1,098) (3,663) 1,403 801 (1,374) (2,833) Net Profit Margin (%) -73.4% 12.1% 9.8% -10.7% -2.1% -73.0% 8.0% 4.5% -11.7% -5.4% Earnings per share (USD/share) -		(322)	(385)	126	65	(516)	(546)	(592)	111	(70)	(1,097)
Net Profit Margin (%) -73.4% 12.1% 9.8% -10.7% -2.1% -73.0% 8.0% 4.5% -11.7% -5.4% Earnings per share (USD/share) - - - - - - - - - - Pay Gold (ounces) 4,501 15,753 15,926 10,560 46,739 4,405 15,417 15,586 10,334 45,743											
Earnings per share (USD/share)											
Pay Gold (ounces) 4,501 15,753 15,926 10,560 46,739 4,405 15,417 15,586 10,334 45,743	Net Profit Margin (%)	-73.4%	$12.1\overline{\%}$	9.8%	-10.7%	-2.1%	-73.0%	8.0%	4.5%	-11.7%	-5.4%
Pay Gold (ounces) 4,501 15,753 15,926 10,560 46,739 4,405 15,417 15,586 10,334 45,743											
Pay Gold (ounces) 4,501 15,753 15,926 10,560 46,739 4,405 15,417 15,586 10,334 45,743											
	Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-
	Day Cald (average)	4.501	45 750	45.005	40 500	46 700	4 40=	45 44-	45.500	40.33.	45 740
ray silver (utilities) 11,395 37,468 24,843 119,350 11,494 40,227 40,669 26,966 119,356											
	ray Silver (ounces)	10,589	37,061	37,468	24,843	109,960	11,494	40,227	40,669	26,966	119,356

	0.1	0.3	03	0.4
at the end of	Q1 Mar 2021	Q2 Jun 2021	Q3 Sep 2021	Q4 Dec 2021
at the end of	Forecast	Forecast	Forecast	Forecast
Assets				
Current Assets				
Cash and Short Term Investments	-	2,212	5,552	2,881
Other Investments	-	-	-	-
Accounts Receivable	5,110	11,988	11,988	5,896
Inventories Prepaid Expenses & Deposits	70	70	70	70
Other Current Assets	-	-	-	-
	5,180	14,270	17,610	8,847
Fixed Assets				
Mining Equipment	81,000	81,000	81,000	81,000
Equipment	7	7	7	7
Vehicles	7.750	- 0.000	- 0.630	10.551
Sustainining Capital Unproven Mineral Interest	7,758 9,451	8,689 9,451	9,620 9,451	10,551 9,451
Onproven Willera Interest	98,216	99,147	100,078	101,009
Accumulated Depreciation	(45,139)	(50,592)	(56,046)	(61,500)
•				
Fixed Assets (net)	53,077	48,554	44,031	39,509
Other Assets				
Investments	-	-	-	-
Reclamation Deposits Deferred Income Tax Assets	_	_	_	_
Deferred income Tax Assets	-	_	-	-
Total Assets	58,257	62,824	61,642	48,355
Liabilities and Shareholders' Equity				
Current Liabilities				
Accounts Payable	2,484	2,866	2,866	-
Payroll Payable Income Taxes Payable	-		-	-
Customer Deposits				
Operating Line of Credit	5,110	11,988	11,988	5,896
Other Current Liability (Derivative)	-	-	-	-
	7,594	14,854	14,854	5,896
Operating Line	-	-	-	-
Long Term Debt				
LTD 1	31,758	29,299	26,794	24,241
LTD 2	-	-	-	-
LTD 3	31,758	29,299	26,794	24,241
Other Liabilities	31,/58	29,299	26,794	24,241
Deferred Revenue	_	_	-	_
Other Liability	-	-	-	-
Deferred Income Tax Liabilities	(166)	(551)	(993)	(1,489)
Provision for reclamation liabilities	-	-	-	-
Shareholders' Equity				
Preferred Share Capital	-		-	
Common Share Capital	88,066	88,066	88,066	88,066
Equity Reserve Retained Earnings	7,768	7,768	7,768	7,768
Opening Balance	(69,608)	(76,763)	(76,613)	(74,848)
Current Period Earnings	(3,750)	2,166	1,765	(1,279)
Dividends during Period	(3,405)	(2,015)	-	-
Adjustments	- (76.763)	- (76 612)	- (74.040)	- (76 126)
	(76,763)	(76,613)	(74,848)	(76,126)
Total Shareholders' Equity	19,071	19,222	20,987	19,708
Total Liabilities and Shareholders' Equity	58,257	62,824	61,642	48,355
1,			, ,	****

01	02	02	04
Q1	Q2	Q3	Q4
Mar 2022	Jun 2022	Sep 2022	Dec 2022
Forecast	Forecast	Forecast	Forecast
970	4,037	6,026	2,881
_	· _	· _	· _
5,018	11,772	11,772	5,790
5,010		11,772	5,750
70	70	70	70
70	70	70	70
-			
6,058	15,879	17,868	8,740
81,000	81,000	81,000	81,000
7	7	7	7
-	-	-	-
11,482	12,413	13,344	14,275
9,451	9,451	9,451	9,451
101,940	102,871	103,802	104,733
101,540	102,671	103,802	104,733
(66,954)	(72,408)	(77,862)	(83,316)
34,986	30,463	25,940	21,417
34,500	30,403	23,540	21,417
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
41,044	46,342	43,808	30,157
2,486	2,869	2,869	_
	-	-	_
_	_	_	_
-	-	-	-
-			-
5,018	11,772	11,772	5,790
-	-	-	-
7,504	14,641	14,641	5,790
-	-	-	-
21,640	18,990	16,290	13,540
21,040	10,550	10,230	13,540
21.612	10.000	16 200	12.540
21,640	18,990	16,290	13,540
-	-	-	-
-	-	-	-
(2,035)	(2,627)	(3,262)	(3,936)
-	-	-	-
-	-	-	-
88,066	88,066	88,066	88,066
7,768	7,768	7,768	7,768
(76,126)	(81,900)	(80,497)	(79,696)
(3,663)	1,403	801	(1,374)
(2,111)	-, 703	-	(2,374)
(2,111)	1	1	1
(81,900)	(80,497)	(79,696)	(81,070)
(61,500)	(60,437)	(75,050)	(01,070)
42.024	45 333	16 130	44764
13,934	15,338	16,138	14,764
41 044	46,342	12 900	20 157
41,044	40,342	43,808	30,157

									,	
Cash generated from (used in)	Q1	Q2	Q3	Q4	Fiscal	Q1	Q2	Q3	Q4	Fiscal
for the quarter ended	Mar 2021 Forecast	Jun 2021 Forecast	Sep 2021	Dec 2021	2021	Mar 2022 Forecast	Jun 2022 Forecast	Sep 2022 Forecast	Dec 2022 Forecast	2022 Forecast
	Forecast	Forecast	January-00	January-00	January-00	Forecast	Forecast	Forecast	Forecast	Forecast
Operating Activities										
Net Income	(3,750)	2,166	1,765	(1,279)	(1,098)	(3,663)	1,403	801	(1,374)	(2,833)
Depreciation & Amortization	5,454	5,454	5,454	5,454	21,815	5,454	5,454	5,454	5,454	21,815
Stock-based Compensation Deferred Income Taxes	(322)	(385)	(442)	(496)	(1,645)	(546)	(592)	(635)	(674)	(2,447)
Other	(322)	(363)	- (442)	(490)	(1,043)	(340)	(392)	(033)	(074)	(2,447)
	1,381	7,235	6,777	3,679	19,072	1,245	6,265	5,620	3,406	16,536
Other Investments	_	-	_	_	_	_	-	_	_	_
Accounts Receivable	1,683	(6,878)	-	6,092	897	878	(6,755)	-	5,983	106
Inventories	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits Other Current Assets	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-
Accounts Payable	2,484	382	-	(2,866)	-	2,486	383	-	(2,869)	-
Payroll Payable	-	-	-	-	-	-	-	-	-	-
Income Taxes Payable Customer Deposits	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit	(1,683)	6,878	_	(6,092)	(897)	(878)	6,755	-	(5,983)	(106)
Other Current Liability (Derivative)	- '	-	-	-	-	-	-	-	-	-
	2 404	202		(2.055)		2.406	202		(2.050)	
	2,484	382	-	(2,866)	-	2,486	383	-	(2,869)	-
Net Cash Flows - Operating	3,865	7,617	6,777	813	19,072	3,732	6,648	5,620	537	16,536
Financing Activities										
Operating Line	-	-	-	-	-	-	-	-	-	-
LTD 1	(2,413)	(2,459)	(2,505)	(2,553)	(9,931)	(2,601)	(2,650)	(2,700)	(2,751)	(10,701)
LTD 2	- 1	- 1	- '	- 1	- 1	-	- 1	- '	-	- 1
LTD 3	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-	-
Other Liability	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-
Preferred Share Capital Common Share Capital	-	-	-	-	-	-	-	-	-	-
Dividends	(3,405)	(2,015)	-	-	(5,420)	(2,111)	-	-	-	(2,111)
	(= 0.0)	()	(2)	(0.770)	(4= ===)	((0.000)	(2.722)	(0.774)	(12.212)
Net Cash Flows - Financing	(5,818)	(4,474)	(2,505)	(2,553)	(15,351)	(4,711)	(2,650)	(2,700)	(2,751)	(12,812)
Investing activities										
Mining Equipment	-	-	-	-	-	-	-	-	-	-
Equipment	-	-	-	-	-	-	-	-	-	-
Vehicles Sustainining Capital	(931)	(931)	(931)	(931)	(3,724)	(931)	(931)	(931)	(931)	(3,724)
Unproven Mineral Interest	- (551)	- (551)	(551)	(551)	(3,724)	(551)	(551)	(551)	(551)	(3,724)
Investments	_	_	_	_	_	_	_	_	_	_
Net Cash Flows - Investing	(931)	(931)	(931)	(931)	(3,724)	(931)	(931)	(931)	(931)	(3,724)
Increase (Decrease) in Cash	(2,884)	2,212	3,340	(2,671)	(3)	(1,911)	3,067	1,989	(3,145)	(0)
Cash at beginning of Period	2,884	-	2,212	5,552	2,884	2,881	970	4,037	6,026	2,881
Ending Cash Balance	-	2,212	5,552	2,881	2,881	970	4,037	6,026	2,881	2,881
	·		·	<u></u>	· -	· · · · · · · · · · · · · · · · · · ·	•	•	· ·	·

(cola stream orr) silver stream orr)	Q1	Q2	Q3	Q4	Fiscal	Q1	Q2	Q3	Q4	Fiscal
for the quarter ended	Mar 2023	Jun 2023	Sep 2023	Dec 2023	2023	Mar 2024	Jun 2024	Sep 2024	Dec 2024	2024
	Forecast									
Pay Metal										
Gold	5,304	18,565	18,769	12,445	55,083	-	-	-	-	-
Silver	187	655	662	439	1,942	-	-	-	-	-
	5,491	19,220	19,431	12,883	57,025	-	-	-	-	-
Dore										
Refining Charges	30	106	107	71	315	-	-	-	-	-
Transport and Insurance Costs	45	157	159	105	466	-	-	-	-	-
	75	263	266	177	782	-	-	-		-
Net Smelter Return	5,416	18,956	19,164	12,707	56,244	_	_			
Net Smelter Return	5,410	10,950	19,104	12,707	30,244	-	-	-	-	-
Mining	1,575	5,513	5,574	3,696	16,358	-	-	-	-	-
Processing	742	2,596	2,625	1,740	7,703	-	-	-	-	-
G&A	292	1,024	1,035	686	3,037	-	-	-	-	-
	2,609	9,133	9,233	6,122	27,097	-	-	-	-	-
6	2.007	0.000	0.004		20.446	_			_	_
Operating Margin	2,807	9,823	9,931	6,585	29,146	-	-	-	-	-
Operating Profit Margin (%)	51.1%	51.1%	51.1%	51.1%	51.1%					
Royalties and Streams										
Wotan FN 2.5% Net Smelter Royalties	135	474	479	318	1,406	_	-	-	_	-
Barrick 1.0% Net Smelter Royalties	54	190	192	127	562	_	-	-	_	-
10% Au sold to SEA @ USD 1000/oz	48	169	171	113	501	_	_	_	_	_
CAD 1.5M Royalty at COD to SEA	-	-	-	-	-	_	_	_	_	_
CAD 1M Royalty payment to SEA	_	_	_	_	_	_	_	_	_	_
BC Minerals Tax	325	1,156	1,170	775	3,426	_	_	_	_	_
Gold Stream	-	-,	-,	-	-	_	_	_	_	_
Silver Stream	_	_	_	_	_	_	_	_	_	_
Silver Seream	562	1,988	2,011	1,333	5,895	_	_	-	_	-
Equivalent Gross Revenue Royalty (%)	10.2%	10.3%	10.4%	10.3%	10.3%					
Contribution Margin	2,244	7,835	7,920	5,252	23,251	-	-	-	-	-
Contributuion Margin (%)	40.9%	40.8%	40.8%	40.8%	40.8%					
Corporate G&A										
Executive Management Salaries	240	240	240	240	960	160				160
Development Team Expenses	240	240	240	240	960	160	-	-	-	
Consultant Expenses	-	-	-	-	-	-	-	-	-	-
Other G&A Expense	-	-	-	-	-	-	-	-	-	-
Office Expenses	68	68	68	68	271	45		_		45
Benefits	14	14	14	14	58	10		_	-	10
Bonuses	14	14	14	-	58	10	-	-	-	10
Closure Cost	-	-	-	-	-	1,520	-	-	-	1,520
Closure Cost	322	322	322	322	1,289		-	-	-	
	322	322	322	322	1,269	1,735	-	-	-	1,735
EBITDA	1,922	7,513	7,598	4,929	21,962	(1,735)	-	-	-	(1,735)
EBITDA Profit Margin (%)	35.0%	39.1%	39.1%	38.3%	38.5%	• • • •				• • • •
Debt Service Coverage Ratio (DSCR)	0.63	2.39	2.40	1.56	1.75					
- , ,										
Interest, Depreciation & Amortization										
Interest Expense	256	284	259	204	1,003	40	-	_	-	40
Debt Placement Fee	-	_	-	-	-	-	-	_	-	-
Depreciation & Amortization	5,454	5,454	5,454	5,454	21,815	3,946	-	-	-	3,946
Stock-based Compensation	- '-	, _	· -	· -	· -	· -	-	-	-	´-
·	5,710	5,738	5,713	5,657	22,818	3,986	-	-	-	3,986
			•		·	·				
Earnings Before Income Taxes	(3,787)	1,775	1,885	(728)	(856)	(5,721)	-	-	-	(5,721)
Current Income Taxes	-	627	1,266	861	2,755	(8,002)	-	-	-	(8,002)
Deferred Income Taxes	(711)	(745)	(776)	(806)	(3,038)	6,974	-	-	-	6,974
	(711)	(118)	490	56	(283)	(1,028)	-	-	-	(1,028)
No. 1	(2.22-)			/=a -1	/==c*	/				/
Net Income	(3,076)	1,892	1,395	(784)	(573)	(4,693)	-	-	-	(4,693)
Net Profit Margin (%)	-56.0%	9.8%	7.2%	-6.1%	-1.0%					
The state of the s										
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-
De Cald (common)		10.00-	12.00-		=0.0==					
Pay Gold (ounces)	4,822	16,877	17,063	11,313	50,075	-	-	-	-	-
Pay Silver (ounces)	12,468	43,637	44,117	29,251	129,473	-	-	-	-	-

	04	02	0.2	0.4
at the end of	Q1 Mar 2023	Q2 Jun 2023	Q3	Q4 Dec 2023
at the end of	Forecast	Forecast	Sep 2023 Forecast	Forecast
Assets	Torecast	Torecase	Torecast	Torecast
Current Assets				
Cash and Short Term Investments	552	3,780	6,011	2,883
Other Investments	-	-	-	-
Accounts Receivable	5,491	12,883	12,883	6,336
Inventories	-	-	-	-
Prepaid Expenses & Deposits	70	70	70	70
Other Current Assets	6,113	16,733	18,965	9,289
Fixed Assets	0,113	10,733	18,505	3,203
Mining Equipment	81,000	81,000	81,000	81,000
Equipment	7	7	7	
Vehicles	-	-	-	-
Sustainining Capital	15,206	16,137	17,068	17,999
Unproven Mineral Interest	9,451	9,451	9,451	9,451
	105,664	106,595	107,526	108,457
Accumulated Depreciation	(88,770)	(94,223)	(99,677)	(105,131
Fixed Assets (net)	16,894	12,371	7,848	3,326
Other Assets				
Investments	-	-	-	-
Reclamation Deposits	-	-	-	-
Deferred Income Tax Assets	-	1	-	-
	-	-	-	-
Total Assets	23,007	29,104	26,813	12,614
Liabilities and Shareholders' Equity				
Current Liabilities				
Accounts Payable	2,685	3,098	3,098	_
Payroll Payable	-	-	-	-
Income Taxes Payable	-	-	-	-
Customer Deposits	-	-	-	-
Operating Line of Credit	5,491	12,883	12,883	6,336
Other Current Liability (Derivative)	8,176	15,981	15,981	6,336
	8,170	13,361	13,361	0,330
Operating Line	-	-	-	-
Long Term Debt				
LTD 1	10,737	7,881	4,972	2,007
LTD 2	-	-	-	-
LTD 3	-	-	-	-
Other California	10,737	7,881	4,972	2,007
Other Liabilities Deferred Revenue				
Other Liability	_	_	_	_
Deferred Income Tax Liabilities	(4,647)	(5,392)	(6,168)	(6,974
Provision for reclamation liabilities	- ,	-	-	-
Shareholders' Equity				
Preferred Share Capital	_	_	_	_
Common Share Capital	88,066	88,066	88,066	88,066
Equity Reserve	7,768	7,768	7,768	7,768
Retained Earnings				
Opening Balance	(81,070)	(87,093)	(85,200)	(83,806
Current Period Earnings	(3,076)	1,892	1,395	(784
Dividends during Period	(2,946)	-	-	-
Adjustments	(87,093)	(85,200)	(83,806)	(84,589
Total Shareholders' Equity	8,741	10,634	12,029	11,245
Total Liabilities and Shareholders' Equity	23,007	29,104	26,813	12,614
• •			-	

Q1	Q2	Q3	Q4
Mar 2024	Jun 2024	Sep 2024	Dec 2024
Forecast	Forecast	Forecast	Forecast
6,552	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
6,552	-	-	-
,,,,,,			
81,000	81,000	81,000	81,000
7	7	7	7
_	_	_	_
18,620	18,620	18,620	18,620
9,451	9,451	9,451	9,451
109,077	109,077	109,077	109,077
(109,077)	(109,077)	(109,077)	(109,077)
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
6,552	-	-	-
-,,,,,			
_			_
-	_	_	-
-	-	-	-
-	-	-	-
-	-	-	-
_	_	_	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
88,066	88,066	88,066	88,066
7,768	7,768	7,768	7,768
(04 500)	(00.303)	(05.024)	(05.024)
(84,589)	(89,282)	(95,834)	(95,834)
(4,693)	(0.000)	-	-
-	(6,552)	-	-
(00.202)	(05.024)	(05.024)	(05.034)
(89,282)	(95,834)	(95,834)	(95,834)
6,552			
0,552	-	-	-
6,552			
0,332	-	-	

Cash generated from (used in)	Q1	Q2	Q3	Q4	Fiscal	Q1	Q2	Q3	Q4	Fiscal
for the quarter ended	Mar 2023	Jun 2023	Sep 2023	Dec 2023	2023	Mar 2024	Jun 2024	Sep 2024	Dec 2024	2024
	Forecast									
Operating Activities										
Net Income	(3,076)	1,892	1,395	(784)	(573)	(4,693)	_	_	_	(4,693)
Depreciation & Amortization	5,454	5,454	5,454	5,454	21,815	3,946	-	-	-	3,946
Stock-based Compensation	-	-	-	- ()	-		-	-	-	-
Deferred Income Taxes Other	(711)	(745)	(776)	(806)	(3,038)	6,974	-	-	-	6,974
other	1,666	6,601	6,072	3,864	18,204	6,227	_	_	_	6,227
Other Investments	_	-	-,-	-	-, -	,		_	_	,
Other Investments Accounts Receivable	298	(7,392)	1	6,547	(546)	6,336	_	_	_	6,336
Inventories	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits	-	-	-	-	-	70	-	-	-	70
Other Current Assets	-	-	-	-	-	-	-	-	-	-
Accounts Payable	2,685	413	-	(3,098)	-	-	-	-	-	-
Payroll Payable Income Taxes Payable	-	-		-	-	-		-	_	
Customer Deposits		-	1	_	-	_	_	_	_	-
Operating Line of Credit	(298)	7,392	-	(6,547)	546	(6,336)	-	-	-	(6,336)
Other Current Liability (Derivative)	-	-	-	-	-	-	-	-	-	-
	2,685	413	-	(3,098)	-	70	-	-	-	70
Net Cash Flows - Operating	4,351	7,014	6,072	767	18,204	6,297	-	-	-	6,297
Financing Activities										
Operating Line	-	-	-	-	-	-	-	-	-	-
LTD 1	(2,803)	(2,856)	(2,910)	(2,964)	(11,532)	(2,007)	_	_	_	(2,007)
LTD 2	-	-	-	-	-	-	-	-	-	-
LTD 3	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-	-
Other Liability	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-
					-	-	_	_	_	
Preferred Share Capital Common Share Capital	-	-	-	-	-	-	-	-	-	-
Dividends	(2,946)	-	1	_	(2,946)	_	(6,552)	_	_	(6,552)
Net Cook Floure Financias		/2 OFC)	(2.040)	(2.064)		(2.007)			_	
Net Cash Flows - Financing	(5,749)	(2,856)	(2,910)	(2,964)	(14,478)	(2,007)	(6,552)	-	-	(8,559)
Investing activities										
Mining Equipment	-	-	-	-	-	-	-	-	-	-
Equipment Vehicles		-		-	-	_	-	-	-	-
Sustainining Capital	(931)	(931)	(931)	(931)	(3,724)	(621)	-	-	-	(621)
Unproven Mineral Interest	- 1	- 1	- 1	-	- '	-	-	-	-	-
Investments	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Investing	(931)	(931)	(931)	(931)	(3,724)	(621)	-	-	-	(621)
Increase (Decrease) in Cash	(2,329)	3,228	2,231	(3,129)	2	3,669	(6,552)	-	-	(2,883)
Cash at beginning of Period	2,881	552	3,780	6,011	2,881	2,883	6,552	_	_	2,883
Ending Cash Balance	552	3,780	6,011	2,883	2,883	6,552	-	-	-	-

(Gold Stream OFF, Silver Stream OFF)						Fisca	2015						Fiscal
for the month ended	Jan 2015 Forecast	Feb 2015 Forecast	Mar 2015 Forecast	Apr 2015 Forecast	May 2015 Forecast	Jun 2015 Forecast	Jul 2015 Forecast	Aug 2015 Forecast	Sep 2015 Forecast	Oct 2015 Forecast	Nov 2015 Forecast	Dec 2015 Forecast	2015 Forecast
Pay Metal													
Gold	-	-	-	-	-	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-	-	-	-	-	-
Dore	-	-	-	-	-	-	-	-	-	-	-	-	-
Refining Charges	_	-	-	-	_	-	_	_	_	-	_	-	-
Transport and Insurance Costs	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Smelter Return	-	-	-	-	-	-	-	-	-	-	-	-	-
Mining	-	-	-	-	-	-	-	-	-	-	-	-	-
Processing	-	-	-	-	-	-	-	-	-	-	-	-	-
G&A	-	-	-	-	-	-	-	-	-	-	-	-	-
a													
Operating Margin Operating Profit Margin (%)	-	-	-	-	-	-	-	-	-	-	-	-	-
Royalties and Streams													
Wotan FN 2.5% Net Smelter Royalties Barrick 1.0% Net Smelter Royalties		-	-	-	-	-	-	-	-	48	-	-	48
10% Au sold to SEA @ USD 1000/oz	_	_	_	_	-	_	_	_	_	_	_	-	-
CAD 1.5M Royalty at COD to SEA	-	-	-	-	-	-	-	-	-	-	-	-	-
CAD 1M Royalty payment to SEA	-	-	-	-	-	-	-	-	-	950	-	-	950
BC Minerals Tax Gold Stream	-		-	-	-	-	-	-	-	-	-	-	-
Silver Stream	-	-	-	-	-	-	-	-	-	-	-	-	-
Equivalent Gross Revenue Royalty (%)	-	-	-	-	-	-	-	-	-	998	-	-	998
Contribution Margin Contributuion Margin (%)	-	-	-	-	-	-	-	-	-	(998)	-	-	(998)
Corporate G&A Executive Management Salaries													
Development Team Expenses	_	-	-	-	_	-	_	80	80	80	80	80	400
Consultant Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expense Office Expenses	-	-	-	-	-	-	-	- 23	- 23	- 23	- 23	- 23	113
Benefits	-	-	-	-	-	-	-	-	-	-	-	-	-
Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
Closure Cost	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	103	103	103	103	103	513
EBITDA EBITDA Profit Margin (%) Debt Service Coverage Ratio (DSCR)	-	-	-	-	-	-	-	(103)	(103)	(1,100)	(103)	(103)	(1,511)
Interest, Depreciation & Amortization													
Interest Expense	_	_	_	_	_	_	_	-	_	_	-	-	_
Debt Placement Fee	-	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amortization Stock-based Compensation	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock-based compensation	-	-	-	-	-	-	-	-	-	-	-	-	-
Earnings Before Income Taxes	-	-	-	-	-	-	-	(103)	(103)	(1,100)	(103)	(103)	(1,511)
Current Income Taxes	_										_		
Deferred Income Taxes	_	_	-	-	-	-	-	(27)	(27)	(286)	(27)	(27)	(393)
	-	-	-	-	-	-	-	(27)	(27)	(286)	(27)	(27)	(393)
Net Income	_							(76)	(76)	(814)	(76)	(76)	(1,118)
Net Profit Margin (%)								(70)	(73)	(014)	(70)	(70)	(1,110)
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	(0.01)	-	-	(0.01)
										()			(/
Pay Gold (ounces)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pay Silver (ounces)		-	-	-	-	-	-	-	-	-	-	-	-

						Fiscal 2015						
at the end of	Jan 2015 Forecast	Feb 2015 Forecast	Mar 2015 Forecast	Apr 2015 Forecast	May 2015 Forecast	Jun 2015 Forecast	Jul 2015 Forecast	Aug 2015 Forecast	Sep 2015 Forecast	Oct 2015 Forecast	Nov 2015 Forecast	Dec 2015 Forecast
Assets												
Current Assets Cash and Short Term Investments	617	617	617	617	617	617	617	515	6,412	5,084	4,753	4,423
Other Investments Accounts Receivable Inventories	63	63	63	63	63	63	63	63	63	63	63	63
Prepaid Expenses & Deposits Other Current Assets	70	70	70	70	70	70	70	70	70	70	70	70
Other current Assets	751	751	751	751	751	751	751	648	6,545	5,217	4,887	4,556
Fixed Assets									-,-	-,	,	,
Mining Equipment			- 7	- 7		- 7	- 7	- 7	- 7	- 7		
Equipment Vehicles	7	7	- /	- /	7	- '	- /	- /	-	,	7	7 -
Sustainining Capital	-	_	_	_	_	_	-	-	_	_	_	-
Unproven Mineral Interest	6,031	6,031	6,031	6,031	6,031	6,031	6,031	6,031	6,031	6,259	6,487	6,715
	6,038	6,038	6,038	6,038	6,038	6,038	6,038	6,038	6,038	6,266	6,494	6,722
Accumulated Depreciation	-	-	-	-	-	-	-	-	-	-	-	-
Fixed Assets (net)	6,038	6,038	6,038	6,038	6,038	6,038	6,038	6,038	6,038	6,266	6,494	6,722
Other Assets												
Investments	-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits Deferred Income Tax Assets	-	-	-	-	-	-	-	- 27	- 53	339	- 366	393
Deletted income rax Assets								27	53	339	366	393
Total Assets	6,788	6,788	6,788	6,788	6,788	6,788	6,788	6,713	12,637	11,823	11,747	11,671
Liabilities and Shareholders' Equity												
Current Liabilities												
Accounts Payable	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361
Payroll Payable Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	-
Customer Deposits					1		1		- 1			-
Operating Line of Credit	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Liability (Derivative)	-					-	-					-
	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-
Long Term Debt LTD 1												
LTD 2												
LTD 3	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
Other Liabilities Deferred Revenue												
Other Liability	-	-	-	-	-	-	-	-	-	-	-	_
Deferred Income Tax Liabilities	-	-	-	-	_	-	-	_	-	-	-	-
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Shareholders' Equity												
Preferred Share Capital	-	-	-	-	-	-	-	-	-	-	-	-
Common Share Capital	41,885	41,885	41,885	41,885	41,885	41,885	41,885	41,885	47,885	47,885	47,885	47,885
Equity Reserve Retained Earnings	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768
Opening Balance	(45,226)	(45,226)	(45,226)	(45,226)	(45,226)	(45,226)	(45,226)	(45,226)	(45,302)	(45,378)	(46,192)	(46,268)
Current Period Earnings	-	-	-	-	-	-	-	(76)	(76)	(814)	(76)	(76)
Dividends during Period	-	-	-	-	-	-	-	-	-	-	-	-
Adjustments	(45,226)	(45,226)	(45,226)	(45,226)	(45,226)	(45,226)	(45,226)	(45,302)	(45,378)	(46,192)	(46,268)	(46,344)
Total Shareholders' Equity	4,427	4,427	4,427	4,427	4,427	4,427	4,427	4,351	10,275	9,461	9,385	9,309
Total Liabilities and Shareholders' Equity	6,788	6,788	6,788	6,788	6,788	6,788	6,788	6,713	12,637	11,823	11,747	11,671

Cash generated from (used in)						Fiscal	2015						Fiscal
for the month ended	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	2015
	Forecast	Forecast	Forecast	Forecast	Forecast								
Operating Activities													
Net Income	-	-	-	-	-	-	-	(76)	(76)	(814)	(76)	(76)	(1,118)
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock-based Compensation Deferred Income Taxes	-	-	-	-	-	-	-	(27)	(27)	(286)	(27)	(27)	(393)
Other	_	-	_	_	-	-	_	-	-	(280)	-	- (27)	(555)
	-	-	-	-	-	-	-	(103)	(103)	(1,100)	(103)	(103)	(1,511)
Other Investments	_	_	-	_	_	_	_	-	_	-	-	-	_
Accounts Receivable	-	-	-	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits Other Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-
other editent Assets													
Accounts Payable	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll Payable Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer Deposits	-	-	-	-	-	-	-		-	-	-	-	-
Operating Line of Credit	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Liability (Derivative)	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Operating	-	-	-	-	-	-	-	(103)	(103)	(1,100)	(103)	(103)	(1,511)
Financing Activities													
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 1	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 2	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 3	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Liability Reclamation Deposits	-	-		-	-	-	-	-	-		-	-	-
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-
Preferred Share Capital	_	_	_	_	_	_	_	_	_	_	_	_	_
Common Share Capital	-	-	-	-	-	-	-	-	6,000	-	-	-	6,000
Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Financing	-	-	-	-	-	-	-	-	6,000	-	-	-	6,000
Investing activities													
Mining Equipment	_	_	-	_	_	_	_	-	-	_	-	-	-
Equipment	-	-	-	-	-	-	-	-	-	-	-	-	-
Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	-
Sustainining Capital Unproven Mineral Interest	-	-	-	-	-	-	-		-	(228)	(228)	(228)	(684)
Investments	-	-	_	-	-	-	-	-	-	-	-	-	-
										()	(222)	(222)	(22.1)
Net Cash Flows - Investing	-	-	-	-	-	-	-	-	-	(228)	(228)	(228)	(684)
Increase (Decrease) in Cash	-	-	-	-	-	-	-	(103)	5,897	(1,328)	(331)	(331)	3,806
									-				
Cash at beginning of Period Ending Cash Balance	617 617	617 515	515 6,412	6,412 5,084	5,084 4,753	4,753 4,423	617 4,423						

(Gold Stream OFF, Silver Stream OFF)						Fiscal	2016						Fiscal
for the month ended	Jan 2016 Forecast	Feb 2016 Forecast	Mar 2016 Forecast	Apr 2016 Forecast	May 2016 Forecast	Jun 2016 Forecast	Jul 2016 Forecast	Aug 2016 Forecast	Sep 2016 Forecast	Oct 2016 Forecast	Nov 2016 Forecast	Dec 2016 Forecast	2016 Forecast
Pay Metal													
Gold	_	_	-	_	_	-	_	_	_	_	_	-	_
Silver	-	-	-	-	-	-	-	-	-	-	-	-	-
_	-	-	-	-	-	-	-	-	-	-	-	-	-
Dore Refining Charges	_	_	_		_	_	_	_	_	_	_	_	_
Transport and Insurance Costs	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Smelter Return	-	-	-	-	-	-	-	-	-	-	-	-	-
Mining	_	_	_	_	_	_	_	_	_	_	_	_	_
Processing	-	-	-	-	-	-	-	-	-	-	-	-	-
G&A	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Margin Operating Profit Margin (%)	-	-	-	-	-	-	-	-	-	-	-	-	-
Royalties and Streams										40			40
Wotan FN 2.5% Net Smelter Royalties Barrick 1.0% Net Smelter Royalties	-	-	-	-	-	-	-	-	-	48		-	48
10% Au sold to SEA @ USD 1000/oz	-	-	-	-	_	-	_	-	-	-		_	-
CAD 1.5M Royalty at COD to SEA	-	-	-	-	-	-	-	-	-	-	-	-	-
CAD 1M Royalty payment to SEA BC Minerals Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Gold Stream	_											-	
Silver Stream	-	-	-	-	-	-	-	-	-	-	-	-	-
Equivalent Gross Revenue Royalty (%)	-	-	-	-	-	-	-	-	-	48	-	-	48
Contribution Margin Contributuion Margin (%)	-	-	-	-	-	-	-	-	-	(48)	-	-	(48)
Corporate G&A													
Executive Management Salaries	-												5
Development Team Expenses Consultant Expenses	80	80	80	80	80	80	80	80	80	80	80	80	960
Other G&A Expense	_											-	
Office Expenses	23	23	23	23	23	23	23	23	23	23	23	23	271
Benefits Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
Closure Cost	-	-	-	-	-	-	-	-	-	-	-	-	-
	103	103	103	103	103	103	103	103	103	103	103	103	1,231
EBITDA EBITDA Profit Margin (%) Debt Service Coverage Ratio (DSCR)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(150)	(103)	(103)	(1,279)
Interest, Depreciation & Amortization													
Interest Expense	_	-	_		_	_	-	_	-	_	_	_	_
Debt Placement Fee	-	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock-based Compensation	-				-	-	-				-	-	
Earnings Before Income Taxes	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(150)	(103)		(1,279)
Current Income Taxes	_		_				_	_			_	_	_
Deferred Income Taxes	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(39)	(27)	(27)	(332)
	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(39)	(27)	(27)	(332)
Net Income Net Profit Margin (%)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(111)	(76)	(76)	(946)
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pay Gold (ounces)	-	-	_	-		-		-	-	-	-	-	_
Pay Silver (ounces)	-	-	-	-	-	-	-	-	-	-	-	-	-
	-												

Property							Fiscal 2016						
August A	at the end of						Jun 2016						
Cach and Stort frem Investments 4,079 3,767 3,481 3,100 2,70 2,489 2,109 1,778 1,479 1,690 799 40,589 Cheer Investments 63 63 63 63 63 63 63 6													
Account Receivable Investories Gai Gai		4,092	3,762	3,431	3,100	2,770	2,439	2,109	1,778	1,447	1,069	739	40,589
Proposed Elegenic		- 62	- 62	- 62	- 62	- 62	- 62	- 62	- 62	- 62	- 62	- 62	- 62
Part	Inventories	-	-	-	-	-	-	-	-	-	-	-	-
Process Proc		70 -	70 -	70 -	70 -	70 -	70 -	70 -		70 -	70 -		70 -
Mining Equipment Capulment	er ad Assats	4,225	3,895	3,564	3,234	2,903	2,572	2,242	1,911	1,581	1,203	872	40,722
Vehicles Sustaining Capital Ca		-	-	-	-	-	-	-	-	-	-	-	-
Separation Comparison Com													
Accumulated Depreciation Accumulated Depreciation Fixed Assets (set) 6,550 7,178 7,406 7,634 7,862 8,090 8,318 8,546 8,774 9,002 9,230 9,458 The Assets (set) 6,550 7,178 7,406 7,634 7,862 8,090 8,318 8,546 8,774 9,002 9,230 9,458 Other Assets Investmental Deposits Enter the Assets (set) 1,195 11,413 1,43 1,367 11,215 11,215 11,319 11,663 10,387 10,876 10,800 12,725 Total Assets 1,195 11,515 11,413 11,367 11,215 11,115 11,115 11,000 13,000		-	-	-	-	-	-	-	-	-	-	-	-
Accomplated Depreciation Fixed Assets (net) 6,550 7,178 7,406 7,634 7,362 8,090 8,318 8,546 8,774 9,002 9,230 9,458 Other Assets Investments Invest	Unproven Mineral Interest	,											
Fixed Assets (net) 6,950 7,178 7,406 7,634 7,852 8,090 8,318 8,546 8,774 9,002 9,230 9,455	Assumulated Description												9,458
Characte Character Chara													0.450
Procedure		6,950	7,178	7,406	7,634	7,862	8,090	8,318	8,546	8,774	9,002	9,230	9,458
Deferred income Tax Assets		-	_	-	-	-	_	-	-	-	_	-	_
Total Assets 149		-	-	-	-	-	-	-	-	-			-
Content Liabilities	Deferred income Tax Assets												
Content Liabilities	Total Assets	11.595	11.519	11.443	11.367	11.291	11.215	11.139	11.063	10.987	10.876	10.800	50.905
Accounts Payable 2,361 2		11,000	12,010	12,1.0		,		11,100	11,000	10,507	10,070	10,000	30,303
Accounts Payable Payroll Payable Payroll Payable Customer Deposits Operating Line of Credit Comparing Line C													
Custome Papesits Custome Deposits Custome Dep	Accounts Payable	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361
Customer Deposits Customer Deposits Customer Deposits Customer Current Liability (Derivative) Customer Current Liability (Derivative) Customer C		-	-	-	-	-	-	-	-	-	-	-	-
Other Current Liability (Derivative) 2,361	Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Coperating Line		-	-	-	-	-	-	-	-	-	-	-	-
Lind Common Com		2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361
LTD 1 LTD 2 LTD 3	Operating Line	-	-	-	-	-	-	-	-	-	-	-	-
LTD 2													
Common Share Capital		-	-	-		-	-	-	-	-	-	-	-
Deferred Revenue Other Liability Deferred Income Tax Liabilities Provision for reclamation liabilities Shareholders' Equity Preferred Share Capital Common Share Capital 47,885		-	-	-	-	-	-	-	-	-	-	-	-
Other Liability Deferred Income Tax Liabilities Provision for reclamation liabilities Shareholders' Equity Preferred Share Capital Current Period Earnings Opening Balance Adjustments Provision for reclamation 1	Other Liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax Liabilities Provision for reclamation liabilities		-	-	-	-	-	-	-	-	-	-	-	-
Shareholders' Equity Preferred Share Capital		-	-	-	-	-	-	-	-	-	-	-	-
Preferred Share Capital Common Share Capital 47,885	Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Common Share Capital 47,885 47													
Retained Earnings Opening Balance (46,344) (46,420) (46,496) (46,572) (46,648) (46,723) (46,799) (46,875) (46,951) (47,027) (47,138) (47,214) Current Period Earnings (76) (76) (76) (76) (76) (76) (76) (76)		47,885	47,885	47,885	47,885	47,885	47,885	47,885	47,885	47,885	47,885	47,885	88,066
Opening Balance (46,344) (46,420) (46,496) (46,572) (46,648) (46,723) (46,799) (46,875) (46,951) (47,027) (47,138) (47,214) Current Period Earnings (76) <t< td=""><td></td><td>7,768</td><td>7,768</td><td>7,768</td><td>7,768</td><td>7,768</td><td>7,768</td><td>7,768</td><td>7,768</td><td>7,768</td><td>7,768</td><td>7,768</td><td>7,768</td></t<>		7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768
Dividends during Period Adjustments		(46,344)	(46,420)	(46,496)	(46,572)	(46,648)	(46,723)	(46,799)	(46,875)	(46,951)	(47,027)	(47,138)	(47,214)
Adjustments		(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(111)	(76)	(76)
Total Shareholders' Equity 9,233 9,157 9,082 9,006 8,930 8,854 8,778 8,702 8,626 8,515 8,439 48,544		-											-
		(46,420)	(46,496)	(46,572)	(46,648)	(46,723)	(46,799)	(46,875)	(46,951)	(47,027)	(47,138)	(47,214)	(47,290)
Total Liabilities and Shareholders' Equity 11,595 11,519 11,443 11,367 11,291 11,215 11,139 11,063 10,987 10,876 10,800 50,905	Total Shareholders' Equity	9,233	9,157	9,082	9,006	8,930	8,854	8,778	8,702	8,626	8,515	8,439	48,544
	Total Liabilities and Shareholders' Equity	11,595	11,519	11,443	11,367	11,291	11,215	11,139	11,063	10,987	10,876	10,800	50,905

Cash generated from (used in)						Fiscal 2	2016						Fiscal
for the month ended	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016	Jun 2016	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	2016
	Forecast	Forecast	Forecast	Forecast									
Operating Activities													
Net Income	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(111)	(76)	(76)	(946)
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock-based Compensation Deferred Income Taxes	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(39)	(27)	(27)	(332)
Other	1 1		2.7	<u> </u>				2.1	10		2 1	- 1	- 1
	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(150)	(103)	(103)	(1,279)
Other Investments	-	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Receivable Inventories	-	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits	_			-			-					-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Payable	-	_	_	_	_	_	_	-	-	-	_	_	-
Payroll Payable	-	-	-	-	-	-	-	-	-	-	-	-	-
Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer Deposits Operating Line of Credit	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Liability (Derivative)	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Operating	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(150)	(103)	(103)	(1,279)
· -	(200)	(===)	(/	(-55)	(/	(/	(-55)	(===)	(===)	(===)	(===)	(===)	(-//
Financing Activities													
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 1	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 2 LTD 3	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Revenue Other Liability	-	-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits	_	-	-	-	-	-	-	-	-	-	-	-	-
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-
Preferred Share Capital	-	-	-	-	-	-	-	-	-	-	-	-	-
Common Share Capital	-	-	-	-	-	-	-	-	-	-	-	40,181	40,181
Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Financing	-	-	-	-	-	-	-	-	-	-	-	40,181	40,181
Investing activities													
Mining Equipment	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment	-	-	-	-	-	-	-	-	-	-	-	-	-
Vehicles Sustainining Capital	-	-	-	-	-	-	-	-	-	-	-	-	-
Unproven Mineral Interest	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(2,736)
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Investing	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(228)	(2,736)
	(220)	(==0)	(225)	(220)	(225)	(220)	(==0)	(==0)	(220)	(==0)	(220)	(==0)	(2)/00)
Increase (Decrease) in Cash	(331)	(331)	(331)	(331)	(331)	(331)	(331)	(331)	(331)	(378)	(331)	39,850	36,166
Cosh at haginning of Device	4.433	4.003	2.702	2 424	2.100	2.770	2.420	2.100	1 770	1 447	1.000	720	4.422
Cash at beginning of Period Ending Cash Balance	4,423 4,092	4,092 3,762	3,762 3,431	3,431 3,100	3,100 2,770	2,770 2,439	2,439 2,109	2,109 1,778	1,778 1,447	1,447 1,069	1,069 739	739 40,589	4,423 40,589

(Gold Stream OFF, Silver Stream OFF)						Fiscal	2017						Fiscal
for the month ended	Jan 2017 Forecast	Feb 2017 Forecast	Mar 2017 Forecast	Apr 2017 Forecast	May 2017 Forecast	Jun 2017 Forecast	Jul 2017 Forecast	Aug 2017 Forecast	Sep 2017 Forecast	Oct 2017 Forecast	Nov 2017 Forecast	Dec 2017 Forecast	2017 Forecast
Pay Metal													
Gold	-	-	-	-	-	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-	-	-	-	-	-
Dore	-	-	-	-	-	-	-	-	-	-	-	-	-
Refining Charges	-	-	-	-	-	-	-	-	-	-	-	-	-
Transport and Insurance Costs	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Smelter Return	-	-	-	-	-	-	-	-	-	-	-	-	-
Mining	-	-	-	-	-	-	-	-	-	-	-	-	-
Processing G&A	-	-	-	-	-	-	-	-	-	-	-	-	-
GAA	-											-	-
Operating Margin	-	_	_	-	-	_	-	-	-	_	_	_	_
Operating Profit Margin (%)													
Royalties and Streams													
Wotan FN 2.5% Net Smelter Royalties Barrick 1.0% Net Smelter Royalties		-	-	-	-	-	-	-	-	48	-	-	48
10% Au sold to SEA @ USD 1000/oz	_	-	-	_	_	-	-	_	_	_	-	-	-
CAD 1.5M Royalty at COD to SEA	-	-	-	-	-	-	-	-	-	-	-	-	-
CAD 1M Royalty payment to SEA BC Minerals Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Gold Stream	_	-	-	_	-	-	-	-	-	-	-	-	-
Silver Stream	-	-	-	-	-	-	-	-	-		-	-	-
Equivalent Gross Revenue Royalty (%)	-	-	-	-	-	-	-	-	-	48	-	-	48
Contribution Margin Contributuion Margin (%)	-	-	-	-	-	-	-	-	-	(48)	-	-	(48)
Corporate G&A													
Executive Management Salaries	-	-	-	-	-	-	-	-	-	-	-	-	-
Development Team Expenses	80	80	80	80	80	80	80	80	80	80	80	80	960
Consultant Expenses Other G&A Expense	_	-	-	-	-	-	-	-	-	-	-	-	-
Office Expenses	23	23	23	23	23	23	23	23	23	23	23	23	271
Benefits Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
Closure Cost	_			_	_			_				_	-
	103	103	103	103	103	103	103	103	103	103	103	103	1,231
EBITDA	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(150)	(103)	(103)	(1,279)
EBITDA Profit Margin (%) Debt Service Coverage Ratio (DSCR)													
Interest, Depreciation & Amortization													
Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Debt Placement Fee Depreciation & Amortization	-		-	-	-	-	-	-	-	-	-	-	-
Stock-based Compensation	_	-	-	_	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
Earnings Before Income Taxes	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(150)	(103)	(103)	(1,279)
Current Income Taxes	. .	÷ .	÷ .	÷ .	÷ .	÷ .	÷ .	÷ .	÷	
Deferred Income Taxes	(27)	(27) (27)	(27) (27)	(27) (27)	(27) (27)	(27) (27)	(27)	(27) (27)	(27) (27)	(39)	(27) (27)		(332)
										(39)			
Net Income	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(111)	(76)	(76)	(946)
Net Profit Margin (%)													
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pay Gold (ounces)	-	_	-	-	-	_	-	-	-	_		-	-
Pay Silver (ounces)	-	-	-	-	-	-	-	-	-	-	-	-	-

		= 1 001=				Fiscal 2017				0		
at the end of	Jan 2017 Forecast	Feb 2017 Forecast	Mar 2017 Forecast	Apr 2017 Forecast	May 2017 Forecast	Jun 2017 Forecast	Jul 2017 Forecast	Aug 2017 Forecast	Sep 2017 Forecast	Oct 2017 Forecast	Nov 2017 Forecast	Dec 2017 Forecast
Assets												
Current Assets Cash and Short Term Investments	40,487	40,384	36,906	33,429	29,951	26,474	22,996	19,519	16,041	12,516	9,038	5,561
Other Investments	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Receivable Inventories	63 -	63										
Prepaid Expenses & Deposits	70	70	70	70	70	70	70	70	70	70	70	70
Other Current Assets	40,620	40,517	37,040	33,562	30,084	26,607	23,129	19,652	16,174	12,649	9,171	5,694
Fixed Assets	.0,020	.0,02.	·	•		,		·				
Mining Equipment Equipment	- 7	- 7	3,375 7	6,750 7	10,125 7	13,500 7	16,875 7	20,250 7	23,625 7	27,000 7	30,375 7	33,750
Vehicles	- '	- '	- '	- 1	- 1	- 1	- 1	- '	- 1	- '	- 1	- '
Sustainining Capital Unproven Mineral Interest	- 9,451											
Onproven Mineral Interest	9,451	9,458	12,833	16,208	19,583	22,958	26,333	29,708	33,083	36,458	39,833	43,208
Accumulated Depreciation	-	-	-	-	-	-	· -	-	-	-	-	-
Fixed Assets (net)	9,458	9,458	12,833	16,208	19,583	22,958	26,333	29,708	33,083	36,458	39,833	43,208
Other Assets	,			,	,					,	,	
Investments	-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits Deferred Income Tax Assets	- 752	- 779	- 805	- 832	- 859	- 885	- 912	- 939	- 965	1,004	1,031	1,058
perented indome raw issees	752	779	805	832	859	885	912	939	965	1,004	1,031	1,058
Total Assets	50,830	50,754	50,678	50,602	50,526	50,450	50,374	50,298	50,222	50,111	50,035	49,959
Patrick and the school of the St												
Liabilities and Shareholders' Equity Current Liabilities												
Accounts Payable	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361
Payroll Payable Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	
Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit Other Current Liability (Derivative)	-	-	-	-	-	-	-	-	-	-	-	-
cure carrent habitity (bettractive)	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-
Long Term Debt												
LTD 1	-	-	-	-	-	-	-	-	-	-	-	-
LTD 2 LTD 3	-	-	-	-	-	-	-	-	-	-	-	-
Other Attack Title	-	-	-	-	-	-	-	-	-	-	-	-
Other Liabilities Deferred Revenue	-	-	-	-	-	-	-	-	-	-	-	-
Other Liability	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax Liabilities Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Shareholders' Equity												
Preferred Share Capital	-	-	-	-	-	-	-	-		-	-	-
Common Share Capital Equity Reserve	88,066 7,768											
Retained Earnings												
Opening Balance Current Period Earnings	(47,290)	(47,366)	(47,442)	(47,518)	(47,594)	(47,670)	(47,746) (76)	(47,822)	(47,898)	(47,973)	(48,084)	(48,160) (76)
Dividends during Period	(76) -	(76) -	(76) -	(76) -	(76) -	(76) -	- (76)	(76) -	(76) -	(111)	(76) -	- (76)
Adjustments	- (47.200)	- (47.442)	- (47.510)	- (47 FC4)	- (47.670)	- (47.746)	- (47.022)	- (47.000)	- (47.072)	- (49.004)	- (40.100)	- (49.226)
	(47,366)	(47,442)	(47,518)	(47,594)	(47,670)	(47,746)	(47,822)	(47,898)	(47,973)	(48,084)	(48,160)	(48,236)
Total Shareholders' Equity	48,468	48,392	48,316	48,240	48,165	48,089	48,013	47,937	47,861	47,750	47,674	47,598
Total Liabilities and Shareholders' Equity	50,830	50,754	50,678	50,602	50,526	50,450	50,374	50,298	50,222	50,111	50,035	49,959

Part	Cash generated from (used in)						Fiscal 2	2017						Fiscal
Net Cach Flows - Operating 1/2	for the month ended													
Description Compression	Operating Activities													
Description Compression	Net Income	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(111)	(76)	(76)	(946)
Common C		-	-	-	-		-	-		-	-	-	-	-
Chief Investments	Deferred Income Taxes	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(39)	(27)	(27)	(332)
Accounts Revelvable Inventories Proposed Expenses & Deposits Object Current Assets	omer	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(150)	(103)	(103)	(1,279)
Prepaid Expenses & Deposits	Other Investments	-	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits Other Current Assets Account Payable Introme Taxes Payable Customer Deposits Operating Une of Croft Customer Deposits Operating Une Office Current Liability Operating Une Customer Deposits Operating Une Customer Une C		-	-	-	-		-	-	-	-	-	-		
Accounts Pypable Pagnal Payable Income Taxase Pypable Customer Deposits Ober Current, Usability (Derivative) Net Cash Flows - Operating Inc of Cried Total Cash Income Taxase Pypable ITD 1 ITD 2 ITD 2 ITD 2 ITD 3 ITD 4 ITD 4 ITD 6 ITD 1 ITD 6 ITD 1 ITD 6 ITD 1 ITD		-		-	-	-	-			-		-		-
Payrolle Income Taxase Payrolle Customer Deposits Operating Line Cust Creat Other Current Lability (Derivative) Net Cash Flows - Operating Income Taxase Payrolle Income Taxase Payrolle Income Taxase Payrolle Income Taxase Payrolle Income Taxase Payrolle Income Taxase Payrolle Income Taxase Payrolle Income Taxase Payrolle Income Taxase Payrolle Income Taxase Payrolle Income Taxase Payrolle Income Taxase Payrolle Income Taxase Payrolle Income Taxase Income Tax		-	-	-	-	-	-	-	-	-	-	-		-
Incomer Taxas Bayable		-	-	-	-	-	-	-	-	-	-	-	-	-
Customer Deposits Operating time of Freitr Other Current Lability (Derivative) Net Cash Flows - Operating [103]		-	-	-	-	-	-	-	-	-	-	-		
Operating line of Credit Operating line		-	-	-	-			-		-	-	-		-
Net Cash Flows - Operating (103) (10		-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Operating 103	Other Current Liability (Derivative)	-	-	-	-	-	-	-	-	-	-	-	-	-
Capata C		-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line To 1	Net Cash Flows - Operating	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(150)	(103)	(103)	(1,279)
TD 1	Financing Activities													
LTD 2 LTD 3 Deferred Revenue Other Liability Reclamation Deposits Provision for reclamation liabilities Preferred Share Capital Common Share Capital Dividends Net Cash Flows - Financing Mining Equipment Equipment Vehicles Sustainining Capital Unyover Mineral Interest Un	Operating Line	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Revenue		-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Revenue Other Liability Reclamation Deposits		-	-	-	-	-	-	-	-	-	-	-	-	-
Other Liability Reclamation Deposits Provision for reclamation liabilities		-	-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits Provision for reclamation liabilities		-	-	-	-	-	-	-	-	-	-	-		-
Provision for reclamation liabilities Preferred Share Capital Common Share Capital Dividends Net Cash Flows - Financing		-	-	-	-	-	-	-	-	-	-	-		-
Common Share Capital Dividends		-	-	-	-	-	-	-	-	-	-	-	-	-
Common Share Capital Dividends	Preferred Share Capital	-	-	-	-	_	_	-	_	-	-	-	-	-
Net Cash Flows - Financing	Common Share Capital	-	-	-	-	-	-	-	-	-	-	-		
Investing activities	Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-
Mining Equipment	Net Cash Flows - Financing	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Vehicles Sustaining Capital Unproven Mineral Interest Investments (3,375) (3,3	Investing activities													
Vehicles -<	Mining Equipment	-	-	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(33,750)
Sustaining Capital Unproven Mineral Interest		-	-	-	-	-	-	-	-	-	-	-		-
Unproven Mineral Interest Investments		-	-	-	-	-	-	-		-	-	-		-
Net Cash Flows - Investing (3,375) (3,375		-	-	-	-	-	-	-	-	-	-	-	-	-
Increase (Decrease) in Cash (103) (103) (3,478) (3,478) (3,478) (3,478) (3,478) (3,478) (3,478) (3,478) (3,525) (3,478) (3,478) (35,029) Cash at beginning of Period 40,589 40,487 40,384 36,906 33,429 29,951 26,474 22,996 19,519 16,041 12,516 9,038 40,589	Investments	-	-	-	-	-	-	-	-	-	-	-	-	-
Cash at beginning of Period 40,589 40,487 40,384 36,906 33,429 29,951 26,474 22,996 19,519 16,041 12,516 9,038 40,589	Net Cash Flows - Investing	-	-	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(33,750)
Cash at beginning of Period 40,589 40,487 40,384 36,906 33,429 29,951 26,474 22,996 19,519 16,041 12,516 9,038 40,589														
	Increase (Decrease) in Cash	(103)	(103)	(3,478)	(3,478)	(3,478)	(3,478)	(3,478)	(3,478)	(3,478)	(3,525)	(3,478)	(3,478)	(35,029)

(Gold Stream OFF, Silver Stream OFF)						Fiscal	2018						Fiscal
for the month ended	Jan 2018 Forecast	Feb 2018 Forecast	Mar 2018 Forecast	Apr 2018 Forecast	May 2018 Forecast	Jun 2018 Forecast	Jul 2018 Forecast	Aug 2018 Forecast	Sep 2018 Forecast	Oct 2018 Forecast	Nov 2018 Forecast	Dec 2018 Forecast	2018 Forecast
Pay Metal													
Gold	-	-	-	-	-	-	-	-	-	-	-	-	-
Silver	-	-	-	-	-	-	-	-	-	-	-	-	-
Dore	-	-	-	-	-	-	-	-	-	-	-	-	-
Refining Charges	_	-	_	_	-	_	_	-	_	_	_	_	_
Transport and Insurance Costs	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Smelter Return	-	-	-	-	-	-	-	-	-	-	-	-	-
Mining	-	-	-	-	-	-	-	-	-	-	-	-	-
Processing	-	-	-	-	-	-	-	-	-	-	-	-	-
G&A	-	-	-	-	-	-				-	-		-
Operating Margin			_									_	_
Operating Wargin Operating Profit Margin (%)	-	-	-	-	-	-	-	-	-	-	•	-	-
Royalties and Streams													
Wotan FN 2.5% Net Smelter Royalties	-	-	-	-	-	-	-	-	-	48	-	-	48
Barrick 1.0% Net Smelter Royalties	-	-	-	-	-	-	-	-	-	-	-	-	-
10% Au sold to SEA @ USD 1000/oz CAD 1.5M Royalty at COD to SEA	-	-	-	-	-	-	-	-	-	-	-	-	-
CAD 1.5W Royalty at COD to SEA CAD 1M Royalty payment to SEA	-	-	-	-	-	-	-	-	-	-	-	-	-
BC Minerals Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Gold Stream Silver Stream	-	-	-	-	-	-	-	-	-	-	-	-	-
Silver Stream	-	-	-							48		-	48
Equivalent Gross Revenue Royalty (%)													
Contribution Margin Contributuion Margin (%)	-	-	-	-	-	-	-	-	-	(48)	-	-	(48)
Corporate G&A													
Executive Management Salaries										80	80		240
Development Team Expenses Consultant Expenses	80	80	80	80	80	80	80	80	80	80	80	80	960
Other G&A Expense	_	-	_	_	-	-	-	-	_		_	-	-
Office Expenses	23	23	23	23	23	23	23	23	23	23	23		271
Benefits Bonuses	-	-		-	-	-	-	-	-	5	-	. 5 -	14
Closure Cost	_	-	_	_	_	_	_	_	_	_	_	_	-
	103	103	103	103	103	103	103	103	103	187	187	187	1,486
EBITDA	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(235)	(187)	(187)	(1,533)
EBITDA Profit Margin (%) Debt Service Coverage Ratio (DSCR)													
Interest, Depreciation & Amortization													
Interest Expense	27	48	70	91	113	135	157	179	201	223	246		1,757
Debt Placement Fee Depreciation & Amortization	945	-	-	-	-	-	-	-	-	-	-	-	945
Stock-based Compensation	_												-
·	972	48	70	91	113	135	157	179	201	223	246	268	2,702
Earnings Before Income Taxes	(1,075)	(151)	(172)	(194)	(215)	(237)	(259)	(281)	(303)	(458)	(433)	(456)	(4,235)
Current Income Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Taxes	(279) (279)	(39)	(45)	(50) (50)	(56)	(62) (62)	(67)	(73) (73)	(79) (79)	(119) (119)	(113)		(1,101) (1,101)
			(45)				(67)						
Net Income Net Profit Margin (%)	(795)	(112)	(127)	(143)	(159)	(176)	(192)	(208)	(225)	(339)	(320)	(337)	(3,134)
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pay Gold (ounces)	_	_	_	-			_					_	-
Pay Silver (ounces)			-	-	-	-			-	-			
	1												-

ı						Fiscal 2018						
at the end of	Jan 2018 Forecast	Feb 2018 Forecast	Mar 2018 Forecast	Apr 2018 Forecast	May 2018 Forecast	Jun 2018 Forecast	Jul 2018 Forecast	Aug 2018 Forecast	Sep 2018 Forecast	Oct 2018 Forecast	Nov 2018 Forecast	Dec 2018 Forecast
Assets												
Current Assets												
Cash and Short Term Investments	5,458	5,356	5,253	5,150	5,048	4,945	4,843	4,740	4,637	4,402	4,215	4,028
Other Investments Accounts Receivable	63	63	63	63	- 63	63	63	63	63	63	63	63
Inventories	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits	70	70	70	70	70	70	70	70	70	70	70	70
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-	-
Fixed Assets	5,591	5,489	5,386	5,283	5,181	5,078	4,976	4,873	4,770	4,536	4,348	4,161
Mining Equipment	37,125	40,500	43,875	47,250	50,625	54,000	57,375	60,750	64,125	67,500	70,875	74,250
Equipment	7	7	7	7,230	7	7	7	7	7	7	70,073	74,230
Vehicles	-	-	-	-	-	-	-	-	-	-	-	-
Sustainining Capital												
Unproven Mineral Interest	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451
	46,583	49,958	53,333	56,708	60,083	63,458	66,833	70,208	73,583	76,958	80,333	83,708
Accumulated Depreciation	-	-	-	-	-	-	-	-	-	-	-	-
Fixed Assets (net)	46,583	49,958	53,333	56,708	60,083	63,458	66,833	70,208	73,583	76,958	80,333	83,708
Other Assets												
Investments	-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits Deferred Income Tax Assets	1,337	1,376	1,421	1,471	- 1,527	1,589	1,657	1,730	1,809	1,928	2,040	2,159
Deferred income rax Assets	1,337	1,376	1,421	1,471	1,527	1,589	1,657	1,730	1,809	1,928	2,040	2,159
Total Assets	53,511	56,823	60,140	63,463	66,791	70,125	73,465	76,810	80,162	83,421	86,721	90,027
Liabilities and Shareholders' Equity												
Current Liabilities	2.201	2 201	2 201	2 264	2.264	2 201	2 201	2 201	2 261	2,361	2 261	2 261
Accounts Payable Payroll Payable	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361
Income Taxes Payable	-	_	_	_	_	-	_	_	_	_	_	_
Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Liability (Derivative)	- 2.264	- 2 201	- 2.201	- 2.264	- 2.264	- 2 201	- 2.201	- 2 201	- 2.201	- 2.264	- 2.201	- 2.264
	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361	2,361
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-
Long Term Debt												
LTD 1	4,347	7,770	11,215	14,681	18,169	21,678	25,210	28,764	32,340	35,938	39,558	43,202
LTD 2	-	-	-	-	-	-	-	-	-	-	-	-
LTD 3	4,347	7,770	11,215	14,681	18,169	21,678	25,210	28,764	32,340	35,938	39,558	43,202
Other Liabilities	4,347	7,770	11,213	14,081	18,105	21,076	23,210	20,704	32,340	33,336	33,336	43,202
Deferred Revenue	-	-	-	-	-	-	-	-	-	-	-	-
Other Liability	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax Liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Shareholders' Equity												
Preferred Share Capital	-	-	-	-	-	-	-	-	-	-	-	-
Common Share Capital Equity Reserve	88,066 7,768											
Retained Earnings	7,708	7,708	7,708	7,708	7,708	7,708	7,708	7,708	7,708	7,708	7,708	7,708
Opening Balance	(48,236)	(49,032)	(49,143)	(49,271)	(49,414)	(49,573)	(49,749)	(49,941)	(50,149)	(50,374)	(50,713)	(51,033)
Current Period Earnings	(795)	(112)	(127)	(143)	(159)	(176)	(192)	(208)	(225)	(339)	(320)	(337)
Dividends during Period	-	-	-	-	-	-	-	-	-	-	-	-
Adjustments	(40.022)	(40.142)	(40.374)	(40.41.4)	- (40 572)	(40.740)	(40.044)	(EQ 140)	(EO 274)	(EO 742)	(E4 022)	- (E1 270)
	(49,032)	(49,143)	(49,271)	(49,414)	(49,573)	(49,749)	(49,941)	(50,149)	(50,374)	(50,713)	(51,033)	(51,370)
Total Shareholders' Equity	46,803	46,691	46,564	46,420	46,261	46,085	45,893	45,685	45,461	45,122	44,801	44,464
Total Liabilities and Shareholders' Equity	53,511	56,823	60,140	63,463	66,791	70,125	73,465	76,810	80,162	83,421	86,721	90,027
• •												

Cash generated from (used in)						Fiscal 2	018						Fiscal
for the month ended	Jan 2018 Forecast	Feb 2018 Forecast	Mar 2018 Forecast	Apr 2018 Forecast	May 2018 Forecast	Jun 2018 Forecast	Jul 2018 Forecast	Aug 2018 Forecast	Sep 2018 Forecast	Oct 2018 Forecast	Nov 2018 Forecast	Dec 2018 Forecast	2018 Forecast
Operating Activities													
Net Income	(795)	(112)	(127)	(143)	(159)	(176)	(192)	(208)	(225)	(339)	(320)	(337)	(3,134)
Depreciation & Amortization Stock-based Compensation	-		-		-	-	-	-	-		-	-	-
Deferred Income Taxes Other	(279)	(39) -	(45) -	(50) -	(56) -	(62) -	(67) -	(73) -	(79) -	(119)	(113)	(118)	(1,101)
	(1,075)	(151)	(172)	(194)	(215)	(237)	(259)	(281)	(303)	(458)	(433)	(456)	(4,235)
Other Investments	-	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Receivable Inventories	-	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Payable	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll Payable	-	-	-	-	-	-	-	-	-	-	-	-	-
Income Taxes Payable Customer Deposits	-	_	-	-	-	-	-	-	-	_		-	-
Operating Line of Credit	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Liability (Derivative)	-	-	-	-	-		-			-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Operating	(1,075)	(151)	(172)	(194)	(215)	(237)	(259)	(281)	(303)	(458)	(433)	(456)	(4,235)
Financing Activities													
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 1	4,347	3,423	3,445	3,466	3,488	3,510	3,532	3,554	3,576	3,598	3,621	3,643	43,202
LTD 2 LTD 3	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Revenue													
Other Liability		-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-
Preferred Share Capital Common Share Capital	-	-	-	-	-	-	-	-	-	-	-	-	-
Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Financing	4,347	3,423	3,445	3,466	3,488	3,510	3,532	3,554	3,576	3,598	3,621	3,643	43,202
Investing activities													
Mining Equipment Equipment	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(40,500)
Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	-
Sustainining Capital Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	_	-	-	-	-	-	-	_	_	-	_	_	-
Net Cash Flows - Investing	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(3,375)	(40,500)
Net Cash Flows - Investing	(3,3/3)	(3,373)	(3,373)	(3,373)	(3,373)	(3,373)	(3,373)	(3,373)	(3,3/3)	(3,373)	(3,3/3)	(3,3/3)	(40,300)
Increase (Decrease) in Cash	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(103)	(235)	(187)	(187)	(1,533)
Cash at beginning of Period	5,561	5,458	5,356	5,253	5,150	5,048	4,945	4,843	4,740	4,637	4,402	4,215	5,561
Ending Cash Balance	5,458	5,356	5,253	5,150	5,048	4,945	4,843	4,740	4,637	4,402	4,215	4,028	4,028

(Gold Stream OFF, Silver Stream OFF)						Fiscal	2019						Fiscal
for the month ended	Jan 2019 Forecast	Feb 2019 Forecast	Mar 2019 Forecast	Apr 2019 Forecast	May 2019 Forecast	Jun 2019 Forecast	Jul 2019 Forecast	Aug 2019 Forecast	Sep 2019 Forecast	Oct 2019 Forecast	Nov 2019 Forecast	Dec 2019 Forecast	2019 Forecast
D. Maria													
Pay Metal Gold	_	_	8,531	9,843	10,172	9,843	10,172	10,172	9,843	10,172	9,843	_	88,591
Silver	_	_	453	523	540	523	540	540	523	540	523	_	4,707
	-	-	8,984	10,367	10,712	10,367	10,712	10,712	10,367	10,712	10,367	-	93,299
Dore													
Refining Charges	-	-	54	62	64 99	62	64	64	62	64	62	-	560 865
Transport and Insurance Costs	-		83 137	96 158	164	96 158	99 164	99 164	96 158	99 164	96 158	-	1,424
Net Smelter Return	-	-	8,847	10,208	10,549	10,208	10,549	10,549	10,208	10,549	10,208	-	91,874
Mining	-	-	1,452	1,676	1,731	1,676	1,731	1,731	1,676	1,731	1,676	-	15,080
Processing	-	-	684	789	815	789	815	815	789	815	789	-	7,101
G&A	-	-	270 2,406	311 2,776	321 2,868	311 2,776	321 2,868	321 2,868	311 2,776	321 2,868	311 2,776	-	2,800 24,980
Operating Margin	-	-	6,442	7,433	7,680	7,433	7,680	7,680	7,433	7,680	7,433	-	66,894
Operating Profit Margin (%)			71.7%	71.7%	71.7%	71.7%	71.7%	71.7%	71.7%	71.7%	71.7%		71.7%
Royalties and Streams													
Wotan FN 2.5% Net Smelter Royalties	-	-	221 88	255	264	255 102	264	264	255	264 105	255	-	2,297 919
Barrick 1.0% Net Smelter Royalties 10% Au sold to SEA @ USD 1000/oz		-	88 78	102 89	105 92	102 89	105 92	105 92	102 89	105 92	102 89	-	805
CAD 1.5M Royalty at COD to SEA	_	_	1,425	-	-	-	-	-	-	-	-	_	1,425
CAD 1M Royalty payment to SEA	-	-	-	-	-	-	-	-	-	-	-	_	-
BC Minerals Tax	-	-	129	149	154	149	154	154	149	154	149	-	1,338
Gold Stream	-	-	-	-	-	-	-	-	-	-	-	-	-
Silver Stream	-		1,941	595	615	595	615	615	595	615	595	-	6,784
Equivalent Gross Revenue Royalty (%)			21.6%	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%	5.7%		7.3%
Contribution Margin	_	_	4,501	6,837	7,065	6,837	7,065	7,065	6,837	7,065	6,837	_	60,110
Contributuion Margin (%)	-	_	50.1%	66.0%	66.0%	66.0%	66.0%	66.0%	66.0%	66.0%	66.0%	-	64.4%
Corporate G&A													
Executive Management Salaries	80	80	80	80	80	80	80	80	80	80	80	80	960
Development Team Expenses	80	80	-	-	-	-	-	-	-	-	-	-	160
Consultant Expenses Other G&A Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Office Expenses	23	23	23	23	23	23	23	23	23	23	23	23	271
Benefits	5	5	5	5	5	5	5	5	5	5	5	5	58
Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
Closure Cost	-	-	-	-	-	-	-	-	-	-	-	-	-
	187	187	107	107	107	107	107	107	107	107	107	107	1,449
EBITDA	(187)	(187)	4,393	6,730	6,958	6,730	6,958	6,958	6,730	6,958	6,730	(107)	58,661
EBITDA Profit Margin (%)			48.9%	64.9%	65.0%	64.9%	65.0%	65.0%	64.9%	65.0%	64.9%		62.9%
Debt Service Coverage Ratio (DSCR)			4.34	6.45	6.46	6.21	6.42	6.42	6.21	6.42	6.21		14.78
Interest, Depreciation & Amortization													
Interest Expense	291	314	316	342	372	373	369	364	361	355	351	346	4,153
Debt Placement Fee	-	-		-	-	-	-	-	-	-	-	-	-
Depreciation & Amortization Stock-based Compensation	-	-	1,508	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	17,869
Stock-pased compensation	291	314	1,824	2,160	2,190	2,191	2,187	2,182	2,179	2,173	2,169	2,164	22,022
Earnings Before Income Taxes	(479)	(501)	2,570	4,570	4,768	4,539	4,771	4,776	4,551	4,785	4,561	(2,271)	36,639
Comment Income Towns					200	1 100	4 472	1 105	1 120	1 200	1.100		7.250
Current Income Taxes Deferred Income Taxes	(124)	(130)	668	1,188	290 950	1,100 80	1,172 68	1,185 57	1,138 46	1,209 35	1,162 24	14	7,256 2,875
belefied meditie raxes	(124)	(130)	668	1,188	1,240	1,180	1,240	1,242	1,183	1,244	1,186	14	10,130
Net Income Net Profit Margin (%)	(354)	(371)	1,902 21.2%	3,382 32.6%	3,528 32.9%	3,359 32.4%	3,531 33.0%	3,534 33.0%	3,368 32.5%	3,541 33.1%	3,375 32.6%	(2,285)	26,509 28.4%
			21.2/0	32.070	32.370	32.4/0	33.070	33.070	32.370	55.170	32.070		20.4/0
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pay Cold (ounces)			7 755	0.040	0.247	0.040	0.247	0.247	0.040	0.247	0.040	Т	00 530
Pay Gold (ounces) Pay Silver (ounces)	-	-	7,755 30,220	8,949 34,870	9,247 36,032	8,949 34,870	9,247 36,032	9,247 36,032	8,949 34,870	9,247 36,032	8,949 34,870	-	80,538 313,828
ray silver (ounces)	<u> </u>		30,220	34,070	30,032	34,070	30,032	30,032	34,070	30,032	34,070	-	313,020

						Fiscal 2019						
at the end of	Jan 2019 Forecast	Feb 2019 Forecast	Mar 2019 Forecast	Apr 2019 Forecast	May 2019 Forecast	Jun 2019 Forecast	Jul 2019 Forecast	Aug 2019 Forecast	Sep 2019 Forecast	Oct 2019 Forecast	Nov 2019 Forecast	Dec 2019 Forecast
Assets												
Current Assets Cash and Short Term Investments	3,840	3,653	6,967	_		_	_		_	3,255	7,331	2,896
Other Investments	-	-	-		_		_			-		2,830
Accounts Receivable	63	63	8,984	19,351	21,079	21,079	21,079	21,424	21,079	21,079	21,079	10,367
Inventories	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits Other Current Assets	70	70 -	70									
	3,973	3,786	16,022	19,421	21,148	21,148	21,148	21,494	21,148	24,403	28,480	13,332
Fixed Assets												24.222
Mining Equipment Equipment	77,625 7	81,000 7										
Vehicles	- *	- 1	-	- '	- 1	- 1	- 1	- 1	- 1	-	- '	- 1
Sustainining Capital	-	-	310	621	931	1,241	1,552	1,862	2,172	2,483	2,793	3,103
Unproven Mineral Interest	9,451 87,082	9,451 90,457	9,451 90,768	9,451 91,078	9,451 91,388	9,451 91,699	9,451 92,009	9,451 92,319	9,451 92,630	9,451 92,940	9,451 93,250	9,451 93,561
Accumulated Depreciation	-	-	(1,508)	(3,326)	(5,144)	(6,961)	(8,779)	(10,597)	(12,415)	(14,233)	(16,051)	(17,869)
Fixed Assets (net)	87,082	90,457	89,260	87,753	86,245	84,737	83,230	81,722	80,214	78,707	77,199	75,692
, ,	67,062	50,457	65,200	67,733	00,243	04,/3/	03,230	01,722	00,214	70,707	77,133	75,052
Other Assets Investments	_	_	_	_	_	_	_	_	_	_	_	_
Reclamation Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax Assets	2,283	2,414	1,941	858	-	-	-	-	-	-	-	-
	2,283	2,414	1,941	858	-	-	-	-	-	-	-	-
Total Assets	93,339	96,657	107,223	108,031	107,393	105,886	104,378	103,216	101,363	103,110	105,679	89,024
Liabilities and Shareholders' Equity												
Current Liabilities												
Accounts Payable Payroll Payable	2,361	2,361	2,543	2,934	3,032	2,934	3,032	3,032	2,934	3,032	2,934	-
Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	-
Customer Deposits	-	-										
Operating Line of Credit Other Current Liability (Derivative)	-	-	8,984	19,351	21,079	21,079	21,079	21,424	21,079	21,079	21,079	10,367
other current businey (benvalive)	2,361	2,361	11,527	22,285	24,110	24,013	24,110	24,456	24,013	24,110	24,013	10,367
Operating Line	_	-	_	-	_	_	_	_	-	_	-	-
Long Term Debt												
LTD 1	46,868	50,557	49,860	49,158	48,453	47,742	47,028	46,308	45,585	44,857	44,124	43,387
LTD 2	-	· -	· -	· -	, -	· -	-	-	· -	· -	· -	-
LTD 3	46,868	50,557	49,860	49,158	48,453	47,742	47,028	46,308	45,585	44,857	44,124	43,387
Other Liabilities	40,000	30,337	49,000	49,136	40,455	47,742	47,028	40,308	45,565	44,657	44,124	45,567
Deferred Revenue	-	-	-	-	-	-	-	-	-	-	-	-
Other Liability	-	-	- 196	301	- 393	- 473	- 541	- 598	644	- 678	- 702	- 716
Deferred Income Tax Liabilities Provision for reclamation liabilities	-	-	- 190	201	-	4/3	-	-	-	-	-	716
Shareholders' Equity												
Preferred Share Capital	-	-	-	-	-	_	-	-	-	-	-	-
Common Share Capital	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066
Equity Reserve	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768
Retained Earnings Opening Balance	(51,370)	(51,724)	(52,095)	(50,194)	(59,547)	(61,397)	(62,176)	(63,135)	(63,981)	(64,712)	(62,370)	(58,994)
Current Period Earnings	(354)	(371)	1,902	3,382	3,528	3,359	3,531	3,534	3,368	3,541	3,375	(2,285)
Dividends during Period	-	-	-	(12,735)	(5,378)	(4,138)	(4,490)	(4,379)	(4,100)	(1,198)	-	-
Adjustments	(51,724)	(52,095)	(50,194)	(59,547)	(61,397)	(62,176)	(63,135)	(63,981)	(64,712)	(62,370)	(58,994)	(61,279)
Total Shareholders' Equity	44,110	43,739	45,640	36,287	34,438	33,658	32,699	31,854	31,122	33,465	36,840	34,555
Total Liabilities and Shareholders' Equity	93,339	96,657	107,223	108,031	107,393	105,886	104,378	103,216	101,363	103,110	105,679	89,024
	,	,	,,	,	,	,	,	,	,		,	,

Cash generated from (used in)						Fiscal 2	019						Fiscal
for the month ended	Jan 2019	Feb 2019	Mar 2019	Apr 2019	May 2019	Jun 2019	Jul 2019	Aug 2019	Sep 2019	Oct 2019	Nov 2019	Dec 2019	2019
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Operating Activities													
Net Income	(354)	(371)	1,902	3,382	3,528	3,359	3,531	3,534	3,368	3,541	3,375	(2,285)	26,509
Depreciation & Amortization Stock-based Compensation	-	-	1,508	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	17,869
Deferred Income Taxes Other	(124)	(130)	668 -	1,188	950 -	80 -	68	57 -	46	35 -	24	14	2,875 -
	(479)	(501)	4,077	6,388	6,296	5,257	5,417	5,409	5,231	5,393	5,217	(453)	47,253
Other Investments	-	-	- (0.024)	- (40.267)	- (4.720)	-	-	- (246)	-	-	-	-	- (40.202)
Accounts Receivable Inventories	-	-	(8,921)	(10,367) -	(1,728) -	-	-	(346)	346	-	-	10,712	(10,303)
Prepaid Expenses & Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Payable	-	-	181	391	98	(98)	98	-	(98)	98	(98)	(2,934)	(2,361)
Payroll Payable Income Taxes Payable	-		-		-	-		-		-		-	-
Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit Other Current Liability (Derivative)	-		8,984	10,367	1,728	-	-	346	(346)	-	-	(10,712)	10,367
other current Elability (betweene)													
	-	-	245	391	98	(98)	98	-	(98)	98	(98)	(2,934)	(2,298)
Net Cash Flows - Operating	(479)	(501)	4,322	6,779	6,394	5,159	5,515	5,409	5,134	5,491	5,119	(3,387)	44,955
Financing Activities													
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 1	3,666	3,689	(697)	(701)	(706)	(710)	(715)	(719)	(724)	(728)	(733)	(737)	185
LTD 2 LTD 3	-		-	-	-	-	-	-	-	-	-	-	-
Deferred Revenue					_		_	_	_	_	_	_	_
Other Liability	-	-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-		-
Preferred Share Capital Common Share Capital	-	-	-	-	-	-	-	-	-	-	-	-	-
Dividends	-	-	-	(12,735)	(5,378)	(4,138)	(4,490)	(4,379)	(4,100)	(1,198)	-	-	(36,418)
Net Cash Flows - Financing	3,666	3,689	(697)	(13,436)	(6,084)	(4,849)	(5,204)	(5,098)	(4,823)	(1,926)	(733)	(737)	(36,233)
Investing activities													
Mining Equipment	(3,375)	(3,375)	-	-	-	-	-	-	-	-	-	-	(6,750)
Equipment Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	-
Sustainining Capital Unproven Mineral Interest	-	-	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(3,103)
Investments	-	-	-	-	-	_	-	-	-	-	-	_	-
Net Cash Flows - Investing	(3,375)	(3,375)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(9,853)
and meaning	(3,373)	(3,3,3)	(310)	(310)	(310)	(310)	(320)	(520)	(520)	(320)	(520)	(510)	(5,033)
Increase (Decrease) in Cash	(187)	(187)	3,315	(6,967)	-	-	-	-	-	3,255	4,076	(4,435)	(1,131)
Cash at beginning of Period Ending Cash Balance	4,028 3,840	3,840 3,653	3,653 6,967	6,967	-	-	-	-	-	- 3,255	3,255 7,331	7,331 2,896	4,028 2,896
Lituting Casti Dalatice	3,040	3,033	0,507	•	•	•	•	•	•	3,233	7,331	2,090	2,090

(Gold Stream OFF, Silver Stream OFF)						Fiscal	2020						Fiscal
for the month ended	Jan 2020 Forecast	Feb 2020 Forecast	Mar 2020 Forecast	Apr 2020 Forecast	May 2020 Forecast	Jun 2020 Forecast	Jul 2020 Forecast	Aug 2020 Forecast	Sep 2020 Forecast	Oct 2020 Forecast	Nov 2020 Forecast	Dec 2020 Forecast	2020 Forecast
Pay Metal													
Gold	-	-	5,628	6,493	6,710	6,493	6,710	6,710	6,493	6,710	6,493	-	58,441
Silver	-	-	259	299	309	299	309	309	299	309	299	-	2,692
Dore	-	-	5,887	6,793	7,019	6,793	7,019	7,019	6,793	7,019	6,793	-	61,133
Refining Charges	_	-	34	39	41	39	41	41	39	41	39	_	355
Transport and Insurance Costs	-	-	52	60	62	60	62	62	60	62	60	-	541
	-	-	86	100	103	100	103	103	100	103	100	-	896
Net Smelter Return	-	-	5,801	6,693	6,916	6,693	6,916	6,916	6,693	6,916	6,693	-	60,237
Mining	_	_	1,464	1,689	1,746	1,689	1,746	1,746	1,689	1,746	1,689	_	15,204
Processing	_	_	689	796	822	796	822	822	796	822	796	_	7,160
G&A	-	-	272	314	324	314	324	324	314	324	314	-	2,823
	-	-	2,425	2,799	2,892	2,799	2,892	2,892	2,799	2,892	2,799	-	25,187
Operating Margin	-	-	3,375	3,894	4,024	3,894	4,024	4,024	3,894	4,024	3,894	-	35,050
Operating Profit Margin (%)			57.3%	57.3%	57.3%	57.3%	57.3%	57.3%	57.3%	57.3%	57.3%		57.3%
Royalties and Streams													
Wotan FN 2.5% Net Smelter Royalties	-	-	145	167	173	167	173	173	167	173	167	-	1,506
Barrick 1.0% Net Smelter Royalties	-	-	58	67	69	67	69	69	67	69	67	-	602
10% Au sold to SEA @ USD 1000/oz CAD 1.5M Royalty at COD to SEA	-	-	51	59	61	59	61	61	59	61	59	-	531
CAD 1.5W Royalty at COD to SEA CAD 1M Royalty payment to SEA	-	-	-	-	-	-	-	-	-	-	-	-	-
BC Minerals Tax	-	-	68	78	80	78	80	80	78	80	78	-	701
Gold Stream	-	-	-	-	-	-	-	-	-	-	-	-	-
Silver Stream	-	-	322	371	384	371	384	384	371	384	371	-	- 2.241
Equivalent Gross Revenue Royalty (%)	-	-	5.5%	5.5%	5.5%	5.5%	5.5%	5.5%	5.5%	5.5%	5.5%	-	3,341 5.5%
Contribution Margin Contributuion Margin (%)	-	-	3,054 51.9%	3,523 51.9%	3,641 51.9%	3,523 51.9%	3,641 51.9%	3,641 51.9%	3,523 51.9%	3,641 51.9%	3,523 51.9%	-	31,710 51.9%
Corporate G&A													
Executive Management Salaries	80	80	80	80	80	80	80	80	80	80	80	80	960
Development Team Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-
Consultant Expenses Other G&A Expense	-		-	-	-	-	-	-	-		-	-	-
Office Expenses	23	23	23	23	23	23	23	23	23	23	23	23	271
Benefits	5	5	5	5	5	5	5	5	5	5	5	5	58
Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
Closure Cost	107	107	107	107	107	107	107	107	107	107	107	107	1,289
EBITDA EBITDA Profit Margin (%)	(107)	(107)	2,946 50.0%	3,416 50.3%	3,533 <i>50.3%</i>	3,416 50.3%	3,533 50.3%	3,533 50.3%	3,416 50.3%	3,533 50.3%	3,416 50.3%	(107)	30,421 49.8%
Debt Service Coverage Ratio (DSCR)			2.91	3.31	3.35	3.23	3.34	3.34	3.22	3.34	3.23		2.42
,													
Interest, Depreciation & Amortization													
Interest Expense Debt Placement Fee	306	267	262	277	295	294	289	284	280	274	270	265	3,361
Depreciation & Amortization	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	21,815
Stock-based Compensation	-	-	´-	-		, - ·	-	-	-	-		-	-
	2,124	2,084	2,080	2,095	2,113	2,112	2,107	2,102	2,098	2,092	2,087	2,083	25,176
Earnings Before Income Taxes	(2,231)	(2,192)	866	1,321	1,421	1,304	1,426	1,431	1,318	1,441	1,328	(2,190)	5,244
Current Income Taxes	_	-	_	-	_	_	69	433	412	452	430	_	1,796
Deferred Income Taxes	3	(6)	(16)	(25)	(35)	(44)	(52)	(61)	(69)	(77)	(85)	(93)	(560)
	3	(6)	(16)	(25)	(35)	(44)	17	372	343	375	345	(93)	1,236
Net Income	(2,235)	(2,185)	882	1.347	1.455	1.348	1.410	1.059	975	1.066	983	(2,097)	4,008
Net Profit Margin (%)	(2,233)	(2,103)	15.0%	19.8%	20.7%	19.8%	20.1%	15.1%	14.4%	15.2%	14.5%	(2,037)	6.6%
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pay Gold (ounces)			5,116	5.903	6,100	5.903	6,100	6,100	5,903	6,100	5,903	-	53,128
Pay Gold (ounces) Pay Silver (ounces)		-	17,279	19,938	20,602	19,938	20,602	20,602	19,938	20,602	19,938	-	179,439
. 3, 5 (5455)	1		11,213	13,330	20,002	15,550	20,002	20,002	13,333	20,002	15,550		113,433

						Fiscal 2020						
at the end of	Jan 2020 Forecast	Feb 2020 Forecast	Mar 2020 Forecast	Apr 2020 Forecast	May 2020 Forecast	Jun 2020 Forecast	Jul 2020 Forecast	Aug 2020 Forecast	Sep 2020 Forecast	Oct 2020 Forecast	Nov 2020 Forecast	Dec 2020 Forecast
Assets												
Current Assets												
Cash and Short Term Investments Other Investments	1,431	-	-	-	-	-	663	2,394	3,931	5,740	7,259	2,884
Accounts Receivable	-	-	5,887	12,679	13,811	13,811	13,811	14,038	13,811	13,811	13,811	6,793
Inventories	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits	70	70	70	70	70	70	70	70	70	70	70	70
Other Current Assets	-											-
Fixed Assets	1,501	70	5,957	12,749	13,881	13,881	14,544	16,501	17,812	19,621	21,140	9,747
Mining Equipment	81,000	81,000	81,000	81,000	81,000	81,000	81,000	81,000	81,000	81,000	81,000	81,000
Equipment	7	7	7	7	7	7	7	7	7	7	7	7
Vehicles	-	-	-	-	-	-	-	-	-	-	-	-
Sustainining Capital	3,414	3,724	4,034	4,345	4,655	4,965	5,276	5,586	5,896	6,207	6,517	6,827
Unproven Mineral Interest	9,451 93,871	9,451 94,181	9,451 94,492	9,451 94,802	9,451 95,112	9,451 95,423	9,451 95,733	9,451 96,043	9,451 96,354	9,451 96,664	9,451 96,974	9,451 97,285
	·											·
Accumulated Depreciation	(19,687)	(21,505)	(23,323)	(25,141)	(26,959)	(28,777)	(30,595)	(32,413)	(34,231)	(36,049)	(37,867)	(39,685)
Fixed Assets (net)	74,184	72,676	71,169	69,661	68,153	66,646	65,138	63,631	62,123	60,615	59,108	57,600
Other Assets												
Investments	-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits Deferred Income Tax Assets	-	-	-	-	-	-	-	-	-	-	-	-
Deferred income rax Assets	-											-
Total Assets	75,685	72,746	77,125	82,410	82,035	80,527	79,682	80,132	79,935	80,236	80,248	67,347
Liabilities and Shareholders' Equity												
Current Liabilities												
Accounts Payable	-	-	2,512	2,898	2,995	2,898	2,995	2,995	2,898	2,995	2,898	-
Payroll Payable	-	-	-	-	-	-	-	-	-	-	-	-
Income Taxes Payable Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit	_	_	5,887	12,679	13,811	13,811	13,811	14,038	13,811	13,811	13,811	6,793
Other Current Liability (Derivative)	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	8,398	15,577	16,806	16,710	16,806	17,033	16,710	16,806	16,710	6,793
Operating Line	-	-	_	_	-	_	-	-	-	_	_	_
Long Term Debt LTD 1	42,645	41,898	41,147	40,391	39,631	38,865	38,095	37,320	36,540	35,756	34,966	34,172
LTD 2	-	-	-	-	-	-	-	-	-	-	-	-
LTD 3	-	-	-	-	-	-	-	-	-	-	-	-
	42,645	41,898	41,147	40,391	39,631	38,865	38,095	37,320	36,540	35,756	34,966	34,172
Other Liabilities Deferred Revenue			_				_			_		
Other Liability	-	-	-	-		-	-	-	-	-		-
Deferred Income Tax Liabilities	719	713	697	671	637	593	541	480	411	334	249	156
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Shareholders' Equity												
Preferred Share Capital	-	-	-	-	-	-	-	-	-	-	-	-
Common Share Capital	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066
Equity Reserve	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768
Retained Earnings Opening Balance	(61,279)	(63,514)	(65,699)	(68,951)	(70,064)	(70,873)	(71,475)	(71,594)	(70,535)	(69,560)	(68,494)	(67,511)
Current Period Earnings	(2,235)	(2,185)	882	1,347	1,455	1,348	1,410	1,059	975	1,066	983	(2,097)
Dividends during Period	-	-	(4,134)	(2,459)	(2,264)	(1,950)	(1,529)	-	-	-	(0)	-
Adjustments	-	-	-	-	-	-	-	-	-	-	-	-
	(63,514)	(65,699)	(68,951)	(70,064)	(70,873)	(71,475)	(71,594)	(70,535)	(69,560)	(68,494)	(67,511)	(69,608)
Total Shareholders' Equity	32,320	30,135	26,883	25,770	24,961	24,359	24,240	25,299	26,274	27,341	28,324	26,226
Total Liabilities and Shareholders' Equity	75,685	72,746	77,125	82,410	82,035	80,527	79,682	80,132	79,935	80,236	80,248	67,347
• •												

Cash generated from (used in)	Fiscal 2020 Fiscal												
for the month ended	Jan 2020 Forecast	Feb 2020 Forecast	Mar 2020 Forecast	Apr 2020 Forecast	May 2020 Forecast	Jun 2020 Forecast	Jul 2020 Forecast	Aug 2020 Forecast	Sep 2020 Forecast	Oct 2020 Forecast	Nov 2020 Forecast	Dec 2020 Forecast	2020 Forecast
	Forecast	rorecast	roiecast	roiecast									
Operating Activities													
Net Income	(2,235)	(2,185)	882	1,347	1,455	1,348	1,410	1,059	975	1,066	983	(2,097)	4,008
Depreciation & Amortization Stock-based Compensation	1,818	1,818 -	1,818	1,818 -	1,818	1,818	1,818 -	1,818 -	1,818 -	1,818	1,818 -	1,818	21,815
Deferred Income Taxes Other	3	(6)	(16)	(25)	(35)	(44)	(52)	(61)	(69)	(77) -	(85)	(93)	(560)
othe.	(413)	(374)	2,684	3,139	3,239	3,122	3,175	2,816	2,724	2,807	2,716	(372)	25,264
Other Investments	-	-	- (= 00=)	- (5 =00)	- (4.400)	-	-	- (225)	-	-	-	-	-
Accounts Receivable Inventories	10,367	-	(5,887) -	(6,793) -	(1,132)	-	-	(226)	226	-	-	7,019	3,574
Prepaid Expenses & Deposits Other Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-		-		-		-			-	-	-
Accounts Payable Payroll Payable	-	-	2,512	386	97 -	(97) -	97 -	-	(97)	97 -	(97)	(2,898)	-
Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer Deposits Operating Line of Credit	(10,367)	-	- 5,887	- 6,793	- 1,132	-	-	226	(226)	-	-	- (7,019)	(3,574)
Other Current Liability (Derivative)	-	-	-	· -	-	-	-	-	- '-	-	-	-	- 1
	-	-	2,512	386	97	(97)	97	-	(97)	97	(97)	(2,898)	-
Net Cash Flows - Operating	(413)	(374)	5,196	3,525	3,335	3,026	3,272	2,816	2,628	2,904	2,619	(3,270)	25,264
Financing Activities													
-													
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 1 LTD 2	(742)	(747) -	(751) -	(756) -	(761) -	(765) -	(770) -	(775) -	(780) -	(785) -	(790) -	(795) -	(9,215)
LTD 3	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Liability Reclamation Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-
Preferred Share Capital Common Share Capital	-	-	-	-	-	-	-	-	-	-	-	-	-
Dividends	-	-	(4,134)	(2,459)	(2,264)	(1,950)	(1,529)	-	-	-	(0)	-	(12,337)
Net Cash Flows - Financing	(742)	(747)	(4,886)	(3,215)	(3,025)	(2,715)	(2,299)	(775)	(780)	(785)	(790)	(795)	(21,552)
Investing activities													
Mining Equipment	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	-
Sustainining Capital	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(3,724)
Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Investing	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(3,724)
Increase (Decrease) in Cash	(1,465)	(1,431)	0	-	-	-	663	1,731	1,537	1,809	1,519	(4,375)	(12)
Cash at beginning of Period	2,896	1,431	-	-	-	-	-	663	2,394	3,931	5,740	7,259	2,896
Ending Cash Balance	1,431	-	-	-	-	-	663	2,394	3,931	5,740	7,259	2,884	2,884

(Gold Stream OFF, Silver Stream OFF)						Fiscal	2021						Fiscal
for the month ended	Jan 2021 Forecast	Feb 2021 Forecast	Mar 2021 Forecast	Apr 2021 Forecast	May 2021 Forecast	Jun 2021 Forecast	Jul 2021 Forecast	Aug 2021 Forecast	Sep 2021 Forecast	Oct 2021 Forecast	Nov 2021 Forecast	Dec 2021 Forecast	2021 Forecast
Pay Metal													
Gold	-	-	4,951	5,713	5,903	5,713	5,903	5,903	5,713	5,903	5,713	-	51,413
Silver	-	-	159	183	189	183	189	189	183	189	183	-	1,649
Dore	-	-	5,110	5,896	6,092	5,896	6,092	6,092	5,896	6,092	5,896	-	53,063
Refining Charges	-	-	28	32	33	32	33	33	32	33	32	-	289
Transport and Insurance Costs	-	-	41	47	49	47	49	49	47	49	47	-	424
	-	-	69	79	82	79	82	82	79	82	79	-	712
Net Smelter Return	-	-	5,041	5,817	6,011	5,817	6,011	6,011	5,817	6,011	5,817	-	52,350
Mining	-	-	1,458	1,682	1,738	1,682	1,738	1,738	1,682	1,738	1,682	-	15,142
Processing	-	-	687	792	819	792	819	819	792	819	792	-	7,130
G&A	-		271 2,415	312 2,787	323 2,880	312 2,787	323 2,880	323 2,880	312 2,787	323 2,880	312 2,787	-	2,811 25,083
Operating Margin Operating Profit Margin (%)	-	-	2,626 51.4%	3,030 51.4%	3,131 51.4%	3,030 51.4%	3,131 51.4%	3,131 51.4%	3,030 51.4%	3,131 51.4%	3,030 51.4%	-	27,267 51.4%
			31.4%	31.4%	31.4%	31.4%	31.4%	31.4%	31.4%	31.4%	31.4/0		31.4%
Royalties and Streams Wotan FN 2.5% Net Smelter Royalties	_		126	145	150	145	150	150	145	150	145	_	1,309
Barrick 1.0% Net Smelter Royalties	-	-	50	58	60	58	60	60	58	60	58	-	524
10% Au sold to SEA @ USD 1000/oz	-	-	45	52	54	52	54	54	52	54	52	-	467
CAD 1.5M Royalty at COD to SEA	-	-	-	-	-	-	-	-	-	-	-	-	-
CAD 1M Royalty payment to SEA BC Minerals Tax	-	-	53	61	63	61	63	63	61	119	354	-	894
Gold Stream	-	-	-	-	-	-	-	-	-	-	-	-	-
Silver Stream	-	-	<u> </u>								<u> </u>	-	-
Equivalent Gross Revenue Royalty (%)	-	-	274 5.4%	316 5.4%	327 5.4%	316 <i>5.4%</i>	327 5.4%	327 5.4%	316 5.4%	383 <i>6.3%</i>	609 <i>10.3%</i>	-	3,194 <i>6.0%</i>
											2,421		
Contribution Margin Contributuion Margin (%)	-	-	2,352 46.0%	2,714 46.0%	2,804 46.0%	2,714 46.0%	2,804 46.0%	2,804 46.0%	2,714 46.0%	2,748 45.1%	2,421 41.1%	-	24,073 45.4%
Corporate G&A													
Executive Management Salaries	80	80	80	80	80	80	80	80	80	80	80	80	960
Development Team Expenses Consultant Expenses	_		-		-	-		-	-	-		-	-
Other G&A Expense	-		_					_	_	_		-	_
Office Expenses	23	23	23	23	23	23	23	23	23	23	23	23	271
Benefits Bonuses	5	5	5	5	5	5	5	5	5	5	5	5	58
Closure Cost	-	-	-	-	-	-	-	-	-	-	-	-	-
diosare cost	107	107	107	107	107	107	107	107	107	107	107	107	1,289
EBITDA	(107)	(107)	2,244	2,606	2,697	2,606	2,697	2,697	2,606	2,641	2,313	(107)	22,784
EBITDA Profit Margin (%)	(-51)	(/	43.9%	44.2%	44.3%	44.2%	44.3%	44.3%	44.2%	43.3%	39.2%	(=== /	42.9%
Debt Service Coverage Ratio (DSCR)			2.22	2.53	2.57	2.47	2.56	2.56	2.47	2.51	2.20		1.82
Interest, Depreciation & Amortization													
Interest Expense	236	209	204	216	230	228	223	218	213	207	202	197	2,583
Debt Placement Fee	-	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amortization Stock-based Compensation	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	21,815
Stock-based compensation	2,054	2,027	2,022	2,033	2,048	2,046	2,041	2,036	2,031	2,025	2,020	2,015	24,398
Earnings Before Income Taxes	(2,162)	(2,134)	223	573	649	560	656	661	575	615	293	(2,122)	(1,614)
Current Income Taxes Deferred Income Taxes	(100)	(107)	(115)	(122)	(128)	(135)	(141)	265 (148)	303 (154)	320 (160)	242 (165)	(171)	1,130 (1,645)
Selected meanine raxes	(100)	(107)	(115)	(122)	(128)	(135)	(141)	118	149	160	76	(171)	(516)
No. 1	(2.22.)	/									**-	4	(1. 225)
Net Income Net Profit Margin (%)	(2,061)	(2,026)	337 6.6%	694 11.8%	777 12.8%	695 11.8%	797 13.1%	543 8.9%	425 7.2%	455 7.5%	217 3.7%	(1,951)	(1,098) -2.1%
			0.070	11.0/0	12.0/0	11.0/0	15.1/0	0.5/0	7.2/0	7.370	3.770		2.1/0
Earnings per share (USD/share)	-	-	-	-	_	_	-	-	_	_	-	-	_
Pay Gilver (ounces)	-	-	4,501	5,193	5,366	5,193	5,366	5,366	5,193	5,366	5,193	-	46,739
Pay Silver (ounces)		-	10,589	12,218	12,625	12,218	12,625	12,625	12,218	12,625	12,218	-	109,960

						Fiscal 2021						
at the end of	Jan 2021 Forecast	Feb 2021 Forecast	Mar 2021 Forecast	Apr 2021 Forecast	May 2021 Forecast	Jun 2021 Forecast	Jul 2021 Forecast	Aug 2021 Forecast	Sep 2021 Forecast	Oct 2021 Forecast	Nov 2021 Forecast	Dec 2021 Forecast
Assets												
Current Assets Cash and Short Term Investments	1,431	_	_	_	1,065	2,212	3,641	4,709	5,552	6,605	7,218	2,881
Other Investments	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Receivable	-	-	5,110	11,006	11,988	11,988	11,988	12,185	11,988	11,988	11,988	5,896
Inventories Prepaid Expenses & Deposits	70	70	70	70	70	70	70	70	70	70	70	70
Other Current Assets	1,501	70	5,180	11,075	13,123	14,270	15,699	16,963	17,610	18,664	19,276	8,847
Fixed Assets	1,501	,,	3,100	11,075	13,123	14,270	13,033	10,503	17,010	10,004	15,270	0,047
Mining Equipment Equipment	81,000 7											
Vehicles Sustainining Capital	7,138	- 7,448	- 7,758	8,069	- 8,379	- 8,689	9,000	9,310	9,620	9,931	10,241	10,551
Unproven Mineral Interest	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451
·	97,595	97,905	98,216	98,526	98,836	99,147	99,457	99,767	100,078	100,388	100,698	101,009
Accumulated Depreciation	(41,503)	(43,321)	(45,139)	(46,957)	(48,775)	(50,592)	(52,410)	(54,228)	(56,046)	(57,864)	(59,682)	(61,500)
Fixed Assets (net)	56,092	54,585	53,077	51,570	50,062	48,554	47,047	45,539	44,031	42,524	41,016	39,509
Other Assets Investments	-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax Assets	-	-	-	-	-	-	-	-	-	-	-	-
Total Assets	57,593	54,655	58,257	62,645	63,185	62,824	62,746	62,502	61,642	61,187	60,292	48,355
Total Assets	57,595	54,055	30,237	02,045	03,103	02,024	62,746	62,302	01,042	01,187	60,292	46,333
Liabilities and Shareholders' Equity Current Liabilities												
Accounts Payable	-	-	2,484	2,866	2,962	2,866	2,962	2,962	2,866	2,962	2,866	-
Payroll Payable Income Taxes Payable	-	-	-	-	-	-		-	-	-	-	-
Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit	-	-	5,110	11,006	11,988	11,988	11,988	12,185	11,988	11,988	11,988	5,896
Other Current Liability (Derivative)	-		7,594	13,872	14,950	14,854	14,950	15,146	14,854	14,950	14,854	5,896
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-
Long Term Debt												
LTD 1	33,372	32,568	31,758	30,944	30,124	29,299	28,469	27,634	26,794	25,948	25,097	24,241
LTD 2 LTD 3	-	-	-	-	-	-	-	-	-	-	-	-
1103	33,372	32,568	31,758	30,944	30,124	29,299	28,469	27,634	26,794	25,948	25,097	24,241
Other Liabilities												
Deferred Revenue Other Liability	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax Liabilities Provision for reclamation liabilities	56	(51)	(166)	(287)	(416)	(551)	(692)	(839)	(993)	(1,153)	(1,318)	(1,489)
Shareholders' Equity												
Preferred Share Capital	-	-	-	-	-	-	-	-	-	-	-	-
Common Share Capital	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066
Equity Reserve Retained Earnings	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768
Opening Balance	(69,608)	(71,669)	(73,696)	(76,763)	(77,717)	(77,308)	(76,613)	(75,816)	(75,273)	(74,848)	(74,392)	(74,175)
Current Period Earnings	(2,061)	(2,026)	337	694	777	695	797	543	425	455	217	(1,951)
Dividends during Period Adjustments	-	-	(3,405)	(1,648)	(367)	-	-	-	-	-	-	-
•	(71,669)	(73,696)	(76,763)	(77,717)	(77,308)	(76,613)	(75,816)	(75,273)	(74,848)	(74,392)	(74,175)	(76,126)
Total Shareholders' Equity	24,165	22,138	19,071	18,117	18,527	19,222	20,018	20,561	20,987	21,442	21,659	19,708
Total Liabilities and Shareholders' Equity	57,593	54,655	58,257	62,645	63,185	62,824	62,746	62,502	61,642	61,187	60,292	48,355

Cash generated from (used in)						Fiscal 2	2021						Fiscal
for the month ended	Jan 2021 Forecast	Feb 2021 Forecast	Mar 2021 Forecast	Apr 2021 Forecast	May 2021 Forecast	Jun 2021 Forecast	Jul 2021 Forecast	Aug 2021 Forecast	Sep 2021 Forecast	Oct 2021 Forecast	Nov 2021 Forecast	Dec 2021 Forecast	2021 Forecast
Operating Activities													
Net Income Depreciation & Amortization Stock-based Compensation	(2,061) 1,818	(2,026) 1,818	337 1,818	694 1,818	777 1,818	695 1,818	797 1,818	543 1,818	425 1,818	455 1,818	217 1,818	(1,951) 1,818	(1,098) 21,815
Deferred Income Taxes Other	(100)	(107)	(115)	(122)	(128)	(135)	(141)	(148)	(154)	(160)	(165)	(171)	(1,645)
ouic.	(344)	(316)	2,041	2,391	2,467	2,378	2,474	2,213	2,090	2,114	1,869	(304)	19,072
Other Investments Accounts Receivable Inventories	- 6,793	- -	- (5,110)	- (5,896)	(983)	-	- -	- (197)	- 197	-	- -	- 6,092	- 897 -
Prepaid Expenses & Deposits	_	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Payable	-	-	2,484	382	96	(96)	96	-	(96)	96	(96)	(2,866)	-
Payroll Payable Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit	(6,793)	-	5,110	5,896	983	-	-	197	(197)	-	-	(6,092)	(897)
Other Current Liability (Derivative)	-		2,484	382	96	(96)	96		(96)	96	(96)	(2,866)	-
			·										-
Net Cash Flows - Operating	(344)	(316)	4,525	2,773	2,562	2,282	2,569	2,213	1,994	2,209	1,774	(3,170)	19,072
Financing Activities													
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 1	(799)	(804)	(810)	(815)	(820)	(825)	(830)	(835)	(840)	(846)	(851)	(856)	(9,931)
LTD 2	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 3	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Liability Reclamation Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Provision for reclamation liabilities	_											_	-
Preferred Share Capital	-	-	_	_	_	-	_	-	_	-	_	_	-
Common Share Capital	-	-	-	-	-	-	-	-	-	-	-	-	-
Dividends	-	-	(3,405)	(1,648)	(367)	-	-	-	-	-	-	-	(5,420)
Net Cash Flows - Financing	(799)	(804)	(4,214)	(2,462)	(1,187)	(825)	(830)	(835)	(840)	(846)	(851)	(856)	(15,351)
Investing activities													
Mining Equipment Equipment	-	- -	-	- -									
Vehicles Sustainining Capital	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(3,724)
Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Investing	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(3,724)
Increase (Decrease) in Cash	(1,453)	(1,431)	-	-	1,065	1,147	1,429	1,068	843	1,053	613	(4,337)	(3)
Cash at beginning of Period Ending Cash Balance	2,884 1,431	1,431 -	-	-	- 1,065	1,065 2,212	2,212 3,641	3,641 4,709	4,709 5,552	5,552 6,605	6,605 7,218	7,218 2,881	2,884 2,881
		_		_			_		_		_	_	

(Gold Stream OFF, Silver Stream OFF)						Fiscal	2022						Fiscal
for the month ended	Jan 2022 Forecast	Feb 2022 Forecast	Mar 2022 Forecast	Apr 2022 Forecast	May 2022 Forecast	Jun 2022 Forecast	Jul 2022 Forecast	Aug 2022 Forecast	Sep 2022 Forecast	Oct 2022 Forecast	Nov 2022 Forecast	Dec 2022 Forecast	2022 Forecast
Pay Metal													
Gold	-	-	4,845	5,591	5,777	5,591	5,777	5,777	5,591	5,777	5,591	-	50,317
Silver	-	-	172	199	206	199	206	206	199	206	199	-	1,790
Doze	-	-	5,018	5,790	5,983	5,790	5,983	5,983	5,790	5,983	5,790	-	52,107
Dore Refining Charges	_	_	28	32	33	32	33	33	32	33	32	_	288
Transport and Insurance Costs	-	-	41	47	49	47	49	49	47	49	47	-	427
	-	-	69	80	82	80	82	82	80	82	80	-	716
Net Smelter Return	-	-	4,949	5,710	5,901	5,710	5,901	5,901	5,710	5,901	5,710	-	51,391
Mining	-	-	1,459	1,684	1,740	1,684	1,740	1,740	1,684	1,740	1,684	-	15,154
Processing	-	-	687	793	819	793	819	819	793	819	793	-	7,136
G&A	-		271 2,417	313 2,789	323 2,882	313 2,789	323 2,882	323 2,882	313 2,789	323 2,882	313 2,789	-	2,814 25,104
Operating Margin Operating Profit Margin (%)	-	-	2,531 50.4%	2,921 50.4%	3,018 50.4%	2,921 50.4%	3,018 50.4%	3,018 50.4%	2,921 50.4%	3,018 50.4%	2,921 50.4%	-	26,287 50.4%
Royalties and Streams													
Wotan FN 2.5% Net Smelter Royalties	-	-	124	143	148	143	148	148	143	148	143	-	1,285
Barrick 1.0% Net Smelter Royalties	-	-	49	57	59	57	59	59	57	59	57	-	514
10% Au sold to SEA @ USD 1000/oz	-	-	44	51	53	51	53	53	51	53	51	-	457
CAD 1.5M Royalty at COD to SEA CAD 1M Royalty payment to SEA	_	-	-	-	-	-	-	-	-	-	-	-	-
BC Minerals Tax	-	-	289	339	352	339	352	352	339	352	339	-	3,054
Gold Stream	-	-	-	-	-	-	-	-	-	-	-	-	-
Silver Stream	-	-	-		<u> </u>			<u> </u>	-	-		-	-
Equivalent Gross Revenue Royalty (%)	-	-	506 <i>10.1%</i>	590 <i>10.2%</i>	611 10.2%	590 <i>10.2%</i>	611 <i>10.2%</i>	611 <i>10.2%</i>	590 <i>10.2%</i>	611 <i>10.2%</i>	590 <i>10.2%</i>	-	5,310 <i>10.2%</i>
Contribution Margin	-	-	2,025	2,331	2,407	2,331	2,407	2,407	2,331	2,407	2,331	-	20,977
Contributuion Margin (%)			40.4%	40.3%	40.2%	40.3%	40.2%	40.2%	40.3%	40.2%	40.3%		40.3%
Corporate G&A													0.00
Executive Management Salaries Development Team Expenses	80	80	80	80	80	80	80	80	80	80	80	80	960
Consultant Expenses	_	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expense	-	-	-	-	-	-	-	-	-	-	-	-	-
Office Expenses	23	23	23	23	23	23	23	23	23	23	23	23	271
Benefits	5	5	5	5	5	5	5	5	5	5	5	5	58
Bonuses Closure Cost	-	-	-	-	-	-	-	-	-	-	-	-	-
Closure Cost	107	107	107	107	107	107	107	107	107	107	107	107	1,289
EBITDA												-	
EBITDA EBITDA Profit Margin (%)	(107)	(107)	1,918 38.2%	2,223 38.4%	2,300 38.4%	2,223 38.4%	2,300 38.4%	2,300 38.4%	2,223 38.4%	2,300 38.4%	2,223 38.4%	(107)	19,688 37.8%
Debt Service Coverage Ratio (DSCR)			1.89	2.16	2.19	2.11	2.19	2.19	2.11	2.19	2.11		1.57
Interest, Depreciation & Amortization	474	1.46	4.44	452	466	4.62	450	452	4.47	4.44	425	420	4 000
Interest Expense Debt Placement Fee	171	146	141	152	166	163	158	152	147	141	135	130	1,803
Depreciation & Amortization	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	21,815
Stock-based Compensation	1,989	1,964	1,959	1,970	1,984	1,981	1,976	1,970	1,965	1,959	1,953	- 1,948	23,618
Earnings Before Income Taxes	(2,097)	(2,071)	(41)	253	316	242	324	329	258	341	270	(2,055)	(3,930)
Current Income Taxes Deferred Income Taxes	(177)	(182)	(187)	(192)	(197)	(202)	165 (207)	297 (212)	283 (216)	309 (220)	295 (225)	- (229)	1,350 (2,447)
Deferred income raxes	(177)	(182)	(187)	(192)	(197)	(202)	(42)	86	67	89	70	(229)	(1,097)
			` '	, ,		, ,							
Net Income	(1,920)	(1,889)	147	446	513	444	366	244	191	252	200	(1,826)	(2,833)
Net Profit Margin (%)			2.9%	7.7%	8.6%	7.7%	6.1%	4.1%	3.3%	4.2%	3.5%		-5.4%
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pay Gold (ounces)			4,405	E 002	5,252	5,083	5,252	E 252	5,083	E 252	E 002	ı	45 742
Pay Gold (ounces) Pay Silver (ounces)	-	-	4,405 11,494	5,083 13,262	5,252 13,704	5,083 13,262	5,252 13,704	5,252 13,704	5,083 13,262	5,252 13,704	5,083 13,262	-	45,743 119,356
	· · · · · · · · · · · · · · · · · · ·												

						Fiscal 2022						
at the end of	Jan 2022 Forecast	Feb 2022 Forecast	Mar 2022 Forecast	Apr 2022 Forecast	May 2022 Forecast	Jun 2022 Forecast	Jul 2022 Forecast	Aug 2022 Forecast	Sep 2022 Forecast	Oct 2022 Forecast	Nov 2022 Forecast	Dec 2022 Forecast
Assets												
Current Assets Cash and Short Term Investments	1,431		970	2,236	3,272	4,037	4,905	5,545	6,026	6,750	7,220	2,881
Other Investments	-	_	-	-	-	-	4,903	-	-	-	-	-
Accounts Receivable	-	-	5,018	10,807	11,772	11,772	11,772	11,965	11,772	11,772	11,772	5,790
Inventories	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits Other Current Assets	70	70 -	70									
	1,501	70	6,058	13,113	15,114	15,879	16,747	17,580	17,868	18,592	19,062	8,740
Fixed Assets		0.4.000				0.4.000						
Mining Equipment Equipment	81,000 7											
Vehicles	- '	- 1	-	- 1	- 1	- 1	- 1	- 1	- 1	- 1	- 1	- 1
Sustainining Capital	10,862	11,172	11,482	11,793	12,103	12,413	12,724	13,034	13,344	13,655	13,965	14,275
Unproven Mineral Interest	9,451 101,319	9,451 101,629	9,451 101,940	9,451 102,250	9,451 102,560	9,451 102,871	9,451 103,181	9,451 103,491	9,451 103,802	9,451 104,112	9,451 104,422	9,451 104,733
Accumulated Depreciation	(63,318)	(65,136)	(66,954)	(68,772)	(70,590)	(72,408)	(74,226)	(76,044)	(77,862)	(79,680)	(81,498)	(83,316)
Fixed Assets (net)	38,001	36,493	34,986	33,478	31,970	30,463	28,955	27,448	25,940	24,432	22,925	21,417
Other Assets	11,111	,	.,3	,	,	,	-,	,	-,	.,	-,3	,,
Investments	-	-	_	-	-	-	-	-	-	-	-	-
Reclamation Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax Assets	-	-	-	-	-	-	-	-		-	-	-
Total Assets	39,502	36,563	41,044	46,591	47,085	46,342	45,702	45,027	43,808	43,024	41,987	30,157
Liabilities and Shareholders' Equity												
Current Liabilities			2.400	2.000	2.064	2.000	2.064	2.064	2.000	2.064	2.000	
Accounts Payable Payroll Payable	-	-	2,486	2,869	2,964	2,869	2,964	2,964	2,869	2,964	2,869	-
Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	-
Customer Deposits	-	-	- - 010	-	-	-	-	-	- 11 772	-	-	-
Operating Line of Credit Other Current Liability (Derivative)	-	-	5,018	10,807	11,772 -	11,772 -	11,772 -	11,965	11,772 -	11,772 -	11,772 -	5,790 -
, , , , , , , , , , , , , , , , , , , ,	-	-	7,504	13,676	14,737	14,641	14,737	14,930	14,641	14,737	14,641	5,790
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-
Long Term Debt												
LTD 1	23,379	22,513	21,640	20,762	19,879	18,990	18,096	17,196	16,290	15,379	14,462	13,540
LTD 2	-	-	-	-	-	-	-	-	-	-	-	-
LTD 3	23,379	22,513	21,640	20,762	19,879	18,990	18,096	17,196	16,290	15,379	14,462	13,540
Other Liabilities	23,373	,	_1,040	_0,702	_5,075	_0,550	_0,030	_,,	_0,_50	_3,3,3	7,702	20,040
Deferred Revenue	-	-	-	-	-	-	-	-	-	-	-	-
Other Liability Deferred Income Tax Liabilities	(1,666)	(1,848)	(2,035)	(2,227)	(2,425)	(2,627)	(2,834)	(3,046)	(3,262)	(3,482)	(3,707)	(3,936)
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Shareholders' Equity												
Preferred Share Capital												
Common Share Capital Equity Reserve	88,066 7,768											
Retained Earnings	7,708	7,708	7,700	7,700	7,700	7,708	7,708	7,700	7,708	7,700	7,700	7,708
Opening Balance	(76,126)	(78,046)	(79,936)	(81,900)	(81,454)	(80,941)	(80,497)	(80,131)	(79,887)	(79,696)	(79,444)	(79,244)
Current Period Earnings Dividends during Period	(1,920)	(1,889)	147 (2,111)	446	513	444	366	244	191	252	200	(1,826)
Adjustments	-	-	- (2,111)	-	-	-	-	-	-	-	-	-
	(78,046)	(79,936)	(81,900)	(81,454)	(80,941)	(80,497)	(80,131)	(79,887)	(79,696)	(79,444)	(79,244)	(81,070)
Total Shareholders' Equity	17,788	15,898	13,934	14,380	14,894	15,338	15,703	15,947	16,138	16,390	16,590	14,764
Total Liabilities and Shareholders' Equity	39,502	36,563	41,044	46,591	47,085	46,342	45,702	45,027	43,808	43,024	41,987	30,157

Cash generated from (used in)						Fiscal 2	022						Fiscal
for the month ended	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	2022
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Operating Activities													
Net Income	(1,920)	(1,889)	147	446	513	444	366	244	191	252	200	(1,826)	(2,833)
Depreciation & Amortization Stock-based Compensation	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	21,815
Deferred Income Taxes Other	(177)	(182)	(187)	(192)	(197) -	(202)	(207)	(212)	(216)	(220)	(225)	(229)	(2,447)
	(279)	(254)	1,777	2,071	2,134	2,060	1,977	1,850	1,793	1,850	1,793	(237)	16,536
Other Investments Accounts Receivable	- 5,896	- -	(5,018)	- (5,790)	- (965)	-	- -	- (193)	- 193	- -	-	- 5,983	- 106
Inventories Prepaid Expenses & Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Payable	-	-	2,486	383	96	(96)	96	-	(96)	96	(96)	(2,869)	-
Payroll Payable Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit Other Current Liability (Derivative)	(5,896)	-	5,018 -	5,790 -	965 -	-	-	193 -	(193) -	-	-	(5,983)	(106)
, , , , , , , , , , , , , , , , , , , ,	_		2,486	383	96	(96)	96		(96)	96	(96)	(2,869)	-
Net Cash Flows - Operating	(279)	(254)	4,264	2,454	2,230	1,964	2,072	1,850	1,697	1,945	1,697	(3,106)	16,536
Financing Activities													
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 1	(862)	(867)	(872)	(878)	(883)	(889)	(894)	(900)	(906)	(911)	(917)	(923)	(10,701)
LTD 2 LTD 3	-		-	-	-	-		-	-	-	-	-	-
Deferred Revenue						_					_	_	_
Other Liability	-	-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	
Preferred Share Capital Common Share Capital	-		-		-	-	-	-	-	-	-	-	-
Dividends	-	-	(2,111)	-	-	-	-	-	-	-	-	-	(2,111)
Net Cash Flows - Financing	(862)	(867)	(2,983)	(878)	(883)	(889)	(894)	(900)	(906)	(911)	(917)	(923)	(12,812)
Investing activities													
Mining Equipment Equipment	-	-	-	-	-	-	-	-	-	-	-	-	-
Vehicles Sustainining Capital	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(3,724)
Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Investing	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(3,724)
Increase (Decrease) in Cash	(1,450)	(1,431)	970	1,266	1,036	765	868	640	481	724	470	(4,339)	(0)
Cash at beginning of Period Ending Cash Balance	2,881 1,431	1,431	- 970	970 2,236	2,236 3,272	3,272 4,037	4,037 4,905	4,905 5,545	5,545 6,026	6,026 6,750	6,750 7,220	7,220 2,881	2,881 2,881

(Gold Stream OFF, Silver Stream OFF)						Fiscal	2023						Fiscal
for the month ended	Jan 2023 Forecast	Feb 2023 Forecast	Mar 2023 Forecast	Apr 2023 Forecast	May 2023 Forecast	Jun 2023 Forecast	Jul 2023 Forecast	Aug 2023 Forecast	Sep 2023 Forecast	Oct 2023 Forecast	Nov 2023 Forecast	Dec 2023 Forecast	2023 Forecast
Pay Metal													
Gold	-	-	5,304	6,120	6,324	6,120	6,324	6,324	6,120	6,324	6,120	-	55,083
Silver	-	-	187	216	223	216	223	223	216	223	216	-	1,942
Dore	-	-	5,491	6,336	6,547	6,336	6,547	6,547	6,336	6,547	6,336	-	57,025
Refining Charges	-	_	30	35	36	35	36	36	35	36	35	_	315
Transport and Insurance Costs	-	-	45	52	54	52	54	54	52	54	52	-	466
	-	-	75	87	90	87	90	90	87	90	87	-	782
Net Smelter Return	-	-	5,416	6,249	6,458	6,249	6,458	6,458	6,249	6,458	6,249	-	56,244
Mining	-	-	1,575	1,818	1,878	1,818	1,878	1,878	1,818	1,878	1,818	-	16,358
Processing	-	-	742	856	884	856	884	884	856	884	856	-	7,703
G&A	-	-	292	337	349	337	349	349	337	349	337	-	3,037
	-	-	2,609	3,011	3,111	3,011	3,111	3,111	3,011	3,111	3,011	-	27,097
Operating Margin	-	-	2,807	3,238	3,346	3,238	3,346	3,346	3,238	3,346	3,238	-	29,146
Operating Profit Margin (%)			51.1%	51.1%	51.1%	51.1%	51.1%	51.1%	51.1%	51.1%	51.1%		51.1%
Royalties and Streams			4.0-		40.			4.0					
Wotan FN 2.5% Net Smelter Royalties Barrick 1.0% Net Smelter Royalties	-	-	135 54	156 62	161 65	156 62	161 65	161 65	156 62	161 65	156 62	-	1,406 562
10% Au sold to SEA @ USD 1000/oz	_	_	48	56	57	56	57	57	56	57	56	-	501
CAD 1.5M Royalty at COD to SEA	-	-	-	-	-	-	-	-	-	-	-	-	-
CAD 1M Royalty payment to SEA	-	-	-	-	-	-	-	-	-	-	-	-	-
BC Minerals Tax	-	-	325	381	395	381	395	395	381	395	381	-	3,426
Gold Stream Silver Stream			_			_		_				_	_
Silver Stream	-	-	562	655	678	655	678	678	655	678	655	-	5,895
Equivalent Gross Revenue Royalty (%)			10.2%	10.3%	10.4%	10.3%	10.4%	10.4%	10.3%	10.4%	10.3%		10.3%
Contribution Margin	-	-	2,244	2,583	2,668	2,583	2,668	2,668	2,583	2,668	2,583	-	23,251
Contributuion Margin (%)			40.9%	40.8%	40.8%	40.8%	40.8%	40.8%	40.8%	40.8%	40.8%		40.8%
Corporate G&A													
Executive Management Salaries	80	80	80	80	80	80	80	80	80	80	80	80	960
Development Team Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-
Consultant Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expense Office Expenses	23	23	23	23	23	23	23	23	23	23	23	23	271
Benefits	5	5	5	5	5	5	5	5	5	5	5	5	58
Bonuses	-	-	-	-	-	-	-	-	-	-	-	-	-
Closure Cost	-				-	-	-					-	-
	107	107	107	107	107	107	107	107	107	107	107	107	1,289
EBITDA	(107)	(107)	2,137	2,476	2,561	2,476	2,561	2,561	2,476	2,561	2,476	(107)	21,962
EBITDA Profit Margin (%)			38.9%	39.1%	39.1%	39.1%	39.1%	39.1%	39.1%	39.1%	39.1%		38.5%
Debt Service Coverage Ratio (DSCR)			2.11	2.40	2.43	2.34	2.43	2.43	2.34	2.43	2.34		1.75
Interest, Depreciation & Amortization													
Interest Expense	104	79	73	85	101	98	92	86	81	74	68	62	1,003
Debt Placement Fee													
Depreciation & Amortization Stock-based Compensation	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	1,818	21,815
Stock-based compensation	1,922	1,897	1,891	1,903	1,919	1,916	1,910	1,904	1,899	1,892	1,886	1,880	22,818
Earnings Before Income Taxes	(2,029)	(2,004)	246	573	642	560	651	657	577	669	590	(1,987)	(856)
Editings before mediae taxes	(2,023)	(2,004)	240	3,3	042	300	031	037	5	003	330	(1,507)	(636)
Current Income Taxes	-	-	-	-	230	398	425	430	412	439	422	-	2,755
Deferred Income Taxes	(233)	(237)	(241)	(245)	(248)	(252)	(255)	(259)	(262)	(265)	(269)	(272)	(3,038)
	(233)	(237)	(241)	(245)	(19)	146	169	171	150	174	153	(272)	(283)
Net Income	(1,796)	(1,767)	487	817	661	414	481	486	427	495	437	(1,715)	(573)
Net Profit Margin (%)			8.9%	12.9%	10.1%	6.5%	7.4%	7.4%	6.7%	7.6%	6.9%		-1.0%
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pay Gold (ounces)		_	4,822	5,564	5,749	5,564	5,749	5,749	5,564	5,749	5,564	-	50,075
Pay Gold (ounces) Pay Silver (ounces)		-	4,822 12,468	14,386	14,865	14,386	14,865	14,865	14,386	14,865	14,386	-	129,473
. aj silver (ounces)			12,400	14,300	14,003	14,500	14,003	14,003	14,300	14,003	14,300	-	123,473

						Fiscal 2023						
at the end of	Jan 2023 Forecast	Feb 2023 Forecast	Mar 2023 Forecast	Apr 2023 Forecast	May 2023 Forecast	Jun 2023 Forecast	Jul 2023 Forecast	Aug 2023 Forecast	Sep 2023 Forecast	Oct 2023 Forecast	Nov 2023 Forecast	Dec 2023 Forecast
Assets												
Current Assets Cash and Short Term Investments	1,431		552	2,099	3,171	3,780	4,653	5,418	6,011	6,870	7,454	2,883
Other Investments	-		-	2,033	-	-	-	-		-		-
Accounts Receivable	-	-	5,491	11,827	12,883	12,883	12,883	13,095	12,883	12,883	12,883	6,336
Inventories	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits Other Current Assets	70	70 -	70 -	70 -	70 -	70 -	70	70 -	70 -	70 -	70 -	70
other current Assets	1,501	70	6,113	13,997	16,124	16,733	17,606	18,582	18,965	19,823	20,407	9,289
Fixed Assets												
Mining Equipment Equipment	81,000 7											
Vehicles	- '	- '	- '	- '	- '	- '	- '	- '	- '	- '	- '	- '
Sustainining Capital	14,586	14,896	15,206	15,517	15,827	16,137	16,448	16,758	17,068	17,379	17,689	17,999
Unproven Mineral Interest	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451
	105,043	105,353	105,664	105,974	106,284	106,595	106,905	107,215	107,526	107,836	108,146	108,457
Accumulated Depreciation	(85,134)	(86,952)	(88,770)	(90,588)	(92,406)	(94,223)	(96,041)	(97,859)	(99,677)	(101,495)	(103,313)	(105,131)
Fixed Assets (net)	19,909	18,402	16,894	15,387	13,879	12,371	10,864	9,356	7,848	6,341	4,833	3,326
Other Assets												
Investments Reclamation Deposits	-	-				-	-		-		-	
Deferred Income Tax Assets	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
Total Assets	21,410	18,472	23,007	29,383	30,003	29,104	28,470	27,938	26,813	26,164	25,241	12,614
Liabilities and Shareholders' Equity												
Current Liabilities												
Accounts Payable Payroll Payable	-	-	2,685	3,098	3,201	3,098	3,201	3,201	3,098	3,201	3,098	-
Income Taxes Payable	_						-					-
Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit Other Current Liability (Derivative)	-	-	5,491	11,827	12,883	12,883	12,883	13,095	12,883	12,883	12,883	6,336
Other current Liability (Derivative)	-		8,176	14,925	16,084	15,981	16,084	16,296	15,981	16,084	15,981	6,336
Onembination			5,2.0	- 1,0-20					,		,	-
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-
Long Term Debt LTD 1	12,611	11,677	10,737	9,791	8,839	7,881	6,917	5,948	4,972	3,990	3,002	2,007
LTD 2	-	-	10,737	-	-		-	-	-	3,550	-	-
LTD 3	-	-	-	-	-	-	-	-	-	-	-	-
Other Liabilities	12,611	11,677	10,737	9,791	8,839	7,881	6,917	5,948	4,972	3,990	3,002	2,007
Deferred Revenue	-	-	-	-	-	-	_	-	-	-	-	-
Other Liability	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax Liabilities	(4,169)	(4,406)	(4,647)	(4,892)	(5,140)	(5,392)	(5,647)	(5,906)	(6,168)	(6,434)	(6,702)	(6,974)
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Shareholders' Equity Preferred Share Capital												
Common Share Capital	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066
Equity Reserve	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768
Retained Earnings	(81,070)	(82,866)	(04.624)	(87,093)	(86,275)	(85,615)	(OF 200)	(94.710)	(04.222)	(83,806)	(83,311)	(82,874)
Opening Balance Current Period Earnings	(81,070)	(82,866) (1,767)	(84,634) 487	(87,093) 817	(86,275) 661	(85,615) 414	(85,200) 481	(84,719) 486	(84,233) 427	(83,806) 495	(83,311) 437	(82,874)
Dividends during Period	-	-	(2,946)	-	-	-	-	-	-	-	-	-
Adjustments	- (02.000)	(04.624)	- (07.003)	(00.275)	(05.645)	- (05.202)	(04.710)	- (04.222)	(02.005)	(02.244)	(02.074)	- (04.500)
	(82,866)	(84,634)	(87,093)	(86,275)	(85,615)	(85,200)	(84,719)	(84,233)	(83,806)	(83,311)	(82,874)	(84,589)
Total Shareholders' Equity	12,968	11,201	8,741	9,559	10,220	10,634	11,115	11,601	12,029	12,523	12,960	11,245
Total Liabilities and Shareholders' Equity	21,410	18,472	23,007	29,383	30,003	29,104	28,470	27,938	26,813	26,164	25,241	12,614

Cash generated from (used in)						Fiscal 2	023						Fiscal
for the month ended	Jan 2023 Forecast	Feb 2023 Forecast	Mar 2023 Forecast	Apr 2023 Forecast	May 2023 Forecast	Jun 2023 Forecast	Jul 2023 Forecast	Aug 2023 Forecast	Sep 2023 Forecast	Oct 2023 Forecast	Nov 2023 Forecast	Dec 2023 Forecast	2023 Forecast
Operating Activities	roreause	Torcoase	Torcouse	Torcouse	Torcoast	roredust	Torcoust	rorcoust	Torcoast	Torcouse	Torcoust	rorcoast	70,000,00
Net Income Depreciation & Amortization	(1,796) 1,818	(1,767) 1,818	487 1,818	817 1,818	661 1,818	414 1,818	481 1,818	486 1,818	427 1,818	495 1,818	437 1,818	(1,715) 1,818	(573) 21,815
Stock-based Compensation Deferred Income Taxes	(233)	(237)	(241)	(245)	(248)	(252)	(255)	(259)	(262)	(265)	(269)	(272)	(3,038)
Other	(211)	(186)	2,064	2,391	2,230	1,980	2,044	2,045	1,983	2,047	1,986	(169)	18,204
Other Investments Accounts Receivable	- 5,790	-	- (5,491)	- (6,336)	- (1,056)	- -	-	(211)	- 211	-	-	- 6,547	- (546)
Inventories Prepaid Expenses & Deposits Other Current Assets	- - -	- -											
Accounts Payable Payroll Payable	-	- -	2,685	413	103	(103)	103	-	(103)	103	(103)	(3,098)	-
Income Taxes Payable Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit	(5,790)	-	5,491	6,336	1,056	-	-	211	(211)	-	-	(6,547)	546
Other Current Liability (Derivative)	-	-	-	-	-	(100)			- (100)	-	(100)	(2.000)	-
	-	-	2,685	413	103	(103)	103	-	(103)	103	(103)	(3,098)	-
Net Cash Flows - Operating	(211)	(186)	4,749	2,804	2,334	1,877	2,147	2,045	1,880	2,151	1,883	(3,267)	18,204
Financing Activities													
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 1 LTD 2	(928)	(934)	(940)	(946)	(952) -	(958) -	(964)	(970) -	(976) -	(982)	(988)	(994)	(11,532)
LTD 3	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Revenue Other Liability	-	-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Provision for reclamation liabilities Preferred Share Capital		-					-	-	-		-	-	-
Common Share Capital Dividends	-	-	- (2,946)	-	-	-	-	-	-	-	-	-	- (2,946)
	(000)			(0.44)	(0-0)	(0=0)	(0.0.1)	-	-	-	(000)		
Net Cash Flows - Financing Investing activities	(928)	(934)	(3,886)	(946)	(952)	(958)	(964)	(970)	(976)	(982)	(988)	(994)	(14,478)
Mining Equipment Equipment	- -	-	-	-	-	-	-	-	-	-	-	-	- -
Vehicles Sustainining Capital Unproven Mineral Interest	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	- (3,724) -
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flows - Investing	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(310)	(3,724)
٠				. ,	. ,				. ,			,	, , ,
Increase (Decrease) in Cash	(1,450)	(1,431)	552	1,547	1,071	609	873	765	593	858	584	(4,571)	2
Cash at beginning of Period Ending Cash Balance	2,881 1,431	1,431 -	- 552	552 2,099	2,099 3,171	3,171 3,780	3,780 4,653	4,653 5,418	5,418 6,011	6,011 6,870	6,870 7,454	7,454 2,883	2,881 2,883

(Gold Stream OFF, Silver Stream OFF)						Fiscal	2024						Fiscal
for the month ended	Jan 2024 Forecast	Feb 2024 Forecast	Mar 2024 Forecast	Apr 2024 Forecast	May 2024 Forecast	Jun 2024 Forecast	Jul 2024 Forecast	Aug 2024 Forecast	Sep 2024 Forecast	Oct 2024 Forecast	Nov 2024 Forecast	Dec 2024 Forecast	2024 Forecast
Pay Metal													
Gold	_	_	_	_	_	_	_	_	_	_	_	_	_
Silver	_	_	_	_	_	_	_	_	_	_	_	_	_
	-	-	-	-	-	-	-	-	-	-	-	-	-
Dore													
Refining Charges	-	-	-	-	-	-	-	-	-	-	-	-	-
Transport and Insurance Costs	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Smelter Return	_	-	-	-	-	-	-	-	-	-	-	-	-
Mining Processing	-	-	-	-	-	-	-	-	-	-	-	-	-
G&A			-	_	-	-	-	-	-	-	-	-	
Carr	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Margin Operating Profit Margin (%)	-	-	-	-	-	-	-	-	-	-	-	-	-
Royalties and Streams													
Wotan FN 2.5% Net Smelter Royalties	-	-	-	-	-	-	-	-	-	-	-	-	-
Barrick 1.0% Net Smelter Royalties	-	-	-	-	-	-	-	-	-	-	-	-	-
10% Au sold to SEA @ USD 1000/oz	-	-	-	-	-	-	-	-	-	-	-	-	-
CAD 1.5M Royalty at COD to SEA CAD 1M Royalty payment to SEA				-					-	-		-	
BC Minerals Tax		_					-					-	
Gold Stream	-	_	-	_	-	-	-	-	-	_	-	-	-
Silver Stream	-	-	-	-	-	-	-	-	-	-	-	-	-
Equivalent Gross Revenue Royalty (%)	-	-	-	-	-	-	-	-	-	-	-	-	-
Contribution Margin Contributuion Margin (%)	-	-	-	-	-	-	-	-	-	-	-	-	-
Corporate G&A													
Executive Management Salaries	80	80	-	-	-	-	-	-	-	-	-	-	160
Development Team Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-
Consultant Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expense	-	-	-	-	-	-	-	-	-	-	-	-	
Office Expenses Benefits	23 5	23 5		-	-	-	-	-	-	-	-	-	45 10
Bonuses		-	-	_	-	-	-	-	-	-	-	-	-
Closure Cost	_	_	1,520	_	_	_	_	_	_	_	_	_	1,520
Closure cost	107	107	1,520	_	_	-	-	-	-	_	-	-	1,735
EDITO 4													
EBITDA EBITDA Profit Margin (%) Debt Service Coverage Ratio (DSCR)	(107)	(107)	(1,520)	-	-	-	-	-	-	-	-	-	(1,735)
Interest, Depreciation & Amortization													
Interest Expense	34	6	-	-	-	-	-	-	-	-	-	-	40
Debt Placement Fee	-	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amortization	1,818	1,818	310	-	-	-	-	-	-	-	-	-	3,946
Stock-based Compensation	-	-	-	-	-	-	-	-	-	-	-	-	-
	1,852	1,824	310	-	-	-	-	-	-	-	-	-	3,986
Earnings Before Income Taxes	(1,959)	(1,932)	(1,830)	-	-	-	-	-	-	-	-	-	(5,721)
Current Income Taxes	-	-	(8,002)	-	-	-	-	-	-	-	-	-	(8,002)
Deferred Income Taxes	(275)	(278)	7,526	-	-	-	-	-	-	-	-	-	6,974
	(275)	(278)	(476)	-	-	-	-	-	-	-	-	-	(1,028)
Net Income	(1,684)	(1,654)	(1,354)	_		_						-	(4,693)
Net Profit Margin (%)	(1,004)	(1,034)	(1,334)				<u> </u>	<u> </u>	-		<u> </u>	-	(4,053)
Earnings per share (USD/share)	-	-	-	-	-	-	-	-	-	-	-	-	-
Pay Gold (ounces)	-	_	_	_	_	-	-	-	-	_	-	-	-
Pay Silver (ounces)	_	-	-	-	-	-		-		-	-	-	-

						Fiscal 2024						
at the end of	Jan 2024 Forecast	Feb 2024 Forecast	Mar 2024 Forecast	Apr 2024 Forecast	May 2024 Forecast	Jun 2024 Forecast	Jul 2024 Forecast	Aug 2024 Forecast	Sep 2024 Forecast	Oct 2024 Forecast	Nov 2024 Forecast	Dec 2024 Forecast
Assets												
Current Assets												
Cash and Short Term Investments	1,431	-	6,552	-	-	-	-	-	-	-	-	-
Other Investments	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Receivable	-	-	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses & Deposits	70	70	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-		-	-	-	-	-	-	-	-	-
er . d A	1,501	70	6,552	-	-	-	-	-	-	-	-	-
Fixed Assets	81,000	01 000	81,000	01.000	81,000	81,000	81,000	81,000	81,000	01.000	81,000	81,000
Mining Equipment Equipment	81,000	81,000 7	81,000	81,000 7	81,000	81,000	81,000	81,000	81,000	81,000 7	81,000	81,000
Vehicles	_ ′	_ ′	- '	- '	,	_ ′	,	_ ′	- '	- '	- '	- '
Sustainining Capital	18,310	18,620	18,620	18,620	18,620	18,620	18,620	18,620	18,620	18,620	18,620	18,620
Unproven Mineral Interest	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451	9,451
onproven willerar interest	108,767	109,077	109,077	109,077	109,077	109,077	109,077	109,077	109,077	109,077	109,077	109,077
Accumulated Depreciation	(106,949)	(108,767)	(109,077)	(109,077)	(109,077)	(109,077)	(109,077)	(109,077)	(109,077)	(109,077)	(109,077)	(109,077)
Fixed Assets (net)	1,818	310	- ' '	- ' '	- ' '		- ' '	- ' '		- ' '		- '
• •	,											
Other Assets												
Investments		-	-	-	-		-	-		-		-
Reclamation Deposits Deferred Income Tax Assets	-	-	-	-	-	-	-	-	-	-	-	-
Deferred income Tax Assets	-	-	-	-	-	-	-	-	-	-	-	-
Total Assets	3,319	380	6,552			-						-
	-,-											
Liabilities and Shareholders' Equity												
Current Liabilities												
Accounts Payable	-	-	-	-	-	-	-	-	-	-	-	-
Payroll Payable	-	-	-	-	-	-	-	-	-	-	-	-
Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	-
Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Liability (Derivative)	-					-	-	-	-		-	-
	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-
Long Term Debt												
LTD 1	1,007	-	-	-	-	-	-	-	-	-	-	-
LTD 2	-	-	-	-	-	-	-	-	-	-	-	-
LTD 3	1	-	-	-	-	-	-	-	-	-	-	-
	1,007	-	-	-	-	-	-	-	-	-	-	-
Other Liabilities												
Deferred Revenue	-	-	-	-	-	-	-	-	-	-	-	-
Other Liability	(7.240)	(7.526)	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax Liabilities Provision for reclamation liabilities	(7,249)	(7,526)	-	-	-	-	-	-	-	-	-	-
Provision for recialitation liabilities	-											-
Shareholders' Equity												
Preferred Share Capital	-	-	-	-	-	-	-	-	-	-	-	-
Common Share Capital	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066	88,066
Equity Reserve	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768	7,768
Retained Earnings	(04.500)	(06.274)	(07.020)	(00.202)	(05.02.4)	(05.024)	(05.02.4)	(05.02.4)	(05.02.4)	(05.02.4)	(05.02.4)	(05.02.4)
Opening Balance	(84,589)	(86,274)	(87,928)	(89,282)	(95,834)	(95,834)	(95,834)	(95,834)	(95,834)	(95,834)	(95,834)	(95,834)
Current Period Earnings	(1,684)	(1,654)	(1,354)	(6,552)	-	-	-	-	-	-	-	-
Dividends during Period Adjustments			-	(0,552)		-	-	-	-	-	-	
najastinents	(86,274)	(87,928)	(89,282)	(95,834)	(95,834)	(95,834)	(95,834)	(95,834)	(95,834)	(95,834)	(95,834)	(95,834)
Total Shareholders' Equity	9,561	7,906	6,552				-	-	-	-	-	-
												_
Total Liabilities and Shareholders' Equity	3,319	380	6,552	-	=	-	•	•	•	•	•	-

Cash generated from (used in)						Fiscal	2024						Fiscal
for the month ended	Jan 2024	Feb 2024	Mar 2024	Apr 2024	May 2024	Jun 2024	Jul 2024	Aug 2024	Sep 2024	Oct 2024	Nov 2024	Dec 2024	2024
for the month chaca	Forecast												
													1010000
Operating Activities													
Net Income	(1,684)	(1,654)	(1,354)	-	-	-	-	-	-	-	-	-	(4,693)
Depreciation & Amortization	1,818	1,818	310	-	-	-	-	-	-	-	-	-	3,946
Stock-based Compensation Deferred Income Taxes	(275)	(278)	7,526		-	-	-	-	-	-	-	-	6,974
Other	(273)	(276)	7,320									-	0,574
other	(141)	(114)	6,482									-	6,227
	(2.2)	()	0, 102										0,227
Other Investments	-	-	-	-	-	-	-	-	-	-	-	-	-
Accounts Receivable	6,336	-	-	-	-	-	-	-	-	-	-	-	6,336
Inventories Prepaid Expenses & Deposits	-	-	70	-	-	-	-	-	-	-	-	-	70
Other Current Assets	_		-	-			_		-			_	-
Other current Assets													
Accounts Payable	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll Payable	-	-	-	-	-	-	_	-	-	-	-	-	-
Income Taxes Payable	-	-	-	-	-	-	_	-	-	-	-	-	-
Customer Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Line of Credit	(6,336)	-	-	-	-	-	-	-	-	-	-	-	(6,336)
Other Current Liability (Derivative)	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	70	-	-	-	-	-	-	-	-	-	70
Net Cash Flows - Operating	(141)	(114)	6,552	_								-	6,297
Net cash riows - Operating	(141)	(114)	0,332									_	0,237
Financing Activities													
· ·													
Operating Line	-	-	-	-	-	-	-	-	-	-	-	-	-
LTD 1	(1,001)	(1,007)										_	(2,007)
LTD 2	(1,001)	(1,007)		-			_		-			-	(2,007)
LTD 3				_			_		_				
Deferred Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Liability	-	-	-	-	-	-	-	-	-	-	-	-	-
Reclamation Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-
Provision for reclamation liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-
Preferred Share Capital	-	-	-	-	-	-	-	-	-	-	-	-	-
Common Share Capital	-	-	-	-	-	-	-	-	-	-	-	-	-
Dividends	-	-	-	(6,552)	-	-	-	-	-	-	-	-	(6,552)
Not Cook Floure Financian	(4.004)	(1,007)		(C FF3)									(0.550)
Net Cash Flows - Financing	(1,001)	(1,007)	-	(6,552)	-	-	-	-	-	-	-	-	(8,559)
Investing activities													
Mining Equipment			_										_
Equipment	_	_	_	_	_	_	_	_	_	_	_	_	_
Vehicles	-	-	-	-	_	-	-	-	-	_	_	_	_
Sustainining Capital	(310)	(310)	-	-	-	-	-	-	-	_	_	-	(621)
Unproven Mineral Interest	-	-	-	-	-	-	-	-	-	-	-	-	- 1
Investments	_	_										_	_
Investments		-				-	-	-	_			-	-
Net Cash Flows - Investing	(310)	(310)	-	-	-	-	-	-	-	-	-	-	(621)
	(220)	()											()
Increase (Decrease) in Cash	(1,452)	(1,431)	6,552	(6,552)	-	-	-	-	-	-	-	-	(2,883)
Cash at beginning of Period	2,883	1,431		6,552	-	-	-	-	-	-	-	-	2,883
Ending Cash Balance	1,431	-	6,552	-	-	-	-	-	-	-	-	-	-

Appendix I - Source Data

Capital And Sustaining Costs Source - PEA, NI 43-101 Technical Report, Red Mountain Gold Project (JDS Energy & Mining Inc.), Sep 03 2014, Page 22-6

Table 22.4: Summary of LOM Capital Costs

Capital Cost	Pre- Production (\$M)	Sustaining/ Closure (\$M)	Total (\$M)
Crushing & Milling	23.8	0.0	23.8
Tailings Pond	3.7	11.6	15.3
Power	10.2	0.0	10.2
Mine Development	10.5	4.8	15.3
Infrastructure	2.5	0.6	3.1
Surface Equipment	1.1	0.0	1.1
Site Access Roads	5.9	0.0	5.9
Owner, Indirects, EPCM	8.6	0.0	8.6
Closure (Net of Salvage Value)	0.0	1.4	1.4
Subtotal Pre-Contingency	66.2	18.4	84.7
Contingency (15%)	9.9	2.8	12.7
Total Capital Incl. Contingency	76.1	21.2	97.4

The capital cost summary to the left assumes the mobile equipment is leased. The capital cost of this mobile equipment is CAD 9.2M, per page 22-6 of the PEA

Average Lease Cost of CAD 7.78 per tonne of mineralised material mined, per page 21-7 (see Mining Costs below for this adjustment)

This model allows for EITHER "Leased Mobile Equipment" OR "Owned Mobile Equipment" See cell G25 in the "Input" worksheet (Construction Costs section)

The default value is "Owned Mobile Equipment"

The Unlevered IRR and NPV, in this model, assume that "Mobile Equipment" is Owned

Source: JDS (2014)

Production Schedule Source - PEA, NI 43-101 Technical Report, Red Mountain Gold Project (JDS Energy & Mining Inc.), Sep 03 2014

Mine Production Schedule

Zone	Unit	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Marc							
Tonnage	Tonnes	270,137	189,851	28,827	e=0	26,995	515,809
Gold Grade	Au g/t	10.35	6.88	7.82		4.47	8.62
Silver Grade	Ag g/t	42.94	27.48	27.32	-	33.38	35.88
AV							
Tonnage	Tonnes		82,516	242,424	201,485	186,580	713,006
Gold Grade	Au g/t	9=	7.16	6.38	5.80	5.54	6.09
Silver Grade	Ag g/t	1=	21.37	16.41	19.96	19.62	18.83
JW							
Tonnage	Tonnes	-	-	-	69,990	79,455	149,445
Gold Grade	Au g/t	-	-	-	7.48	8.57	8.06
Silver Grade	Ag g/t	lu-	-		14.10	9.61	11.71
Total Mine							
Tonnage	Tonnes	270,137	272,367	271,251	271,475	293,030	1,378,260
Gold Grade	Au g/t	10.35	6.97	6.53	6.24	6.26	7.25
Silver Grade	Ag g/t	42.94	25.63	17.57	18.45	18.18	24.44

July 2014 Corporate Presentation

Recoveries	VALUE
Marc Zone	
Au	90.5%
Ag	85.0%
AV Zone	
Au	82.0%
Ag	71.0%
JW Zone	
Au	93.0%
Ag	86.0%
NSR Parameters	
Au Payable	99%
Au Refining Charge	5.00 US\$/pay oz
Ag Payable	99%
Ag Refining Charge	0.50US\$/pay oz

Operating Costs - - PEA, NI 43-101 Technical Report, Red Mountain Gold Project (JDS Energy & Mining Inc.), Sep 03 2014

Table 1.6: Summary of Operating Cost Estimates

Operating Cost	C\$/t processed	LOM C\$M
Mining	66.54	91.7
Milling	27.67	38.1
G&A	10.91	15.0
Total	105.13	144.9

The costs reported to the left include the cost of leasing mobile equipment

Mining w Owned Mobile Equip =66.54 minus 7.78, equal to CAD 58.76/t processed

Source: JDS (2014)